Account Analysis Conditions

Technical Reference

Version 12.0

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(See Change Log for a summary of changes to this document since its initial release.)

Abstract

This document describes the Account Analysis conditions used to query data in the Latitude by Genesys database.

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Introduction to Account Analysis Conditions

Latitude releases with several standard conditions that you can use to create queries for retrieving specific accounts. For example, you can use the conditions in a query to retrieves a group of accounts that you want users to work.

The Account Analysis tool allows you to create queries using these conditions and then run the queries to retrieve accounts that meet the specified conditions. For information about using the tool, see "Account Analysis" in the *Latitude Console* documentation at https://help.genesys.com/latitude/12/mergedProjects/LatitudeConsole/desktop/account_analysis.htm.

The Condition Builder tool allows you to create your own conditions. For more information, see "Condition Builder" in the *Latitude* documentation at https://help.genesys.com/latitude/12/mergedProjects/LatitudeConsole/desktop/condition_builder.htm.

Condition Types

You use query conditions when creating and running queries. For each condition that you select for your query, you specify the criteria to use to evaluate accounts. The criteria available is based on the condition type.

Each condition is one of the following types:

- Date
- Single option
- Multiple options

Date

Date conditions allow you to query accounts based on a specific date, date range, any date or blank date, or relative date. When you select a date condition, a dialog box displays to allow you to specify the date criteria. The criteria available depends on the value you select in the **Value** list box, and whether you select the **Relative** check box.

Specific date

Use one of the following comparisons to retrieve accounts based on a specific date:

Value is	Result
Equal To	Retrieves accounts where the date matches a specific date.
Not Equal To	Retrieves accounts where the date does not match a specific date.
Later Than or Equal To	Retrieves accounts where the date matches or comes after a specific date.
Earlier Than or Equal To	Retrieves accounts where the date matches or comes before a specific date.
Later Than	Retrieves accounts where the date comes after a specific date.

Value is	Result
Earlier Than	Retrieves accounts where the date comes before a specific date.

Date range

Use one of the following comparisons to retrieve accounts based on a date range:

Value is	Result
Between	Retrieves accounts where the date falls between two specific dates.
Not Between	Retrieves accounts where the date comes before a specific start date or after a specific end date, but not between the two dates.

Any date or blank date

Use one of the following comparisons to retrieve accounts based on whether a date is blank or contains any value:

Value is	Result
No Value	Retrieves accounts where the date is blank.
Any Value	Retrieves accounts where the date is any date or blank.

Relative date

Use the relative date option to retrieve accounts based on the relation of a date to the current date. You specify a comparison and the criteria to use to calculate the relative date. The criteria are the number of days, months, or years from the current date, and whether to add or subtract that number from the current date.

Use one of the following comparisons to retrieve accounts based on the calculated relative date:

Value is	Result
Equal To	Retrieves accounts where the date matches the relative date.
Not Equal To	Retrieves accounts where the date does not match the relative date.
Later Than or Equal To	Retrieves accounts where the date matches or comes after the relative date.
Earlier Than or Equal To	Retrieves accounts where the date matches or comes before the relative date.

Value is	Result
Later Than	Retrieves accounts where the date comes after the relative date.
Earlier Than	Retrieves accounts where the date comes before the relative date.

Single option

Single option conditions allow you to retrieve accounts that match a single option in a group of options. For example, retrieving all closed accounts, or retrieving all open accounts.

Multiple options

Multiple option conditions allow you to retrieve accounts that match one or more options in a group of options. For example, retrieving all accounts assigned to desk "A" and all accounts assigned to desk "B."

Accounts

Accounts

Accounts conditions allow you to query accounts based on account-based criteria.

Condition	Table	Column	Description
Account Linked?	Master	Link	Account is the parent link, child link, or isn't linked to other accounts.
Account Number	Master	Number	Client-assigned account number.
Account Open?	Master	Qlevel	Account has an open, closed, or returned status.
Active Status?	Master	Status	Account has an active or closed status.
Archived?	Master	Archived	Account is archived.
Charge Off Date	Master	ChargeOffDate	Account has a charge-off date.
Closed and Returned?	Master	Qlevel Returned	Account has a closed and returned status.
Closed Date	Master	Closed	Date the account closed.
Contract Date	Master	ContractDate	Date the contract started.

Condition	Table	Column	Description
Customer Account Number	Master	Account	Client-assigned account number.
Customer Amount Last Charge	Master	Clialc	Last amount your organization charged the client.
Customer Amount Last Paid	Master	Clialp	Last amount the client paid your organization.
Customer Date Last Charge	Master	Clidlc	Last date that your organization charged the client.
Customer Date Last Paid	Master	Clidlp	Last date that the client paid your organization.
Delinquency Date	Master	DelinquencyDate	Date the account became delinquent.
Desk 2	Master	Desk2	Assigned desk.
File Number	Master	Number	Latitude-assigned account number.
Has Credit Bureau Report?	Hardcopy	Number	Account does or doesn't have credit bureau report information.
ID #1	Master	Id1	Customer ID 1.
ID #2	Master	Id2	Customer ID 2.
ID1	Master	Id1	Customer ID 1.
ID2	Master	Id2	Customer ID 2.
Interest Rate	Master	InterestRate	Interest rate that your organization uses to calculate interest for a client.
Is Charged Off?	Master	ChargedOff	Account is or isn't charged-off.
Labels	AccountLabel	LabelID	Account label.

Condition	Table	Column	Description
Last Interest Date	Master	LastInterest	Last date that your organization charged the client interest.
Link Driver	Master	Link LinkDriver	Driver (main account) in a group of linked accounts.
Linked?	Master	Link LinkDriver	Account is the parent link, child link, or not linked to other accounts.
Loan Type	LoanType	LoanTypeID	Type of loan associated to the account.
Original Creditor	Master	OriginalCreditor	Original creditor on the account.
Received Date	Master	Received	Date that your organization received the account.
Restricted?	Master	RestrictedAccess	Account has access restrictions.
Returned Date	Master	Returned	Date your organization returned the account to the client.
Score	Master	Score	Collection score.
User Date #1	Master	UserDate1	User-defined date 1.
User Date #2	Master	UserDate2	User-defined date 2.
User Date #3	Master	UserDate3	User-defined date 3.

Account Age

Account Age conditions allow you to query accounts based on the age of accounts.

Condition	Table	Column	Description
Batch Months on System		Calculated	Number of months the payment batch has been on the system.
Current Month	ControlFile_CurrentMonth	CurrentMonth	Current system month.
Days on System	Master	Received	Number of days since receiving the account that the account has been in the system.

Condition	Table	Column	Description
Months on System	Master	Received	Number of months since receiving the account that the account has been in the system.
Statute of Limitations Date	Master	DelinquencyDate	Statute of limitations date for suing for payment of the delinquent debt.
System Month	Master	SysMonth	Payment batch processing month.

Balance

Balance conditions allow you to query accounts based on account balance criteria.

Condition	Table	Column	Description
Current Balance	Master	Current0	Current balance on the account.
Current Interest Balance	Master	Current2	Current interest balance on the account.
Current Principal	Master	Current1	Current principal balance on the account.
Linked Current Balance	Linked	Current0	Sum of the current account balance for all linked accounts.
Original Balance	Master	Original	Original balance on the account.
Original Principal	Master	Original1	Original principal balance on the account.

Branch

Branch conditions allow you to query accounts based on assigned branches.

Condition	Table	Column	Description
Branch	Master	Branch	Branch or branches assigned to the account.

Condition	Table	Column	Description
Branch Code	Desk	Branch	Code that identifies the branch.
Branch Name	BranchCodes	Name	Name of the branch.

Care and Hardship

Care and Hardship conditions allow you to query accounts based on care and financial hardship criteria.

Condition	Table	Column	Description
AudioFiles	CareAndHardship	AudioFiles	Customer required use of audio when contacting the customer.
Braille	CareAndHardship	Braille	Customer required braille when contacting the customer.
CareProofReceived	CareAndHardship	CareProofReceived	Your organization received proof of the care issue.
CareProofRequested	CareAndHardship	CareProofRequested	Your organization requested proof of the care issue.
CareTypeCode	CareAndHardship	CareTypeCode	Code that identifies the type of care.
CareTypeSeverity	CareType	Severity	Level of severity (1-10) for the care type.
ClosedDate	CareAndHardship	ClosedDate	Date that your organization closed the care issue.
Comment	CareAndHardship	Comment	Comment regarding the care issue.
Confirmed	CareAndHardship	Confirmed	Your organization confirmed the care issue.
Consent	CareAndHardship	Consent	Your organization has consent from the customer to discuss the customer's care information.

Condition	**Table**	**Column**	**Description**
ContactEmail	CareAndHardship	ContactEmail	Your organization can send an email message regarding the care issue to the customer.
ContactFax	CareAndHardship	ContactFax	Your organization can send a fax regarding the care issue to the customer.
ContactLetter	CareAndHardship	ContactLetter	Your organization can send a letter regarding the care issue to the customer.
ContactSMS	CareAndHardship	ContactSMS	Your organization can send a text message regarding the care issue to the customer.
ContactTelephone	CareAndHardship	ContactTelephone	Your organization can call the customer regarding the care issue.
CreatedBy	CareAndHardship	CreatedBy	User who added the care or financial hardship case.
CreatedWhen	CareAndHardship	CreatedWhen	Date that the user added the care or financial hardship case.
DDANote	CareAndHardship	DDANote	Note regarding the Disability Discrimination Act.
FinancialHardship	CareAndHardship	FinancialHardship	Type of financial hardship case.
FinancialHardshipCode	CareAndHardship	FinancialHardshipCode	Code that identifies the financial hardship case.
HardshipProofReceived	CareAndHardship	HardshipProofReceived	Your organization received proof of the financial hardship.
HardshipProofRequested	CareAndHardship	HardshipProofRequested	Your organization requested proof of the financial hardship.
HoldDays	CareAndHardship	HoldDays	Number of days to place the account on hold to suspend collection activity.

Condition	Table	Column	Description
HoldDaysApproved	CareAndHardship	HoldDaysApproved	Supervisor approved the number of hold days.
HoldDaysNeedApproval		Calculated	Account needs supervisor approval.
HoldExpirationDate	CareAndHardship	HoldExpirationDate	Date that the account hold expires and Latitude removes the hold on the account.
LargePrint	CareAndHardship	LargePrint	Customer requires large print when contacting the customer.
ModifiedBy	CareAndHardship	ModifiedBy	User who modified the care or financial hardship case.
ModifiedWhen	CareAndHardship	ModifiedWhen	Date the user modified the care or financial hardship case.
Status	CareAndHardship	Status	Status of the care or financial hardship case.
TimesInCare		Calculated	Number of times the customer has been in care.

Complaint

Complaint conditions allow you to query accounts based on complaint criteria.

Condition	Table	Column	Description
Against	Complaint	Against	Who or what the complaint is against.
AgainstType	Complaint	AganistType	Category for who or what the complaint is against, such as third party, branch, department, or user.
Category	Complaint	Category	Complaint category, such as branch or department.

Condition	Table	Column	Description
CompensationAmount	Complaint	CompensationAmount	Amount of compensation the customer receives.
Complaint Priority	ComplaintCategory	Priority	Priority level that determines when the Complaint Department works the complaint.
Complaint Status	Complaint	Status	Status of the complaint.
Complaint Status Code	Complaint	Status	Code that identifies the complaint status.
Complaint Type	Complaint	Type	Type of complaint, such as human or system error.
ComplaintId	Complaint	ComplaintID	Code that identifies the complaint.
Conclusion	Complaint	Conclusion	Based on the investigation, the conclusion regarding the complaint.
CreatedBy	Complaint	CreatedBy	User who added the complaint.
CreatedWhen	Complaint	CreatedWhen	Date that the user added the complaint.
Date Processed	Complaint	DateInAdmin	Date that your organization processed the complaint.
DateClosed	Complaint	DateClosed	Date that your organization closed the complaint.

Condition	Table	Column	Description
DateReceived	Complaint	DateReceived	Date that your organization received the complaint.
Deleted	Complaint	Deleted	Date that a user deleted the complaint.
Details	Complaint	Details	Detail information regarding the complaint.
Dissatisfaction	Complaint	Dissatisfaction	Customer is dissatisfied.
DissatisfactionDate	Complaint	DissastisfactionDate	Date the customer became dissatisfied.
Greivances	Complaint	Greivances	List of the customer's grievances.
InvestigationCommentsToDate	Complaint	InvestigationCommentsToDate	Information regarding the complaint investigation from the beginning to the current date.
Justified	Complaint	Justified	Complaint is justified.
ModifiedBy	Complaint	ModifiedBy	User who modified the complaint.
ModifiedWhen	Complaint	ModifiedWhen	Date that the user modified the complaint.
Outcome	Complaint	Outcome	Outcome of the complaint, such as training required or disciplinary action.
Owner	Complaint	Owner	Complaint department staff

Condition	Table	Column	Description
			assigned to the complaint.
RecourseDate	Complaint	RecourseDate	Recourse approval date.
ReferredBy	Complaint	ReferredBy	Person who referred the complaint, such as third party, client, or user.
RootCause	Complaint	RootCause	Root cause of the complaint.
SLA Days Remaining		Calculated	Number of days remaining until you breach the Service Level Agreement (SLA).
SLADays	Complaint	SLADays	Number of days after receiving the complaint to resolve it before breaching the SLA.

Credit Bureau Reporting

Credit Bureau Reporting

Credit Bureau Reporting conditions allow you to query accounts based on reporting criteria.

Condition	Table	Column	Description
Account Reporting Prevented?	Master	CBRPrevent	System configuration prevents or allows reporting the account to credit bureaus.

CbrDataPaidByInsurance

cbrDataPaidByInsurance conditions allow you to query medical accounts that insurance paid.

Condition	Table	Column	Description
AccountID	Master	AccountID	Code that your organization assigned to identify the account.
AcctState	Master	AcctState	Account reporting state, such as “Pending Delete” or “Reported Delete.”
DebtorID	Master	DebtorID	Code that Latitude assigned to identify the primary customer on the account.

CbrDataPendingExceptionDtlv

cbrDataPendingExceptionDtlv conditions allow you to query accounts based on credit reporting exceptions.

Condition	Table	Column	Description
AccountID	Master	AccountID	Code that your organization assigned to identify the account.
DebtorID	Master	DebtorID	Code that Latitude assigned to identify the primary customer on the account.
Error	Master	Error	Exception that keeps an account or debtor from reporting.

Customer

Customer conditions allow you to query accounts based on client-based criteria.

Condition	Table	Column	Description
Class of Business	Customer	COB	Class of business associated to the account.
Customer	Master	Customer	Client associated to the account.
Customer Alpha Code	Customer	AlphaCode	Code that identifies the client associated to the account.
Customer Branch	Master	CustBranch	Branch assigned to the account.
Customer Code	Master	Customer	Code that identifies the client on the account.

Condition	Table	Column	Description
Customer District	Master	CustDistrict	District assigned to the account.
Customer Division	Master	CustDivision	Division assigned to the account.
Customer Group	Fact	CustomGroupID	Client group assigned to the account.
Customer Name	Customer	Name	Name of the client associated to the account.
Customer Salesman	Customer	SalesmanCode	Salesman on the account.

Desk

Desk

Desk conditions allow you to query accounts based on assigned desks.

Condition	Table	Column	Description
Department Manager	Users	UserName	Department manager associated to the account.
Desk	Master	Desk	Desk assigned to the account.
Desk 1	Master	Desk1	Desk 1 assigned to the account.
Desk 2	Master	Desk2	Desk 2 assigned to the account.
Desk Code	Master	Desk	Code that identifies the desk assigned to the account.
Desk Name	Desk	Name	Name of the desk assigned to the account.
Desk Type	Desk	DeskType	Type of desk assigned to the account.
Team Supervisor	Users	UserName	Team supervisor assigned to the account.

Desk History

Desk History conditions allow you to query accounts based on desk assignment history.

Condition	Table	Column	Description
Desk Change Date	DeskChangeHistory	DMDateStamp	Date that the desk assignment changed.
Desk Changed By User	DeskChangeHistory	User	User who changed the desk assignment.
First Desk	Master	FirstDesk	First desk assigned to the account.
Last Desk Change Date	DeskChangeHistory	DMDateStamp	Last date that the desk assignment changed.
New Desk	DeskChangeHistory	NewDesk	New desk assigned to the account.
Old Desk	DeskChangeHistory	OldDesk	Old desk assigned to the account
Previous Desk	DeskChangeHistory	OldDesk	Previous desk assigned to the account

Dispute

Dispute conditions allow you to query accounts based on dispute conditions.

Condition	Table	Column	Description
Against	Dispute	Against	Person that the dispute relates to, such as client or third party.
Category	Dispute	Category	Dispute category, such as fraud or wrong trace.
CreatedBy	Dispute	CreatedBy	User or system that created the dispute.
CreatedWhen	Dispute	CreatedWhen	Date the user or system created the dispute.
DateClosed	Dispute	DateClosed	Date your organization closed the dispute.
DateReceived	Dispute	DateReceived	Date your organization received the dispute.
Deleted	Dispute	Deleted	Your organization did or didn't delete the dispute.

Condition	Table	Column	Description
Details	Dispute	Details	Details of the dispute.
DisputeId	Dispute	DisputeID	Unique code that Latitude assigns to identify the dispute.
DocumentationId	Dispute	DocumentationID	Code that identifies the dispute documentation.
InsufficientProofReceived	Dispute	InsufficientProofReceived	Your organization did or didn't receive insufficient proof of the dispute.
Justified	Dispute	Justified	Dispute is justified.
ModifiedBy	Dispute	ModifiedBy	User who modified the dispute.
ModifiedWhen	Dispute	ModifiedWhen	Date the user modified the dispute.
Outcome	Dispute	Outcome	Outcome of the dispute, such as account on hold or unable to resolve.
ProofReceived	Dispute	ProofReceived	Your organization did or didn't receive proof of the dispute.
ProofRequested	Dispute	ProofRequested	Your organization did or didn't request proof of the dispute.
ProofRequired	Dispute	ProofRequired	Your organization requires proof of the dispute.
RecourseDate	Dispute	RecourseDate	Recourse approval date.
ReferredBy	Dispute	ReferredBy	Person who referred the dispute, such as a third party or client.
Type	Dispute	Type	Type of dispute, such as possible fraud or incorrect trace.

Income and Expense

Income and Expense conditions allow you to query accounts based on income and expenditure criteria.

Condition	Table	Column	Description
LastUpdated	IncomeAndExpense	LastUpdated	Date the user last updated the income and expense information.
MonthlyDisposableIncome	IncomeAndExpense	MonthlyDisposableIncome	Amount of monthly disposable income.

Queue

Queue

Queue conditions allow you to query accounts based on work queue criteria.

Condition	Table	Column	Description
Account Can Queue?	Master	ShouldQueue	Account can or cannot queue.
Custom Queue	TMPCLOSERPT	Number	Custom queue assigned to the account.
Queue Date	Master	Qdate	Date the account queued.
Queue Level	Master	Qlevel	Queue level assigned to the account.
Should Queue?	Master	ShouldQueue	Account should or shouldn't queue.
Support Queue?	SupportQueueItems	QueueType	Account is in a support queue currently.

Support Queue Items

Support Queue Items conditions allow you to query accounts based on Support queue criteria.

Condition	Table	Column	Description
Support Added Date	SupportQueueItems	DateAdded	Date that the system added an account to a support queue.
Support Due Date	SupportQueueItems	DateDue	Date that support is due to work the account.

Condition	Table	Column	Description
Support Queue Comment	SupportQueueItems	Comment	Comment regarding the account to assist support.
Support Queue Level	SupportQueueItems	QueueCode	Support queue level assigned to the account.
Support Queue Type	SupportQueueItems	QueueType	Support queue type assigned to the account.
Support Queue User Name	Users	UserName	User name associated to the support queue.
Support Should Queue?	SupportQueueItems	ShouldQueue	Account should or shouldn't queue to a support queue.

Status

Status

Status conditions allow you to query accounts based on account status criteria.

Condition	Table	Column	Description
Status	Master	Status	Status of the account.
Status Affects Case Count?	Status	CaseCount	Account status counts against a desk's case limit.
Status Code	Master	Status	Code that identifies the account status.
Status Description	Status	Description	Description of the account status.
Status Reduces Statistics?	Status	ReduceStats	Account status reduces the number of account placements.

Status History

Status History conditions allow you to query accounts based on account status history criteria.

Condition	Table	Column	Description
Last Status Change Date	StatusHistory	DateChanged	Last date that the account status changed.
New Status	StatusHistory	NewStatus	New account status.
Old Status	StatusHistory	OldStatus	Original account status.
Previous Status	StatusHistory	OldStatus	Previous account status.
Status Change Date	StatusHistory	DateChanged	Date that the account status changed.
Status Changed By User	StatusHistory	UserName	User who changed the status assignment.

Student Loan Info

The Student Loan Info conditions allow you to query accounts based on student loan criteria.

Condition	Table	Column	Description
AWG	Master	AWG	Account does or doesn't have an Administrative Wage Garnishment.
Consolidation	Master	Consolidation	Account does or doesn't have an active loan consolidation.
Loan Type	Master	LoanType	Type of loan associated to the account.
Previously Consolidated	Master	PreviouslyConsolidated	Account had or didn't have a loan consolidation previously.
PreviousRehabDate	Master	PreviousRehabDate	Previous loan rehabilitation date.
PreviousRehabPriorToPlacement	Master	PreviousRehabPriorToPlacement	Account was or wasn't in loan rehabilitation before placement with an outside collection agency or attorney.
Rehab	Master	Rehab	Account is in loan rehabilitation.

Condition	Table	Column	Description
Rehab Ineligible	Master	RehabIneligible	Account is eligible for loan rehabilitation.

Address

Address conditions allow you to query accounts based on address criteria for parties on accounts.

Condition	Table	Column	Description
Active	Address	Active	Account has an active address.
ActiveBy	Address	ActiveBy	User who flagged the address as active.
ActiveDate	Address	ActiveDate	Date that the user flagged the address as active.
City	Address	City	Customer's city.
ConfirmationSource	Address	ConfirmationSource	Source that confirmed the address.
Correspondence	Address	Correspondence	User did or didn't send correspondence to the address.
CorrespondenceBy	Address	CorrespondenceBy	User who sent the correspondence.
CorrespondenceDate	Address	CorrespondenceDate	Date that the user sent the correspondence.
Country	Address	Country	Customer's country.
County	Address	County	Customer's county.
CreatedBy	Address	CreatedBy	User who added the address.
CreatedWhen	Address	CreatedWhen	Date that the user added the address.
CultureCode	Address	CultureCode	Native language and country.
ModifiedBy	Address	ModifiedBy	User who modified the address.
ModifiedWhen	Address	ModifiedWhen	Date that the user modified the address.
PostalCode	Address	PostalCode	Customer's postal code.

Condition	Table	Column	Description
Primary	Address	Primary	Address is the primary address on the account.
PrimaryBy	Address	PrimaryBy	User who flagged the address as the primary address.
PrimaryDate	Address	PrimaryDate	Date that the user flagged the address as the primary address.
Score	Address	Score	Collection score.
Source	Address	Source	Source that provided the address.
Standardized	Address	Standardized	Address is standardized.
StandardizedDate	Address	StandardizedDate	Date that the user standardized the address.
StandardizedScore	Address	StandardizedScore	Source of the standardized address.
StateCode	Address	StateCode	Customer's state (2-character abbreviation).
StatusCd	Address	StatusCd	Code that identifies the status of the address.
Street1	Address	Street1	Customer's street address line 1.
Street2	Address	Street2	Customer's street address line 2.
TypeCd	Address	TypeCd	Code that identifies the type of address.

Address Confirmation

Address Confirmation conditions allow you to query accounts based on address confirmation criteria for parties on accounts.

Condition	Table	Column	Description
City	Address_Confirmation	City	Customer's city.
ConfirmationCode	Address_Confirmation	ConfirmationCode	Code that identifies the address confirmation.
ConfirmationDate	Address_Confirmation	ConfirmationDate	Date that the user confirmed the address.

Condition	Table	Column	Description
ConfirmationPending	Address_Confirmation	ConfirmationPending	Account is pending address confirmation.
ConfirmedBy	Address_Confirmation	ConfirmedBy	User who confirmed the address.
Country	Address_Confirmation	Country	Customer's country.
County	Address_Confirmation	County	Customer's county.
CreatedBy	Address_Confirmation	CreatedBy	User who added the address.
CreatedWhen	Address_Confirmation	CreatedWhen	Date that the user added the address.
PostalCode	Address_Confirmation	PostalCode	Customer's postal code.
Street1	Address_Confirmation	Street1	Customer's street address line 1.
Street2	Address_Confirmation	Street2	Customer's street address line 2.

AIM

AIM

AIM conditions allow you to query accounts based on Agency Interface Manager (AIM) account criteria.

Condition	Table	Column	Description
AIM Assigned	Master	AIMAgency	Outside collection agency or attorney holds the account.
AIM Currently Placed Alpha Code	AIM_Agency	AlphaCode	Code that identifies the outside collection agency or attorney that holds the account currently.
AIM Currently Placed Name	AIM_Agency	AgencyID	Name of the outside collection agency or attorney that holds the account currently.

Condition	Table	Column	Description
Commission rate on account	AIM_AccountReference	CurrentCommissionPercentage	Commission rate that the outside collection agency or attorney receives.
Current Agency Name	AIM_Agency	Name	Name of the outside collection agency or attorney that holds the account currently.
Never Placed with Agency	AIM_AccountTransaction	AgencyID	Outside collection agency or attorney to which a user never placed the account.
Number of time(s) the account has been placed		Calculated	Number of times a user placed the account.
Past Agency Names	AIM_Agency	Name	Name of the outside collection agency or attorney where a user placed the account in the past.
Past Agency placement dates	AIM_AccountTransaction	CompletedDateTime	Date that the user placed the account with an outside collection agency or attorney in the past.
Pending placement?		Calculated	Account is pending placement with an outside collection agency or attorney.
Was not Ever Placed with Agency	AIM_AccountTransaction	AgencyID	User never placed the account with an outside collection agency or attorney.

AIM_AccountReference

AIM_AccountReference conditions allow you to query accounts based on AIM placement and recall criteria.

