CIC Web Applications

Installation and Configuration Guide

Interactive Intelligence Customer Interaction Center® (CIC)

2017 R4

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(See Change Log for summary of changes.)

Abstract

This installation and configuration guide describes configuration settings needed to install CIC Web Applications on IIS, Apache, or Nginx servers. It also includes information about load balancing and troubleshooting, and enabling HTTPS.
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About this Document
This document describes the configuration settings needed to install CIC Web Applications on IIS, Apache, or Nginx web servers. It assumes you are installing all of the CIC Web Applications at once. However, individual applications can be installed by placing the appropriate application folders in the CIC Web Applications folder created following the process described in this document.

These installation instructions are for a first-time installation of the CIC Web Applications. Information about applying upgrades is at the end of this document.

Download the CIC Web Applications from the Interactive Intelligence Product Information site at https://my.inin.com/products/Pages/Downloads.aspx.

Note: CIC Web Applications 2015 R2 and later contain the IPA Stand-alone Web Client, Optimizer Web Features, and Interaction Connect.

Requirements

Web servers
CIC Web Applications can be installed on any of the following web servers:

- **Apache 2.4.7+**
  If installing on Windows, you can find 2.4.x versions at
  http://www.apachehaus.com/cgi-bin/download.plx or
  http://www.apachelounge.com/download/

- **IIS 7+**
  - Application Request Routing extension
    (http://www.iis.net/downloads/microsoft/application-request-routing)
  - URL Rewrite extension (http://www.iis.net/downloads/microsoft/url-rewrite)

- **Nginx**
  No additional modules are necessary.

Transport Layer Security
The recommended setup for CIC Web Applications uses a separate web server and Customer Interaction Center server. In this setup, the web server is used as a reverse proxy to communicate with Interaction Center Web Services (ICWS) on a Customer Interaction Center server.

There are two legs of communication you can encrypt in a CIC web applications deployment.
Configuration of encryption for each leg is independent of configuration for the other leg: you can encrypt either, both, or neither leg of traffic.

- The **front-end connection** between the web browser and the web server
  To avoid credential theft, the recommended deployment is to encrypt this connection.

- The **back-end connection** between the web server and the CIC server
  If your web server and CIC server(s) are in the same secured environment, the recommended deployment is to use HTTP between the web server and CIC to reduce load on the CIC server.
However, you can also secure the connection between the web server and the CIC server. In order to do so, use the correct HTTPS port noted in the instructions for your server.

For instructions about enabling encryption, see the instructions for your server type:

- **IIS**: Configure HTTPS for IIS
- **Apache and Nginx**: Configure HTTPS for Apache and Nginx

**Parent directories**

This document describes hosting CIC Web Applications at the root of web servers. However, the rewrite rules will also work if there are additional parent directories.

This document describes the default setup in which “application” is located at http://webServer/application, but the rewrite rules will continue to work if your URLs need to follow a pattern such as http://webServer/ININWebApps/application. Note that in this scenario, you may need to modify some of the configuration file entries to avoid affecting non-CIC web applications.

If a parent directory is named “api,” modify the URL rewrite rules as needed.

**Prerequisites**

- No reverse proxies should exist in front of the one created for CIC Web Applications. If there are multiple reverse proxies in your environment, it is crucial that the same rewrite rules for HTTP headers X-Forwarded-For and ININ-ICWS-Original-URL are also set up in each reverse proxy. At minimum, they must be set up in the reverse proxy that client requests hit first.
- Forward proxies must not change the "Host" header of clients' requests, or CIC Web Applications may not be fully functional.

**Before beginning the installation process, verify that**

- Your web server is accessible from client computers. Make firewall modifications as needed.
- Your CIC server (and any OSSMs) are accessible from your web server. Make firewall modifications as needed: the web server will communicate with ICWS over port 8018 (or port 8019 if you are securing each ICWS endpoint with certificates).
- The appropriate level of security is set up on your web server. Interactive Intelligence requires that your front-end web server is at least secured via TLS.
- Your web server(s) (and any proxies) are configured to forward any HTTP header without modifying it. A primary example is **X-Forwarded-For**, which is unchanged by default in IIS, Apache, and Nginx.

**Installation Overview for IIS, Apache, and Nginx**

For all server types, download and unzip the CIC Web Applications files and move the files to your web server’s document root.

The remaining instructions for installing CIC Web Applications vary depending on your web server software. Although the details vary, the general steps are as follows:

- Install and Configure your Web Server Software (IIS, Apache or Nginx).
- Create the application pool that will be used by the new CIC Web Application Site. (IIS only).
- Create the CIC Web Application site.
Create the rewrite rules that will be used for this site. This section will include adding the rules, the required server variables, and the rewrite map.

Configure the required MIME types for the site. This will ensure that all the necessary files for the applications will be loaded.

Restart the web server and test the new site.

Install CIC Web Applications on Microsoft IIS
For a basic working installation, such as for a test environment, follow the first three sections:

- “Step 1: Add Required IIS Services”
- “Step 2: Download and Copy CIC Web Applications Files”
- “Step 3: Configure IIS”

For a production environment, you can also follow the instructions in “Configure HTTPS for IIS” and “
**Application Configuration.**

**Step 1: Add Required IIS Services**
1. In Server Manager, verify that the Web Server Role (IIS 7) is added with the following (minimum required) role services installed:
   
   **Common HTTP Features**
   - Static Content
   - Default Document
   
   **Performance**
   - Static Content Compression
   
   **Security**
   - Request Filtering
   
   **Management Tools**
   - IIS Management Console
   
2. If you have not installed the Application Request Routing and URL Rewrite extensions, install them.
   - Application Request Routing extension ([http://www.iis.net/downloads/microsoft/application-request-routing](http://www.iis.net/downloads/microsoft/application-request-routing))
   - URL Rewrite extension ([http://www.iis.net/downloads/microsoft/url-rewrite](http://www.iis.net/downloads/microsoft/url-rewrite))

3. Enable server as proxy and enable response buffering:
   a. In **IIS Manager**, click your server.
   b. Double-click the **Application Request Routing Cache** module.
   c. In the Actions pane, click **Server Proxy Settings**.
   d. Check **Enable proxy**.
   e. Change the **Response buffer threshold (KB)** setting under "Buffer Setting" to 0.
   f. Click **Apply**.

