

New Features for:

Release:Liquid Latitude 24.1
Built on:04-May-2024

New features included in release 24.1

The table below summarizes the new features added in this release

SCR	Description/Details
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Component: Credit Bureau Reporting

LIQ-9990	<p>Modify the CBR Reporting process to handle Debt Extinguished statuses</p> <p>Once reported the file contains modified changes as below: 1.Current Balance is set to 0 when special comment is 'DE' 2.Amount Past Due is set to 0 when special comment is 'DE' 3.Special Comment is set to "DE" 4.Once an account has been reported with the "DE" special comment it is not reported again.</p>
LIQ-9987	<p>CBR Console changes to set the Extinguished flag.</p> <p>New bit flag column is added with a default value as False(0) to status table and the CBR console is updated to set the Extinguished flag at the Status level. The trigger - tr-MasterUpdate is updated to set the special note to 'DE' if the status has the Extinguished flag set to true.</p>
LIQ-9986	<p>Add new status to CBR Special Comment tool</p> <p>"DE - Debt Extinguished Under State Law" is added to table and is displayed in the CBR special comment tool.</p>

Component: Database

LIQ-10018	<p>New ItemizationBalanceHistory table</p> <p>New ItemizationBalanceHistory table which will help track all updates made to ItemizationBalance data</p>
LIQ-10003	<p>When an account goes SIF or PIF prior to the first report out of Latitude, the account will not report to the credit bureau. Client is looking for a way to force those accounts that have been impacted to report.</p> <p>For 1st Party, modified the CBR process to report accounts that went to SIF / PIF prior to first report</p>
LIQ-9856	<p>AIM and AIM Receiver Config Changes for Dispute and Complaint Codes</p> <p>Added new configuration in AIM and AIM Receiver to map Complaint and Dispute Codes of clients and agencies which will then be used in the import and export files (CCPT/ACPT and CDIS/ADIS)</p>

Component: Liquid Portal

LIQ-10065	<p>Spread information entered by agent while creating an arrangement is ignored when processing a payment and defaults to the Spread order selected in payments</p> <p>Payment is applied based on the spread defined in the arrangement</p>
LIQ-10036	<p>Missing functionality for switching the primary debtor.</p> <p>Implemented a feature designed to streamline the process of transitioning co-debtors to primary debtors. Additionally, established permissions to regulate access rights for changing primary debtors.</p>
LIQ-10024	<p>New UI screen to manually add an account</p> <p>A new option is now available on the toolbar in Agent Desktop to Add an Account. Using this page, an authorized user can create an account with information related to the account like customer, branch, desk, received date, etc. and details related to account balance, debtor information, etc.</p>
LIQ-10023	<p>New public API to create an account</p> <p>A new public API has been developed that can be used to create an account with information related to balances, dates, debtors and demographic information like addresses, emails and phones</p>
LIQ-10022	<p>New permission to allow creation of a new account</p> <p>New permission created to configure if users should be allowed to add a new account. If enabled, users should also be able to select a default status code for the account</p>
LIQ-10016	<p>Enhancements to Application Log UI</p> <ol style="list-style-type: none"> 1. Toolbar now provides a refresh button 2. Event Types are sorted alphabetically in the dropdown 3. Event Type dropdown now supports selecting multiple events to filter
LIQ-10002	<p>Exchange doesn't update Email History and Status History for data imported through it</p> <p>An entry is added to Email history and Status History for any changes to Email and Status when imported from Exchange!</p>
LIQ-9988	<p>Payment Batch Processor should generate system events</p> <p>Payment batch processor now generates system events before and after processing payments which capture details related to the transactions processed. These can be viewed in the Application Log section in the Liquid Web interface!</p>
LIQ-9976	<p>Ability to export CDOC file along with CRAR</p> <p>Added functionality to allow users to respond to agency requests by exporting the CDOC file along with the CRAR file. Users can select which document type should be included in the CDOC file using the AIM reference panel</p>
LIQ-9975	<p>New Configuration to define document storage location</p> <p>Users will be able to configure if documents attached to an account should be stored in the database or external file share. This will be stored in the Control File table</p>
LIQ-9973	<p>Create configuration section in Liquid to apply license</p> <p>Created a new configuration section in Administration. This section provides the ability to view active and expired licenses and their details. Also this section provides the ability to ingest new licenses!</p>
LIQ-9928	<p>RDN Case Id Update</p> <p>RDN Case Id's data type has been updated in the Latitude database since it is being updated in the RDN environment</p>
LIQ-9923	<p>Arrangement History Panel displays arrangement as CC rather than pulling the description of from dbo.pmehtod table.</p> <p>Arrangement History Panel is used to pull the payment method description from the PMethod table instead of hardcoded values!</p>
LIQ-9920	<p>Migration scripts should handle defaults for workform</p> <p>Migration scripts handles the default for Anchor (Party Navigator, Account Summary, Hot Note, Account Status), Creates entries for all Task Panels and sets the Arrangement as the default and removes the permission modules that aren't in use!</p>
LIQ-9524	<p>SBT (Solutions By Text) SMS Plugin Integration</p> <p>This ticket contains changes related to "Solutions By Text" SMS Plugin integration and associated changes related to SMS Opt-In functionality</p>