Condition	Table	Column	Description
AcknowledgementError	AIM_AccountReference	AcknowledgementError	An error occurred when importing account placement acknowledgments.
AgencyAcknowledgement	AIM_AccountReference	AgencyAcknowledgement	Outside collection agency or attorney submitted an account placement acknowledgment.
CurrentCommission Percentage	AIM_AccountReference	CurrentCommission Percentage	Commission rate that the outside collection agency or attorney receives currently.
CurrentlyPlacedAgencyId	AIM_AccountReference	CurrentlyPlacedAgencyID	Outside collection agency or attorney that holds the account currently.
ExpectedFinalRecallDate	AIM_AccountReference	ExpectedFinalRecallDate	Expected final recall date.
ExpectedPendingRecall Date	AIM_AccountReference	ExpectedPendingRecall Date	Expected pending recall date.
FeeSchedule	AIM_AccountReference	FeeSchedule	Fee scheduled used to determine the commission that the outside collection agency or attorney receives.
IsPlaced	AIM_AccountReference	IsPlaced	Account is placed with an outside collection agency or attorney.
LastPlacementDate	AIM_AccountReference	LastPlacementDate	Last account placement date.

Condition	Table	Column	Description
LastRecallDate	AIM_AccountReference	LastRecallDate	Last account recall date.
NumDaysPlacedAfter Pending	AIM_AccountReference	NumDaysPlacedAfter Pending	Number of days after the pending recall date that the outside collection agency or attorney held the account.
NumDaysPlacedBefore Pending	AIM_AccountReference	NumDaysPlacedBefore Pending	Number of days before the pending recall date that the outside collection agency or attorney held the account.
ObjectionFlag	AIM_AccountReference	ObjectionFlag	Account does or doesn't have an objection to future pending and final recalls.
RecallDesk	AIM_AccountReference	RecallDesk	Desk to which to assign the account upon recall.

AIM_AccountTransaction

AIM_AccountTransaction

AIM_AccountTransaction conditions allow you to query accounts based on AIM account transaction criteria.

Condition	Table	Column	Description
Transaction Additional Error Comment	AIM_AccountTransaction	Comment	Comment regarding the transaction error.
Transaction Agency Alpha Code	AIM_Agency	AgencyID	Code that identifies the outside collection agency or

Condition	Table	Column	Description
			attorney that submitted a transaction.
Transaction Agency Name	AIM_Agency	AgencyID	Name of the outside collection agency or attorney that submitted a transaction.
Transaction Agency Tier	AIM_Agency	AgencyTier	Transaction agency tier (placement type).
Transaction Date and Time	AIM_AccountTransaction	CompletedDateTime	Date and time the transaction occurred.
Transaction Log Message	AIM_LogMessage	LogMessageID	Message recorded in the transaction log.
Transaction Status	AIM_TransactionStatusType	TransactionStatusTypeID	Status of the transaction.
Transaction Type	AIM_TransactionType	TransactionTypeID	Type of transaction.

Close Files (ACLS)

Close Files (ACLS) conditions allow you to query accounts based on AIM account closures.

Condition	Table	Column	Description
Close Code		Calculated	Code that identifies the reason the outside collection agency or attorney closed the account.
Close Date		Calculated	Date that the outside collection agency or attorney closed the account.

Objection Files (AOBJ)

Objection Files (AOBJ) conditions allow you to query accounts based on AIM recall objections.

Condition	Table	Column	Description
Objection Code		Calculated	Code that identifies the reason the outside collection agency or attorney objects to the pending or final recall.
Objection Date		Calculated	Date that the outside collection agency or attorney objected to the pending or final recall.

Payment Files (APAY)

Payment Files (APAY) conditions allow you to query accounts based on AIM payment transactions.

Condition	Table	Column	Description
Payment Date		Calculated	Date that the outside collection agency or attorney received payment.
Payment Type		Calculated	Type of payment the outside collection agency or attorney received.

Recall Files (CRCL)

Recall Files (CRCL) conditions allow you to query accounts based on AIM account recalls.

Condition	Table	Column	Description
Pending or Final	AIM_AccountTransaction	TransactionTypeID	Account is flagged for pending or final recall.
Recall Reason Code	AIM_AccountTransaction	RecallReasonCodeID	Reason for the pending or final recall.

AIM_BatchFileHistory

AIM_BatchFileHistory conditions allow you to query accounts based on AIM placement batches.

Condition	Table	Column	Description
BatchFileType	AIM_BatchFileHistory	BatchFileTypeID	Type of placement batch.

AWG

AWG

AWG conditions allow you to query accounts based on Administrative Wage Garnishment (AWG) criteria.

Condition	Table	Column	Description
Account AWG Driver?	MasterAWG	AWGDriver	Account is the Administrative Wage Garnishment driver account.
Account AWG ID	AWG	AWGID	Code that identifies the Administrative Wage Garnishment.
Account AWG Status Date	AWG	AWGStatusDate	Date that the status of the Administrative Wage Garnishment changed.
Account Owner	AWG	ReferralOwnerCollector	Owner of the account.
Account Referral Collector	AWG	ReferralCollector	User who referred the account for Administrative Wage Garnishment.
Account Referral Date	AWG	ReferralDate	Date that the Administrative Wage Garnishment started.
Active AWG Accounts	AWG	Active	Account does or doesn't have an active Administrative Wage Garnishment.
All Hearing Documentation Received	AWG	AllHearingDocumenationReceived	Your organization did or didn't receive all Administrative Wage Garnishment hearing documentation.

Condition	Table	Column	Description
AWG ID Primary Key	AWG	AWGID	Code that identifies the Administrative Wage Garnishment.
AWG Status	AWG	Active	Status of the Administrative Wage Garnishment.
AWG Status Date	AWG	AWGStatusDate	Date that the Administrative Wage Garnishment started.
Client Approval Date	AWG	ClientApprovalDate	Date that the client approved the Administrative Wage Garnishment.
Client Denial Date	AWG	ClientDenailDate	Date that the client denied the Administrative Wage Garnishment.
Client Denial Reason	AWG	ClientDenialReason	Reason the client denied the Administrative Wage Garnishment.
Client Submission Date	AWG	ClientSubmissionDate	Date the client submitted the application for the Administrative Wage Garnishment.
Days No Response From Employer	AWG	DaysNoResponseFromEmployer	Number of days that have passed since the Department of Education sent the order of wage withholding letter to the borrower's employer with no response from the employer.

Condition	Table	Column	Description
Eligibility Confirmation Letter Received	AWG	EligibilityConfirmationLetter ReceivedDate	Date that the Department of Education received the Administrative Wage Garnishment eligibility confirmation letter from the borrower's employer.
Eligibility Letter Sent Date	AWG	EligibilityLetterSentDate	Date that the Department of Education sent an Administrative Wage Garnishment eligibility confirmation letter to the borrower's employer.
Employer Acknowledge Date	AWG	EmployerAcknowledgeDate	Date that the borrower's employer responded to the order of wage withholding letter.
Employer Last Followup Date	AWG	LastEmployerFollowupDate	Last date that your organization contacted the borrower's employer regarding the Administrative Wage Garnishment request.
Employer Number of Days Without Response	AWG	DaysNoResponseFromEmployer	Number of days that have passed since the Department of Education sent the order of wage withholding letter to the borrower's employer with no response from the employer.
Employment Verification	AWG	EmploymentVerificationRequest ReceivedDate	Date that the Department of Education received the

Condition	Table	Column	Description
Request Received Date			employment verification request letter from the borrower's employer.
Hearing Date	AWG	HearingDate	Date of the Administrative Wage Garnishment hearing.
Hearing Extension Letter Date	AWG	HearingExtensionLetterDate	Date that the hearing officer sent the Administrative Wage Garnishment hearing extension letter to the borrower.
Hearing Outcome Reason	AWG	HearingOutcomeReason	Reason for the Administrative Wage Garnishment hearing outcome.
Hearing Request Received Date	AWG	HearingRequestReceivedDate	Date that the hearing officer received the request for an Administrative Wage Garnishment hearing.
Hearing Requested	AWG	HearingRequested	Borrower did or didn't request an Administrative Wage Garnishment hearing.
Internal Approved Date	AWG	InternalApprovedDate	Date that the user approved the Administrative Wage Garnishment checklist.
Is AWG Driver	AWG	AWGDriver	Account is the driver (main account) for the Administrative Wage Garnishment.
Last Employer Followup Date	AWG	LastEmployerFollowupDate	Last date that your organization contacted the borrower's

Condition	Table	Column	Description
			employer regarding the Administrative Wage Garnishment request.
Most Recent Payment	AWG	MostRecentPayment	Date of the most recent Administrative Wage Garnishment payment that a user didn't reverse for any account included in the Administrative Wage Garnishment.
Number of Payments	AWG	NumberOfPayments	Number of Administrative Wage Garnishment payments received.
Package Sent to Hearing Officer Date	AWG	PackageSent2HearingOfficerDate	Date that the user sent the Administrative Wage Garnishment hearing package to the hearing officer.
Paystubs Received Date	AWG	PaystubsReceivedDate	Date that the user received the borrower's pay stubs.
Referral Collector	AWG	ReferralCollector	Desk of the user who referred the account for Administrative Wage Garnishment.
Referral Date	AWG	ReferralDate	Date that the user referred the account for Administrative Wage Garnishment.
Referral Owner Collector	AWG	ReferralOwnerCollector	Desk on the account when the user approved the account internally for Administrative Wage Garnishment.

Condition	Table	Column	Description
Stop Garnishment Reason	AWGStopGarnishmentReason	Code	Reason the Administrative Wage Garnishment stopped.
Stop Wage Garnishment Date	AWG	StopWageGarnishmentDate	Date the Administrative Wage Garnishment stopped.
Total Paid From Process	AWG	TotalPaidFromProcess	Total Administrative Wage Garnishment payments posted to the accounts included in the Administrative Wage Garnishment.

AWG Letter Info

AWG Letter Info conditions allow you to query accounts based on AWG letter criteria.

Condition	Table	Column	Description
Eligibility Letter Sent Date	AWG	EligibilityLetterSentDate	Date that the Department of Education sent an AWG eligibility confirmation letter to the borrower's employer.
NoticePendingWageWithholding DateSent	AWG	NoticePendingWageWithholding DateSent	Most recent date that the user sent the Notice of Pending Wage Withholding letter to the borrower.
OrderWageWithholdingDateSent	AWG	OrderWageWithholdingDateSent	Most recent date that the user sent the Order of Wage Withholding letter to the borrower's employer.
ReleaseDateLetterSent	AWG	ReleaseDateLetterSent	Most recent date that the user sent the Release Letter to the borrower's employer.
SecondOrderOfWageWithholding DateSent	AWG	SecondOrderOfWageWithholding DateSent	Most recent date that the user sent the Second Order of Wage Withholding letter to the borrower's employer.

AWGActiveDriverAccounts

AWGActiveDriverAccounts conditions allow you to query accounts based on AWG driver accounts.

Condition	Table	Column	Description
AccountID	AWGActiveDriverAccounts	AccountID	Code that your organization assigned to identify the main account in the Administrative Wage Garnishment.

Customer Input

Customer Input conditions allow you to query accounts based on AWG client criteria.

Condition	Table	Column	Description
Customer Approval Date	AWG	ClientApprovalDate	Date that the client approved the Administrative Wage Garnishment submission, indicating to send the Order of Wage Withholding.
Customer Denial Date	AWG	ClientDenialDate	Date that the client denied the Administrative Wage Garnishment request that the user sent.
Customer Denial Reason	AWG	ClientDenialReason	Reason the client denied the Administrative Wage Garnishment request.
Customer Submission Date	AWG	ClientSubmissionDate	Date that the user submitted the Administrative Wage Garnishment request to the client for approval.

Hearing Info

Hearing Info conditions allow you to query accounts based on AWG court hearing criteria.

Condition	Table	Column	Description
Hearing Date	AWG	HearingDate	Date of the Administrative Wage Garnishment hearing.
Hearing Documents Received?	AWG	AllHearingDocumentationReceived	User did or didn't receive all Administrative Wage Garnishment hearing documents.
Hearing Documents Received Date	AWG	HearingDocumentationReceivedDate	Date the user received the Administrative Wage Garnishment hearing documents.

Condition	Table	Column	Description
Hearing Extension Letter Date	AWG	HearingExtensionLetterDate	Date that the hearing officer sent the Administrative Wage Garnishment hearing extension letter to the borrower.
Hearing Outcome	AWG	HearingOutcome	Results of the Administrative Wage Garnishment hearing.
Hearing Outcome Reason	AWG	HearingOutcomeReason	Reason for the Administrative Wage Garnishment hearing outcome.
Hearing Request Received Date	AWG	HearingRequestReceivedDate	Date that the hearing officer received the request for an Administrative Wage Garnishment hearing.
Hearing Requested	AWG	HearingRequested	Borrower did or didn't request an Administrative Wage Garnishment hearing.
HearingResultsDate	AWG	HearingResultsDate	Date that the hearing officer determined the outcome of the Administrative Wage Garnishment hearing.
HearingType	AWG	HearingType	Type of Administrative Wage Garnishment hearing.
Package Sent to Hearing Office Date	AWG	PackageSent2HearingOfficerDate	Date that the user sent the Administrative Wage Garnishment hearing package to the hearing officer.

AWG New

AWG New conditions allow you to query accounts based on criteria for new AWG accounts.

Condition	Table	Column	Description
Account AWG Driver?	MasterAWG	AWGDriver	Account is the Administrative Wage Garnishment driver account.

Condition	Table	Column	Description
Active AWG Accounts	AWG	Active	Account does or doesn't have an active Administrative Wage Garnishment.
AWG Account Referral Date	AWG	ReferralDate	Date that the Administrative Wage Garnishment started.
AWG Client Approved Date	AWG	ClientApprovalDate	Date that the client approved the Administrative Wage Garnishment.
AWG Client Denied Date	AWG	ClientDenialDate	Date that the client denied the Administrative Wage Garnishment.
AWG Eligibility Letter Sent Date	AWG	EligibilityLetterSentDate	Date that the Department of Education sent an Administrative Wage Garnishment eligibility confirmation letter to the borrower's employer.
AWG Employer Acknowledgment Received Date	AWG	EmployerAcknowledgeDate	Date that the borrower's employer responded to the order of wage withholding letter.
AWG Employment Verification Request Received Date	AWG	EmploymentVerificationRequest ReceivedDate	Date that the Department of Education received the employment verification request letter from the borrower's employer.
AWG Hearing Date	AWG	HearingDate	Date of the Administrative Wage Garnishment hearing.
AWG Hearing Request Received Date	AWG	HearingRequestReceivedDate	Date that the hearing officer received the request for an Administrative Wage Garnishment hearing.
AWG ID	AWG	AWGID	Code that identifies the Administrative Wage Garnishment.

Condition	Table	Column	Description
AWG last Employer Followup Date	AWG	LastEmployerFollowupDate	Last date that your organization contacted the borrower's employer regarding the Administrative Wage Garnishment request.
AWG Master Number	MasterAWG	AccountID	Code that identifies the AWG driver account.
AWG NPWW Date Sent	AWG	NoticePendingWageWithholding DateSent	Date that the user sent the Notice of Pending Wage Withholding letter to the borrower.
AWG Number	MasterAWG	AccountID	Code that identifies the AWG account.
AWG OWW Date Sent	AWG	OrderWageWithholdingDateSent	Date that the user sent the Order of Wage Withholding letter to the borrower's employer.
AWG Package sent to Hearing Officer Date	AWG	PackageSent2HearingOfficerDate	Date that the user sent the Administrative Wage Garnishment hearing package to the hearing officer.
AWG Referral Date	AWG	ReferralDate	Date that the user referred the account for Administrative Wage Garnishment.
AWG Referral Owner Collector	AWG	ReferralOwnerCollector	Desk on the account when the user approved the account internally for Administrative Wage Garnishment.
AWG Release Letter Date Sent	AWG	ReleaseLetterSentDate	Date that the user sent the Administrative Wage Garnishment Release Letter to the borrower's employer.
AWG Second OWW Date Sent	AWG	SecondOrderOfWageWithholding DateSent	Date that the user sent the second Order of Wage Withholding letter to the borrower's employer.

Condition	Table	Column	Description
AWG Submit for Internal Review Date	AWG	InternalApprovedDate	Date that the user approved the AWG.
AWG Submit for Client Approval Date	AWG	ClientSubmissionDate	Date that the user submitted the Administrative Wage Garnishment to the client for approval.
Client Denial Reason	AWG	ClientDenialReason	Reason the client denied the Administrative Wage Garnishment request.
Hearing Documents Received?	AWG	AllHearingDocumentationReceived	User did or didn't receive all Administrative Wage Garnishment hearing documents.
Hearing Documents Received Date	AWG	HearingDocumentationReceivedDate	Date the user received the Administrative Wage Garnishment hearing documents.
Hearing Extension Letter Date	AWG	HearingExtensionLetterDate	Date that the hearing officer sent the Administrative Wage Garnishment hearing extension letter to the borrower.
Hearing Outcome	AWG	HearingOutcome	Results of the Administrative Wage Garnishment hearing.
Hearing Outcome Reason	AWG	HearingOutcomeReason	Reason for the Administrative Wage Garnishment hearing outcome.
Hearing Request Received Date	AWG	HearingRequestReceivedDate	Date that the hearing officer received the request for an Administrative Wage Garnishment hearing.
Hearing Requested	AWG	HearingRequested	Borrower did or didn't request an Administrative Wage Garnishment hearing.
HearingResultDate	AWG	HearingResultsDate	Date that the hearing officer determined the outcome of the

Condition	Table	Column	Description
			Administrative Wage Garnishment hearing.
HearingType	AWG	HearingType	Type of Administrative Wage Garnishment hearing.
Internal Approved Date	AWG	InternalApprovedDate	Date that the user approved the Administrative Wage Garnishment checklist.
Most Recent Payment	AWG	MostRecentPayment	Date of the most recent Administrative Wage Garnishment payment that a user didn't reverse for any account included in the Administrative Wage Garnishment.
Number of Payments	AWG	NumberOfPayments	Number of Administrative Wage Garnishment payments received.
Owner Collector	AWG	ReferralOwnerCollector	Desk on the account when the user approved the account internally for Administrative Wage Garnishment.
Paystubs Received Date	AWG	PaystubsReceivedDate	Date that the user received the borrower's pay stubs
Referral Collector	AWG	ReferralCollector	Desk of the user who referred the account for Administrative Wage Garnishment.
Stop Garnishment Reason	AWG	AWGStopGarnishmentReasonID	Reason the Administrative Wage Garnishment stopped.
Stop Wage Garnishment Date	AWG	StopWageGarnishmentDate	Date the Administrative Wage Garnishment stopped.
Total paid From Process	AWG	TotalPaidFromProcess	Total Administrative Wage Garnishment payments posted to the accounts included in the Administrative Wage Garnishment.

Care and Hardship

Care and Hardship conditions allow you to query accounts based on care and financial hardship criteria.

Condition	Table	Column	Description
AudioFiles	CareAndHardship	AudioFiles	Customer required use of audio when contacting the customer.
Braille	CareAndHardship	Braille	Customer required braille when contacting the customer.
CareProofReceived	CareAndHardship	CareProofReceived	Your organization received proof of the care issue.
CareProofRequested	CareAndHardship	CareProofRequested	Your organization requested proof of the care issue.
CareTypeCode	CareAndHardship	CareTypeCode	Code that identifies the type of care.
CareTypeSeverity	CareType	Severity	Level of severity (1-10) for the care type.
ClosedDate	CareAndHardship	ClosedDate	Date that your organization closed the care issue.
Comment	CareAndHardship	Comment	Comment regarding the care issue.
Confirmed	CareAndHardship	Confirmed	Your organization confirmed the care issue.
Consent	CareAndHardship	Consent	Your organization has consent from the customer to discuss the customer's care information.
ContactEmail	CareAndHardship	ContactEmail	Your organization can send an email message regarding the care issue to the customer.
ContactFax	CareAndHardship	ContactFax	Your organization can send a fax regarding the care issue to the customer.

Condition	Table	Column	Description
ContactLetter	CareAndHardship	ContactLetter	Your organization can send a letter regarding the care issue to the customer.
ContactSMS	CareAndHardship	ContactSMS	Your organization can send a text message regarding the care issue to the customer.
ContactTelephone	CareAndHardship	ContactTelephone	Your organization can call the customer regarding the care issue.
CreatedBy	CareAndHardship	CreatedBy	User who added the care or financial hardship case.
CreatedWhen	CareAndHardship	CreatedWhen	Date that the user added the care or financial hardship case.
DDANote	CareAndHardship	DDANote	Note regarding the Disability Discrimination Act.
FinancialHardship	CareAndHardship	FinancialHardship	Type of financial hardship case.
FinancialHardshipCode	CareAndHardship	FinancialHardshipCode	Code that identifies the financial hardship case.
HardshipProofReceived	CareAndHardship	HardshipProofReceived	Your organization received proof of the financial hardship.
HardshipProofRequested	CareAndHardship	HardshipProofRequested	Your organization requested proof of the financial hardship.
HoldDays	CareAndHardship	HoldDays	Number of days to place the account on hold to suspend collection activity.
HoldDaysApproved	CareAndHardship	HoldDaysApproved	Supervisor approved the number of hold days.
HoldDaysNeedApproval		Calculated	Account needs supervisor approval.

Condition	Table	Column	Description
HoldExpirationDate	CareAndHardship	HoldExpirationDate	Date that the account hold expires and Latitude removes the hold on the account.
LargePrint	CareAndHardship	LargePrint	Customer requires large print when contacting the customer.
ModifiedBy	CareAndHardship	ModifiedBy	User who modified the care or financial hardship case.
ModifiedWhen	CareAndHardship	ModifiedWhen	Date the user modified the care or financial hardship case.
Status	CareAndHardship	Status	Status of the care or financial hardship case.
TimesInCare		Calculated	Number of times the customer has been in care.

Comments

Comments conditions allow you to query accounts based on comment criteria.

Condition	Table	Column	Description
Comment Action	Notes	Action	Account is associated to the comment action.
Comment Action Code	Notes	Action	Code that identifies a comment action.
Comment Date	Notes	Created	Date that a user added the comment.
Comment Result	Notes	Result	Account is associated to the comment result.
Comment Result Code	Notes	Result	Code that identifies a comment result.
Comment Text	Notes	Comment	Body of the comment.
Comment User	Notes	User0	User who added the comment.
Comment User Code	Notes	User0	Code that identifies the user who added the comment.

Complaint

Complaint conditions allow you to query accounts based on complaint criteria.

Condition	Table	Column	Description
Against	Complaint	Against	Who or what the complaint is against.
AgainstType	Complaint	AganistType	Category for who or what the complaint is against, such as third party, branch, department, or user.
Category	Complaint	Category	Complaint category, such as branch or department.
CompensationAmount	Complaint	CompensationAmount	Amount of compensation the customer receives.
Complaint Priority	ComplaintCategory	Priority	Priority level that determines when the Complaint Department works the complaint.
Complaint Status	Complaint	Status	Status of the complaint.
Complaint Status Code	Complaint	Status	Code that identifies the complaint status.
Complaint Type	Complaint	Type	Type of complaint, such as human or system error.
ComplaintId	Complaint	ComplaintID	Code that identifies the complaint.
Conclusion	Complaint	Conclusion	Based on the investigation, the conclusion regarding the complaint.

Condition	Table	Column	Description
CreatedBy	Complaint	CreatedBy	User who added the complaint.
CreatedWhen	Complaint	CreatedWhen	Date that the user added the complaint.
Date Processed	Complaint	DateInAdmin	Date that your organization processed the complaint.
DateClosed	Complaint	DateClosed	Date that your organization closed the complaint.
DateReceived	Complaint	DateReceived	Date that your organization received the complaint.
Deleted	Complaint	Deleted	Date that a user deleted the complaint.
Details	Complaint	Details	Detail information regarding the complaint.
Dissatisfaction	Complaint	Dissatisfaction	Customer is dissatisfied.
DissatisfactionDate	Complaint	DissastisfactionDate	Date the customer became dissatisfied.
Greivances	Complaint	Greivances	List of the customer's grievances.
InvestigationCommentsToDate	Complaint	InvestigationCommentsToDate	Information regarding the complaint investigation from the beginning to the current date.
Justified	Complaint	Justified	Complaint is justified.

Condition	Table	Column	Description
ModifiedBy	Complaint	ModifiedBy	User who modified the complaint.
ModifiedWhen	Complaint	ModifiedWhen	Date that the user modified the complaint.
Outcome	Complaint	Outcome	Outcome of the complaint, such as training required or disciplinary action.
Owner	Complaint	Owner	Complaint department staff assigned to the complaint.
RecourseDate	Complaint	RecourseDate	Recourse approval date.
ReferredBy	Complaint	ReferredBy	Person who referred the complaint, such as third party, client, or user.
RootCause	Complaint	RootCause	Root cause of the complaint.
SLA Days Remaining		Calculated	Number of days remaining until you breach the Service Level Agreement (SLA).
SLADays	Complaint	SLADays	Number of days after receiving the complaint to resolve it before breaching the SLA.

Consolidation

Consolidation

Consolidation conditions allow you to query accounts based on loan consolidation criteria.

Condition	Table	Column	Description
Account Owner	Consolidation	OwnerCollector	Desk of the user on the account when the user sent the loan consolidation application letter.
Account Active Consolidation	Consolidation	Active	Account is in an active loan consolidation.
Account Referral Collector	Consolidation	ReferralCollector	Desk of the user who referred the account for loan consolidation.
Account StartDate	Consolidation	StartDate	Date that the loan consolidation started.
Active Accounts	Consolidation	Active	Account is active.
Application Signed WDF Application Date	Consolidation	ApplicantSignedWDFApplication Date	Date that the borrower signed the William D. Ford loan consolidation application.
Application Complete	Consolidation	ApplicationComplete	User completed all required elements to file the loan consolidation application.
Application Status	Consolidation	ApplicationStatus	Status of the loan consolidation application.
Application Status Date	Consolidation	ApplicationStatusDate	Date the loan consolidation application status became effective.
Authorization Received	Consolidation	AuthorizationReceived	William D. Ford office did or didn't approve the loan consolidation application.