4. Verify that index.html and index.htm are present as Default Documents.

**Step 2: Download and Copy CIC Web Applications Files**
1. In Windows Explorer, create a directory in the Home Directory in IIS for the CIC Web Applications. In a default IIS installation, the Home Directory is C:\inetpub\wwwroot. Verify that IIS has the appropriate permissions for that newly created directory.
   
   **Note:** In this document, the directory is named **ININApps**.

2. Download the CIC Web Applications zip file from [https://my.inin.com/products/Pages/Downloads.aspx](https://my.inin.com/products/Pages/Downloads.aspx). All of the web applications are contained in this single zip.

3. Unzip the CIC Web Applications folder.

4. Navigate to the web_files folder inside the unzipped CIC Web Applications folder.

5. Copy all of the folders inside of web_files. Each folder contains one CIC web application.

6. Paste the folders copied in the previous step into the directory you created in step 1. Doing so places the appropriate directory structure and files for all CIC Web Applications on your web server.
Step 3: Configure IIS
1. Create a new Site named “ININApps” in IIS:
   a. Right-click on Sites and choose **Add web site**.
   b. In the dialog box, set the Content Directory Physical path to the CIC Web Applications folder you previously created in your server’s Home Directory.

![Add Web Site dialog](image)

2. Remove the .NET Framework version of the application pool:
   a. In the IIS Manager side pane, click **Application Pools**.
   b. Right-click the newly created ININApps application pool.
   c. Click **Basic Settings**.
   d. Change the .NET Framework version to "No Managed Code."
   e. Click **OK**.
3. Enable static content compression on the new Site:
   a. Click the site in **IIS Manager**.
   b. Double-click the **Compression** module.
c. Check **Enable static content compression**.
d. Click **Apply**.

4. Update the maximum URL and query string size in Request Filtering, if enabled:
   a. Click the site in the **IIS Manager**.
   b. Double-click on the **Request Filtering** module, if enabled. If the module doesn’t appear, Request Filtering is not enabled.
   c. Select the **URL** tab in the Request Filtering view.
   d. Click on **Edit Feature Settings** in the Actions pane.
      i. Update **Maximum URL Length (bytes)** to "8192".
      ii. Update **Maximum Query String (bytes)** to "8192".
      iii. Update **Maximum allowed content length (bytes)** to something greater than or equal to “20971520”.
   e. Click **OK**.

5. Add allowed server variables:
   **Note:** Steps 6 through 10 can alternatively be completed using XML configuration files. See Appendix A for XML configuration.
   a. Click the site in the **IIS Manager**.
   b. Double-click on the **URL Rewrite** module.
   c. In the Actions pane, click **View Server Variables**.
   d. Create the following three server variables by clicking **Add** in the Actions pane.
      • **WEB_APP**
      • **ICWS_HOST**
      • **HTTP_ININ-ICWS-Original-URL**

6. Create the rewrite map.
   a. Click the site in the **IIS Manager**.
   b. Double-click the **URL Rewrite** module.
   c. In the Actions pane on the right, click **View Rewrite Maps**.
   d. Click **Add Rewrite Map**.
   e. Enter **MapScheme** for the rewrite map name.
   f. In the Actions pane, click **Add Mapping Entry**.
   g. Enter the following:
      | Original value | New value |
      |----------------|-----------|
      | on             | https     |
   h. Repeat steps f and g with the following information:
      | Original value | New value |
      |----------------|-----------|
      | off            | http      |

7. Create URL rewrite rules. You will create one inbound rule and two outbound rules.
   a. Click the site in the **IIS Manager**.
   b. Double-click the **URL Rewrite** module.
   c. Navigate to the Actions pane and select **Add Rule(s)**.
   d. For each rule, select **Blank rule** under the appropriate type (Inbound rule or Outbound rule).
e. Enter the following information for each rule. Tables are provided for ease of copying values, followed by screenshots for each rule.

**Note**: Do not add conditions for any of the rules.

**Inbound rule**
This rule allows the client to reach the Session Manager host that ICWS is served from.

<table>
<thead>
<tr>
<th>Name</th>
<th>Action type</th>
<th>Rewrite URL</th>
</tr>
</thead>
<tbody>
<tr>
<td>inin-api-rewrite</td>
<td>Rewrite</td>
<td>http://{ICWS_HOST}:8018{R:3}</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Ignore case</th>
<th>checked</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Server Variables</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>WEB_APP</td>
<td>{R:1}</td>
</tr>
<tr>
<td>ICWS_HOST</td>
<td>{R:2}</td>
</tr>
<tr>
<td>HTTP_ININ-ICWS-Original-URL</td>
<td>{MapScheme:{HTTPS}}://HTTP_HOST{UNENCODED_URL}</td>
</tr>
</tbody>
</table>

### Server Variables

<table>
<thead>
<tr>
<th>Name</th>
<th>Value</th>
<th>Replace</th>
</tr>
</thead>
<tbody>
<tr>
<td>WEB_APP</td>
<td>{R:1}</td>
<td>True</td>
</tr>
<tr>
<td>ICWS_HOST</td>
<td>{R:2}</td>
<td>True</td>
</tr>
<tr>
<td>HTTP_ININ-ICWS-Original-URL</td>
<td>{MapScheme:{HTTPS}}://HTTP_HOST{UNENCODED_URL}</td>
<td>False</td>
</tr>
</tbody>
</table>
Outbound rule 1
This rule allows the cookies required by ICWS and the client to be located where the client needs them.

<table>
<thead>
<tr>
<th>Name</th>
<th>inin-cookie-paths</th>
</tr>
</thead>
<tbody>
<tr>
<td>Precondition</td>
<td>&lt;None&gt;</td>
</tr>
<tr>
<td>Matching scope</td>
<td>Server Variable</td>
</tr>
<tr>
<td>Variable name</td>
<td>RESPONSE_Set_Cookie</td>
</tr>
<tr>
<td>Variable value</td>
<td>Matches the Pattern</td>
</tr>
<tr>
<td>Using</td>
<td>Regular Expressions</td>
</tr>
<tr>
<td>Pattern</td>
<td>(.<em>)Path=/icws.</em></td>
</tr>
<tr>
<td>Ignore case</td>
<td>checked</td>
</tr>
<tr>
<td>Action type</td>
<td>Rewrite</td>
</tr>
<tr>
<td>Value</td>
<td>{R:1}Path=/WEB_APP/api/{ICWS_HOST}{R:2}</td>
</tr>
<tr>
<td>Replace existing server variable value</td>
<td>checked</td>
</tr>
<tr>
<td>Stop processing of subsequent rules</td>
<td>unchecked</td>
</tr>
</tbody>
</table>
Outbound rule 1

Outbound rule 2
This rule adjusts the location header

<table>
<thead>
<tr>
<th>Name</th>
<th>inin-location-paths</th>
</tr>
</thead>
<tbody>
<tr>
<td>Precondition</td>
<td>&lt;None&gt;</td>
</tr>
<tr>
<td>Matching scope</td>
<td>Server Variable</td>
</tr>
<tr>
<td>Variable name</td>
<td>RESPONSE_location</td>
</tr>
<tr>
<td>Variable value</td>
<td>Matches the Pattern</td>
</tr>
<tr>
<td>Using</td>
<td>Regular Expressions</td>
</tr>
<tr>
<td>Pattern</td>
<td>^/icws/.*</td>
</tr>
<tr>
<td>Ignore case</td>
<td>checked</td>
</tr>
<tr>
<td>Action type</td>
<td>Rewrite</td>
</tr>
<tr>
<td>Value</td>
<td>/{WEB_APP}api/{ICWS_HOST}{R:0}</td>
</tr>
<tr>
<td>Replace existing server value</td>
<td>checked</td>
</tr>
<tr>
<td>Stop processing of subsequent rules</td>
<td>unchecked</td>
</tr>
</tbody>
</table>
Outbound rule 2

When you are finished, you will have one inbound rule and two outbound rules:

<table>
<thead>
<tr>
<th>Name</th>
<th>Input</th>
<th>Match</th>
<th>Pattern</th>
<th>Action Type</th>
<th>Action Value</th>
<th>Stop Processing</th>
<th>Entry Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>inhttprewrite</td>
<td>URL path after /</td>
<td>Matches</td>
<td>(~(^*</td>
<td>**)</td>
<td>wp**)</td>
<td>Rewrite</td>
<td><a href="https://CICWS">https://CICWS</a>...</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name</th>
<th>Input</th>
<th>Match</th>
<th>Pattern</th>
<th>Action Type</th>
<th>Action Value</th>
<th>Stop Processing</th>
<th>Entry Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>inhttpcookie-paths</td>
<td>RESPONSE_Set...</td>
<td>Matches</td>
<td>~(**)</td>
<td>Rewrite</td>
<td>(\r\tPath=/**...</td>
<td>False</td>
<td>Local</td>
</tr>
<tr>
<td>inhttplocation-paths</td>
<td>RESPONSE_Expr...</td>
<td>Matches</td>
<td>~(**)</td>
<td>Rewrite</td>
<td>(\r\tPath=/**...</td>
<td>False</td>
<td>Local</td>
</tr>
</tbody>
</table>

8. (Optional) Increase the cache sensitivity thresholds if you have application load performance issues.
   a. In Configuration Editor, select the system.webServer/serverRuntime section.
   b. Update frequentHitThreshold to 1
   c. Update frequentHitTimePeriod to 00:10:00

9. Enable static content caching for Interaction Connect:

The following table summarizes the cache settings. Steps to configure cache settings follow.

**Note:** client/addins and client/config do not exist in a new installation. If you plan to user servers.json or create custom add-ins, use the cache settings below for those folders.

**Recommended cache settings**

<table>
<thead>
<tr>
<th>Directory or file</th>
<th>Expire web content:</th>
</tr>
</thead>
<tbody>
<tr>
<td>client/lib</td>
<td>After 365 days</td>
</tr>
<tr>
<td>client/addins</td>
<td>Immediately</td>
</tr>
<tr>
<td>client/config</td>
<td>Immediately</td>
</tr>
<tr>
<td>----------------</td>
<td>-------------</td>
</tr>
<tr>
<td>client/index.html</td>
<td>After 15 minutes</td>
</tr>
<tr>
<td>client/appsettings.json</td>
<td>Immediately</td>
</tr>
</tbody>
</table>

a. Expand the site in the tree view and select the "client/lib" folder.
b. Double click the HTTP Response Headers module.
c. Click Set Common Headers
d. In the dialog box:
   i. check Expire Web content
   ii. select After and enter 365 days in the fields.
e. Click Ok.
f. Repeat steps 1-5 for the “client/addins” and “client/config” directories with the following difference:
   Select Immediately under Expire web content.
g. Right-click on the client folder and select Switch to Content View.
h. Select index.html.
i. In the Actions pane click Switch to Features View.
j. Repeat steps b-e for index.html (which should now show up under "client"). This time set the After expires field to 15 minutes.
k. Repeat steps g-j for appSettings.json, but this time select the Immediately expires field.

10. Verify that the following MIME types are defined in the IIS Manager for the ININApps Site by double clicking the MIME Types module:
   - .css -> text/css
   - .gif -> image/gif
   - .html -> text/html
   - .jpg -> image/jpeg
   - .js -> application/x-javascript
   - .json -> application/json
   - .otf -> application/octet-stream
   - .png -> image/png
   - .svg -> image/svg+xml
   - .ttf -> application/octet-stream
   - .woff -> font/x-woff

11. (Optional) If you want to set the CIC server that the CIC Web Applications connect to, follow the instructions in “servers.json.”

12. Restart the IIS server by using the iisreset command line application.

13. Verify that all applications work as expected.

The basic installation tasks are complete, and the CIC Web Applications should be functional. Complete the following configuration tasks as needed for your requirements.
Configure HTTPS for IIS

Enable HTTPS between the web browser and IIS
Follow these instructions to encrypt the connection between the web browser and the web server.