Condition	Table	Column	Description
Cancel Reason	Consolidation	CancelReasonID	Reason a user canceled the loan consolidation process.
Completed Online Application Sent To WDF Date	Consolidation	CompletedOnlineApplicationSent ToWDFDate	Date that a user mailed the completed online loan consolidation application documents to the William D. Ford office.
Completed Paper Application Sent To WDF Date	Consolidation	CompletedPaperApplicationSent ToWDFDate	Date that a user mailed the completed paper-based consolidation application documents to the William D. Ford office.
ConsolidationID	Consolidation	ConsolidationID	Code that identifies the loan consolidation.
Days Since Application Sent To Debtor	Consolidation	DaysSinceApplicationSentTo Debtor	Number of days that have passed since a user sent the online or paper loan consolidation application to the borrower.
Deactivate Reason	Consolidation	DeactivateReasonID	Reason a user deactivated the loan consolidation process.
Funding Date	Consolidation	FundingDate	Date that the loan consolidation application was in a funding book phase.
Is Consolidation Driver	Consolidation	ConsolidationDriver	Account is the driver (main account) in the loan consolidation.
Loan Summary Sheet Sent Date	Consolidation	LoanSummarySheetSentDate	Date that a user mailed the loan summary sheet to the borrower.
Online Application Filed Date	Consolidation	OnlineApplicationFiledDate	Date that a user filed the loan consolidation

Condition	Table	Column	Description
			application online with the William D. Ford office.
Online Application Mailed Date	Consolidation	OnlineApplicationMailedDate	Date that a user mailed the online loan consolidation application to the borrower.
Online Application Received From Debtor	Consolidation	OnlineApplicationReceived FromDebtor	Date that a user received the completed online loan consolidation application from the borrower.
Owner Collector	Consolidation	OwnerCollector	Desk of the user on the account when the user sent the loan consolidation application letter.
Paper Application Received From Debtor Date	Consolidation	PaperApplicationReceivedFrom DebtorDate	Date that a user received the completed paper-based loan consolidation application from the borrower.
Paper Loan Application Mailed Date	Consolidation	PaperLoanApplicationMailedDate	Date that a user mailed the paper-based loan consolidation application to the borrower.
Referral Collector	Consolidation	ReferralCollector	Desk of the user who referred the account for loan consolidation.
Summary Sheet Status	Consolidation	SummarySheetStatusID	Status of the loan summary sheet (loan verification certificate).
SummarySheetStatusID	Consolidation	SummarySheetStatusID	Code that identifies the loan summary sheet status.
Suspend Reason	Consolidation	SuspendReasonID	Reason the user suspended the loan consolidation process.

Condition	Table	Column	Description
SuspendReasonID	Consolidation	SuspendReasonID	Code that identifies the reason for the loan consolidation process suspension.
WDF Received Paper Application Date	Consolidation	WDFReceivedPaperApplcation Date	Date that the William D. Ford office received and processed the paper-based loan consolidation application.
WDF Received Promissory Note Date	Consolidation	WDFReceivedPromissaryNote Date	Date that the William D. Ford office received the promissory note.
WDF Received Tax Consent Waiver Date	Consolidation	WDFReceivedTaxConsentWaiverDate	Date that the William D. Ford office received the consent to disclose tax information from the borrower.

Application

Application conditions allow you to query accounts based on loan consolidation application criteria.

Condition	Table	Column	Description
Applicant Signed WDF Application Date	Consolidation	ApplicantSignedWDF ApplicationDate	Date that the borrower signed the William D. Ford loan consolidation application.
ApplicationComplete	Consolidation	ApplicationComplete	Loan consolidation application is completed.
ApplicationFormat	Consolidation	ApplicationFormat	Loan consolidation application is paper-based or online format.
ApplicationReceivedFromDebtorDate	Consolidation	ApplicationReceived FromDebtorDate	Date that the user received the

Condition	Table	Column	Description
			completed loan consolidation application from the borrower.
ApplicationStatusDate	Consolidation	ApplicationStatusDate	Effective date for the loan consolidation application status.
ApplicationStatusID	Consolidation	ApplicationStatusID	Code that identifies the status of the loan consolidation application.
Completed Online Application Sent to WDF Date	Consolidation	CompletedOnlineApplication SentToWDFDate	Date that a user mailed the completed online loan consolidation application documents to the William D. Ford office.
Completed Paper Application Sent to WDF Date	Consolidation	CompletedPaperApplication SentToWDFDate	Date that a user mailed the completed paper-based loan consolidation application documents to the William D. Ford office.
Days Since Application Sent to Debtor	Consolidation	DaysSinceApplication SentToDebtor	Number of days that have passed since a user sent the online or paper loan consolidation application to the borrower.
DaysSinceApplicationSentToDebtor	Consolidation	DaysSinceApplication SentToDebtor	Number of days that have passed since a user sent the online or paper loan consolidation

Condition	Table	Column	Description
			application to the borrower.
Online Application Filed Date	Consolidation	OnlineApplicationFiledDate	Date that a user filed the loan consolidation application online with the William D. Ford office.
Online Application Mailed Date	Consolidation	OnlineApplicationMailedDate	Date that a user mailed the online loan consolidation application to the borrower.
Online Application Received From Debtor	Consolidation	OnlineApplicationReceived FromDebtor	Date that a user received the completed online loan consolidation application from the borrower.
WDF Received paper Application Date	Consolidation	WDFReceivedPaper ApplicationDate	Date that the William D. Ford office received and processed the paper-based loan consolidation application.
WDF Received Promissory Note Date	Consolidation	WDFReceivedPromissary NoteDate	Date that the William D. Ford office received the promissory note.
WDF Received Tax Consent Waiver Date	Consolidation	WDFReceivedTaxConsent WaiverDate	Date that the William D. Ford office received the consent to disclose tax information from the borrower.

ConsolidationActiveDriverAccounts

ConsolidationActiveDriverAccounts conditions allow you to query accounts based on loan consolidation accounts that are the active account drivers.

Condition	Table	Column	Description
AccountID	ConsolidationActiveDriverAccounts	AccountID	Account is the main account in the loan consolidation.

ConsolidationCancelReason

ConsolidationCancelReason conditions allow you to query accounts based on loan consolidation cancellation criteria.

Condition	Table	Column	Description
Cancel Reason	Consolidation	CancelReasonID	Reason a user canceled the loan consolidation process.
CancelReasonID	Consolidation	CancelReasonID	Code that identifies the reason for canceling the loan consolidation process.
Code	ConsolidationCancelReason	Code	Code that identifies the reason for canceling the loan consolidation.
Description	ConsolidationCancelReason	Description	Description of the cancellation.
ID	ConsolidationCancelReason	ID	Code that identifies the cancellation reason record.

ConsolidationDeactivationReason

ConsolidationDeactivationReason conditions allow you to query accounts based on loan consolidation deactivation criteria.

Condition	Table	Column	Description
Code	ConsolidationDeactivationReason	Code	Code that identifies the reason for deactivating the loan consolidation process.
Deactivate Reason	Consolidation	DeactivateReasonID	Reason a user deactivated the loan consolidation process.
DeactivateReasonID	Consolidation	DeactivateReasonID	Code that identifies the reason for deactivating the loan consolidation process.

Condition	Table	Column	Description
Description	ConsolidationDeactivationReason	Description	Description of the deactivation.
ID	ConsolidationDeactivationReason	ID	Code that identifies the deactivation reason record.

Documentation

Documentation conditions allow you to query accounts based on loan consolidation documentation criteria.

Condition	Table	Column	Description
ApplicationSignedWDF ApplicationDate	Consolidation	ApplicantSignedWDF ApplicationDate	Date that the borrower signed the William D. Ford loan consolidation application.
AuthorizationReceived	Consolidation	AuthorizationReceived	William D. Ford office did or didn't approve the loan consolidation.
CompletedApplicationSentToWDFDate	Consolidation	CompletedApplication SentToWDFDate	Date that a user mailed the completed loan consolidation application documents to the William D. Ford office.
LoanApplicationMailedDate	Consolidation	LoanApplicationMailedDate	Date that a user mailed the loan consolidation application to the borrower.

Condition	Table	Column	Description
LoanSummarySheetSentDate	Consolidation	LoanSummarySheetSentDate	Date that a user mailed the loan summary sheet to the borrower.
OnlineApplicationFiledDate	Consolidation	OnlineApplicationFiledDate	Date that a user filed the loan consolidation application online with the William D. Ford office.
WDFReceivedPaperApplicationDate	Consolidation	WDFReceivedPaper ApplicationDate	Date that the William D. Ford office received and processed the paper-based loan consolidation application.
WDFReceivedPromissaryNoteDate	Consolidation	WDFReceivedPromissary NoteDate	Date that the William D. Ford office received the promissory note.
WDFReceivedTaxConsentWaiverDate	Consolidation	WDFReceivedTaxConsent WaiverDate	Date that the William D. Ford office received the consent to disclose tax information from the borrower.

Consolidation New

Consolidation New

Consolidation New conditions allow you to query accounts based on criteria for new loan consolidations.

Condition	Table	Column	Description
Date Application Received From Debtor	Consolidation	ApplicationReceivedFromDebtorDate	Date that the user received the completed loan consolidation application from the borrower.
Date Application Sent to WDF	Consolidation	CompletedApplicationSentToWDFDat	Date that a user mailed the completed loan consolidation application documents to the William D. Ford office.

References

References conditions allow you to query accounts based on loan consolidation reference criteria.

Condition	Table	Column	Description
Address1	References	Address1	Reference person's address line 1.
Address2	References	Address2	Reference person's address line 2.
City	References	City	Reference person's city.
CreatedBy	References	CreatedBy	User who added the reference.
CreatedDate	References	CreatedDate	Date the user added the reference.
Email	References	Email	Reference person's email address.
FirstName	References	FirstName	Reference person's first name.
HomePhone	References	HomePhone	Reference person's home phone.
LastName	References	LastName	Reference person's last name.
MiddleName	References	MiddleName	Reference person's middle name.
Prefix	References	Prefix	Reference person's name prefix.

Condition	Table	Column	Description
Relationship	References	Relationship	Reference person's relationship to the borrower.
State	References	State	Reference person's state of residence.
Suffix	References	Suffix	Reference person's name suffix.
UpdateBy	References	UpdateBy	User who updated the reference information.
UpdatedDate	References	UpdatedDate	Date that a user modified the reference information.
WorkPhone	References	WorkPhone	Reference person's work phone number.
ZipCode	References	ZIPCode	Reference person's postal code.

Court

Court conditions allow you to query accounts based on court criteria.

Condition	Table	Column	Description
City	Court	City	City where court is located.
ClerkFirstName	Court	ClerkFirstName	Court clerk's first name.
ClerkLastName	Court	ClerkLastName	Court clerk's last name.
ClerkMiddleName	Court	ClerkMiddleName	Court clerk's middle name.
Comments	Court	Comments	Comment regarding the court.
County	Court	County	County where court is located
CourtId	Court	CourtID	Code that identifies the court.
Fax	Court	Fax	Court's fax number.
Name	Court	Name	Name of the court.
Phone	Court	Phone	Court's phone number.
PostalCode	Court	PostalCode	Court's postal code.

Condition	Table	Column	Description
Salutation	Court	Salutation	Greeting for the court clerk.
State	Court	State	State where court is located
Street1	Court	Street1	Court's street address line 1.
Street2	Court	Street2	Court's street address line 2.

Debt Forwarding

Debt Forwarding

Debt Forwarding conditions allow you to query accounts based on debt forwarding criteria.

Condition	Table	Column	Description
Currently Placed Agency Name	AIM_Agency	AgencyID	Name of the outside collection agency or attorney where the account is placed currently.
Is Currently Outsourced?	AIM_AccountReferenceAIM	CurrentlyPlacedAgencyID	Account is placed with an outside collection agency or attorney currently.

Placement History

Placement History conditions allow you to query accounts based on tier 1 account placement history.

Condition	Table	Column	Description
Tier 1 Agency Name	AIM_AccountReference	Tier1	Name of the tier 1 outside collection agency or attorney where the account is placed.

Tiers

Tiers conditions allow you to query accounts based on account tier levels.

Condition	Table	Column	Description
Current Tier	AIM_Agency	AgencyTier	Current tier level.
Last Tier	AIM_AccountReference	LastTier	Last tier level.

Debt Purchasing

Debt Purchasing conditions allow you to query accounts based on debt purchasing criteria.

Condition	Table	Column	Description
Purchased Portfolio Name	Master	PurchasedPortfolio	Name of the portfolio that your organization purchased.
Sold Portfolio Name	Master	SoldPortfolio	Name of the portfolio that your organization sold.

Debtor Demographics

Debtor Demographics

Debtor Demographics conditions allow you to query accounts based on customer demographic criteria.

Condition	Table	Column	Description
Date of Birth	Debtors	DOB	Customer's date of birth.
Debtor Memo	Debtors	DebtorMemo	Comment regarding the customer.
Debtor Relationship	Debtors	Relationship	Customer's relationship to the account.
Debtor Sequence Number	Debtors	Seq	Code that identifies customer responsibility.
Driver License ID	Debtors	DLNum	Customer's drivers license number.
Email Address	Debtors	Email	Customer's email address.
Is Debtor Responsible?	Debtors	Responsible	Customer is responsible for the debt.
Is Primary Debtor?	Debtors	Seq	Customer is the primary customer on the account.
Language	Debtors	Language	Customer's native language.

Condition	Table	Column	Description
Name	Debtors	Name	Customer's full name.
Other Name	Debtors	OtherName	Other name the customer is known as.
SSN	Debtors	SSN	Customer's social security number.

Address

Address

Address conditions allow you to query accounts based on customer address criteria.

Condition	Table	Column	Description
City	Debtors	City	Customer's city.
County	Debtors	County	Customer's county.
Good Address?	Debtors		Customer's address is good.
Old Address?	Debtors		Customer's address is or isn't current.
State	Debtors	State	Customer's state.
Street 1	Debtors	Street1	Customer's street address line 1.
Street 2	Debtors	Street2	Customer's street address line 2.
Time Zone	DebtorsTimeZones	TimeZone	Customer's time zone.
Zip Code	Debtors	ZIPCode	Customer's postal code.

Address History

Address History conditions allow you to query accounts based on customer address history criteria.

Condition	Table	Column	Description
Address Changed Date	AddressHistory	DateChanged	Date that the customer's address changed.
Address Changed User	AddressHistory	UserChanged	User who changed the customer's address.

Condition	Table	Column	Description
Address Changed User Code	AddressHistory	UserChanged	Code that identifies the user who changed the customer's address.
New City	AddressHistory	NewCity	Customer's current city.
New State	AddressHistory	NewState	Customer's current state.
New Street 1	AddressHistory	NewStreet1	Customer's current street address line 1.
New Street 2	AddressHistory	NewStreet2	Customer's current street address line 2.
New Zip Code	AddressHistory	NewZIPCode	Customer's current postal code.
Old City	AddressHistory	OldCity	Customer's previous city.
Old State	AddressHistory	OldState	Customer's previous state.
Old Street 1	AddressHistory	OldStreet1	Customer's previous street address line 1
Old Street 2	AddressHistory	OldStreet2	Customer's previous street address line 2.
Old Zip Code	AddressHistory	OldZIPCode	Customer's previous postal code.

Bank Information

Bank Information conditions allow you to query accounts based on banking criteria.

Condition	Table	Column	Description
ABA Number	DebtorBankInfo	ABANumber	American Bankers Association code (routing number) that identifies a financial institution.
Account Number	DebtorBankInfo	AccountNumber	Financial institution account number.
Account Type	DebtorBankInfo	AccountType	Type of financial account, such as a checking or savings.
Bank Name	DebtorBankInfo	BankName	Name of the financial institution.
Has Bank Information?	DebtorBankInfo	AcctID	Customer has banking information.

Bankruptcy

Bankruptcy conditions allow you to query accounts based on bankruptcy criteria.

Condition	Table	Column	Description
AccountId	Bankruptcy	AccountID	Code that your organization assigned to identify the account.
CaseNumber	Bankruptcy	CaseNumber	Case number the court assigned to the bankruptcy.
Chapter	Bankruptcy	Chapter	Bankruptcy chapter number.
Comments	Bankruptcy	Comments	Comment regarding the bankruptcy.
ConfirmationHearingDate	Bankruptcy	ConfirmationHearingDate	Date the court set the confirmation hearing.
ConvertedFrom	Bankruptcy	ConvertedFrom	Original bankruptcy chapter number.
CourtCity	Bankruptcy	CourtCity	Bankruptcy court city.
CaseDistrict	Bankruptcy	CaseDistrict	Bankruptcy court district.
CourtDivision	Bankruptcy	CourtDivision	Bankruptcy court division.
CourtPhone	Bankruptcy	CourtPhone	Bankruptcy court phone.
CourtState	Bankruptcy	CourtState	Bankruptcy court state.
CourtStreet1	Bankruptcy	CourtStreet1	First line of the bankruptcy court's street address.
CourtStreet2	Bankruptcy	CourtStreet2	Second line of the bankruptcy court's street address.
CourtZipcode	Bankruptcy	CourtZipcode	Bankruptcy court postal code.
DateFiled	Bankruptcy	DateFiled	Date the customer filed the case with the bankruptcy court.
DateNotice	Bankruptcy	DateNotice	Date the client received a notice that the customer filed for bankruptcy.

Condition	Table	Column	Description
DateTime341	Bankruptcy	DateTime341	Date and time of the creditor meeting, also known as the 341 hearing.
DebtorID	Bankruptcy	DebtorID	Code that Latitude assigned to identify the primary customer on the account.
DischargeDate	Bankruptcy	DischargeDate	Date the court discharged the bankruptcy.
Dismissaldate	Bankruptcy	DismissalDate	Date the court dismissed the bankruptcy.
Has341Info	Bankruptcy	Has341Info	Customer has documentation required for the creditor meeting.
Location341	Bankruptcy	Location341	Location of the creditor meeting.
ProofFiled	Bankruptcy	ProofFiled	Date the client filed a proof of claim with the court.
Status	Bankruptcy	Status	Status of the bankruptcy.
TransmittedDate	Bankruptcy	TransmittedDate	Date AIM or another interface transmitted the bankruptcy information.
Trustee	Bankruptcy	Trustee	Trustee's name.
TrusteeCity	Bankruptcy	TrusteeCity	Trustee's city.
TrusteePhone	Bankruptcy	TrusteePhone	Trustee's phone.
TrusteeState	Bankruptcy	TrusteeState	Trustee's state.
TrusteeStreet1	Bankruptcy	TrusteeStreet1	First line of the trustee's street address.
TrusteeStreet2	Bankruptcy	TrusteeStreet2	Second line of the trustee's street address.
TrusteeZipcode	Bankruptcy	TrusteeZipcode	Trustee's postal code.

Contact Method

Contact Method conditions allow you to query accounts based on the contact method.

Condition	Table	Column	Description
ContactMethod	Debtors	ContactMethod	Customer's preferred method of contact (for example, email, letter, text, or phone).

Credit Bureau Reporting

Credit Bureau Reporting conditions allow you to query accounts based on credit bureau reporting criteria.

Condition	Table	Column	Description
Debtor Excluded From Reporting?	Debtors	CBRExclude	Customer is or isn't excluded from credit bureau reporting.
Debtor Reporting Prevented?	Master	CBRPrevent	Customer is or isn't prevented from credit bureau reporting for a specific number of days.

Employer

Employer conditions allow you to query accounts based on criteria for a customer's employer.

Condition	Table	Column	Description
Employer City, State, Zip	Debtors	JobCSZ	Employer's city, state, and postal code.
Employer Comment	Debtors	JobMemo	Comment regarding the employer.
Employer Name	Debtors	JobName	Employer's name.
Employer Street 1	Debtors	JobAddr1	First line of the employer's street address.
Employer Street 2	Debtors	JobAddr2	Second line of the employer's street address.
Has Job?	Debtors	JobName	Customer has a job.

Phone Numbers

Phone Numbers

Phone Numbers conditions allow you to query accounts based on phone number criteria.

Condition	Table	Column	Description
Fax Phone Number	Debtors	Fax	Person's fax number.
Good Phone Number?		Calculated	Person has a good home or work phone number.
Home Phone Number	Debtors	HomePhone	Person's home phone number.
Pager Phone Number	Debtors	Pager	Person's pager number.
Spouse Home Phone Number	Debtors	SpouseHomePhone	Spouse's home phone number.
Spouse Work Phone Number	Debtors	SpouseWorkPhone	Spouse's work phone number.
Work Phone Number	Debtors	WorkPhone	Person's work phone number.

Phone History

Phone History conditions allow you to query accounts based on phone history criteria.

Condition	Table	Column	Description
Last Home Phone Number	PhoneHistory	OldNumber	Person's last home phone number.
Last Work Phone Number	PhoneHistory	OldNumber	Person's last work phone number.
New Number	PhoneHistory	NewNumber	Person's new home phone number.
Old Number	PhoneHistory	OldNumber	Person's old home phone number.
Phone Changed Date	PhoneHistory	DateChanged	Date the person's phone number changed.
Phone Changed User	PhoneHistory	UserChanged	User who changed the person's phone number.

Condition	Table	Column	Description
Phone Changed User Code	PhoneHistory	UserChanged	Code that identifies the user who changed the person's phone number.
Phone Type	PhoneHistory	PhoneType	Type of phone number.

Phone_Panel

Phone_Panel conditions allow you to query accounts based on Phone panel criteria.

Condition	Table	Column	Description
Cell Phone Number	Phones_Master	PhoneNumber	Person's cell phone number.
Fax Phone Number	Phones_Master	PhoneNumber	Person's fax number.
Good Home Phone Number?	Phones_Statuses	Active	Person's home phone number is good.
Good Number?	Phones_Statuses	Active	Person's phone number is good.
Good Work Phone Number?	Phones_Statuses	Active	Person's work phone number is good.
Home Phone Number	Phones_Master	PhoneNumber	Person's home phone number.
No Good Phone Number?	Phones_Statuses	Active	Person doesn't have any good phone numbers.
Search All Phone Numbers for an account?	Phones_Master	PhoneNumber	Search for a specific phone number in all phone numbers associated to an account.
Spouse Home Phone Number	Phones_Master	PhoneNumber	Spouse's home phone number.
Spouse Work Phone Number	Phones_Master	PhoneNumber	Spouse's work phone number.

Condition	Table	Column	Description
Work Phone Number	Phones_Master	PhoneNumber	Person's work phone number.

Spouse

Spouse

Spouse conditions allow you to query accounts based on criteria for a customer's spouse.

Condition	Table	Column	Description
Has Spouse?	Debtors	Spouse	Customer has a spouse.
Spouse Name	Debtors	Spouse	Spouse's name.
Spouse Responsible?	Debtors	SpouseResponsible	Spouse is a responsible party on the account.

Employer

Employer conditions allow you to query accounts based on criteria for a spouse's employer.

Condition	Table	Column	Description
Spouse Employer City, State, Zip	Debtors	SpouseJobCSZ	Employer's city, state, and postal code.
Spouse Employer Comment	Debtors	SpouseJobMemo	Comment regarding the employer.
Spouse Employer Name	Debtors	SpouseJobName	Employer's name.
Spouse Employer Street 1	Debtors	SpouseJobAddr1	First line of the employer's street address.
Spouse Employer Street2	Debtors	SpouseAddr2	Second line of the employer's street address.

DebtorBankInfo

DebtorBankInfo conditions allow you to query accounts based on a customer's banking criteria.

Condition	Table	Column	Description
ABANumber	DebtorBankInfo	ABANumber	Routing number that identifies the customer's financial institution.
AccountAddress1	DebtorBankInfo	AccountAddress1	First line of the financial institution's street address.
AccountAddress2	DebtorBankInfo	AccountAddress2	Second line of the financial institution's street address.
AccountCity	DebtorBankInfo	AccountCity	City where the account is held.
AccountName	DebtorBankInfo	AccountName	Checking or savings account name.
AccountNumber	DebtorBankInfo	AccountNumber	Checking or savings account number.
AccountState	DebtorBankInfo	AccountState	State where the account is held.
AccountType	DebtorBankInfo	AccountType	Type of account.
AccountVerified	DebtorBankInfo	AccountVerified	Your organization verified the customer's banking information.
AccountZipcode	DebtorBankInfo	AccountZipcode	Postal code where the account is held.
AcctId	DebtorBankInfo	AcctId	Numeric code up to five digits in length that your organization uses to identify the account internally.
BankAddress	DebtorBankInfo	BankAddress	Financial institution's street address.
BankCity	DebtorBankInfo	BankCity	Financial institution's city.
BankID	DebtorBankInfo	BankID	Code that identifies the financial institution.
BankName	DebtorBankInfo	BankName	Financial institution's name.
BankPhone	DebtorBankInfo	BankPhone	Financial institution's phone number.
BankState	DebtorBankInfo	BankState	Financial institution's state.

Condition	Table	Column	Description
BankZipcode	DebtorBankInfo	BankZipcode	Financial institution's postal code.
DebtorID	DebtorBankInfo	DebtorID	Code that Latitude assigned to identify the primary customer on the account.
LastCheckNumber	DebtorBankInfo	LastCheckNumber	Last check number the customer used.
PaymentVendorTokenId	DebtorBankInfo	PaymentVendorTokenId	Payment Vendor Gateway token that identifies the account information.

DebtorCreditCards

DebtorCreditCards conditions allow you to query accounts based on criteria for a customer's credit cards.

Condition	Table	Column	Description
Amount	ScheduledCreditCard	Amount	Amount charged to the credit card.
Approved	ScheduledCreditCard	Approved	Credit card approval date.
ApprovedBy	ScheduledCreditCard	ApprovedBy	Person who approved the credit card.
ArrangementID	ScheduledCreditCard	ArrangementID	Code that identifies the payment arrangement.
AuthAVS	ScheduledCreditCard	AuthAVS	Code that identifies the address verification service authorization.
AuthCode	ScheduledCreditCard	AuthCode	Credit card authorization code.
AuthCVV2	ScheduledCreditCard	AuthCVV2	Three-digit security code that appears on the back of the credit card.
AuthDate	ScheduledCreditCard	AuthDate	Credit card authorization date.

Condition	Table	Column	Description
AuthErrCode	ScheduledCreditCard	AuthErrCode	Credit card authorization error code.
AuthErrDesc	ScheduledCreditCard	AuthErrDesc	Credit card authorization error description.
AuthReferenceNumber	ScheduledCreditCard	AuthReferenceNumber	Credit card authorization reference number.
AuthSource	ScheduledCreditCard	AuthSource	Credit card authorization source.
BatchNumber	ScheduledCreditCard	BatchNumber	Number that identifies the payment batch.
CardNumber	ScheduledCreditCard	CardNumber	Credit card number.
City	ScheduledCreditCard	City	Credit card holder's city.
Code	ScheduledCreditCard	Code	Credit card security code.
CollectorFee	ScheduledCreditCard	CollectorFee	Amount based on client's fee schedule or projected fee schedule.
CreatedBy	ScheduledCreditCard	CreatedBy	User who added the information to Latitude.
CreditCard	ScheduledCreditCard	CreditCard	Internal code for the credit card.
DateCreated	ScheduledCreditCard	DateCreated	Date the user added the information to Latitude.
DateEntered	ScheduledCreditCard	DateEntered	Credit card transaction date.
DateUpdated	ScheduledCreditCard	DateUpdated	Date a user last updated the information.
DebtorID	ScheduledCreditCard	DebtorID	Code that Latitude assigned to identify the primary customer on the account.