Step 1: Add a Certificate to the Web Server
You can use either a self-signed certificate or a third-party certificate.
If you choose a self-signed certificate, client workstations need to trust that certificate after it is installed on the web server. For this reason, self-signed certificates are usually used only for testing.
To use a third-party certificate, you need to first create a certificate signing request.

Create a Self-Signed Certificate
1. On the web server, open IIS Manager.
2. In the Connections pane, select the CIC web applications server.
3. Double-click the Server Certificates module.
4. In the Actions pane, click Create Self-Signed Certificate.
5. In the Create Self-Signed Certificate window:
   · Type a name for the certificate.
   · Select Web Hosting for the certificate store.
6. Click OK.

Use a Third Party Certificate
Generate Certificate Signing Request
1. On the web server, open IIS Manager.
2. In the Connections pane, select the CIC web applications server.
3. Double-click the Server Certificates module.
4. Click Create Certificate Request to create a certificate signing request (CSR).
5. In the Request Certificate window, enter the information for your organization.
   Tip: For Common name, enter the fully-qualified domain name of the server, e.g. www.example.com.
6. Click Next.
7. Choose the appropriate Cryptographic Service Provider Properties. Ask your third-party certificate authority (CA) which options to choose.
8. Click Next.
9. Enter a file name and location for the CSR.
10. Click Finish.
11. Send the generated CSR to your CA for signing.

Complete Certificate Request
1. Copy the signed certificate you received from the certificate authority to your web server.
2. In IIS Manager, open the Server Certificates Module.
3. Click Complete Certificate Request.
4. In the Specify Certificate Authority Response window:
   · Select the signed certificate you copied to your web server.
   · Enter a friendly name for the certificate.
- Select **Web Hosting** for the certificate store.
- Click **OK**.

**Step 2: Bind the Certificate to the HTTPS port**

1. In the **Connections** pane, click the Site for the CIC Web Applications, named ININApps in this document.
2. In the **Actions** pane, click **Bindings**.
3. Click **Add**.

![Edit Site Binding](image)

4. Change the Type to **https**.
5. In the **SSL certificate** list, select the certificate you previously created or imported.
6. Click **OK**.
7. Click **Close**.

**Step 3: Enable SSL on the Site**

1. In the **Connections** pane, click the Site for the CIC Web Applications, named ININApps in this document.
2. Double-click the **SSL Settings** module.
3. Check **Require SSL**.
4. In the **Actions** pane, click **Apply**.

If you used a self-signed certificate, client workstations need to trust the certificate.

**Enable HTTPS between IIS and CIC**

**Tip**: Best practice is to use HTTPS from IC to IIS and from IIS to the web browser, or from IIS to the web browser only. Securing traffic from IIS to IC only can cause issues with **Secure** cookies.

These directions encrypt the connection between the web server and the CIC server.

**Step 1: Change Inbound rule to use HTTPS**

1. On your web server, open IIS Manager.
2. Expand Sites.

CIC Web Applications Installation and Configuration Guide
3. Select your web site, i.e. ININApps.
4. Double-click the **URL Rewrite** module.
5. Open the Inbound Rule **inin-api-rewrite**.
6. In the **Rewrite URL** field, change the Rewrite URL to use HTTPS:
   a. Change the protocol to **https**
   b. Change the port to **8019**
      Example finished rule: Error! Hyperlink reference not valid.
7. In the Actions pane, click **Apply**.

Step 2: Trust the CIC Server HTTPS Certificate

**Note:** If the Servername_Certificate.cer file has a Certificate Chain, then you must trust all the certificates in the Chain. Check to see if **Issued To** and **Issued By** are different names. If you do not trust all the certificates in the chain, the certificate can't be validated and the SSL handshake will fail. Repeat this task for each Session Manager device in your environment (including both CIC Servers and any Off-Server Session Managers.)

1. Locate the HTTPS certificate on your CIC server. The default location is \I3\IC\Certificates\HTTPS
2. Copy **Servername_Certificate.cer** to your web server.
3. On your web server, locate the copied HTTPS certificate.
4. Double-click the certificate.
5. Click **Install Certificate**.
6. Select **Local machine**.
7. Click **Next**.
8. Select **Place all certificates in the following store**.
9. To choose the certificate store, click **Browse** and select **Trusted Root Certification Authorities**.
10. Click **OK**.
11. Click **Next**.
12. Click **Finish**.
Install CIC Web Applications on Apache

1. Create a folder in the document root of your web server for the CIC Web Applications. Verify that your web server software has the appropriate permissions for that newly created folder.

   **Note:** In this document, the folder is named **ININApps**.

2. Download the CIC Web Applications zip file from [https://my.inin.com/products/Pages/Downloads.aspx](https://my.inin.com/products/Pages/Downloads.aspx). All of the web applications are contained in this single zip.

3. Unzip the CIC Web Applications folder.

4. Navigate to the `web_files` folder inside the unzipped CIC Web Applications folder.

5. Copy all of the folders inside of `web_files`. Each folder contains one CIC web application.

6. Paste the folders copied in the previous step into the directory you created in step 1. Doing so places the appropriate directory structure and files for all CIC Web Applications on your web server.

   The following actions take place in the Apache server’s `/conf/httpd.conf` file.

   1. Set the following minimally required modules to be loaded:

      - One or more auth* modules that are appropriate for your web server
      - `dir_module modules/mod_dir.so`
      - `env_module modules/mod_env.so`
      - `expires_module modules/mod_expires.so`
      - `headers_module modules/mod_headers.so`
      - `mime_module modules/mod_mime.so`
      - `proxy_module modules/mod_proxy.so`
      - `proxy_http_module modules/mod_proxy_http.so`
      - `rewrite_module modules/mod_rewrite.so`
      - `setenvif_module modules/mod_setenvif.so`

   2. Change the `DocumentRoot` as well as the single `<Directory>` section to point to the CIC Web Applications folder

   3. Change the `DirectoryIndex` property to contain `index.html` and `index.htm`

   4. If `LimitRequestBody` is set to something other than “0”, ensure that you increase it to something greater than or equal to 20971520 (bytes).

   5. Set up the proxy rewrite rules:

      a. If Apache is set up for HTTP (possibly in addition to HTTPS), add the following URL rewrite rules at the bottom of `httpd.conf`:

```bash
RewriteEngine On
RewriteRule "^(/.*|)/api/([^/]+)(/.*|)" "http://$2:8018$3"
[P,E=WEB_APP:$1,E=ICWS_HOST:$2,E=ICWS_PATH:$3,E=HTTP_HOST:%{HTTP_HOST},E=REQUEST_URI:%{REQUEST_URI},E=REQUEST_SCHEME:%{REQUEST_SCHEME}]

# If you are securing the ICWS host(s), use the following configuration in place of the RewriteRule above:
# SSLProxyEngine on
# RewriteRule "^(/.*|)/api/([^/]+)(/.*|)" "https://$2:8019$3"
[P,E=WEB_APP:$1,E=ICWS_HOST:$2,E=ICWS_PATH:$3,E=HTTP_HOST:%{HTTP_HOST},E=REQUEST_URI:%{REQUEST_URI},E=REQUEST_SCHEME:%{REQUEST_SCHEME}]
```

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b. If Apache is set up for HTTPS (possibly in addition to HTTP), add the following URL rewrite rules to the appropriate VirtualHost section(s) of httpd-ssl.conf or httpd-sni.conf:

```
RewriteEngine On
RewriteRule "^([^/]+)/(.*)" "http:\$1:8018$3"
[P,E=WEB_APP:$1,E=ICWS_HOST:$2,E=ICWS_PATH:$3,E=HTTP_HOST:%{HTTP_HOST},E=REQUEST_URI:%{REQUEST_URI},E=REQUEST_SCHEME]

# If you are securing the ICWS host(s), use the following configuration in place of the RewriteRule above:
# SSLProxyEngine on
# RewriteRule "^([^/]+)/(.*)" "https:\$1:8019$3"
[P,E=WEB_APP:$1,E=ICWS_HOST:$2,E=ICWS_PATH:$3,E=HTTP_HOST:%{HTTP_HOST},E=REQUEST_URI:%{REQUEST_URI},E=REQUEST_SCHEME]
```

```
Header edit Set-Cookie "(.*)Path=/(icws.*)"
"$1Path=%{WEB_APP}/api/%{ICWS_HOST}$2"
Header edit Location "^/(icws.*)" " %{WEB_APP}/api/%{ICWS_HOST}$1"
```

SetEnvIf "ININ-ICWS-Original-URL" ".+" HAVE_ININICWSOriginalURL
RequestHeader set "ININ-ICWS-Original-URL"
"%{SCHEME}://%{HTTP_HOST}e%{REQUEST_URI}e" env=!HAVE_ININICWSOriginalURL

6. Configure caching for Interaction Connect:
   Add the following to conf/httpd.conf:

```xml
<DirectoryMatch "/client/">
  ExpiresActive On
  <FilesMatch "index.html?$">
    ExpiresDefault "access plus 15 minutes"
  </FilesMatch>
  <FilesMatch "appSettings.json$">
    Header Set Cache-Control "no-cache"
  </FilesMatch>
  <FilesMatch ".\(\.?js|css|jpeg|ico|png|gif|svg|ttf|woff|otf|eot|mp3|wav|ogg)$">
    ExpiresDefault "access plus 1 year"
  </FilesMatch>
</DirectoryMatch>
```
<DirectoryMatch "/(?:addins|config)/">
   <Files "*>\n      Header Set Cache-Control "no-cache"
   </Files>
</DirectoryMatch>

<DirectoryMatch "/client/help/">
   ExpiresActive Off
</DirectoryMatch>

7. (Re)start the Apache process
8. Verify that all applications work as expected

**Configure HTTPS for Apache**

**Enable HTTPS between the web browser and Apache**

**Step 1: Generate Certificate Signing Request**

**Note:** OpenSSL is an open source tool and is not supported by Interactive Intelligence. For more information about installing and using OpenSSL, see [https://www.openssl.org/](https://www.openssl.org/)

To use OpenSSL to generate a CSR:

1. Create a destination folder to make finding the CSR and private key easier. Open the command prompt.
2. Open terminal.
3. Use `cd` to navigate to the folder where you want to generate the CSR.
4. Type the following command:
   ```
   openssl req -out CSR.csr -new -newkey rsa:2048 -nodes -keyout PrivateKey.key
   ```
5. Follow the prompts to enter the information about the end point for the CSR.
6. Close the window.

This process generates two files: **CSR.csr** and **PrivateKey.key**

7. Send the CSR file to the third-party CA to be signed. Do not send the private key. The third-party CA will provide a signed certificate and a CA certificate.

**Step 2: Add the Signed Certificate to the Server**

1. Copy the signed certificate(s) you received from the CA to your web server.
2. Locate the Apache server's configuration file, for example, `/conf/httpd.conf`.
3. Add the certificate information to the Virtual Hosts section for port 443.

   ```
   #IP Address of your server and port for HTTPS.
   <VirtualHost 192.168.0.1:443>
      DocumentRoot /var/www/website
      ServerName www.domain.com
      SSLEngine on
      #The main certificate for your server.
      SSLCertificateFile /etc/ssl/crt/primary.crt
      #The private key you generated when creating a certificate signing request.
   </VirtualHost>
   ```
SSLCertificateKeyFile /etc/ssl/crt/private.key
#The intermediate certificate your CA sent, if any.
SSLCertificateChainFile /etc/ssl/crt/intermediate.crt

4. Edit the three locations to match the filename and location of your certificates.
5. Save your changes.
6. Restart Apache.

Enable HTTPS between Apache and CIC

**Tip:** Best practice is to use HTTPS from IC to Apache and from Apache to the web browser, or from Apache to the web browser only. Securing traffic from Apache to IC only can cause issues with Secure cookies.