Condition	Table	Column	Description
DepositDate	ScheduledCreditCard	DepositDate	Transaction due date.
DepositSurchargeTo OperatingTrust	ScheduledCreditCard	DepositSurchargeTo OperatingTrust	Surcharge amount deposited to operating trust account.
DepositToGeneralTrust	ScheduledCreditCard	DepositToGeneralTrust	Amount deposited to general trust account.
DownPaymentInstallment	ScheduledCreditCard	DownPaymentInstallment	Down payment amount.
EXPMonth	ScheduledCreditCard	EXPMonth	Credit card expiration month.
EXPYear	ScheduledCreditCard	EXPYear	Credit card expiration year.
ID	ScheduledCreditCard	ID	Code that identifies the credit card transaction.
IsActive	ScheduledCreditCard	IsActive	Credit card is or isn't active.
IsBatched	ScheduledCreditCard	IsBatched	User did or didn't add the scheduled payment to a payment batch.
LetterCode	ScheduledCreditCard	LetterCode	NITD letter code.
Name	ScheduledCreditCard	Name	Credit card holder's name.
NITDSendDate	ScheduledCreditCard	NITDSendDate	Date to send the NITD letter to the customer.
NITDSentDate	ScheduledCreditCard	NITDSentDate	Date a user sent the NITD letter to the customer.
NSFCount	ScheduledCreditCard	NSFCount	Number of times the customer had insufficient funds.
Number	ScheduledCreditCard	Number	Code that Latitude assigned to identify the account.
OnHoldDate	ScheduledCreditCard	OnHoldDate	Credit card transaction on-hold date.

Condition	Table	Column	Description
PaymentLinkUID	ScheduledCreditCard	PaymentLinkUID	Code that links the related payment items.
PaymentVendorTokenId	ScheduledCreditCard	PaymentVendorTokenID	Code that identifies the payment vendor token record.
Printed	ScheduledCreditCard	Printed	Transaction processed.
PrintedDate	ScheduledCreditCard	PrintedDate	Deposit print date.
ProcessStatus	ScheduledCreditCard	ProcessStatus	Status of processing the credit card payment.
ProjectedFee	ScheduledCreditCard	ProjectedFee	Projected fee amount based on the client's fee schedule.
PromiseMode	ScheduledCreditCard	PromiseMode	Frequency in which the customer promised to pay (for example weekly, monthly).
State	ScheduledCreditCard	State	Credit card holder's state.
Street1	ScheduledCreditCard	Street1	Line 1 of the credit card holder's street address.
Street2	ScheduledCreditCard	Street2	Line 2 of the credit card holder's street address.
Surcharge	ScheduledCreditCard	Surcharge	Amount your organization charged in addition to the payment amount.
UseProjectedFee	ScheduledCreditCard	UseProjectedFee	Projected fee amount based on user input.
Zipcode	ScheduledCreditCard	ZIPCode	Credit card holder's postal code.

Debtors

Debtors conditions allow you to query accounts based on customer criteria.

Condition	Table	Column	Description
AuthorizedForDebtorId	Debtors	AuthorizedForDebtorID	Person for whom the party is authorized to discuss the debt and pay on the account.
Contacted	Debtors	Contacted	Date a collector last contacted a party on the account.
ContactMethod	Debtors	ContactMethod	Party's preferred method of contact (for example, email, letter, text, or phone).
DoNotJoin	Debtors	DoNotJoin	Customer is or isn't joined to other customers.
ID1	Debtors	ID1	Identification number associated to an account.
ID2	Debtors	ID2	Identification number associated to an account.
IsLiable	Debtors	IsLiable	Party is liable for the account.
JoinedDebtorId	Debtors	JoinedDebtorID	Code that identifies a party joined to the account.
Purn	Debtors	Purn	Personal Unique Record Number. Alphanumeric code that an outside provider such as a credit bureau assigns to identify a party on the account.
ReevaluateJoins	Debtors	ReevaluateJoins	Do or don't reevaluate the customer for joins to other customers.
ShouldQueue	Debtors	ShouldQueue	System should or shouldn't include the account in a work queue.
Worked	Debtors	Worked	Date a collector last worked the account.

Delinquency

Delinquency

Delinquency conditions allow you to query accounts based on delinquent account criteria.

DelinquentAccount

DelinquentAccount conditions allow you to query accounts based on core delinquent account criteria.

Condition	Table	Column	Description
AccountID	DelinquentAccount	AccountID	Code that your organization assigned to identify the account.
BillingFrequency	DelinquentAccount	BillingFrequency	How often to bill the account.
ContractCancelEffectiveDate	DelinquentAccount	ContractCancelEffectiveDate	Date the contract cancellation became effective.
ContractCancelReason	DelinquentAccount	ContractCancelReason	Reason for the contract cancellation.
CycleId	DelinquentAccount	CycleId	Billing cycle number.
DaysPastDue	DelinquentAccount	DaysPastDue	Number of days the payment is past due.
DelinquentAccountID	DelinquentAccount	DelinquentAccountID	Code that identifies the delinquent account.
DueDate	DelinquentAccount	DueDate	Payment due date.
Entered	DelinquentAccount	Entered	Date the account became delinquent.
OnHold	DelinquentAccount	OnHold	Account is on hold.
RecurringBillingAmount	DelinquentAccount	RecurringBillingAmount	Amount to bill the account.

DelinquentAccountBalanceBucket

DelinquentAccountBalanceBucket conditions allow you to query accounts based on account balance criteria for delinquent accounts.

Condition	Table	Column	Description
AccountID	DelinquentAccountBalance Bucket	AccountID	Code that your organization assigned to identify the account.
Amount	DelinquentAccountBalance Bucket	Amount	Account balance amount.
BucketID	DelinquentAccountBalance Bucket	BucketID	Money bucket that holds the account balance.
DelinquentAccount BalanceBucketID	DelinquentAccountBalance Bucket	DelinquentAccount BalanceBucketID	Money bucket that holds the delinquent account balance.

DelinquentAccountBalanceBucketHistory

DelinquentAccountBalanceBucketHistory conditions allow you to query accounts based on account balance history criteria for delinquent accounts.

Condition	Table	Column	Description
AccountID	DelinquentAccount BalanceBucketHistory	AccountID	Code that your organization assigned to identify the account.
Amount	DelinquentAccount BalanceBucketHistory	Amount	Account balance amount.
BucketID	DelinquentAccount BalanceBucketHistory	BucketID	Money bucket that holds the account balance.
Date	DelinquentAccount BalanceBucketHistory	Date	Date the account became delinquent.
DelinquentAccount Balance BucketHistoryID	DelinquentAccount BalanceBucketHistory	DelinquentAccount BalanceBucket HistoryID	Money bucket that holds the delinquent account balance.

Dialers

Dialers conditions allow you to query accounts based on dialer criteria.

Condition	Table	Column	Description
ListBuilder Option Select	ListBuilderOptionSelectList	Code	

Dispute

Dispute conditions allow you to query accounts based on dispute conditions.

Condition	Table	Column	Description
Against	Dispute	Against	Person that the dispute relates to, such as client or third party.
Category	Dispute	Category	Dispute category, such as fraud or wrong trace.
CreatedBy	Dispute	CreatedBy	User or system that created the dispute.
CreatedWhen	Dispute	CreatedWhen	Date the user or system created the dispute.
DateClosed	Dispute	DateClosed	Date your organization closed the dispute.
DateReceived	Dispute	DateReceived	Date your organization received the dispute.
Deleted	Dispute	Deleted	Your organization did or didn't delete the dispute.
Details	Dispute	Details	Details of the dispute.
DisputeId	Dispute	DisputeID	Unique code that Latitude assigns to identify the dispute.
DocumentationId	Dispute	DocumentationID	Code that identifies the dispute documentation.
InsufficientProofReceived	Dispute	InsufficientProofReceived	Your organization did or didn't receive insufficient proof of the dispute.
Justified	Dispute	Justified	Dispute is justified.

Condition	Table	Column	Description
ModifiedBy	Dispute	ModifiedBy	User who modified the dispute.
ModifiedWhen	Dispute	ModifiedWhen	Date the user modified the dispute.
Outcome	Dispute	Outcome	Outcome of the dispute, such as account on hold or unable to resolve.
ProofReceived	Dispute	ProofReceived	Your organization did or didn't receive proof of the dispute.
ProofRequested	Dispute	ProofRequested	Your organization did or didn't request proof of the dispute.
ProofRequired	Dispute	ProofRequired	Your organization requires proof of the dispute.
RecourseDate	Dispute	RecourseDate	Recourse approval date.
ReferredBy	Dispute	ReferredBy	Person who referred the dispute, such as a third party or client.
Type	Dispute	Type	Type of dispute, such as possible fraud or incorrect trace.

Documentation

Documentation conditions allow you to query accounts based on documentation categories.

Condition	Table	Column	Description
Documentation Category	Documentation_Attachments_Category	Category	Category that classifies the document attached to the account.

Early Stage Data

Early Stage Data conditions are no longer used in Latitude.

Events

Event conditions allow you to query accounts based on event criteria. An event is an action that occurs on an account, such as a status or queue level change.

Condition	Table	Column	Description
Event Date	Events	Occurred	Date an event occurred.
Event ID	Events	EventId	Unique code that identifies an event.
Event Summary	Events	EventData	Event that occurred.
Event Type	Events	EventType	Type of event.
User	Events	Userid	User who started the event.

Financial

Financial

Financial conditions allow you to query accounts based on criteria for a customer's financials.

Condition	Table	Column	Description
Bank	Financial	Bank	Customer's financial institute.
Both	Financial	Both	Customer has or doesn't have both a checking and savings account.
Checking	Financial	Checking	Checking account number.
CombinedBalances	Financial	CombinedBalances	Balance of checking and savings accounts combined.
Created	Financial	Created	Date the user added the financial information.
CreatedBy	Financial	CreatedBy	User who added the financial information.
CreditUnion	Financial	CreditUnion	Customer's credit union.
DebtorMonthlyGross	Financial	DebtorMonthlyGross	Customer's monthly gross income amount.
DebtorNetPay	Financial	DebtorNetPay	Customer's monthly net income amount.
DebtorOtherIncome	Financial	DebtorOtherIncome	Customer's other income amount.

Condition	Table	Column	Description
FinancialID	Financial	FinancialID	Code that Latitude assigned to identify the financial record.
Landlord	Financial	Landlord	Customer's landlord.
Lender	Financial	Lender	Customer's lender.
MortgageAmount	Financial	MortgageAmount	Customer's home mortgage amount.
OtherPayments	Financial	OtherPayments	Customer's other expenses.
RentAmount	Financial	RentAmount	Customer's rent amount.
Savings	Financial	Savings	Savings account number.
SpouseMonthlyGross	Financial	SpouseMonthlyGross	Spouse's monthly gross income amount.
SpouseMonthlyNetPay	Financial	SpouseMonthlyNetPay	Spouse's monthly net income amount.
SpouseOtherIncome	Financial	SpouseOtherIncome	Spouse's other income amount.
Updated	Financial	Updated	Date the user modified the financial information.
UpdatedBy	Financial	UpdatedBy	User who modified the financial information.

FinancialCreditCardDebt

FinancialCreditCardDebt conditions allow you to query accounts based on criteria for a customer's credit card debt.

Condition	Table	Column	Description
AvailableCredit	FinancialCreditCardDebt	AvailableCredit	Customer's available credit amount.
Balance	FinancialCreditCardDebt	Balance	Customer's credit card balance.
CreditCardTypeID	FinancialCreditCardDebt	CreditCardTypeID	Code that identifies the type of credit card.
FinancialCreditCardDebtorID	FinancialCreditCardDebt	FinancialCreditCardDebtorID	Code that Latitude assigned to identify the primary customer on the account.

Condition	Table	Column	Description
FinancialID	FinancialCreditCardDebt	FinancialID	Code that identifies the financial record.
Limit	FinancialCreditCardDebt	Limit	Customer's credit card limit.
MonthlyPayment	FinancialCreditCardDebt	MonthlyPayment	Monthly credit card payment amount.

FinancialOtherMonthlyDebt

FinancialOtherMonthlyDebt conditions allow you to query accounts based on criteria for a customer's miscellaneous monthly debt.

Condition	Table	Column	Description
Balance	FinancialOtherMonthlyDebt	Balance	Balance of other monthly debt.
CollateralValue	FinancialOtherMonthlyDebt	CollateralValue	Value of the collateral item.
Description	FinancialOtherMonthlyDebt	Description	Description of the collateral item.
FinancialID	FinancialOtherMonthlyDebt	FinancialID	Code that identifies the financial record.
FinancialOther MonthlyDebtID	FinancialOtherMonthlyDebt	FinancialOther MonthlyDebtID	Code that identifies the record.
FinancialOther MonthlyDebtTypeID	FinancialOtherMonthlyDebt	FinancialOther MonthlyDebtTypeID	Code that identifies the other type of monthly debt.
PaymentAmount	FinancialOtherMonthlyDebt	PaymentAmount	Monthly payment amount.

FinancialOtherMonthlyDebtType

FinancialOtherMonthlyDebtType conditions allow you to query accounts based on a customer's miscellaneous monthly debt type.

Condition	Table	Column	Description
Code	FinancialOtherMonthlyDebtType	Code	Code that identifies the record.
Description	FinancialOtherMonthlyDebtType	Description	Description of the other monthly debt type.

Condition	Table	Column	Description
ID	FinancialOtherMonthlyDebtType	ID	Code that identifies the type of other monthly debt.

Income and Expense

Income and Expense conditions allow you to query accounts based on income and expenditure criteria.

Condition	Table	Column	Description
LastUpdated	IncomeAndExpense	LastUpdated	Date the user last updated the income and expense information.
MonthlyDisposableIncome	IncomeAndExpense	MonthlyDisposableIncome	Amount of monthly disposable income.

Interactions

Interaction conditions allow you to query accounts based on account interaction and event criteria. An interaction is a group of events that occur while an account is open in the **Work Form**.

Condition	Table	Column	Description
Duration	Interactions	Calculated	Length of time between the start and end of an interaction.
End Date	Interactions	Ended	Date the interaction ended.
Interaction ID	Interactions	Interactionid	Unique code that identifies an interaction.
Method	Interactions	StartMethod	Method or action that started the interaction.
Queue	Interactions	StartData	Work queue or dialer campaign that the user was working when the interaction started.
Start Date	Interactions	Started	Date the interaction started.
User	Interactions	Userid	User who started or handled the interaction.

Latitude Fusion

Documentation for the Latitude Fusion conditions is under development.

Legal

Legal

Legal conditions allow you to query accounts based on legal criteria.

Condition	Table	Column	Description
Attorney Account ID	CourtCases	AttorneyAccountID	Code that Latitude assigned to identify the account.
Case Number	CourtCases	CaseNumber	Case number the court assigned to the bankruptcy.
Court Case MiscInfo 1	CourtCases	MiscInfo1	Miscellaneous information regarding the legal case.
Court Case MiscInfo 2	CourtCases	MiscInfo2	Miscellaneous information regarding the legal case.
Court Room	CourtCases	CourtRoom	Court room where the judge presides.
Defendant	CourtCases	Defendant	Person defending the case. This box defaults to the primary customer's name.
Judge	CourtCases	Judge	Name of the presiding judge.
Plaintiff	CourtCases	Plaintiff	Person who filed the complaint.
Remarks	CourtCases	Remarks	Comments regarding the legal case.
Service Type	CourtCases	ServiceType	Type of legal service.
Status	CourtCases	Status	Status of the legal case.

Courts

Courts

Courts conditions allow you to query accounts based on court criteria.

Case Court

Case Court conditions allow you to query accounts based on case court criteria.

Condition	Table	Column	Description
Court Address 1	Courts	Address1	Line 1 of the court's address.
Court Address 2	Courts	Address2	Line 2 of the court's address.
Court City	Courts	City	Court's city.
Court Clerk First Name	Courts	ClerkFirstName	Court clerk's first name.
Court Clerk Last Name	Courts	ClerkLastName	Court clerk's last name.
Court Clerk Middle Name	Courts	ClerkMiddleName	Court clerk's middle name.
Court Clerk Salutation	Courts	Salutation	Court clerk's greeting.
Court County	Courts	County	Court's county.
Court Fax	Courts	Fax	Court's fax number.
Court Name	Courts	CourtName	Name of the court.
Court Phone	Courts	Phone	Court's phone number.
Court State	Courts	State	Court's state.
Court Zip Code	Courts	ZipCode	Court's postal code.

Garnishment Court

Garnishment Court conditions allow you to query accounts based on wage garnishment court criteria.

Condition	Table	Column	Description
Garnishment Court Address 1	GarnishmentCourts	Address1	Line 1 of the garnishment court's address.

Condition	Table	Column	Description
Garnishment Court Address 2	GarnishmentCourts	Address2	Line 2 of the garnishment court's address.
Garnishment Court City	GarnishmentCourts	City	Garnishment court's city.
Garnishment Court Clerk First Name	GarnishmentCourts	ClerkFirstName	Garnishment court clerk's first name.
Garnishment Court Clerk Last Name	GarnishmentCourts	ClerkLastName	Garnishment court clerk's last name.
Garnishment Court Clerk Middle Name	GarnishmentCourts	ClerkMiddleName	Garnishment court clerk's middle name.
Garnishment Court Clerk Salutation	GarnishmentCourts	Salutation	Garnishment court clerk's greeting.
Garnishment Court County	GarnishmentCourts	County	Garnishment court's county.
Garnishment Court Fax	GarnishmentCourts	Fax	Garnishment court's fax number.
Garnishment Court Name	GarnishmentCourts	CourtName	Name of the garnishment court.
Garnishment Court Phone	GarnishmentCourts	Phone	Garnishment court's phone number.
Garnishment Court State	GarnishmentCourts	State	Garnishment court's state.
Garnishment Court Zip Code	GarnishmentCourts	ZipCode	Garnishment court's postal code.

Judgment Court

Judgment Court conditions allow you to query accounts based on judgment court criteria.

Condition	Table	Column	Description
Judgment Court Address 1	JudgmentCourts	Address1	Line 1 of the judgment court's address.
Judgment Court Address 2	JudgmentCourts	Address2	Line 2 of the judgment court's address.
Judgment Court City	JudgmentCourts	City	Judgment court's city.
Judgment Court Clerk First Name	JudgmentCourts	ClerkFirstName	Judgment court clerk's first name.
Judgment Court Clerk Last Name	JudgmentCourts	ClerkLastName	Judgment court clerk's last name.
Judgment Court Clerk Middle Name	JudgmentCourts	ClerkMiddleName	Judgment court clerk's middle name.
Judgment Court Clerk Salutation	JudgmentCourts	Salutation	Judgment court clerk's greeting.
Judgment Court County	JudgmentCourts	County	Judgment court's county.
Judgment Court Fax	JudgmentCourts	Fax	Judgment court's fax number.
Judgment Court Name	JudgmentCourts	CourtName	Name of the judgment court.
Judgment Court Phone	JudgmentCourts	Phone	Judgment court's phone number.
Judgment Court State	JudgmentCourts	State	Judgment court's state.
Judgment Court Zip Code	JudgmentCourts	ZipCode	Judgment court's postal code.

Dates

Dates conditions allow you to query accounts based on criteria for legal dates.

Condition	Table	Column	Description
Arbitration Date	CourtCases	ArbitrationDate	Date and time of arbitration.
Attorney Acknowledge Date	CourtCases	AttorneyAckDate	Date the defendant's attorney acknowledged the suit.
Court Date	CourtCases	CourtDate	Date and time of the trial.
Date Answered	CourtCases	DateAnswered	Date the Defendant filed the response to the complaint with the court.
Date Filed	CourtCases	DateFiled	Date the Plaintiff filed the complaint with the court.
Discovery Cutoff	CourtCases	DiscoveryCutoff	Deadline for discovery requests.
Discovery Reply Date	CourtCases	DiscoveryReplyDate	Deadline for discovery responses.
Last Summary Judgment Date	CourtCases	LastSummaryJudgementDate	Deadline for filing summary judgment motions.
Motion Cutoff	CourtCases	MotionCutoff	Deadline for filing a motion to reopen discovery.
Service Date	CourtCases	ServiceDate	Date the court served notice to the Defendant.
Statute Deadline	CourtCases	StatuteDeadline	Statutory deadline for trying the case.

Debtor Attorney

Debtor Attorney conditions allow you to query accounts based on criteria for a customer's attorney.

Condition	Table	Column	Description
Debtor Attorney Address 1	DebtorAttorneys	Addr1	Line 1 of the customer's attorney's street address.

Condition	Table	Column	Description
Debtor Attorney Address 2	DebtorAttorneys	Addr2	Line 2 of the customer's attorney's street address.
Debtor Attorney City	DebtorAttorneys	City	City of the customer's attorney.
Debtor Attorney Email	DebtorAttorneys	Email	Email address of the customer's attorney.
Debtor Attorney Fax	DebtorAttorneys	Fax	Fax number of the customer's attorney.
Debtor Attorney Firm	DebtorAttorneys	Firm	Name of the firm where the customer's attorney works.
Debtor Attorney Name	DebtorAttorneys	Name	Name of the customer's attorney.
Debtor Attorney Phone	DebtorAttorneys	Phone	Phone number of the customer's attorney.
Debtor Attorney State	DebtorAttorneys	State	State of the customer's attorney.
Debtor Attorney Zip Code	DebtorAttorneys	Zipcode	Postal code of the customer's attorney.

Judgment Information

Judgment Information conditions allow you to query accounts based on judgment criteria.

Condition	Table	Column	Description
Has Judgment	CourtCases	Judgement	Court case does or doesn't have a judgment.
Judgment Accrued Interest	CourtCases	AccruedInt	Amount of accrued interest.

Condition	**Table**	**Column**	**Description**
Judgment Attorney Cost Award	CourtCases	JudgementAttorneyCostAward	Attorney fees awarded in the judgment.
Judgment Book	CourtCases	JudgementBook	Book that contains the recording information received from the court.
Judgment Court Cost Award	CourtCases	JudgementCostAward	Court costs awarded in the judgment.
Judgment Date	CourtCases	JudgementDate	Date the court awarded judgment.
Judgment Interest Award	CourtCases	JudgementIntAward	Interest amount awarded in the judgment.
Judgment Interest From Date	CourtCases	IntFromDate	Date to use to calculate interest at the specified interest rate.
Judgment Interest Rate	CourtCases	JudgementIntRate	Interest rate calculated from the specified interest date and applied toward amounts awarded to the principal.
Judgment Other Cost Award	CourtCases	JudgementOtherAward	Miscellaneous fees awarded in the judgment.
Judgment Page	CourtCases	JudgementPage	Page that contains the recording information received from the court.
Judgment Previous Interest Amount	CourtCases	JudgementPreviousInterestAmt	Interest amount before awarding the judgment.
Judgment Previous Interest Date	CourtCases	JudgementPreviousInterestDate	Date used to calculate interest before awarding the judgment.

Condition	Table	Column	Description
Judgment Previous Interest Rate	CourtCases	JudgementPreviousInterestRate	Interest rate before awarding the judgment.
Judgment Principal Award	CourtCases	JudgementAmt	Interest amount awarded in the judgment.

Our Attorney

Our Attorney conditions allow you to query accounts based on criteria for your organization's attorney.

Condition	Table	Column	Description
Attorney Address 1	Attorney	Street1	Line 1 of your organization's attorney's address.
Attorney Address 2	Attorney	Street2	Line 2 of your organization's attorney's address.
Attorney Bar Number	Attorney	BarID	Bar number of your organization's attorney.
Attorney City	Attorney	City	City of your organization's attorney.
Attorney Code	Attorney	Code	Code that your organization assigned to identify your organization's attorney.
Attorney Contact	Attorney	Contact	Contact person for your organization's attorney.
Attorney Email	Attorney	Email	Email address of your organization's attorney.
Attorney Fax	Attorney	Fax	Fax number of your organization's attorney.
Attorney Fee Rate	Attorney	Feerate	Fee rate of your organization's attorney.
Attorney Firm	Attorney	Firm	Name of firm where your organization's attorney works.
Attorney Initials	Attorney	Initials	Initials of your organization's attorney.

Condition	Table	Column	Description
Attorney Name	Attorney	Name	Name of your organization's attorney.
Attorney Phone	Attorney	Phone	Phone number of your organization's attorney.
Attorney State	Attorney	State	State of your organization's attorney.
Attorney You've Got Claims ID	Attorney	YouGotClaimsID	ID used to generate files for the You Got Claims interface.
Attorney Zip Code	Attorney	Zipcode	Postal code of your organization's attorney.

Letters

Letters

Letters conditions allow you to query accounts based on letter criteria.

Condition	Table	Column	Description
Has Pending Letters?	LetterRequest	DateProcessed	Account does or doesn't have letters that are pending processing.
Last Letter Sent	LetterRequest	LetterCode	Code that identifies the last letter sent to a person on the account.
Last Letter Sent Date	LetterRequest	DateProcessed	Date the last letter sent to a person on the account.

Letter Requests

Letter Requests conditions allow you to query accounts based on letter request criteria.

Condition	Table	Column	Description
Letter	LetterRequest	LetterCode	Code that identifies the letter requested on the account.
Letter Amount Due	LetterRequest	AmountDue	Payment amount due to display in the letter.

Condition	Table	Column	Description
Letter Created Date	LetterRequest	DateCreated	Date a user created the letter.
Letter Due Date	LetterRequest	DueDate	Date the letter is due to send.
Letter Processed Date	LetterRequest	DateProcessed	Date a user processed the letter.
Letter Processed?	LetterRequest	DateProcessed	User did or didn't process the letter.
Letter Requested Date	LetterRequest	DateRequested	Date a user requested the letter.

Loan Type

Loan Type conditions allow you to query accounts based on loan type criteria.

Condition	Table	Column	Description
Code	LoanType	Code	Code that your organization assigned to identify a loan type.
Description	LoanType	Description	Description of the loan type.
LoanTypeID	LoanType	LoanTypeID	Code that identifies the record.

MiscExtra

MiscExtra conditions allow you to query accounts based on miscellaneous extra data criteria that your organization defined.

Money Buckets

Money Buckets

Money Buckets conditions allow you to query accounts based on criteria for money buckets.

Accrued

Accrued conditions allow you to query accounts based on criteria in the accrued money bucket.

Condition	Table	Column	Description
Accrued	Master	Accrued10	Transaction surcharges applied against the account since placement.
AccruedInterest	Master	Accrued2	Interest accrued against the account since placement.

Collection Cost

Collection Cost conditions allow you to query accounts based on criteria in the collection cost money bucket.

Condition	Table	Column	Description
AssessedCC	Master	AssessedCC	Collection costs on the account.
CCostDate	Master	CCostDate	Date the system calculated collection costs.
CCostOverride	Master	CCostOverride	User did or didn't override the calculated collection costs.

Current

Current conditions allow you to query accounts based on the current balance money buckets.