To enable HTTPS between the CIC server and the web server when using Apache:

1. Import the CIC HTTPS certificate to the web server as a trusted root certificate authority.
   
   **Note:** Consult the documentation for your server operating system because instructions for adding a trusted root certificate authority vary by operating system.

2. Verify that your web server’s configuration file includes a rewrite rule for HTTPS traffic over port 8019:

   **Apache**
   
   SSLProxyEngine on
   
   # RewriteRule "^(/.*)/api/([^/]+)(/.*)(.*)" "https://$2:8019$3"
   
   [P,E=WEB_APP:$1,E=ICWS_HOST:$2,E=ICWS_PATH:$3,E=HTTP_HOST:%{HTTP_HOST},E=REQUEST_URI:%{REQUEST_URI},E=SCHEME:%{REQUEST_SCHEME}]

   **Nginx**
   
   proxy_pass https://$server:8019$icws_path$icws$secure$args$args;

   See the installation instructions for Apache or Nginx for more information.
Install CIC Web Applications on Nginx

1. Create a folder in the document root of your web server for the CIC Web Applications. Verify that your web server software (IIS, Apache, or Nginx) has the appropriate permissions for that newly created folder. **Note:** In this document, the folder is named ININApps.

2. Download the CIC Web Applications zip file from [https://my.inin.com/products/Pages/Downloads.aspx](https://my.inin.com/products/Pages/Downloads.aspx). All of the web applications are contained in this single zip.

3. Unzip the CIC Web Applications folder.

4. Navigate to the web_files folder inside the unzipped CIC Web Applications folder.

5. Copy all of the folders inside of web_files. Each folder contains one CIC web application.

6. Paste the folders copied in the previous step into the directory you created in step 1. Doing so places the appropriate directory structure and files for all CIC Web Applications on your web server.

7. In Nginx /conf/nginx.conf, verify the following (minimally required) configuration entries are set or added (whether at the http or server level):

   ```
   include mime.types;
   default_type application/octet-stream;
   sendfile on;
   keepalive_timeout 65;
   gzip on;
   gzip_types text/plain text/css application/javascript application/json image/svg+xml;
   index index.html index.htm;
   client_max_body_size 0;
   autoindex on;
   autoindex on;
   ```

8. Set the "root" entry for the server to the CIC Web Applications folder

9. Add the following rewrite rules within the server object:

   ```
   set $ininIcwsOriginalUrl $http_inin_icws_original_url;
   if ($ininIcwsOriginalUrl !~ .+) {
     set $ininIcwsOriginalUrl $scheme://$http_host$request_uri;
   }

   location ~* (?:^(.*|api|\^/api)/([^/]+))/(\.|.*)$ {
     set $web_app $1;
     set $server $2;
     set $icws_path $3;
     proxy_cookie_path /icws/ $web_app/api/$server/icws/;
     proxy_redirect /icws/ $web_app/api/$server/icws/;
     proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
     proxy_set_header ININ-ICWS-Original-URL $ininIcwsOriginalUrl;
     proxy_pass http://$server:8018$icws_path$is_args$args;
     add_header P3P "CP="CAO PSA OUR";"
   }
   ```
# If you are securing the ICWS host(s), use this rewrite rule instead:
# proxy_pass     https://$server:8019$icws_path$is_args$args;
proxy_buffering off;
proxy_http_version 1.1;
}

**Note:** If the X-Forwarded-For header is already being set to $proxy_add_x_forwarded_for at a higher level, it is not needed here. That header is, however, required for these API calls.

**Note:** All proxy_set_header directives must be placed at the same level within the configuration file, i.e. in the code above, the proxy_set_header directives both must either be inside of the "location" block or outside of the "location" block.

10. Add the following cache rules within the server object:

```bash
location ~ /client/ {
    location ~ /client/help/ {
        expires off;
    }
    location ~ /client/(?:addins|config)/ {
        add_header Cache-Control "no-cache";
    }
    location ~ index.html?$ {
        expires 15m;
    }
    location ~ appSettings.json$ {
        add_header Cache-Control "no-cache";
    }
    location ~ \.(?:js|css|jpe?g|ico|png|gif|svg|ttf|woff|otf|eot|mp3|wav|ogg)$ {
        expires 1y;
    }
}
```

5. (Re)start the Nginx process

6. Verify that all applications work as expected.

**Configure HTTPS for Nginx**

**Enable HTTPS between the web browser and Nginx**

**Step 1: Generate Certificate Signing Request**

**Note:** OpenSSL is an open source tool and is not supported by Interactive Intelligence. For more information about installing and using OpenSSL, see [https://www.openssl.org/](https://www.openssl.org/)

To use OpenSSL to generate a CSR:

1. Create a destination folder to make finding the CSR and private key easier. Open the command prompt.
2. Open terminal.
3. Use cd to navigate to the folder where you want to generate the CSR.
4. Type the following command:
   ```bash
   openssl req -out CSR.csr -new -newkey rsa:2048 -nodes -keyout PrivateKey.key
   ```
5. Follow the prompts to enter the information about the end point for the CSR.
6. Close the window.
   This process generates two files: **CSR.csr** and **PrivateKey.key**
7. Send the CSR file to the third-party CA to be signed. Do not send the private key. The third-party CA will provide a signed certificate and a CA certificate.

**Step 2: Add the Signed Certificate to the Server**

1. Copy the signed certificate(s) you received from the CA to your web server.
2. If you need to use multiple certificates, Nginx requires that all certificates be located in one file. To combine the certificates:
   ```bash
   cat your_domain_name.crt ExampleCA.crt >> bundle.crt
   ```
3. Open the virtual hosts file and add the following information:
   ```bash
   server {
     listen 443;
     ssl on;
     ssl_certificate /etc/ssl/your_domain_name.pem; (or bundle.crt)
     ssl_certificate_key /etc/ssl/your_domain_name.key;

     server_name your.domain.com;
     access_log /var/log/nginx/nginx.vhost.access.log;
     error_log /var/log/nginx/nginx.vhost.error.log;
     location / {
       root   /home/www/public_html/your.domain.com/public/;
       index  index.html;
     }
   }
   ```
4. Edit the certificate locations to match the filename and location of your certificates.
5. Save the file.
6. Restart Nginx.