Condition	Table	Column	Description
Current0	Master	Current0	Current total balance on the account.
Current1	Master	Current1	Current principal balance on the account.
Current10	Master	Current10	Current balance in money bucket 10.
Current2	Master	Current2	Current interest balance on the account.
Current3	Master	Current3	Current balance in money bucket 3.
Current4	Master	Current4	Current balance in money bucket 4.
Current5	Master	Current5	Current balance in money bucket 5.
Current6	Master	Current6	Current balance in money bucket 6.
Current7	Master	Current7	Current balance in money bucket 7.

Condition	Table	Column	Description
Current8	Master	Current8	Current balance in money bucket 8.
Current9	Master	Current9	Current balance in money bucket 9.

Original

Original conditions allow you to query accounts based on the original balance money buckets.

Condition	Table	Column	Description
Original	Master	Original	Total original balance on the account.
Original1	Master	Original1	Original principal balance on the account.
Original10	Master	Original10	Original balance in money bucket 10.
Original2	Master	Original2	Original interest balance on the account.
Original3	Master	Original3	Original balance in money bucket 3.
Original4	Master	Original4	Original balance in money bucket 4.
Original5	Master	Original5	Original balance in money bucket 5.
Original6	Master	Original6	Original balance in money bucket 6.
Original7	Master	Original7	Original balance in money bucket 7.
Original8	Master	Original8	Original balance in money bucket 8.
Original9	Master	Original9	Original balance in money bucket 9.

Paid

Paid conditions allow you to query accounts based on the paid money buckets.

Condition	Table	Column	Description
Paid	Master	Paid	Total amount paid on the account.
Paid1	Master	Paid1	Total principal paid on the account.

Condition	Table	Column	Description
Paid10	Master	Paid10	Total paid against money bucket 10.
Paid2	Master	Paid2	Total interest paid on the account.
Paid3	Master	Paid3	Total paid against money bucket 3.
Paid4	Master	Paid4	Total paid against money bucket 4.
Paid5	Master	Paid5	Total paid against money bucket 5.
Paid6	Master	Paid6	Total paid against money bucket 6.
Paid7	Master	Paid7	Total paid against money bucket 7.
Paid8	Master	Paid8	Total paid against money bucket 8.
Paid9	Master	Paid9	Total paid against money bucket 9.

Patient Information

Patient Information

Patient Information conditions allow you to query accounts based on medical patient criteria.

Condition	Table	Column	Description
Guarantor Record Number	PatientInfo	GuarantorRecNumber	Code that the medical facility assigned to identify the payment guarantor.
Patient Age	PatientInfo	Age	Patient's age.
Patient Date of Birth	PatientInfo	DOB	Patient's date of birth.
Patient Employer Name	PatientInfo	EmployerName	Name of patient's employer.
Patient Home Phone	PatientInfo	Phone	Patient's home phone number.

Condition	Table	Column	Description
Patient Marital Status	PatientInfo	MaritalStatus	Patient's marital status, such as married or divorced.
Patient Name	PatientInfo	Name	Patient's full name.
Patient Record Number	PatientInfo	PatientRecNumber	Code that the medical facility assigned to identify the patient.
Patient Sex	PatientInfo	Sex	Patient's gender.
Patient SSN	PatientInfo	SSN	Patient's social security number.
Patient Work Phone	PatientInfo	WorkPhone	Patient's work phone number.

Address

Address conditions allow you to query accounts based on medical patient address criteria.

Condition	Table	Column	Description
Patient City	PatientInfo	City	Patient's city.
Patient Country	PatientInfo	Country	Patient's country.
Patient State	PatientInfo	State	Patient's state.
Patient Street 1	PatientInfo	Street1	Line 1 of the patient's street address.
Patient Street 2	PatientInfo	Street2	Line 2 of the patient's street address.
Patient Zip Code	PatientInfo	ZipCode	Patient's postal code.

Doctor Information

Doctor Information conditions allow you to query accounts based on medical doctor criteria.

Condition	Table	Column	Description
Doctor Fax	PatientInfo	DoctorFax	Admitting doctor's fax number.
Doctor Name	PatientInfo	DoctorName	Name of the doctor who admitted the patient.

Condition	Table	Column	Description
Doctor Phone	PatientInfo	DoctorPhone	Admitting doctor's phone number.

Facility Information

Facility Information

Facility Information conditions allow you to query accounts based on medical facility criteria.

Condition	Table	Column	Description
Admission Date	PatientInfo	AdmissionDate	Date the medical facility admitted the patient.
Discharge Date	PatientInfo	DischargeDate	Date the medical facility discharged the patient.
Facility Fax	PatientInfo	FacilityFax	Medical facility's fax number.
Facility Name	PatientInfo	FacilityName	Name of the medical facility.
Facility Phone	PatientInfo	FacilityPhone	Medical facility's phone number.
Service Date	PatientInfo	ServiceDate	Date the patient received medical care.

Address

Address conditions allow you to query accounts based on medical facility address criteria.

Condition	Table	Column	Description
Facility City	PatientInfo	FacilityCity	Medical facility's city.
Facility Country	PatientInfo	FacilityCountry	Medical facility's country.
Facility State	PatientInfo	FacilityState	Medical facility's state.
Facility Street 1	PatientInfo	FacilityStreet1	Line 1 of the medical facility's street address.
Facility Street 2	PatientInfo	FacilityStreet2	Line 2 of the medical facility's street address.
Facility Zip Code	PatientInfo	FacilityZipCode	Medical facility's postal code.

Insurance Information

Insurance Information conditions allow you to query accounts based on medical insurance criteria.

Condition	Table	Column	Description
Accept Assignment	Insurance	AcceptAssignment	Healthcare provider did or didn't agree to accept assignment from the insurance provider.
Additional Info	Insurance	AdditionalInfo	More information about the patient's health insurance.
Authorize Payment To Provider	Insurance	AuthPmtToProvidor	Insurance provider did or didn't authorize payment to the healthcare provider.
Carrier City	Insurance	CarrierCity	Insurance carrier's city.
Carrier Doc Provider Number	Insurance	CarrierDocProviderNumber	Code that identifies the healthcare provider.
Carrier Name	Insurance	CarrierName	Insurance carrier's name.
Carrier Ref Doc Provider Number	Insurance	CarrierRefDocProviderNumber	Code that identifies the referring healthcare provider.
Carrier State	Insurance	CarrierState	Insurance carrier's state.
Carrier Street 1	Insurance	CarrierStreet1	Line 1 of the insurance carrier's street address.
Carrier Street 2	Insurance	CarrierStreet2	Line 2 of the insurance carrier's street address.
Carrier Zip	Insurance	CarrierZip	Insurance carrier's postal code.
Employer Health Plan	Insurance	EmployerHealthPlan	Name of the employer's healthcare plan.
Group Name	Insurance	GroupName	Name of the employer's group insurance plan.
Group Number	Insurance	GroupNumber	Number that identifies the employer's group insurance plan.

Condition	Table	Column	Description
Insured Birthday	Insurance	InsuredBirthday	Insured person's date of birth.
Insured City	Insurance	InsuredCity	Insured person's city.
Insured Employer	Insurance	InsuredEmployer	Name of Insured person's employer.
Insured Name	Insurance	InsuredName	Insured person's full name.
Insured Phone	Insurance	InsuredPhone	Insured person's phone number.
Insured Sex	Insurance	InsuredSex	Insured person's gender.
Insured State	Insurance	InsuredState	Insured person's state.
Insured Street 1	Insurance	InsuredStreet1	Line 1 of the insured person's street address.
Insured Street 2	Insurance	InsuredStreet2	Line 2 of the insured person's street address.
Insured Zip	Insurance	InsuredZip	Insured person's postal code.
Patient Relation To Insured	Insurance	PatientRelationToInsured	Patient's relationship to the insured person.
Policy Number	Insurance	PolicyNumber	Number that the insurance company assigned to identify the insured person's health insurance policy.
Program Name	Insurance	Program	Name of the insured person's insurance program.

Kin Information

Kin Information conditions allow you to query accounts based on next of kin criteria.

Condition	Table	Column	Description
Kin City	PatientInfo	KinCity	City of the patient's next of kin.

Condition	Table	Column	Description
Kin Country	PatientInfo	KinCountry	Country of the patient's next of kin.
Kin Name	PatientInfo	KinName	Full name of the patient's next of kin.
Kin Phone	PatientInfo	KinPhone	Phone number of the patient's next of kin.
Kin State	PatientInfo	KinState	State of the patient's next of kin.
Kin Street 1	PatientInfo	KinStreet1	Line 1 of the street address of the patient's next of kin.
Kin Street 2	PatientInfo	KinStreet2	Line 2 of the street address of the patient's next of kin.
Kin Zip Code	PatientInfo	KinZipCode	Postal code of the patient's next of kin.

Payments

Payments

Payments conditions allow you to query accounts based on payment criteria.

Condition	Table	Column	Description
Batch Process Date		Calculated	Date a user processed the payment batch.
Bounced Date		Calculated	Payment reversal date.
Has Bounced Payment?		Calculated	Account has or hasn't had a bounced payment.
Last Payment Amount	Master	LastPaidAmt	Last payment on the account.
Last Payment Date	Master	LastPaid	Date of last payment on the account.
Number of Good Payments		Calculated	Number of successful payments on the account.

Condition	Table	Column	Description
Number of od Payments		Calculated	Number of overdraft payments on the account.
Paid Against Interest	Master	Paid2	Amount of the payment applied to interest.
Paid Against Principal	Master	Paid1	Amount of the payment applied to principal.
Pay Method	PayHistory	PayMethod	Payment method.
Percentage Paid		Calculated	Percentage of the total amount due that the customer paid.
Total Paid	Master	Paid	Total payment amount.

Payment Summary

Payment Summary

Payment Summary conditions allow you to query accounts based on payment summary criteria.

Fees

Fees

Fees conditions allow you to query accounts based on agency and collector fees criteria.

Condition	Table	Column	Description
Agency Fee	AccountPaymentSummaryView	AgencyFee	Total agency fees.
Agency Fee To Agency	AccountPaymentSummaryView	AgencyFeeToAgency	Agency fees that the agency receives.
Agency Fee To Client	AccountPaymentSummaryView	AgencyFeeToClient	Agency fees that the client receives.
Agency Fee To Us	AccountPaymentSummaryView	AgencyFeeToUs	Agency fees that your organization receives.
Collector Fee	AccountPaymentSummaryView	CollectorFee	Total collector fees.

Condition	Table	Column	Description
Collector Fee To Agency	AccountPaymentSummaryView	CollectorFeeToAgency	Collector fees that the agency receives.
Collector Fee To Client	AccountPaymentSummaryView	CollectorFeeToClient	Collector fees that the outside collection agency or attorney receives.
Collector Fee To Us	AccountPaymentSummaryView	CollectorFeeToUs	Collector fees that your organization receives.

Gross

Gross

Gross conditions allow you to query accounts based on gross fees.

Condition	Table	Column	Description
Fee	AccountPaymentSummaryView	Fee	Total gross fees.
Fee 1	AccountPaymentSummaryView	Fee1	First gross fee.
Fee 10	AccountPaymentSummaryView	Fee10	Tenth gross fee.
Fee 2	AccountPaymentSummaryView	Fee2	Second gross fee.
Fee 3	AccountPaymentSummaryView	Fee3	Third gross fee.
Fee 4	AccountPaymentSummaryView	Fee4	Fourth gross fee.
Fee 5	AccountPaymentSummaryView	Fee5	Fifth gross fee.
Fee 6	AccountPaymentSummaryView	Fee6	Sixth gross fee.
Fee 7	AccountPaymentSummaryView	Fee7	Seventh gross fee.
Fee 8	AccountPaymentSummaryView	Fee8	Eighth gross fee.
Fee 9	AccountPaymentSummaryView	Fee9	Ninth gross fee.

To Agency

"To Agency" conditions allow you to query accounts based on gross fees paid to agencies.

Condition	Table	Column	Description
Fee 1 To Agency	AccountPaymentSummaryView	Fee1ToAgency	First fee paid to agencies.
Fee 10 To Agency	AccountPaymentSummaryView	Fee10ToAgency	Tenth fee paid to agencies.
Fee 2 To Agency	AccountPaymentSummaryView	Fee2ToAgency	Second fee paid to agencies.
Fee 3 To Agency	AccountPaymentSummaryView	Fee3ToAgency	Third fee paid to agencies.
Fee 4 To Agency	AccountPaymentSummaryView	Fee4ToAgency	Fourth fee paid to agencies.
Fee 5 To Agency	AccountPaymentSummaryView	Fee5ToAgency	Fifth fee paid to agencies.
Fee 6 To Agency	AccountPaymentSummaryView	Fee6ToAgency	Sixth fee paid to agencies.
Fee 7 To Agency	AccountPaymentSummaryView	Fee7ToAgency	Seventh fee paid to agencies.
Fee 8 To Agency	AccountPaymentSummaryView	Fee8ToAgency	Eighth fee paid to agencies.
Fee 9 To Agency	AccountPaymentSummaryView	Fee9ToAgency	Ninth fee paid to agencies.
Fee To Agency	AccountPaymentSummaryView	FeeToAgency	Total fees paid to agencies.

To Client

"To Client" conditions allow you to query accounts based on gross fees paid to clients.

Condition	Table	Column	Description
Fee 1 To Client	AccountPaymentSummaryView	Fee1ToClient	First gross fee paid to clients.
Fee 10 To Client	AccountPaymentSummaryView	Fee10ToClient	Tenth gross fee paid to clients.

Condition	Table	Column	Description
Fee 2 To Client	AccountPaymentSummaryView	Fee2ToClient	Second gross fee paid to clients.
Fee 3 To Client	AccountPaymentSummaryView	Fee3ToClient	Third gross fee paid to clients.
Fee 4 To Client	AccountPaymentSummaryView	Fee4ToClient	Fourth gross fee paid to clients.
Fee 5 To Client	AccountPaymentSummaryView	Fee5ToClient	Fifth gross fee paid to clients.
Fee 6 To Client	AccountPaymentSummaryView	Fee6ToClient	Sixth gross fee paid to clients.
Fee 7 To Client	AccountPaymentSummaryView	Fee7ToClient	Seventh gross fee paid to clients.
Fee 8 To Client	AccountPaymentSummaryView	Fee8ToClient	Eighth gross fee paid to clients.
Fee 9 To Client	AccountPaymentSummaryView	Fee9ToClient	Ninth gross fee paid to clients.
Fee To Client	AccountPaymentSummaryView	FeeToClient	Total gross fees paid to clients.

To Us

"To Us" conditions allow you to query accounts based on gross fees paid to your organization.

Condition	Table	Column	Description
Fee 1 To Us	AccountPaymentSummaryView	Fee1ToUs	First gross fee paid to your organization.
Fee 10 To Us	AccountPaymentSummaryView	Fee10ToUs	Tenth gross fee paid to your organization.
Fee 2 To Us	AccountPaymentSummaryView	Fee2ToUs	Second gross fee paid to your organization.
Fee 3 To Us	AccountPaymentSummaryView	Fee3ToUs	Third gross fee paid to your organization.

Condition	Table	Column	Description
Fee 4 To Us	AccountPaymentSummaryView	Fee4ToUs	Fourth gross fee paid to your organization.
Fee 5 To Us	AccountPaymentSummaryView	Fee5ToUs	Fifth gross fee paid to your organization.
Fee 6 To Us	AccountPaymentSummaryView	Fee6ToUs	Sixth gross fee paid to your organization.
Fee 7 To Us	AccountPaymentSummaryView	Fee7ToUs	Seventh gross fee paid to your organization.
Fee 8 To Us	AccountPaymentSummaryView	Fee8ToUs	Eighth gross fee paid to your organization.
Fee 9 To Us	AccountPaymentSummaryView	Fee9ToUs	Ninth gross fee paid to your organization.
Fee To Us	AccountPaymentSummaryView	FeeToUs	Total gross fee paid to your organization.

Invoicable

Invoicable

Invoicable conditions allow you to query accounts based on invoicing fees.

Condition	Table	Column	Description
Invoicable Fee	AccountPaymentSummaryView	InvoicableFee	First invoicable fee.
Invoicable Fee 1	AccountPaymentSummaryView	InvoicableFee1	Tenth invoicable fee.
Invoicable Fee 10	AccountPaymentSummaryView	InvoicableFee10	Second invoicable fee.
Invoicable Fee 2	AccountPaymentSummaryView	InvoicableFee2	Third invoicable fee.
Invoicable Fee 3	AccountPaymentSummaryView	InvoicableFee3	Fourth invoicable fee.

Condition	Table	Column	Description
Invoicable Fee 4	AccountPaymentSummaryView	InvoicableFee4	Fifth invoicable fee.
Invoicable Fee 5	AccountPaymentSummaryView	InvoicableFee5	Sixth invoicable fee.
Invoicable Fee 6	AccountPaymentSummaryView	InvoicableFee6	Seventh invoicable fee.
Invoicable Fee 7	AccountPaymentSummaryView	InvoicableFee7	Eighth invoicable fee.
Invoicable Fee 8	AccountPaymentSummaryView	InvoicableFee8	Ninth invoicable fee.
Invoicable Fee 9	AccountPaymentSummaryView	InvoicableFee9	Total invoicable fee.

To Agency

"To Agency" conditions allow you to query accounts based on fees invoiced to agencies.

Condition	Table	Column	Description
Invoicable Fee 1 To Agency	AccountPaymentSummaryView	InvoicableFee1ToAgency	First invoicable fee paid to agencies.
Invoicable Fee 10 To Agency	AccountPaymentSummaryView	InvoicableFee10ToAgency	Tenth invoicable fee paid to agencies.
Invoicable Fee 2 To Agency	AccountPaymentSummaryView	InvoicableFee2ToAgency	Second invoicable fee paid to agencies.
Invoicable Fee 3 To Agency	AccountPaymentSummaryView	InvoicableFee3ToAgency	Third invoicable fee paid to agencies.
Invoicable Fee 4 To Agency	AccountPaymentSummaryView	InvoicableFee4ToAgency	Fourth invoicable fee paid to agencies.
Invoicable Fee 5 To Agency	AccountPaymentSummaryView	InvoicableFee5ToAgency	Fifth invoicable fee paid to agencies.
Invoicable Fee 6 To Agency	AccountPaymentSummaryView	InvoicableFee6ToAgency	Sixth invoicable fee paid to agencies.

Condition	Table	Column	Description
Invoicable Fee 7 To Agency	AccountPaymentSummaryView	InvoicableFee7ToAgency	Seventh invoicable fee paid to agencies.
Invoicable Fee 8 To Agency	AccountPaymentSummaryView	InvoicableFee8ToAgency	Eighth invoicable fee paid to agencies.
Invoicable Fee 9 To Agency	AccountPaymentSummaryView	InvoicableFee9ToAgency	Ninth invoicable fee paid to agencies.
Invoicable Fee To Agency	AccountPaymentSummaryView	InvoicableFeeToAgency	Total invoicable fee paid to agencies.

To Client

"To Client" conditions allow you to query accounts based on invoice fees invoiced to clients.

Condition	Table	Column	Description
Invoicable Fee 1 To Client	AccountPaymentSummaryView	InvoicableFee1ToClient	First invoicable fee paid to clients.
Invoicable Fee 10 To Client	AccountPaymentSummaryView	InvoicableFee10ToClient	Tenth invoicable fee paid to clients.
Invoicable Fee 2 To Client	AccountPaymentSummaryView	InvoicableFee2ToClient	Second invoicable fee paid to clients.
Invoicable Fee 3 To Client	AccountPaymentSummaryView	InvoicableFee3ToClient	Third invoicable fee paid to clients.
Invoicable Fee 4 To Client	AccountPaymentSummaryView	InvoicableFee4ToClient	Fourth invoicable fee paid to clients.
Invoicable Fee 5 To Client	AccountPaymentSummaryView	InvoicableFee5ToClient	Fifth invoicable fee paid to clients.

Condition	Table	Column	Description
Invoicable Fee 6 To Client	AccountPaymentSummaryView	InvoicableFee6ToClient	Sixth invoicable fee paid to clients.
Invoicable Fee 7 To Client	AccountPaymentSummaryView	InvoicableFee7ToClient	Seventh invoicable fee paid to clients.
Invoicable Fee 8 To Client	AccountPaymentSummaryView	InvoicableFee8ToClient	Eighth invoicable fee paid to clients.
Invoicable Fee 9 To Client	AccountPaymentSummaryView	InvoicableFee9ToClient	Ninth invoicable fee paid to clients.
Fee To Client	AccountPaymentSummaryView	InvoicableFeeToClient	Total invoicable fee paid to clients.

To Us

"To Us" conditions allow you to query accounts based on fees invoiced to your organization.

Condition	Table	Column	Description
Invoicable Fee 1 To Us	AccountPaymentSummaryView	InvoicableFee1ToUs	First invoicable fee paid to your organization.
Invoicable Fee 10 To Us	AccountPaymentSummaryView	InvoicableFee10ToUs	Tenth invoicable fee paid to your organization.
Invoicable Fee 2 To Us	AccountPaymentSummaryView	InvoicableFee2ToUs	Second invoicable fee paid to your organization.
Invoicable Fee 3 To Us	AccountPaymentSummaryView	InvoicableFee3ToUs	Third invoicable fee paid to your organization.
Invoicable Fee 4 To Us	AccountPaymentSummaryView	InvoicableFee4ToUs	Fourth invoicable fee paid to your organization.
Invoicable Fee 5 To Us	AccountPaymentSummaryView	InvoicableFee5ToUs	Fifth invoicable fee paid to your organization.

Condition	Table	Column	Description
Invoicable Fee 6 To Us	AccountPaymentSummaryView	InvoicableFee6ToUs	Sixth invoicable fee paid to your organization.
Invoicable Fee 7 To Us	AccountPaymentSummaryView	InvoicableFee7ToUs	Seventh invoicable fee paid to your organization.
Invoicable Fee 8 To Us	AccountPaymentSummaryView	InvoicableFee8ToUs	Eighth invoicable fee paid to your organization.
Invoicable Fee 9 To Us	AccountPaymentSummaryView	InvoicableFee9ToUs	Ninth invoicable fee paid to your organization.
Invoicable Fee To Us	AccountPaymentSummaryView	InvoicableFeeToUs	Total invoicable fee paid to your organization.

Payments

Payments

Payments conditions allow you to query accounts based on account payment criteria.

Condition	Table	Column	Description
Over Payments	AccountPaymentSummaryView	OverPayments	Overpayment amount (amount paid less the account balance).
Over Payments To Agency	AccountPaymentSummaryView	OverPaymentsToAgency	Overpayment amount to the agency.
Over Payments To Client	AccountPaymentSummaryView	OverPaymentsToClient	Overpayment amount to the client.
Over Payments To Us	AccountPaymentSummaryView	OverPaymentsToUs	Overpayment amount to your organization.
Total Paid	AccountPaymentSummaryView	TotalPaid	Total amount paid.
Total Paid To Agency	AccountPaymentSummaryView	TotalPaidToAgency	Total amount paid to the agency.

Condition	Table	Column	Description
Total Paid to Client	AccountPaymentSummaryView	TotalPaidToClient	Total amount paid to the client.
Total Paid To Us	AccountPaymentSummaryView	TotalPaidToUs	Total amount paid to your organization.

Gross

Gross

Gross conditions allow you to query accounts based on gross payments.

Condition	Table	Column	Description
Paid	AccountPaymentSummaryView	Paid	Total payment amount.
Paid 1	AccountPaymentSummaryView	Paid1	Amount of principal included in the payment.
Paid 10	AccountPaymentSummaryView	Paid10	Other amount included in the payment.
Paid 2	AccountPaymentSummaryView	Paid2	Amount of interest included in the payment.
Paid 3	AccountPaymentSummaryView	Paid3	Other amount included in the payment.
Paid 4	AccountPaymentSummaryView	Paid4	Other amount included in the payment.
Paid 5	AccountPaymentSummaryView	Paid5	Other amount included in the payment.
Paid 6	AccountPaymentSummaryView	Paid6	Other amount included in the payment.
Paid 7	AccountPaymentSummaryView	Paid7	Other amount included in the payment.
Paid 8	AccountPaymentSummaryView	Paid8	Other amount included in the payment.
Paid 9	AccountPaymentSummaryView	Paid9	Other amount included in the payment.

To Agency

"To Agency" conditions allow you to query accounts based on gross payments sent to agencies.

Condition	Table	Column	Description
Paid 1 To Agency	AccountPaymentSummaryView	Paid1ToAgency	Amount of principal included in the payment to agencies.
Paid 10 To Agency	AccountPaymentSummaryView	Paid10ToAgency	Other amount included in the payment to agencies.
Paid 2 To Agency	AccountPaymentSummaryView	Paid2ToAgency	Amount of interest included in the payment to agencies.
Paid 3 To Agency	AccountPaymentSummaryView	Paid3ToAgency	Other amount included in the payment to agencies.
Paid 4 To Agency	AccountPaymentSummaryView	Paid4ToAgency	Other amount included in the payment to agencies.
Paid 5 To Agency	AccountPaymentSummaryView	Paid5ToAgency	Other amount included in the payment to agencies.
Paid 6 To Agency	AccountPaymentSummaryView	Paid6ToAgency	Other amount included in the payment to agencies.
Paid 7 To Agency	AccountPaymentSummaryView	Paid7ToAgency	Other amount included in the payment to agencies.
Paid 8 To Agency	AccountPaymentSummaryView	Paid8ToAgency	Other amount included in the payment to agencies.
Paid 9 To Agency	AccountPaymentSummaryView	Paid9ToAgency	Other amount included in the payment to agencies.
Paid To Agency	AccountPaymentSummaryView	PaidToAgency	Total payment amount to agencies.

To Client

"To Client" conditions allow you to query accounts based on gross payments sent to clients.

Condition	Table	Column	Description
Paid 1 To Client	AccountPaymentSummaryView	Paid1ToClient	Amount of principal included in the payment to clients.
Paid 10 To Client	AccountPaymentSummaryView	Paid10ToClient	Other amount included in the payment to clients.

Condition	Table	Column	Description
Paid 2 To Client	AccountPaymentSummaryView	Paid2ToClient	Amount of interest included in the payment to clients.
Paid 3 To Client	AccountPaymentSummaryView	Paid3ToClient	Other amount included in the payment to clients.
Paid 4 To Client	AccountPaymentSummaryView	Paid4ToClient	Other amount included in the payment to clients.
Paid 5 To Client	AccountPaymentSummaryView	Paid5ToClient	Other amount included in the payment to clients.
Paid 6 To Client	AccountPaymentSummaryView	Paid6ToClient	Other amount included in the payment to clients.
Paid 7 To Client	AccountPaymentSummaryView	Paid7ToClient	Other amount included in the payment to clients.
Paid 8 To Client	AccountPaymentSummaryView	Paid8ToClient	Other amount included in the payment to clients.
Paid 9 To Client	AccountPaymentSummaryView	Paid9ToClient	Other amount included in the payment to clients.
Paid To Client	AccountPaymentSummaryView	PaidToClient	Total payment amount to clients.