**Enable HTTPS between Nginx and CIC**

**Tip:** Best practice is to use HTTPS from IC to Nginx and from Nginx to the web browser, or from NGIX to the web browser only. Securing traffic from Nginx to IC only can cause issues with **Secure** cookies.

To enable HTTPS between the CIC server and the web server when using Nginx:

1. Import the CIC HTTPS certificate to the web server as a trusted root certificate authority.
   **Note:** Consult the documentation for your server operating system because instructions for adding a trusted root certificate authority vary by operating system.
2. Verify that your web server's configuration file includes a rewrite rule for HTTPS traffic over port 8019:

   **Nginx**

   ```
   proxy_pass https://$server:8019$icws_path$is_args$args;
   ```

   See the Nginx installation instructions for more information.
Application Configuration

servers.json
To restrict the CIC servers users can choose, add a file called “servers.json” under a “config” directory in the CIC Web Applications folder. If users are logging into one server, the configuration is as follows:

```
{
    "version": 1,
    "servers": [
        { "host": "salesic", "displayName": "Sales" }
    ]
}
```

If users can choose from a predefined list of CIC servers:

```
{
    "version": 1,
    "servers": [
        { "host": "salesic", "displayName": "Sales", "order": 0 },
        { "host": "supportic", "displayName": "Support", "order": 1 }
    ]
}
```

**Note:** The “host” is the CIC server, not the OSSM. The old key "hostName" is deprecated but still supported.

This file requires strict JSON. Hanging commas or single quotes will cause errors.

If no servers are specified, (e.g., servers: []), then the server selection page during log on will have a text field to enter the CIC server to connect to. If a single server is specified, the server selection page will be skipped. If two or more servers are specified, then the server selection page will have a dropdown to select a server.

altHostHints
In 2015 R4 and following, servers.json supports listing alternate hosts for a given server entry, which is helpful in switchover scenarios when the primary server is not reachable or the switchover pair is in a DNS round-robin. The new "altHostHints" property lists alternate servers the application can use.

```
{
    "version": 1,
    "servers": [
        { "host": "notReachableSalesIc", "displayName": "Sales",
          "altHostHints": [ "salesic1", "salesic2" ] }
    ]
}
```

In a CIC environment with OSSMs, it is advantageous to put the all of the OSSMs in the "altHostHints" array.

With a round-robin switchover pair, do not place the short host name in "host" (e.g. "server1"). Instead use fully qualified domain names in both "host" and "altHostHints." List the primary server in "hosts" and the backup servers in "altHostHints."

For example, here is a configuration for server1 (without OSSMs):

CIC Web Applications Installation and Configuration Guide
The "host" property should not be changed because settings will depend on it in 2015 R4. Once we successfully connect with the client, the alternate hosts are cached from what the server gives us.
Application updates (subsequent installs)
New versions of the CIC Web Applications are located at https://my.inin.com/products/Pages/Downloads.aspx. Download and unzip the new version of the applications before completing the instructions that follow.

Back up existing applications
Back up ININ web application files before performing updates. This will enable you to roll back the installation if necessary.
All CIC Web Applications should exist in a single directory, which should be zipped and backed up. Interactive Intelligence recommends adding the date and release number to the zip file's name.

Upgrading Interaction Connect
As of 2016 R1, Interaction Connect supports add-ins. When upgrading Interaction Connect, back up the add-ins and config directories before upgrading Interaction Connect.
In the following instructions, [client] is the Interaction Connect root directory on your web server. For example, if Interaction Connect is in a directory named "client," back up client/addins and client/config.
To upgrade Interaction Connect:
1. Back up the [client]/addins and the [client]/config directories.
2. Download and unzip the new version of Interaction Connect. See steps 2-4 in “All server types: download, unzip, and copy application files” for detailed instructions.
3. In the unzipped folder, navigate to web_files/client and copy the contents inside of the client directory.
   **Note:** if you copy the entire client directory, instead of the contents of the client directory, you will need to add the backed up [client]/addins and [client]/config directories back to the [client] directory after upgrading.
4. Move the copied files for the new version of Interaction Connect into the [client] directory for the CIC Web Applications on your web server, replacing files when they collide.
5. Verify that [client]/addins and [client]/config have the appropriate files.

Safely copying files over to the web server
Copy only the application directories, leaving in place other files such as configuration files.
In the following examples, "source" is a directory that solely contains the unzipped application directories.

**Windows**
ROBOCOPY \path\to\source \path\to\webserver\root /e

***nix**
rsync -a /path/to/source/ /path/to/webserver/root/

Rollbacks
To rollback an update, use the zip file you created as a backup to replace the files currently in place.
Load balancing multiple web servers
CIC Web Applications are comprised of static files, with no server-side session state. Therefore, affinity is not needed for web server requests. All requests for a single session do need affinity with an CIC server (or OSSM), but the URL rewrite rules take care of that for you.

For information about load balancing multiple web servers, consult the following resources:


**Apache**: [http://httpd.apache.org/docs/2.2/mod/mod_proxy_balancer.html](http://httpd.apache.org/docs/2.2/mod/mod_proxy_balancer.html)

Troubleshooting

On IIS, the CIC Web Application’s main.js takes a long time to load when compression is enabled.
Solution
- The Chrome network tab can be useful to determine which request is taking the longest. Turn on the Disable caching option in the Chrome Network tab.
- Ensure that output caching is enabled on IIS and is working properly. Perfmon contains several counters in the Web Service Cache category that monitor the state of the cache, including the size, number of files/URIs cached, and the hit rate.
- Check for I/O performance issues

On IIS, a slow request becomes faster after reloading the resource multiple times.
Solution
You may need to tweak the frequentHitThreshold and frequentHitTimePeriod parameters to ensure that IIS is retaining the cached responses.

Desktop alerts do not appear in Interaction Connect
Interaction Connect uses the HTML5 web notifications API for the desktop alert popups. Since Internet Explorer and Microsoft Edge don’t currently support that API, desktop alerts won’t work in those browsers.
Agents can make Interaction Connect a pinned site. The Interaction Connect taskbar icon then flashes when the agent receives an alerting interaction. For instructions on pinning a website in Internet Explorer, see https://msdn.microsoft.com/en-us/library/gg618532(v=vs.85).aspx.