To Us

"To Us" conditions allow you to query accounts based on gross payments sent to your organization.

Condition	Table	Column	Description
Paid 1 To Us	AccountPaymentSummaryView	Paid1ToUs	Amount of principal included in the payment to your organization.
Paid 10 To Us	AccountPaymentSummaryView	Paid10ToUs	Other amount included in the payment to your organization.
Paid 2 To Us	AccountPaymentSummaryView	Paid2ToUs	Amount of interest included in the payment to your organization.
Paid 3 To Us	AccountPaymentSummaryView	Paid3ToUs	Other amount included in the payment to your organization.

Condition	Table	Column	Description
Paid 4 To Us	AccountPaymentSummaryView	Paid4ToUs	Other amount included in the payment to your organization.
Paid 5 To Us	AccountPaymentSummaryView	Paid5ToUs	Other amount included in the payment to your organization.
Paid 6 To Us	AccountPaymentSummaryView	Paid6ToUs	Other amount included in the payment to your organization.
Paid 7 To Us	AccountPaymentSummaryView	Paid7ToUs	Other amount included in the payment to your organization.
Paid 8 To Us	AccountPaymentSummaryView	Paid8ToUs	Other amount included in the payment to your organization.
Paid 9 To Us	AccountPaymentSummaryView	Paid9ToUs	Other amount included in the payment to your organization.
Paid To Us	AccountPaymentSummaryView	PaidToUs	Total payment amount to your organization.

Invoicable

Invoicable

Invoicable conditions allow you to query accounts based on invoiced payments.

Condition	Table	Column	Description
Invoicable Paid	AccountPaymentSummaryView	InvoicablePaid	Total payment amount invoiced.
Invoicable Paid 1	AccountPaymentSummaryView	InvoicablePaid1	First payment amount invoiced.
Invoicable Paid 10	AccountPaymentSummaryView	InvoicablePaid10	Tenth payment amount invoiced.
Invoicable Paid 2	AccountPaymentSummaryView	InvoicablePaid2	Second payment amount invoiced.
Invoicable Paid 3	AccountPaymentSummaryView	InvoicablePaid3	Third payment amount invoiced.

Condition	Table	Column	Description
Invoicable Paid 4	AccountPaymentSummaryView	InvoicablePaid4	Fourth payment amount invoiced.
Invoicable Paid 5	AccountPaymentSummaryView	InvoicablePaid5	Fifth payment amount invoiced.
Invoicable Paid 6	AccountPaymentSummaryView	InvoicablePaid6	Sixth payment amount invoiced.
Invoicable Paid 7	AccountPaymentSummaryView	InvoicablePaid7	Seventh payment amount invoiced.
Invoicable Paid 8	AccountPaymentSummaryView	InvoicablePaid8	Eighth payment amount invoiced.
Invoicable Paid 9	AccountPaymentSummaryView	InvoicablePaid9	Ninth payment amount invoiced.

To Agency

"To Agency" conditions allow you to query accounts based on payments invoiced to agencies.

Condition	Table	Column	Description
Invoicable Paid 1 To Agency	AccountPaymentSummaryView	InvoicablePaid1ToAgency	First payment amount invoiced to agencies.
Invoicable Paid 10 To Agency	AccountPaymentSummaryView	InvoicablePaid10ToAgency	Tenth payment amount invoiced to agencies.
Invoicable Paid 2 To Agency	AccountPaymentSummaryView	InvoicablePaid2ToAgency	Second payment amount invoiced to agencies.
Invoicable Paid 3 To Agency	AccountPaymentSummaryView	InvoicablePaid3ToAgency	Third payment amount invoiced to agencies.
Invoicable Paid 4 To Agency	AccountPaymentSummaryView	InvoicablePaid4ToAgency	Fourth payment amount invoiced to agencies.
Invoicable Paid 5 To Agency	AccountPaymentSummaryView	InvoicablePaid5ToAgency	Fifth payment amount invoiced to agencies.
Invoicable Paid 6 To Agency	AccountPaymentSummaryView	InvoicablePaid6ToAgency	Sixth payment amount invoiced to agencies.

Condition	Table	Column	Description
Invoicable Paid 7 To Agency	AccountPaymentSummaryView	InvoicablePaid7ToAgency	Seventh payment amount invoiced to agencies.
Invoicable Paid 8 To Agency	AccountPaymentSummaryView	InvoicablePaid8ToAgency	Eighth payment amount invoiced to agencies.
Invoicable Paid 9 To Agency	AccountPaymentSummaryView	InvoicablePaid9ToAgency	Ninth payment amount invoiced to agencies.
Invoicable Paid To Agency	AccountPaymentSummaryView	InvoicablePaidToAgency	Total payment amount invoiced to agencies.

To Client

"To Client" conditions allow you to query accounts based on payments invoiced to clients.

Condition	Table	Column	Description
Invoicable Paid 1 To Client	AccountPaymentSummaryView	InvoicablePaid1ToClient	First payment amount invoiced to clients.
Invoicable Paid 10 To Client	AccountPaymentSummaryView	InvoicablePaid10ToClient	Tenth payment amount invoiced to clients.
Invoicable Paid 2 To Client	AccountPaymentSummaryView	InvoicablePaid2ToClient	Second payment amount invoiced to clients.
Invoicable Paid 3 To Client	AccountPaymentSummaryView	InvoicablePaid3ToClient	Third payment amount invoiced to clients.
Invoicable Paid 4 To Client	AccountPaymentSummaryView	InvoicablePaid4ToClient	Fourth payment amount invoiced to clients.
Invoicable Paid 5 To Client	AccountPaymentSummaryView	InvoicablePaid5ToClient	Fifth payment amount invoiced to clients.

Condition	Table	Column	Description
Invoicable Paid 6 To Client	AccountPaymentSummaryView	InvoicablePaid6ToClient	Sixth payment amount invoiced to clients.
Invoicable Paid 7 To Client	AccountPaymentSummaryView	InvoicablePaid7ToClient	Seventh payment amount invoiced to clients.
Invoicable Paid 8 To Client	AccountPaymentSummaryView	InvoicablePaid8ToClient	Eighth payment amount invoiced to clients.
Invoicable Paid 9 To Client	AccountPaymentSummaryView	InvoicablePaid9ToClient	Ninth payment amount invoiced to clients.
Paid To Client	AccountPaymentSummaryView	InvoicablePaidToClient	Total payment amount invoiced to clients.

To Us

"To Us" conditions allow you to query accounts based on payments invoiced to your organization.

Condition	Table	Column	Description
Invoicable Fee 1 To Us	AccountPaymentSummaryView	InvoicablePaid1ToUs	First payment amount invoiced to your organization.
Invoicable Fee 10 To Us	AccountPaymentSummaryView	InvoicablePaid10ToUs	Tenth payment amount invoiced to your organization.
Invoicable Fee 2 To Us	AccountPaymentSummaryView	InvoicablePaid2ToUs	Second payment amount invoiced to your organization.
Invoicable Fee 3 To Us	AccountPaymentSummaryView	InvoicablePaid3ToUs	Third payment amount invoiced to your organization.
Invoicable Fee 4 To Us	AccountPaymentSummaryView	InvoicablePaid4ToUs	Fourth payment amount invoiced to your organization.
Invoicable Fee 5 To Us	AccountPaymentSummaryView	InvoicablePaid5ToUs	Fifth payment amount invoiced to your organization.

Condition	Table	Column	Description
Invoicable Fee 6 To Us	AccountPaymentSummaryView	InvoicablePaid6ToUs	Sixth payment amount invoiced to your organization.
Invoicable Fee 7 To Us	AccountPaymentSummaryView	InvoicablePaid7ToUs	Seventh payment amount invoiced to your organization.
Invoicable Fee 8 To Us	AccountPaymentSummaryView	InvoicablePaid8ToUs	Eighth payment amount invoiced to your organization.
Invoicable Fee 9 To Us	AccountPaymentSummaryView	InvoicablePaid9ToUs	Ninth payment amount invoiced to your organization.
Invoicable Fee To Us	AccountPaymentSummaryView	InvoicablePaidToUs	Total payment amount invoiced to your organization.

Transactions

Transactions

Transactions conditions allow you to query accounts based on monetary transactions on the account.

Condition	Table	Column	Description
Corrections	AccountPaymentSummaryView	Corrections	Total payment corrections.
Payments	AccountPaymentSummaryView	Payments	Total payments.
Reversals	AccountPaymentSummaryView	Reversals	Total reversals.
Total Transactions	AccountPaymentSummaryView	Transactions	Total transaction amount.

To Agency

"To Agency" conditions allow you to query accounts based on monetary transactions sent to agencies.

Condition	Table	Column	Description
Corrections To Agency	AccountPaymentSummaryView	CorrectionsToAgency	Total payment corrections to agencies.
Payments To Agency	AccountPaymentSummaryView	PaymentsToAgency	Total payments to agencies.

Condition	Table	Column	Description
Reversals To Agency	AccountPaymentSummaryView	ReversalsToAgency	Total reversals to agencies.

To Client

"To Client" conditions allow you to query accounts based on monetary transactions sent to clients.

Condition	Table	Column	Description
Corrections To Client	AccountPaymentSummaryView	CorrectionsToClient	Total payment corrections to clients.
Payments To Client	AccountPaymentSummaryView	PaymentsToClient	Total payments to clients.
Reversals To Client	AccountPaymentSummaryView	ReversalsToClient	Total reversals to clients.

To Us

"To Us" conditions allow you to query accounts based on monetary transactions sent to your organization.

Condition	Table	Column	Description
Corrections To Us	AccountPaymentSummaryView	CorrectionsToUs	Total payment corrections to your organization.
Payments To Us	AccountPaymentSummaryView	PaymentsToUs	Total payments to your organization.
Reversals To Us	AccountPaymentSummaryView	ReversalsToUs	Total reversals to your organization.

Stair Step

Stair Step

Stair Step conditions allow you to query accounts based on stair step reporting.

Condition	Table	Column	Description
Adjustments	StairStep_AccountPlacements	Adjustments	Total adjustment amount.

Condition	Table	Column	Description
Gross Dollars Placed	StairStep_AccountPlacements	GrossDollarsPlaced	Gross dollar amount placed with the outside collection agency or attorney.
Net Dollars Placed	StairStep_AccountPlacements	NetDollarsPlaced	Net dollar amount placed with the outside collection agency or attorney.
Placement Month	StairStep_AccountPlacements	PlacementMonth	Date that your organization placed the account with an outside collection agency or attorney.

Fees

Fees

Fees conditions allow you to query accounts based on stair step reporting of monthly fees.

Gross

Gross

Gross conditions allow you to query accounts based on stair step reporting of gross monthly fees.

Condition	Table	Column	Description
Current Month Fee	StairStep_AccountTransactions	CurrentMonthFee	Gross fees for the current month.
Last Month Fee	StairStep_AccountTransactions	LastMonthFee	Gross fees for last month.
Month 01 Fee	StairStep_AccountTransactions	Month1Fee	Gross fees for month one.
Month 02 Fee	StairStep_AccountTransactions	Month2Fee	Gross fees for month two.
Month 03 Fee	StairStep_AccountTransactions	Month3Fee	Gross fees for month three.
Month 04 Fee	StairStep_AccountTransactions	Month4Fee	Gross fees for month four.
Month 05 Fee	StairStep_AccountTransactions	Month5Fee	Gross fees for month five.
Month 06 Fee	StairStep_AccountTransactions	Month6Fee	Gross fees for month six.
Month 07 Fee	StairStep_AccountTransactions	Month7Fee	Gross fees for month seven.

Condition	Table	Column	Description
Month 08 Fee	StairStep_AccountTransactions	Month8Fee	Gross fees for month eight.
Month 09 Fee	StairStep_AccountTransactions	Month9Fee	Gross fees for month nine.
Month 10 Fee	StairStep_AccountTransactions	Month10Fee	Gross fees for month 10.
Month 11 Fee	StairStep_AccountTransactions	Month11Fee	Gross fees for month 11.
Month 12 Fee	StairStep_AccountTransactions	Month12Fee	Gross fees for month 12.
Month 13 Fee	StairStep_AccountTransactions	Month13Fee	Gross fees for month 13.
Month 14 Fee	StairStep_AccountTransactions	Month14Fee	Gross fees for month 14.
Month 15 Fee	StairStep_AccountTransactions	Month15Fee	Gross fees for month 15.
Month 16 Fee	StairStep_AccountTransactions	Month16Fee	Gross fees for month 16.
Month 17 Fee	StairStep_AccountTransactions	Month17Fee	Gross fees for month 17.
Month 18 Fee	StairStep_AccountTransactions	Month18Fee	Gross fees for month 18.
Month 19 Fee	StairStep_AccountTransactions	Month19Fee	Gross fees for month 19.
Month 20 Fee	StairStep_AccountTransactions	Month20Fee	Gross fees for month 20.
Month 21 Fee	StairStep_AccountTransactions	Month21Fee	Gross fees for month 21.
Month 22 Fee	StairStep_AccountTransactions	Month22Fee	Gross fees for month 22.
Month 23 Fee	StairStep_AccountTransactions	Month23Fee	Gross fees for month 23.
Month 24 Fee	StairStep_AccountTransactions	Month24Fee	Gross fees for month 24.
Month 25+ Fee	StairStep_AccountTransactions	Month99Fee	Gross fees for month 25 and after.
Total Fee	StairStep_AccountTransactions	TotalFee	Total gross fees.

Cumulative

Cumulative conditions allow you to query accounts based on stair step reporting of cumulative monthly fees.

Condition	Table	Column	Description
Cumulative Month 01 Fee	StairStep_AccountTransactions	CumulativeMonth1Fee	Cumulative fees for month one.
Cumulative Month 02 Fee	StairStep_AccountTransactions	CumulativeMonth2Fee	Cumulative fees for month two.
Cumulative Month 03 Fee	StairStep_AccountTransactions	CumulativeMonth3Fee	Cumulative fees for month three.
Cumulative Month 04 Fee	StairStep_AccountTransactions	CumulativeMonth4Fee	Cumulative fees for month four.
Cumulative Month 05 Fee	StairStep_AccountTransactions	CumulativeMonth5Fee	Cumulative fees for month five.
Cumulative Month 06 Fee	StairStep_AccountTransactions	CumulativeMonth6Fee	Cumulative fees for month six.
Cumulative Month 07 Fee	StairStep_AccountTransactions	CumulativeMonth7Fee	Cumulative fees for month seven.
Cumulative Month 08 Fee	StairStep_AccountTransactions	CumulativeMonth8Fee	Cumulative fees for month eight.
Cumulative Month 09 Fee	StairStep_AccountTransactions	CumulativeMonth9Fee	Cumulative fees for month nine.
Cumulative Month 10 Fee	StairStep_AccountTransactions	CumulativeMonth10Fee	Cumulative fees for month 10.
Cumulative Month 11 Fee	StairStep_AccountTransactions	CumulativeMonth11Fee	Cumulative fees for month 11.
Cumulative Month 12 Fee	StairStep_AccountTransactions	CumulativeMonth12Fee	Cumulative fees for month 12.
Cumulative Month 13 Fee	StairStep_AccountTransactions	CumulativeMonth13Fee	Cumulative fees for month 13.
Cumulative Month 14 Fee	StairStep_AccountTransactions	CumulativeMonth14Fee	Cumulative fees for month 14.

Condition	Table	Column	Description
Cumulative Month 15 Fee	StairStep_AccountTransactions	CumulativeMonth15Fee	Cumulative fees for month 15.
Cumulative Month 16 Fee	StairStep_AccountTransactions	CumulativeMonth16Fee	Cumulative fees for month 16.
Cumulative Month 17 Fee	StairStep_AccountTransactions	CumulativeMonth17Fee	Cumulative fees for month 17.
Cumulative Month 18 Fee	StairStep_AccountTransactions	CumulativeMonth18Fee	Cumulative fees for month 18.
Cumulative Month 19 Fee	StairStep_AccountTransactions	CumulativeMonth19Fee	Cumulative fees for month 19.
Cumulative Month 20 Fee	StairStep_AccountTransactions	CumulativeMonth20Fee	Cumulative fees for month 20.
Cumulative Month 21 Fee	StairStep_AccountTransactions	CumulativeMonth21Fee	Cumulative fees for month 21.
Cumulative Month 22 Fee	StairStep_AccountTransactions	CumulativeMonth22Fee	Cumulative fees for month 22.
Cumulative Month 23 Fee	StairStep_AccountTransactions	CumulativeMonth23Fee	Cumulative fees for month 23.
Cumulative Month 24 Fee	StairStep_AccountTransactions	CumulativeMonth24Fee	Cumulative fees for month 24.
Cumulative Month 25+ Fee	StairStep_AccountTransactions	CumulativeMonth99Fee	Cumulative fees for month 25 and after.

Invoicable

Invoicable

Invoicable conditions allow you to query accounts based on stair step reporting of monthly invoicing fees.

Condition	Table	Column	Description
Invoicable Current Month Fee	StairStep_AccountTransactions	InvoicableCurrentMonthFee	Invoicable fees for the current month.
Invoicable Last Month Fee	StairStep_AccountTransactions	InvoicableLastMonthFee	Invoicable fees for last month.
Invoicable Month 01 Fee	StairStep_AccountTransactions	InvoicableMonth1Fee	Invoicable fees for month one.
Invoicable Month 02 Fee	StairStep_AccountTransactions	InvoicableMonth2Fee	Invoicable fees for month two.
Invoicable Month 03 Fee	StairStep_AccountTransactions	InvoicableMonth3Fee	Invoicable fees for month three.
Invoicable Month 04 Fee	StairStep_AccountTransactions	InvoicableMonth4Fee	Invoicable fees for month four.
Invoicable Month 05 Fee	StairStep_AccountTransactions	InvoicableMonth5Fee	Invoicable fees for month five.
Invoicable Month 06 Fee	StairStep_AccountTransactions	InvoicableMonth6Fee	Invoicable fees for month six.
Invoicable Month 07 Fee	StairStep_AccountTransactions	InvoicableMonth7Fee	Invoicable fees for month seven.
Invoicable Month 08 Fee	StairStep_AccountTransactions	InvoicableMonth8Fee	Invoicable fees for month eight.
Invoicable Month 09 Fee	StairStep_AccountTransactions	InvoicableMonth9Fee	Invoicable fees for month nine.

Condition	Table	Column	Description
Invoicable Month 10 Fee	StairStep_AccountTransactions	InvoicableMonth10Fee	Invoicable fees for month 10.
Invoicable Month 11 Fee	StairStep_AccountTransactions	InvoicableMonth11Fee	Invoicable fees for month 11.
Invoicable Month 12 Fee	StairStep_AccountTransactions	InvoicableMonth12Fee	Invoicable fees for month 12.
Invoicable Month 13 Fee	StairStep_AccountTransactions	InvoicableMonth13Fee	Invoicable fees for month 13.
Invoicable Month 14 Fee	StairStep_AccountTransactions	InvoicableMonth14Fee	Invoicable fees for month 14.
Invoicable Month 15 Fee	StairStep_AccountTransactions	InvoicableMonth15Fee	Invoicable fees for month 15.
Invoicable Month 16 Fee	StairStep_AccountTransactions	InvoicableMonth16Fee	Invoicable fees for month 16.
Invoicable Month 17 Fee	StairStep_AccountTransactions	InvoicableMonth17Fee	Invoicable fees for month 17.
Invoicable Month 18 Fee	StairStep_AccountTransactions	InvoicableMonth18Fee	Invoicable fees for month 18.
Invoicable Month 19 Fee	StairStep_AccountTransactions	InvoicableMonth19Fee	Invoicable fees for month 19.
Invoicable Month 20 Fee	StairStep_AccountTransactions	InvoicableMonth20Fee	Invoicable fees for month 20.

Condition	Table	Column	Description
Invoicable Month 21 Fee	StairStep_AccountTransactions	InvoicableMonth21Fee	Invoicable fees for month 21.
Invoicable Month 22 Fee	StairStep_AccountTransactions	InvoicableMonth22Fee	Invoicable fees for month 22.
Invoicable Month 23 Fee	StairStep_AccountTransactions	InvoicableMonth23Fee	Invoicable fees for month 23.
Invoicable Month 24 Fee	StairStep_AccountTransactions	InvoicableMonth24Fee	Invoicable fees for month 24.
Invoicable Month 25+ Fee	StairStep_AccountTransactions	InvoicableMonth99Fee	Invoicable fees for month 25 and after.
Invoicable Total Fee	StairStep_AccountTransactions	InvoicableTotalFee	Total invoicable fees.

Cumulative

Cumulative conditions allow you to query accounts based on stair step reporting of cumulative monthly invoicing fees.

Condition	Table	Column	Description
Cumulative Invoicable Month 01 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth1Fee	Cumulative invoicable fees for month one.
Cumulative Invoicable Month 02 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth2Fee	Cumulative invoicable fees for month two.
Cumulative Invoicable	StairStep_AccountTransactions	CumulativeInvoicableMonth3Fee	Cumulative invoicable fees for month three.

Condition	Table	Column	Description
Month 03 Fee			
Cumulative Invoicable Month 04 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth4Fee	Cumulative invoicable fees for month four.
Cumulative Invoicable Month 05 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth5Fee	Cumulative invoicable fees for month five.
Cumulative Invoicable Month 06 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth6Fee	Cumulative invoicable fees for month six.
Cumulative Invoicable Month 07 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth7Fee	Cumulative invoicable fees for month seven.
Cumulative Invoicable Month 08 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth8Fee	Cumulative invoicable fees for month eight.
Cumulative Invoicable Month 09 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth9Fee	Cumulative invoicable fees for month nine.
Cumulative Invoicable Month 10 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth10Fee	Cumulative invoicable fees for month 10.
Cumulative Invoicable Month 11 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth11Fee	Cumulative invoicable fees for month 11.

Condition	Table	Column	Description
Cumulative Invoicable Month 12 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth12Fee	Cumulative invoicable fees for month 12.
Cumulative Invoicable Month 13 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth13Fee	Cumulative invoicable fees for month 13.
Cumulative Invoicable Month 14 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth14Fee	Cumulative invoicable fees for month 14.
Cumulative Invoicable Month 15 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth15Fee	Cumulative invoicable fees for month 15.
Cumulative Invoicable Month 16 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth16Fee	Cumulative invoicable fees for month 16.
Cumulative Invoicable Month 17 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth17Fee	Cumulative invoicable fees for month 17.
Cumulative Invoicable Invoicable Month 18 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth18Fee	Cumulative invoicable fees for month 18.
Cumulative Invoicable Month 19 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth19Fee	Cumulative invoicable fees for month 19.
Cumulative Invoicable	StairStep_AccountTransactions	CumulativeInvoicableMonth20Fee	Cumulative invoicable fees for month 20.

Condition	Table	Column	Description
Month 20 Fee			
Cumulative Invoicable Month 21 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth21Fee	Cumulative invoicable fees for month 21.
Cumulative Invoicable Month 22 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth22Fee	Cumulative invoicable fees for month 22.
Cumulative Invoicable Month 23 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth23Fee	Cumulative invoicable fees for month 23.
Cumulative Invoicable Month 24 Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth24Fee	Cumulative invoicable fees for month 24.
Cumulative Invoicable Month 25+ Fee	StairStep_AccountTransactions	CumulativeInvoicableMonth99Fee	Cumulative invoicable fees for month 25 and after.

Gross

Gross

Gross conditions allow you to query accounts based on stair step reporting of gross monthly payments.

Condition	Table	Column	Description
Current Month	StairStep_AccountTransactions	CurrentMonth	Gross payments for the current month.
Last Month	StairStep_AccountTransactions	LastMonth	Gross payments for last month.
Month 01	StairStep_AccountTransactions	Month1	Gross payments for month one.
Month 02	StairStep_AccountTransactions	Month2	Gross payments for month two.

Condition	Table	Column	Description
Month 03	StairStep_AccountTransactions	Month3	Gross payments for month three.
Month 04	StairStep_AccountTransactions	Month4	Gross payments for month four.
Month 05	StairStep_AccountTransactions	Month5	Gross payments for month five.
Month 06	StairStep_AccountTransactions	Month6	Gross payments for month six.
Month 07	StairStep_AccountTransactions	Month7	Gross payments for month seven.
Month 08	StairStep_AccountTransactions	Month8	Gross payments for month eight.
Month 09	StairStep_AccountTransactions	Month9	Gross payments for month nine.
Month 10	StairStep_AccountTransactions	Month10	Gross payments for month 10.
Month 11	StairStep_AccountTransactions	Month11	Gross payments for month 11.
Month 12	StairStep_AccountTransactions	Month12	Gross payments for month 12.
Month 13	StairStep_AccountTransactions	Month13	Gross payments for month 13.
Month 14	StairStep_AccountTransactions	Month14	Gross payments for month 14.
Month 15	StairStep_AccountTransactions	Month15	Gross payments for month 15.
Month 16	StairStep_AccountTransactions	Month16	Gross payments for month 16.
Month 17	StairStep_AccountTransactions	Month17	Gross payments for month 17.
Month 18	StairStep_AccountTransactions	Month18	Gross payments for month 18.
Month 19	StairStep_AccountTransactions	Month19	Gross payments for month 19.
Month 20	StairStep_AccountTransactions	Month20	Gross payments for month 20.
Month 21	StairStep_AccountTransactions	Month21	Gross payments for month 21.
Month 22	StairStep_AccountTransactions	Month22	Gross payments for month 22.
Month 23	StairStep_AccountTransactions	Month23	Gross payments for month 23.
Month 24	StairStep_AccountTransactions	Month24	Gross payments for month 24.

Condition	Table	Column	Description
Month 25+	StairStep_AccountTransactions	Month99	Gross payments for month 25 and after.

Cumulative

Cumulative conditions allow you to query accounts based on stair step reporting of cumulative gross monthly payments.

Condition	Table	Column	Description
Cumulative Month 01	StairStep_AccountTransactions	CumulativeMonth1	Cumulative gross payments for month one.
Cumulative Month 02	StairStep_AccountTransactions	CumulativeMonth2	Cumulative gross payments for month two.
Cumulative Month 03	StairStep_AccountTransactions	CumulativeMonth3	Cumulative gross payments for month three.
Cumulative Month 04	StairStep_AccountTransactions	CumulativeMonth4	Cumulative gross payments for month four.
Cumulative Month 05	StairStep_AccountTransactions	CumulativeMonth5	Cumulative gross payments for month five.
Cumulative Month 06	StairStep_AccountTransactions	CumulativeMonth6	Cumulative gross payments for month six.
Cumulative Month 07	StairStep_AccountTransactions	CumulativeMonth7	Cumulative gross payments for month seven.
Cumulative Month 08	StairStep_AccountTransactions	CumulativeMonth8	Cumulative gross payments for month eight.
Cumulative Month 09	StairStep_AccountTransactions	CumulativeMonth9	Cumulative gross payments for month nine.
Cumulative Month 10	StairStep_AccountTransactions	CumulativeMonth10	Cumulative gross payments for month 10.
Cumulative Month 11	StairStep_AccountTransactions	CumulativeMonth11	Cumulative gross payments for month 11.
Cumulative Month 12	StairStep_AccountTransactions	CumulativeMonth12	Cumulative gross payments for month 12.