Appendix A: IIS XML Configuration
1. Add the following location entry in ApplicationHost.config at
   %WINDIR%\system32\inetsrv\config\applicationHost.config
   Put this location entry above or below the other location entry already present in order to avoid breaking applicationHost.config
   The location path needs to match the IIS Site name.

   ```xml
   <location path="ININApps">
     <system.webServer>
       <rewrite>
         <allowedServerVariables>
           <add name="WEB_APP" />
           <add name="ICWS_HOST" />
           <add name="HTTP_ININ-ICWS-Original-URL" />
         </allowedServerVariables>
       </rewrite>
     </system.webServer>
   </location>
   ```

2. If there is not a web.config file, create a web.config file with the following content in the CIC Web Applications folder on your web server:
<configuration>
  <system.webServer>
    <rewrite>
      <rules>
        <rule name="inin-api-rewrite" enabled="true" stopProcessing="true">
          <match url="(?:^(.*/)api|^api)/(.*)" />
          <serverVariables>
            <set name="WEB_APP" value="{R:1}" />
            <set name="ICWS_HOST" value="{R:2}" />
            <set name="HTTP_ININ-ICWS-Original-URL" value="\{MapScheme:HTTPS\}://\{HTTP_HOST\}\{UNENCODED_URL\}" replace="false" />
          </serverVariables>
          <action type="Rewrite" url="http://{ICWS_HOST}:8018{R:3}" logRewrittenUrl="true" />
          <!--
          If you are securing the ICWS host(s) with https, use
          the following rewrite rule instead
          <action type="Rewrite" url="https://{ICWS_HOST}:8019{R:3}" logRewrittenUrl="true" />
          -->
        </rule>
      </rules>
      <outboundRules>
        <rule name="inin-cookie-paths">
          <match serverVariable="RESPONSE_Set_Cookie" pattern="(.*)Path=/icws.*" />
          <action type="Rewrite" value="/\{WEB_APP\}api/\{ICWS_HOST\}\{R:0\}" />
        </rule>
        <rule name="inin-location-paths">
          <match serverVariable="RESPONSE_Location" pattern="/icws/.*" />
          <action type="Rewrite" value="/\{WEB_APP\}api/\{ICWS_HOST\}\{R:0\}" />
        </rule>
      </outboundRules>
      <rewriteMaps>
        <rewriteMap name="MapScheme">
          <add key="on" value="https" />
          <add key="off" value="http" />
        </rewriteMap>
      </rewriteMaps>
    </rewrite>
  </system.webServer>
  <security>
    <requestFiltering allowHighBitCharacters="true" />
  </security>
</configuration>
<security/>
<httpCompression/>
<staticTypes>
  <add mimeType="application/x-javascript" enabled="true"/>
</staticTypes>
</httpCompression>
</system.webServer>
<location path="client/lib">
  <system.webServer>
  <staticContent>
    <clientCache cacheControlMode="UseMaxAge"
    cacheControlMaxAge="365.00:00:00"/>
  </staticContent>
  </system.webServer>
</location>
<location path="client/nls">
  <system.webServer>
  <staticContent>
    <clientCache cacheControlMode="UseMaxAge"
    cacheControlMaxAge="365.00:00:00"/>
  </staticContent>
  </system.webServer>
</location>
<location path="client/addins">
  <system.webServer>
  <staticContent>
    <clientCache cacheControlMode="DisableCache"/>
  </staticContent>
  </system.webServer>
</location>
<location path="client/config">
  <system.webServer>
  <staticContent>
    <clientCache cacheControlMode="DisableCache"/>
  </staticContent>
  </system.webServer>
</location>
<location path="client/appSettings.json">
  <system.webServer>
  <staticContent>
    <clientCache cacheControlMode="DisableCache"/>
  </staticContent>
  </system.webServer>
</location>
<location path="client/index.html"/>
<system.webServer>
  <staticContent>
    <clientCache cacheControlMode="UseMaxAge"
                 cacheControlMaxAge="0.00:15:00"/>
  </staticContent>
</system.webServer>
</location>
</configuration>
# Change Log
The following changes have been made to CIC Web Applications Installation and Configuration Guide, since initial release.

<table>
<thead>
<tr>
<th>Date</th>
<th>Change</th>
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| February 2017 | • Added Tip about best practice to Enable HTTPS between IIS and CIC, Enable HTTPS between Apache and CIC, and Enable HTTP between Nginx and CIC.  
   • In the Step 3: Configure IIS section, added to step 4 of procedure, iii. Update Maximum allowed content length (bytes) to something greater than or equal to “20971520”.
   • In Install CIC Web Applications on Apache section, inserted a new step 4. If LimitRequestBody is set to something other than 0, ensure that you increase it to something greater than or equal to 20971520 (bytes). Then renumbered rest of procedure. |
| November 2016 | • In Step 1: Change Inbound rule to use HTTPS, fixed typo in step 6.                                                                 |
| August 2016  | • Added “Desktop alerts do not appear in Interaction Connect” section in **Troubleshooting chapter.**                                     |
| May 2016     | • Reorganized installation instructions to clarify required and optional tasks.                                                         |
| December 2015 | • Added instructions for disabling response buffering in IIS install instructions.                                                      |
| November 2015 | • Added “Configure HTTPS for IIS”                                                                                                       
   • Added “Configure HTTPS for Apache”                                                                                                     
   • Added “Configure HTTPS for Nginx”                                                                                                       |
| September 2015 | • Added information about updating Interaction Connect.                                                                                   |
| August 2015  | • Added alternate hosts information for 2015 R4, updated cover page and copyright info                                                
   • Added recommended cache settings for Interaction Connect                                                                                   
   • Added IIS Manager configuration steps and placed IIS XML configuration in Appendix A                                                                                                
   • Fixed reference to incorrect server variable name                                                                                         |
| October 2014 | Initial Release                                                                                                                          |