Condition	**Table**	**Column**	**Description**
Cumulative Month 13	StairStep_AccountTransactions	CumulativeMonth13	Cumulative gross payments for month 13.
Cumulative Month 14	StairStep_AccountTransactions	CumulativeMonth14	Cumulative gross payments for month 14.
Cumulative Month 15	StairStep_AccountTransactions	CumulativeMonth15	Cumulative gross payments for month 15.
Cumulative Month 16	StairStep_AccountTransactions	CumulativeMonth16	Cumulative gross payments for month 16.
Cumulative Month 17	StairStep_AccountTransactions	CumulativeMonth17	Cumulative gross payments for month 17.
Cumulative Month 18	StairStep_AccountTransactions	CumulativeMonth18	Cumulative gross payments for month 18.
Cumulative Month 19	StairStep_AccountTransactions	CumulativeMonth19	Cumulative gross payments for month 19.
Cumulative Month 20	StairStep_AccountTransactions	CumulativeMonth20	Cumulative gross payments for month 20.
Cumulative Month 21	StairStep_AccountTransactions	CumulativeMonth21	Cumulative gross payments for month 21.
Cumulative Month 22	StairStep_AccountTransactions	CumulativeMonth22	Cumulative gross payments for month 22.
Cumulative Month 23	StairStep_AccountTransactions	CumulativeMonth23	Cumulative gross payments for month 23.
Cumulative Month 24	StairStep_AccountTransactions	CumulativeMonth24	Cumulative gross payments for month 24.
Cumulative Month 25+	StairStep_AccountTransactions	CumulativeMonth99	Cumulative gross payments for month 25 and after.

Invoicable

Invoicable

Invoicable conditions allow you to query accounts based on stair step reporting of monthly invoicable payments.

Condition	Table	Column	Description
Invoicable Current Month	StairStep_AccountTransactions	InvoicableCurrentMonth	Invoicable payments for the current month.
Invoicable Last Month	StairStep_AccountTransactions	InvoicableLastMonth	Invoicable payments for last month.
Invoicable Month 01	StairStep_AccountTransactions	InvoicableMonth1	Invoicable payments for month one.
Invoicable Month 02	StairStep_AccountTransactions	InvoicableMonth2	Invoicable payments for month two.
Invoicable Month 03	StairStep_AccountTransactions	InvoicableMonth3	Invoicable payments for month three.
Invoicable Month 04	StairStep_AccountTransactions	InvoicableMonth4	Invoicable payments for month four.
Invoicable Month 05	StairStep_AccountTransactions	InvoicableMonth5	Invoicable payments for month five.
Invoicable Month 06	StairStep_AccountTransactions	InvoicableMonth6	Invoicable payments for month six.
Invoicable Month 07	StairStep_AccountTransactions	InvoicableMonth7	Invoicable payments for month seven.
Invoicable Month 08	StairStep_AccountTransactions	InvoicableMonth8	Invoicable payments for month eight.
Invoicable Month 09	StairStep_AccountTransactions	InvoicableMonth9	Invoicable payments for month nine.
Invoicable Month 10	StairStep_AccountTransactions	InvoicableMonth10	Invoicable payments for month 10.

Condition	Table	Column	Description
Invoicable Month 11	StairStep_AccountTransactions	InvoicableMonth11	Invoicable payments for month 11.
Invoicable Month 12	StairStep_AccountTransactions	InvoicableMonth12	Invoicable payments for month 12.
Invoicable Month 13	StairStep_AccountTransactions	InvoicableMonth13	Invoicable payments for month 13.
Invoicable Month 14	StairStep_AccountTransactions	InvoicableMonth14	Invoicable payments for month 14.
Invoicable Month 15	StairStep_AccountTransactions	InvoicableMonth15	Invoicable payments for month 15.
Invoicable Month 16	StairStep_AccountTransactions	InvoicableMonth16	Invoicable payments for month 16.
Invoicable Month 17	StairStep_AccountTransactions	InvoicableMonth17	Invoicable payments for month 17.
Invoicable Month 18	StairStep_AccountTransactions	InvoicableMonth18	Invoicable payments for month 18.
Invoicable Month 19	StairStep_AccountTransactions	InvoicableMonth19	Invoicable payments for month 19.
Invoicable Month 20	StairStep_AccountTransactions	InvoicableMonth20	Invoicable payments for month 20.
Invoicable Month 21	StairStep_AccountTransactions	InvoicableMonth21	Invoicable payments for month 21.
Invoicable Month 22	StairStep_AccountTransactions	InvoicableMonth22	Invoicable payments for month 22.
Invoicable Month 23	StairStep_AccountTransactions	InvoicableMonth23	Invoicable payments for month 23.
Invoicable Month 24	StairStep_AccountTransactions	InvoicableMonth24	Invoicable payments for month 24.

Condition	Table	Column	Description
Invoicable Month 25+	StairStep_AccountTransactions	InvoicableMonth99	Invoicable payments for month 25 and after.

Cumulative

Cumulative conditions allow you to query accounts based on stair step reporting of cumulative monthly invoicing payments.

Condition	Table	Column	Description
Cumulative Invoicable Month 01	StairStep_AccountTransactions	CumulativeInvoicableMonth1	Cumulative invoicable payments for month one.
Cumulative Invoicable Month 02	StairStep_AccountTransactions	CumulativeInvoicableMonth2	Cumulative invoicable payments for month two.
Cumulative Invoicable Month 03	StairStep_AccountTransactions	CumulativeInvoicableMonth3	Cumulative invoicable payments for month three.
Cumulative Invoicable Month 04	StairStep_AccountTransactions	CumulativeInvoicableMonth4	Cumulative invoicable payments for month four.
Cumulative Invoicable Month 05	StairStep_AccountTransactions	CumulativeInvoicableMonth5	Cumulative invoicable payments for month five.
Cumulative Invoicable Month 06	StairStep_AccountTransactions	CumulativeInvoicableMonth6	Cumulative invoicable payments for month six.
Cumulative Invoicable Month 07	StairStep_AccountTransactions	CumulativeInvoicableMonth7	Cumulative invoicable payments for month seven.
Cumulative Invoicable Month 08	StairStep_AccountTransactions	CumulativeInvoicableMonth8	Cumulative invoicable payments for month eight.

Condition	**Table**	**Column**	**Description**
Cumulative Invoicable Month 09	StairStep_AccountTransactions	CumulativeInvoicableMonth9	Cumulative invoicable payments for month nine.
Cumulative Invoicable Month 10	StairStep_AccountTransactions	CumulativeInvoicableMonth10	Cumulative invoicable payments for month 10.
Cumulative Invoicable Month 11	StairStep_AccountTransactions	CumulativeInvoicableMonth11	Cumulative invoicable payments for month 11.
Cumulative Invoicable Month 12	StairStep_AccountTransactions	CumulativeInvoicableMonth12	Cumulative invoicable payments for month 12.
Cumulative Invoicable Month 13	StairStep_AccountTransactions	CumulativeInvoicableMonth13	Cumulative invoicable payments for month 13.
Cumulative Invoicable Month 14	StairStep_AccountTransactions	CumulativeInvoicableMonth14	Cumulative invoicable payments for month 14.
Cumulative Invoicable Month 15	StairStep_AccountTransactions	CumulativeInvoicableMonth15	Cumulative invoicable payments for month 15.
Cumulative Invoicable Month 16	StairStep_AccountTransactions	CumulativeInvoicableMonth16	Cumulative invoicable payments for month 16.
Cumulative Invoicable Month 17	StairStep_AccountTransactions	CumulativeInvoicableMonth17	Cumulative invoicable payments for month 17.
Cumulative Invoicable Invoicable Month 18	StairStep_AccountTransactions	CumulativeInvoicableMonth18	Cumulative invoicable payments for month 18.
Cumulative Invoicable Month 19	StairStep_AccountTransactions	CumulativeInvoicableMonth19	Cumulative invoicable payments for month 19.

Condition	Table	Column	Description
Cumulative Invoicable Month 20	StairStep_AccountTransactions	CumulativeInvoicableMonth20	Cumulative invoicable payments for month 20.
Cumulative Invoicable Month 21	StairStep_AccountTransactions	CumulativeInvoicableMonth21	Cumulative invoicable payments for month 21.
Cumulative Invoicable Month 22	StairStep_AccountTransactions	CumulativeInvoicableMonth22	Cumulative invoicable payments for month 22.
Cumulative Invoicable Month 23	StairStep_AccountTransactions	CumulativeInvoicableMonth23	Cumulative invoicable payments for month 23.
Cumulative Invoicable Month 24	StairStep_AccountTransactions	CumulativeInvoicableMonth24	Cumulative invoicable payments for month 24.
Cumulative Invoicable Month 25+	StairStep_AccountTransactions	CumulativeInvoicableMonth99	Cumulative invoicable payments for month 25 and after.

Transaction History

Transaction History conditions allow you to query accounts based on payment transaction history criteria.

Condition	Table	Column	Description
Check Number	PayHistory	Checknbr	Check number to pay the invoice.
Invoice Date	PayHistory	Invoiced	Date on the invoice.
Invoice Number	PayHistory	Invoice	Invoice number.
Net Tax amount	PayHistory	Tax	Net tax amount.
Net Transaction Amount	PayHistory	TotalPaid	Net transaction amount.

Condition	Table	Column	Description
Net Transaction Fee	PayHistory	Calculated	Sum of Fee1 through Fee10.
Overpayment Amount	PayHistory	OverPaidAmt	Overpayment amount.
Total Transaction Amount	PayHistory	TotalPaid	Total transaction amount.
Transaction Batch Number	PayHistory	BatchNumber	Number that Latitude assigns to identify the transaction batch.
Transaction Batch Type	PayHistory	BatchType	Type of transaction batch, such as payment, reversal, or balance adjustment.
Transaction Comment	PayHistory	Comment	Comment regarding the transaction.
Transaction Date	PayHistory	DatePaid	Date the transaction occurred.
Transaction Desk	PayHistory	Desk	Desk associated to the transaction.
Transaction Entered Date	PayHistory	Entered	Date a user added the transaction.
Transaction Fee	PayHistory	Calculated	Sum of Fee1 through Fee10.
Transaction id	PayHistory	UID	Code that Latitude assigned to identify a transaction in the batch.
Transaction is Correction?	PayHistory	IsCorrection	Transaction is or isn't a correction.
Transaction Post Date UID	PayHistory	PostDateUID	Code that identifies the transaction and links it to the payment arrangement (in the ScheduledPayment table).
Transaction Reversed?	PayHistory		Transaction is or isn't a reversal.

Condition	Table	Column	Description
Transaction Sub Batch Type	PayHistory	SubBatchType	Type of transaction sub-batch.
Transaction System Month	PayHistory	SystemMonth	System month in which the transaction occurred.
Transaction Type?	PayHistory	BatchType	Type of transaction batch, such as payment, reversal, or balance adjustment.

Phones_Master

Phones_Master conditions allow you to query accounts based on criteria in the master phone table.

Condition	Table	Column	Description
DateAdded	Phones_Master	DateAdded	Date a user added the phone number to the account.
DebtorID	Phones_Master		Code that Latitude assigned to identify the primary customer on the account.
LoginName	Phones_Master	LoginName	User's logon name.
MasterPhoneID	Phones_Master	MasterPhoneID	Code that Latitude assigned to identify the phone record.
NearbyContactID	Phones_Master	NearbyContactID	Code that Latitude assigned to identify the nearby contact person.
Number	Phones_Master	Number	Code that Latitude assigned to identify the account.
OnHold	Phones_Master	OnHold	Phone number is on hold.
PhoneDescription	Phones_Master	PhoneTypeDescription	Type of phone, such as home or work.
PhoneExt	Phones_Master	PhoneExt	Person's telephone extension.
PhoneName	Phones_Master	PhoneName	Name of the person associated to the phone number.

Condition	Table	Column	Description
PhoneNumber	Phones_Master	PhoneNumber	Person's telephone number.
PhoneStatusID	Phones_Master	PhoneStatusID	Status of the phone number.
PhoneTypeID	Phones_Master	PhoneTypeID	Type of phone number.
Relationship	Phones_Master	Relationship	Relationship of the contact person to the account.
RequestID	Phones_Master	RequestID	Code that identifies the request to send files from Latitude to the outside service.

Portfolio Contacts

Portfolio Contacts

Portfolio Contacts conditions allow you to query accounts based on portfolio contacts criteria.

Debt Buyer Groups

Debt Buyer Groups conditions allow you to query accounts based on criteria for debt buyer groups.

Condition	Table	Column	Description
City	AIM_Group	City	Debt buyer group's city.
Description	AIM_Group	Description	Description of the debt buyer's group.
Fax	AIM_Group	Fax	Debt buyer group's fax number.
Phone	AIM_Group	Phone	Debt buyer group's phone number.
State	AIM_Group	State	Debt buyer group's state.
Street1	AIM_Group	Street1	Line 1 of the debt buyer group's street address.
Street2	AIM_Group	Street2	Line 2 of the debt buyer group's street address.
Zipcode	AIM_Group	ZipCode	Debt buyer group's postal code.

Demographics

Demographics conditions allow you to query accounts based on demographic criteria for portfolio contacts.

Condition	Table	Column	Description
Address	AIM_Contact	Address	Line 1 of the company's street address.
Address2	AIM_Contact	Address2	Line 2 of the company's street address.
City	AIM_Contact	City	Contact company's city.
Company	AIM_Contact	Company	Company's name.
CreatedBy	AIM_Contact	CreatedBy	User who added the contact information.
DebtorLine	AIM_Contact	DebtorLine	Customer's phone number.
Direct	AIM_Contact	Direct	Contact person's direct phone number.
Email	AIM_Contact	Email	Contact person's email address.
Email2	AIM_Contact	Email2	Contact person's second email address.
Fax	AIM_Contact	Fax	Company fax number.
FirstName	AIM_Contact	FirstName	Contact person's first name.
Home	AIM_Contact	Home	Contact person's home phone number.
LastName	AIM_Contact	LastName	Contact person's last name.
MiddleName	AIM_Contact	MiddleName	Contact person's middle name.
Mobile	AIM_Contact	Mobile	Contact person's cell phone number.
Name	AIM_Contact	Name	Contact person's full name.
OtherPhone	AIM_Contact	OtherPhone	Contact person's second phone.
Phone	AIM_Contact	Phone	Company phone number.
ReferredBy	AIM_Contact	ReferredBy	Person who referred the portfolio.

Condition	Table	Column	Description
Role	AIM_Contact	Role	Contact person's role.
Source	AIM_Contact	Source	Source of the referral.
State	AIM_Contact	State	Company's state.
UpdatedBy	AIM_Contact	UpdatedBy	User who updated the contact information.
WebSite	AIM_Contact	WebSite	Company's website address.
Zip	AIM_Contact	Zip	Company's postal code.

Preferences

Preferences conditions allow you to query accounts based on preferences criteria for portfolio contacts.

Condition	Table	Column	Description
Membership	AIM_ContactMembershipASSN	MembershipID	Contact person has a membership in the organization (for example, American Collectors Association).
Paper Type	AIM_ContactPaperASSN	PaperTypeID	Portfolio contains the paper type (for example, student loans or credit cards).
State	AIM_ContactStateASSN	StateCode	Contact's preferred states (for example, states where the contact is licensed).

Portfolios

Portfolios conditions allow you to query accounts based on portfolio criteria.

Condition	Table	Column	Description
Amount	AIM_Portfolio	Amount	Total portfolio balance.
Buyer Name	AIM_Portfolio	BuyerGroupID	Name of the portfolio buyer group.
Code	AIM_Portfolio	Code	Name of the portfolio.

Condition	**Table**	**Column**	**Description**
ContractDate	AIM_Portfolio	ContractDate	Date on the sales contract.
CultureCode	AIM_Portfolio	CultureCode	Portfolio currency type.
Description	AIM_Portfolio	Description	Description of the sale (for example, type of debt sold, original creditor).
GeneralLedgerID	AIM_Portfolio	GeneralLedgerID	Code that your organization assigns to associate the portfolio to a general ledger item in another accounting system.
Investor Name	AIM_Portfolio	InvestorGroupID	Investor group associated to the portfolio purchase.
OriginalFaceValue	AIM_Portfolio	OriginalFaceValue	Original face value of the portfolio.
Portfolio Type	AIM_Portfolio	PortfolioTypeID	Type of portfolio.
PortfolioId	AIM_Portfolio	PortfolioID	Unique code that Portfolio Manager assigned to identify the portfolio.
Seller Name	AIM_Portfolio	SellerGroupID	Name of the person who sold the portfolio.
SellerLotNUmber	AIM_Portfolio	SellerLotNUmber	Portfolio lot number.

Post Dates

Post Dates

Post Dates conditions allow you to query accounts based on post-dated check and credit card criteria.

Condition	**Table**	**Column**	**Description**
Has Linked Post-Dates		Calculated	Linked account does or doesn't have post-dated checks or credit cards.
Has Post-Dates		Calculated	Account does or doesn't have post-dated checks or credit cards.

Post-Dated Checks

Post-Dated Checks

Post-Dated Checks conditions allow you to query accounts based on post-dated checks criteria.

Condition	Table	Column	Description
Has Linked Post-Dated Checks?		Calculated	Linked account does or doesn't have post-dated checks.
Has Post-Dated Checks?		Calculated	Account does or doesn't have post-dated checks.
Next Check Amount		Calculated	Next post-dated check amount.
Next Deposit Date		Calculated	Next post-dated check deposit date.
Number of Post-Dated Checks		Calculated	Number of post-dated checks for the account.
Total Check Amount		Calculated	Total check amount.

Current Post-Dated Checks

Current Post-Dated Checks conditions allow you to query accounts based on current post-dated checks criteria.

Condition	Table	Column	Description
Post-Dated Type	ScheduledACH	PDC_Type	Post-dated payment method.
Post-Dated Active?	ScheduledACH	Active	Post-dated check is or isn't active.
Post-Dated Check Amount	ScheduledACH	Amount	Post-dated check amount.

Condition	Table	Column	Description
Post-Dated Check Approved By	ScheduledACH	ApprovedBy	User who approved the post-dated check transaction.
Post-Dated Check Deposit Date	ScheduledACH	Deposit	Post-dated check deposit date.
Post-Dated Check Entered Date	ScheduledACH	Entered	Date the user added the post-dated check.
Post-Dated Check Number	ScheduledACH	CheckNbr	Post-dated check number.
Post-Dated Check On Hold Date	ScheduledACH	OnHold	Date a user placed the post-dated check transaction on hold.
Post-Dated Check Printed?	ScheduledACH	Printed	User did or didn't print the post-dated check transaction.
Post-Dated Check Projected Fee	ScheduledACH	ProjectedFee	Post-dated check projected fee.
Post-Dated Check Surcharge	ScheduledACH	Surcharge	Post-dated check surcharge.

Post-Dated Credit Cards

Post-Dated Credit Cards

Post-Dated Credit Cards conditions allow you to query accounts based on post-dated credit card criteria.

Condition	Table	Column	Description
Has Linked Post-Dated Credit Cards?		Calculated	Linked account does or doesn't have post-dated credit card transactions.

Condition	Table	Column	Description
Has Post-Dated Credit Cards?		Calculated	Account does or doesn't have post-dated credit card transactions.
Next Credit Card Amount		Calculated	Next post-dated credit card transaction amount.
Next Credit Card Date		Calculated	Next post-dated credit card transaction date.
Total Credit Card Amount		Calculated	Total post-dated credit card transaction amount.

Current Post-Dated Credit Cards

Current Post-Dated Credit Cards conditions allow you to query accounts based on current post-dated credit card criteria.

Condition	Table	Column	Description
Post-Dated Credit Card Amount	ScheduledCreditCard	Amount	Post-dated credit card transaction amount.
Post-Dated Credit Card Approved By	ScheduledCreditCard	ApprovedBy	User who approved the post-dated credit card transaction.
Post-Dated Credit Card Approved Date	ScheduledCreditCard	Approved	Date the user approved the post-dated credit card transaction.
Post-Dated Credit Card Authorization Date	ScheduledCreditCard	AuthDate	Date the financial institution authorized the post-dated credit card transaction.
Post-Dated Credit Card Batch Number	ScheduledCreditCard	BatchNumber	Post-dated credit card transaction batch number.
Post-Dated Credit Card Collector Fee	ScheduledCreditCard	CollectorFee	Collector fees for the post-dated credit card transaction.

Condition	Table	Column	Description
Post-Dated Credit Card Deposit Date	ScheduledCreditCard	DepositDate	Post-dated credit card deposit date.
Post-Dated Credit Card Entered Date	ScheduledCreditCard	DateEntered	Date the user added the post-dated credit card transaction to the system.
Post-Dated Credit Card Expiration Date	ScheduledCreditCard	EXPYear and EXPMonth	Year and month the post-dated credit card expires.
Post-Dated Credit Card Is Active?	ScheduledCreditCard	IsActive	Post-dated credit card is or isn't active.
Post-Dated Credit Card NITD Sent Date	ScheduledCreditCard	NITDSentDate	Date the user sent the Notice of Intent to Deposit letter to the customer.
Post-Dated Credit Card Number	ScheduledCreditCard	CardNumber	Post-dated credit card number.
Post-Dated Credit Card On Hold Date	ScheduledCreditCard	OnHoldDate	Date a user placed the post-dated credit card transaction on hold.
Post-Dated Credit Card Printed?	ScheduledCreditCard	Printed	User did or didn't print the post-dated credit card transaction.
Post-Dated Credit Card Projected Fee	ScheduledCreditCard	ProjectedFee	Post-dated credit card transaction projected fee.
Post-Dated Credit Card Surcharge	ScheduledCreditCard	Surcharge	Post-dated credit card surcharge.

Promises

Promises

Promises conditions allow you to query accounts based on criteria for payment promises.

Condition	Table	Column	Description
Broken Promise Date	Master	BPDate	Date the customer promised to pay on the account but didn't.
Created By	Promises	CreatedBy	User who added the broken promise information.
Linked Promise to Pay?		Calculated	Customer did or didn't promise to pay any of the linked accounts.
Next Promise Amount		Calculated	Next payment promise amount.
Next Promise Date		Calculated	Next payment promise date.
Number of Promises		Calculated	Number of promises on the account.
Promised to Pay?		Calculated	Customer did or didn't promise to pay on the account.
Total Promise Amount		Calculated	Total amount the customer promised to pay on the account.

Current Promises

Current Promises conditions allow you to query accounts based on criteria for current payment promises.

Condition	Table	Column	Description
Promise Amount	ScheduledPromise	Amount	Amount the customer promised to pay on the account.
Promise Approved By	ScheduledPromise	ApprovedBy	User who approved the payment promise.
Promise Desk	ScheduledPromise	Desk	User desk associated to the payment promise.

Condition	Table	Column	Description
Promise Due Date	ScheduledPromise	DueDate	Date the customer promised to pay on the account.
Promise Entered Date	ScheduledPromise	Entered	Date the user added the promise to the account.
Promise Kept?		Calculated	Customer did or didn't keep the promise to pay.
Promise Mode	ScheduledPromise	PromiseMode	Frequency in which the customer promised to pay (for example weekly, monthly).
Promise Suspended?	ScheduledPromise	Suspended	Promise is or isn't suspended.

References

References conditions allow you to query accounts based on criteria for a customer's references.

Condition	Table	Column	Description
Address1	References	Address1	Line 1 of the reference person's street address.
Address2	References	Address2	Line 2 of the reference person's street address.
City	References	City	Reference person's city.
CreatedBy	References	CreatedBy	User who added the reference person to the account.
CreatedDate	References	CreatedDate	Date the user added the reference person to the account.
Email	References	Email	Reference person's email address.
FirstName	References	FirstName	Reference person's first name.
HomePhone	References	HomePhone	Reference person's home phone number.
LastName	References	LastName	Reference person's last name.
MiddleName	References	MiddleName	Reference person's middle name.

Condition	Table	Column	Description
Prefix	References	Prefix	Reference person's name prefix, such as Mr.
ReferenceID	References	ReferenceID	Code that Latitude assigned to identify the reference person.
Relationship	References	Relationship	Reference person's relationship to the customer.
State	References	State	Reference person's state.
Suffix	References	Suffix	Reference person's name suffix, such as Jr.
UpdatedBy	References	UpdatedBy	User who updated the reference information.
UpdatedDate	References	UpdatedDate	Date the user updated the reference information.
WorkPhone	References	WorkPhone	Reference person's work phone number.
Zipcode	References	ZipCode	Reference person's postal code.

Rehabilitation

Rehabilitation

Rehabilitation conditions allow you to query accounts based on loan rehabilitation criteria.

Condition	Table	Column	Description
Setup Date	Rehab	SetupDate	Date the user set up the loan rehabilitation.
Account Owned by Desk Code	Rehab	AccountOwner	Code that identifies the desk assigned to the primary account when the first qualifying rehabilitation payment posts.
Account Owner	Rehab	AccountOwner	Desk assigned to the primary account when the first qualifying rehabilitation payment posts.

Condition	Table	Column	Description
Account Rehab Add In?	Rehab	RehabAddIn	Account is or isn't an add-in rehabilitation account.
Account Rehab Driver?	Rehab	RehabDriver	Account is or isn't the rehabilitation driver account.
Account Rehab Program	RehabProgramType	RehabProgramTypeID	Type of rehabilitation program.
Account Setup Balance	Rehab	SetupBalance	Combined total of the affected money buckets of all the associated eligible accounts on the rehabilitation setup date.
Active Accounts	Rehab	Active	Account is or isn't active.
Active Rehab Accounts	Rehab	Active	Account is or isn't in rehabilitation.
Days Late	Rehab	DaysLate	Number of days after the due date that you received the last scheduled qualifying rehabilitation payment.
DaysEarly	Rehab	DaysEarly	Number of days before the due date that you received the last scheduled qualifying rehabilitation payment.
DownPayment	Rehab	DownPayment	Loan rehabilitation down payment amount.
Eligible for Tax Offset	Rehab	TaxOffsetEligible	Account is or isn't eligible for a tax offset.
Funding Requirements Met	Rehab	FundingRequirementsMet	Rehabilitation did or didn't meet the requirements for funding.

Condition	Table	Column	Description
Is Rehab Add In Account	Rehab	RehabAddIn	Account is or isn't an add-in rehabilitation account.
Is Rehab Driver Account	Rehab	RehabDriver	Account is or isn't the rehabilitation driver account.
Minimum Qualifying Amt	Rehab	MinQualifyingAmt	Minimum balanced required for rehabilitation eligibility.
Number Of Payments	Rehab	NumberOfPayments	Number of qualifying rehabilitation payments to date.
Payment Dollar Amount	Rehab	PaymentDollarAmount	Monthly rehabilitation payment amount.
Payment Effective Date	Rehab	PaymentEffectiveDate	Date the borrower paid on the account.
Projected Buyback Date	Rehab	ProjectedBuybackDate	Due date after the third consecutive qualifying rehabilitation payment.
Projected Funding Month	Rehab	ProjectedFundingMonth	Projected month and year (MM/YYYY) the account funds after the ninth qualifying rehabilitation payment.
Projected Funding Revenue Amount	Rehab	ProjectedFundingRevenueAmount	Projected funding amount after the ninth qualifying payment in the rehabilitation payment arrangement posts.
Rehab Fallout Balance	Rehab	RehabFalloutBalance	Current balance at the time of the fallout from loan rehabilitation.
Rehab ID	Rehab	RehabID	Code that identifies the loan rehabilitation.

Condition	Table	Column	Description
Rehab Letter Received From Debtor Date	Rehab	RehabLetterReceivedFromDebtorDate	Date your organization received the loan rehabilitation letter from the borrower.
Rehab Letter Sent to Customer Date	Rehab	RehabLetterSentToCustomerDate	Date your organization sent the loan rehabilitation letter to the client.
Rehab Letter Sent to Debtor Date	Rehab	RehabLetterSentToDebtorDate	Date your organization sent the loan rehabilitation letter to the borrower.
Rehab Projected Funding Revenue Amount	Rehab	RehabProjectedFundingRevenueAmount	Projected funding amount after the ninth qualifying payment in the rehabilitation payment arrangement posts.
RehabDueDay	Rehab	RehabDueDay	Day of the month the payments are due (days 1-28 only).
Reinsurance Rate	Rehab	ReinsuranceRate	Percentage rate the customer provides for use as rehabilitation qualification point.
Reported Due Day	Rehab	ReportedDueDay	Rehabilitation due day reported to the client in the export.
Reported Payment Amount	Rehab	ReportedPaymentAmount	Rehabilitation payment amount reported to the client in the export.
ReportedDueDay	Rehab	ReportedDueDay	Rehabilitation due day reported to the client in the export.

Condition	Table	Column	Description
Reporting Date	Rehab	ReportingDate	Date the client received notification of the rehabilitation start date.
Sale Funding Requirements Met	Rehab	FundingRequirementsMet	Rehabilitation met the requirements for funding.
Sale Submission Date	Rehab	SaleSubmissionDate	Date the customer submitted the loan rehabilitation for sale.
Setup Balance	Rehab	SetupBalance	Combined total of the affected money buckets of all the associated eligible accounts on the rehabilitation setup date.
Setup Collector	Rehab	SetupCollector	Desk assigned to the account when you created the rehabilitation payment arrangement.
SetupBalance	Rehab	SetupBalance	Combined total of the affected money buckets of all the associated eligible accounts on the rehabilitation setup date.
Skip Month Used	Rehab	SkipMonthUsed	Number of allowed months the borrower used to skip a rehabilitation payment.
Start Date	Rehab	StartDate	Effective date of the first eligible rehabilitation payment.
Stop Date	Rehab	StopDate	Date your organization stopped the loan rehabilitation process.
Title IV Eligible	Rehab	TitleIVEligible	Account is or isn't eligible for Title IV.

Condition	Table	Column	Description
WDF App Signed Date	Rehab	WDFAppSignedDate	Date the borrower signed the William D. Ford application.
WDF Letter Received From Debtor Date	Rehab	WDFLetterReceivedFromDebtorDate	Date your organization received the William D. Ford letter from the borrower.
WDF Letter Sent to Customer Date	Rehab	WDFLetterSentToCustomerDate	Date your organization sent the William D. Ford letter to the customer.
WDF Letter Sent to Debtor Date	Rehab	WDFLetterSentToDebtorDate	Date your organization sent the William D. Ford letter to the borrower.

Correspondence

Correspondence conditions allow you to query accounts based on loan rehabilitation correspondence criteria.

Condition	Table	Column	Description
Rehab Letter Received from Debtor Date	Rehab	RehabLetterReceivedFromDebtorDate	Date your organization received the loan rehabilitation letter from the borrower.
Rehab Letter Sent to Customer Date	Rehab	RehabLetterSentToCustomerDate	Date your organization sent the loan rehabilitation package to the customer.
Rehab Letter Sent to Debtor Date	Rehab	RehabLetterSentToDebtorDate	Date your organization sent the loan rehabilitation letter to the borrower.
WDF App Signed Date	Rehab	WDFAppSignedDate	Date the borrower signed the William D. Ford application.
WDF Letter Received	Rehab	WDFLetterReceivedFromDebtorDate	Date your organization received the William D. Ford letter from the borrower.

Condition	Table	Column	Description
From Debtor Date			
WDF Letter Sent to Customer Date	Rehab	WDFLetterSentToCustomerDate	Date your organization sent the William D. Ford letter to the customer.
WDF Letter Sent to Debtor Date	Rehab	WDFLetterSentToDebtorDate	Date your organization sent the William D. Ford letter to the borrower.

RehabActiveDriverAccounts

RehabActiveDriverAccounts conditions allow you to query accounts based on loan rehabilitation criteria for active driver accounts.

Condition	Table	Column	Description
AccountID	RehabActiveDriverAccounts	AccountID	Code that your organization assigned to identify the account in loan rehabilitation.
Active Rehab Accounts	RehabActiveDriverAccounts	AccountID	Account is in active rehabilitation.

RehabDocumentProgress

RehabDocumentProgress conditions allow you to query accounts based on loan rehabilitation criteria for documents.

Condition	Table	Column	Description
Active	RehabDocumentProgress	Active	Loan rehabilitation record is active or historical.
AddressParsed	RehabDocumentProgress	AddressParsed	Borrower's address is or isn't parsed.
Customer	RehabDocumentProgress	Customer	Client's name.

Condition	Table	Column	Description
CustomerLoanTypeRehab ProgramTypeID	RehabDocumentProgress	CustomerLoanTypeRehab ProgramTypeID	Type of rehabilitation program.
FundingDocReqsCompleted	RehabDocumentProgress	FundingDocReqsCompleted	Funding documentation requirements are or aren't completed.
MinimumReqReferences	RehabDocumentProgress	MinimumReqReferences	Minimum number of references the client requires.
NumberOfReferences	RehabDocumentProgress	NumberOfReferences	Number of references on the account.
PermitRehabilitation	RehabDocumentProgress	PermitRehabilitation	Client does or doesn't allow loan rehabilitation.
PreviousRehabDate	RehabDocumentProgress	PreviousRehabDate	Date the loan was in rehabilitation previously.
PreviousRehabPriorToPlacement	RehabDocumentProgress	PreviousRehabPriorToPlacement	Client does or doesn't allow rehabilitation on accounts that were in rehabilitation before placement with your organization.
ReferencesCompleted	RehabDocumentProgress	ReferencesCompleted	Borrower's references are or aren't completed.

Condition	Table	Column	Description
RehabAllowReferencePobox	RehabDocumentProgress	RehabAllowReferencePobox	Client does or doesn't allow an account's loan rehabilitation references to include P.O. boxes.
RehabCode	RehabDocumentProgress	RehabCode	Code that identifies the loan rehabilitation.
RehabDriverAccountID	RehabDocumentProgress	RehabDriverAccountID	Code that your organization assigned to identify the main account in the loan rehabilitation.
RehabEligibilityCutoffDate	RehabDocumentProgress	RehabEligibilityCutoffDate	Date the account is no longer eligible for rehabilitation.
RehabID	RehabDocumentProgress	RehabID	Code that identifies the loan rehabilitation.
RehabLetterReceivedFrom DebtorDate	RehabDocumentProgress	RehabLetterReceivedFrom DebtorDate	Date your organization received the loan rehabilitation letter from the borrower.
RehabLetterSentToCustomer Date	RehabDocumentProgress	RehabLetterSentToCustomer Date	Date your organization sent the loan

Condition	Table	Column	Description
			rehabilitation letter to the client.
RehabLetterSentToDebtorDate	RehabDocumentProgress	RehabLetterSentToDebtorDate	Date your organization sent the loan rehabilitation letter to the borrower.
RehabletterStatus	RehabDocumentProgress	RehabletterStatus	Status of the loan rehabilitation letter.
SetupDate	RehabDocumentProgress	SetupDate	Date the user set up the rehabilitation.
StartDate	RehabDocumentProgress	StartDate	Effective date of the first eligible rehabilitation payment.
TitleIVLoanType	RehabDocumentProgress	TitleIVLoanType	Title IV loan type.
TitleIVRehab	RehabDocumentProgress	TitleIVRehab	Account is eligible for Title IV.
WDFApplicationCompleted	RehabDocumentProgress	WDFApplicationCompleted	Date the borrower completed the William D. Ford application.
WDFAppSignedDate	RehabDocumentProgress	WDFAppSignedDate	Date the borrower signed the William D.

Condition	Table	Column	Description
			Ford application.
WDFLetterReceivedFromDebtorDate	RehabDocumentProgress	WDFLetterReceivedFromDebtorDate	Date your organization received the William D. Ford letter from the borrower.
WDFLetterSentToCustomerDate	RehabDocumentProgress	WDFLetterSentToCustomerDate	Date your organization sent the William D. Ford letter to the customer.
WDFLetterSentToDebtorDate	RehabDocumentProgress	WDFLetterSentToDebtorDate	Date your organization sent the William D. Ford letter to the borrower.

RehabFundingCandidates

RehabFundingCandidates conditions allow you to query accounts based on loan rehabilitation criteria for funding candidates.

Condition	Table	Column	Description
RehabDriverAccountID	RehabFundingCandidates	RehabDriverAccountID	Code that your organization assigned to identify the main account in the loan rehabilitation.

RehabHotNotes

RehabHotNotes conditions allow you to query accounts based on loan rehabilitation criteria for hot notes.

Condition	Table	Column	Description
AccountID	RehabHotNotes	AccountID	Code that your organization assigned to identify the account.
AmountRequired	RehabHotNotes	AmountRequired	Minimum amount required for each payment in the loan rehabilitation payment arrangement.
AWGQualified	RehabHotNotes	AWGQualified	Account did or didn't qualify for Administrative Wage Garnishment.
PaymentDueExpirationDate	RehabHotNotes	PaymentDueExpirationDate	Date the rehabilitation payment due expires.
PaymentWindow	RehabHotNotes	PaymentWindow	Date range determined by effective date, date start, pre-grace and post-grace days. When negative, it indicates the number of periods between the transaction date of a rehabilitation account and the first eligible date for compliance.
RehabDriverAccountID	RehabHotNotes	RehabDriverAccountID	Code that your organization assigned to identify the main account in the loan rehabilitation.
RehabID	RehabHotNotes	RehabID	Code that identifies the loan rehabilitation.
Skip Allowed	RehabHotNotes	SkipAllowed	Client does or doesn't allow a skip month.
Skip Used	RehabHotNotes	SkipUsed	Rehabilitation has or hasn't skipped a month.
SkipAllowed	RehabHotNotes	SkipAllowed	Client does or doesn't allow the borrower to skip a payment.

Condition	Table	Column	Description
SkipUsed	RehabHotNotes	SkipUsed	Borrower has or hasn't skipped a payment.
Total Paid	RehabHotNotes	TotalPaid	Total payment amount.
TotalPaid	RehabHotNotes	TotalPaid	Total payment amount.

RehabInActiveDriverAccounts

RehabInActiveDriverAccounts conditions allow you to query accounts based on loan rehabilitation criteria for inactive account drivers.

Condition	Table	Column	Description
AccountID	RehabInActiveDriverAccounts	AccountID	Code that your organization assigned to identify the account.
InActive Rehab Accounts	RehabInActiveDriverAccounts	AccountID	Number of inactive loan rehabilitation accounts.

RehabPaymentProgress

RehabPaymentProgress conditions allow you to query accounts based on loan rehabilitation criteria for payments.

Condition	Table	Column	Description
AWGPaymentsMade	RehabPaymentProgress	AWGPaymentsMade	Number of qualifying Administrative Wage Garnishment payments paid to date.
AWGPaymentTotal	RehabPaymentProgress	AWGPaymentTotal	Total AWG payment amount to date.
AWGQualified	RehabPaymentProgress	AWGQualified	Account did or didn't qualify for

Condition	Table	Column	Description
			Administrative Wage Garnishment.
BalanceRemaining	RehabPaymentProgress	BalanceRemaining	Balance remaining on the account.
Customer	RehabPaymentProgress	Customer	Name of the client on the account.
CustomerLoanTypeRehab ProgramTypeID	RehabPaymentProgress	CustomerLoanTypeRehab Program TypeID	Type of rehabilitation program.
DateOfLastTransaction	RehabPaymentProgress	DateOfLastTransaction	Last transaction date.
EligibleForTitleIV	RehabPaymentProgress	EligibleForTitleIV	Account is or isn't eligible for Title IV.
FundingPayReqsCompleted	RehabPaymentProgress	FundingPayReqsCompleted	Loan rehabilitation funding requirements are or aren't completed.
MinimumArrangementAmount	RehabPaymentProgress	MinimumArrangement Amount	Minimum payment arrangement amount required.
NextAmountRequired	RehabPaymentProgress	NextAmountRequired	Next payment amount required.
Paymentsmade	RehabPaymentProgress	Paymentsmade	Number of qualifying rehabilitation

Condition	Table	Column	Description
			payments paid to date.
PaymentsRemaining	RehabPaymentProgress	PaymentsRemaining	Number of qualifying rehabilitation payments remaining.
PaymentsRequired	RehabPaymentProgress	PaymentsRequired	Number of qualifying rehabilitation payments required.
PaymentStatus	RehabPaymentProgress	PaymentStatus	Status of the payment.
PermitPreviousPostedPayment AsRehab	RehabPaymentProgress	PermitPreviousPosted Payment AsRehab	Client does or doesn't allow a payment posted before rehabilitation to count as a rehabilitation payment.
PermitRehabilitation	RehabPaymentProgress	PermitRehabilitation	Client does or doesn't allow loan rehabilitation.
PreviousRehabDate	RehabPaymentProgress	PreviousRehabDate	Date the account had a previous loan rehabilitation.
PreviousRehabPriorTo Placement	RehabPaymentProgress	PreviousRehabPriorTo Placement	Account did or didn't have a previous loan rehabilitation before placement with

Condition	Table	Column	Description
			your organization.
ProjectedBuybackDate	RehabPaymentProgress	ProjectedBuybackDate	Due date after the third consecutive qualifying rehabilitation payment.
ProjectedFundingMonth	RehabPaymentProgress	ProjectedFundingMonth	Projected month and year (MM/YYYY) the account funds after the ninth qualifying rehabilitation payment.
ProjectedPayOffAmount	RehabPaymentProgress	ProjectedPayOffAmount	Projected payoff amount after the ninth qualifying payment in the rehabilitation payment arrangement posts.
RehabAllowAWGApplyAs RehabPayments	RehabPaymentProgress	RehabAllowAWGApplyAs Rehab Payments	Client allows AWG payments to count as rehabilitation payments.
RehabCode	RehabPaymentProgress	RehabCode	Code that identifies the loan rehabilitation.
RehabDaysEarly	RehabPaymentProgress	RehabDaysEarly	Number of days before the due date that you received

Condition	Table	Column	Description
			the last scheduled qualifying rehabilitation payment.
RehabDaysLate	RehabPaymentProgress	RehabDaysLate	Number of days after the due date that you received the last scheduled qualifying rehabilitation payment.
RehabDriverAccountID	RehabPaymentProgress	RehabDriverAccountID	Code that your organization assigned to identify the main account in the loan rehabilitation.
RehabEligibilityCutoffDate	RehabPaymentProgress	RehabEligibilityCutoffDate	Date the account is no longer eligible for rehabilitation.
RehabFalloutBalance	RehabPaymentProgress	RehabFalloutBalance	Current balance at the time of the fallout from loan rehabilitation.
RehabID	RehabPaymentProgress	RehabID	Code that identifies the loan rehabilitation.
RehabMinBalanceBuckets	RehabPaymentProgress	RehabMinBalanceBuckets	Money buckets to use to determine the

Condition	Table	Column	Description
			minimum balance for loan rehabilitation.
RehabMinPaymentsReq	RehabPaymentProgress	RehabMinPaymentsReq	Minimum number of rehabilitation payments required in the loan rehabilitation payment arrangement.
RehabPaymentTotal	RehabPaymentProgress	RehabPaymentTotal	Total loan rehabilitation payment.
RehabReqMinBalanceAt Funding	RehabPaymentProgress	RehabReqMinBalanceAt Funding	Minimum balance at the end of the nine-month payment period that is eligible for funding.
RehabReqMinBalanceFor Eligibility	RehabPaymentProgress	RehabReqMinBalanceFor Eligibility	Minimum balanced required for rehabilitation eligibility.
SetupBalance	RehabPaymentProgress	SetupBalance	Combined total of the affected money buckets of all the associated eligible accounts on the rehabilitation setup date.

Condition	Table	Column	Description
SkipMonthUsed	RehabPaymentProgress	SkipMonthUsed	Number of allowed months the borrower used to skip a rehabilitation payment.
StartDate	RehabPaymentProgress	StartDate	Effective date of the first eligible rehabilitation payment.

RehabProgramType

RehabProgramType conditions allow you to query accounts based on loan rehabilitation criteria for loan program types.

Condition	Table	Column	Description
Code	RehabProgramType	Code	Code that identifies the rehabilitation program.
Created	RehabProgramType	Created	Date the user added the loan program type to Latitude.
CreatedBy	RehabProgramType	CreatedBy	User who added the loan program type to Latitude.
Description	RehabProgramType	Description	Description of the loan program type.
Formula	RehabProgramType	Formula	Amortization formula used to calculate the minimum monthly payment required.
RehabProgramTypeID	RehabProgramType	RehabProgramTypeID	Type of rehabilitation program.
Updated	RehabProgramType	Updated	Date the user updated the loan program type to Latitude.
UpdatedBy	RehabProgramType	UpdatedBy	User who updated the loan program type to Latitude.

RehabProgramType_Assignment

RehabProgramType_Assignment conditions allow you to query accounts based on loan rehabilitation criteria for loan program type assignments.

Condition	Table	Column	Description
Code	RehabProgramType_Assignment	Code	Code that identifies the rehabilitation program.
Customer	RehabProgramType_Assignment	Customer	Client on the account.
Description	RehabProgramType_Assignment	Description	Description of the loan program.
RehabDriverAccountID	RehabProgramType_Assignment	RehabDriverAccountID	Code that your organization assigned to identify the main account in the loan rehabilitation.
RehabProgramTypeID	RehabProgramType_Assignment	RehabProgramTypeID	Type of rehabilitation program.

RehabSubmitted

RehabSubmitted conditions allow you to query accounts based on criteria for submitted loan rehabilitations.

Condition	Table	Column	Description
AccountId	RehabSubmitted	AccountID	Code that your organization assigned to identify the account.
RehabDriverAccountID	RehabSubmitted	AccountID	Code that your organization assigned to identify the main account in the loan rehabilitation.

RehabTransactions

RehabTransactions conditions allow you to query accounts based on criteria for loan rehabilitation transactions.

Condition	Table	Column	Description
AccountID	RehabTransactions	AccountID	Code that your organization assigned to identify the account.
AmountRequired	RehabTransactions	AmountRequired	Loan rehabilitation payment amount required.
AWGQualified	RehabTransactions	AWGQualified	Account did or didn't qualify to have Administrative Wage Garnishment payments count as rehabilitation payments.
BatchType	RehabTransactions	BatchType	Type of payment batch.
DateCreated	RehabTransactions	DateCreated	Date the user created the payment batch.
DateEffective	RehabTransactions	DateEffective	Effective date for loan rehabilitation evaluation.
DateEligible	RehabTransactions	DateEligible	First date of eligibility for the payment relative to the current payment window.
DateOfTransaction	RehabTransactions	DateOfTransaction	Date the transaction processed.
DateStart	RehabTransactions	DateStart	Loan rehabilitation start date.
DaysBetweenPayments	RehabTransactions	DaysBetweenPayments	Number of days since the last payment transaction relative to the current payment transaction.
DaysRemaining	RehabTransactions	DaysRemaining	Number of days remaining in the payment window

Condition	Table	Column	Description
			relative to the due date and grace period.
DaysSinceDue	RehabTransactions	DaysSinceDue	Number of days between the transaction date and the due date relative to the effective date.
DaysUntilDueCurrentWindow	RehabTransactions	DaysUntilDueCurrentWindow	Number of days the payment precedes the current effective payment window.
DaysUntilDueNextWindow	RehabTransactions	DaysUntilDueNextWindow	Number of days the payment precedes the next effective payment window.
DueDay	RehabTransactions	DueDay	Day of the month the payments were due (days 1-28 only).
PaymentGroupID	RehabTransactions	PaymentGroupID	Unique key of the first applied payment transaction for the respective payment window. This key links all payments for the respective account group
PaymentWindow	RehabTransactions	PaymentWindow	Date range determined by effective date, date start, pre-grace and post-grace days. When negative, it indicates the number of periods between the transaction date of a rehabilitation account and the first eligible date for compliance.

Condition	Table	Column	Description
RehabID	RehabTransactions	RehabID	Code that identifies the loan rehabilitation
RehabQualified	RehabTransactions	RehabQualified	Account did or didn't qualify for loan rehabilitation.
RehabStatus	RehabTransactions	RehabStatus	Status of the loan rehabilitation.
RehabTransactionsID	RehabTransactions	RehabTransactionsID	Code that identifies the rehabilitation transaction.
SkipAllowed	RehabTransactions	SkipAllowed	Client does or doesn't allow the borrower to skip a month during repayment.
SkipUsed	RehabTransactions	SkipUsed	Borrower skipped a rehabilitation payment.
TotalPaid	RehabTransactions	TotalPaid	Payment transaction total.
UID	RehabTransactions	UID	Code that identifies the qualified payment transaction.

Rehabilitation New

Rehabilitation New

Rehabilitation New conditions allow you to query accounts based on criteria for new loan rehabilitations.

Condition	Table	Column	Description
Account Rehab Add In?	MasterRehab	RehabAddIn	Account is or isn't an add-in rehabilitation account.

Condition	Table	Column	Description
Account Rehab Driver?	MasterRehab	RehabDriver	Account is or isn't the rehabilitation driver account.
Active Rehab Accounts	MasterRehab	Active	Account is or isn't active.
Funding Pay Requirements Completed	RehabPaymentProgress	FundingPayReqsCompleted	Loan rehabilitation funding requirements are or aren't completed.
Is Rehab Driver Account	MasterRehab	RehabDriver	Account is or isn't the rehabilitation driver account.
MinimumArrangement Amount	RehabPaymentProgress	MinQualifyingAmt	Minimum balanced required for rehabilitation eligibility.
Next Payment Amount Required	RehabPaymentProgress	NextAmountRequired	Next payment amount required.
Number of Qualified Payments	RehabTransactions	PaymentWindow	Date range determined by effective date, date start, pre-grace and post-grace days. When negative, it indicates the number of periods between the transaction date of a rehabilitation account and the

Condition	Table	Column	Description
			first eligible date for compliance.
Payment Status	RehabPaymentProgress	PaymentStatus	Status of the payment.
Permit Rehab?	Customer	AllowRehab	Client does or doesn't allow loan rehabilitation.
PreviousRehabPrior ToPlacement	RehabPaymentProgress	PreviousRehabPriorToPlacement	Borrower had previous loan rehabilitation before placement with your organization.
Projected Funding Amount	Rehab	ProjectedFundingAmount	Projected funding amount after the ninth qualifying payment in the rehabilitation payment arrangement posts.
Projected Funding Month	Rehab	ProjectedFundingMonth	Projected month and year (MM/YYYY) the account funds after the ninth qualifying rehabilitation payment.
ReferencesCompleted	RehabDocumentProgress	ReferencesCompleted	Borrower's references are or aren't completed.
Rehab Account Owner	Rehab	AccountOwner	Desk of the collector who

Condition	Table	Column	Description
			received the first loan rehabilitation payment.
Rehab Active Driver Account Id	RehabActiveDriverAccounts	AccountID	Code that identifies the rehabilitation driver account.
Rehab ID	Rehab	RehabID	Code that identifies the rehabilitation program.
Rehab Last Payment Amount	RDLP	TotalPaid	Last amount the borrower paid on the account.
Rehab Last Payment Date	RDLP	DIP	Last date the borrower paid on the account.
Rehab Letter Received From Borrower Date	RehabDocumentProgress	RehabLetterReceivedFrom DebtorDate	Date your organization received the loan rehabilitation letter from the borrower.
Rehab Letter Sent to Borrower Date	RehabDocumentProgress	RehabLetterSentToDebtorDate	Date your organization sent the loan rehabilitation letter to the borrower.
Rehab Letter Sent to Customer Date	RehabDocumentProgress	RehabLetterSentToCustomerDate	Date your organization sent the loan rehabilitation letter to the client.

Condition	Table	Column	Description
Rehab Number of Payments Made	RehabPaymentProgress	PaymentsMade	Number of rehabilitation payments the borrower made.
Rehab Payment Days Late	RehabPaymentProgress	RehabDaysLate	Number of days the payment was late.
Rehab Payment Due Day	RehabTransactions	DueDay	Day of the month the payments were due (days 1-28 only).
Rehab Payment Progress Rehab ID	RehabTransactions	RehabID	Code that identifies the rehabilitation program.
Rehab Payments Made	RehabPaymentProgress	PaymentsMade	Total amount the borrower paid on the rehabilitation.
Rehab Program Type	RehabProgramType_ Assignment	Code	Type of rehabilitation program.
Rehab Projected Buy Back Date	RehabPaymentProgress	ProjectedBuyBackDate	Due date after the third consecutive qualifying rehabilitation payment.
Rehab Projected Funding Revenue Amount	Rehab	RehabProjectedFunding RevenuAmount	Projected funding amount after the ninth qualifying payment in the rehabilitation payment

Condition	Table	Column	Description
			arrangement posts.
Rehab Report Date	Rehab	ReportingDate	Date the client received notification of the rehabilitation start date.
Rehab Setup Balance	Rehab	SetupBalance	Combined total of the affected money buckets of all the associated eligible accounts on the rehabilitation setup date.
Rehab Setup Date	Rehab	SetupDate	Date the user set up the rehabilitation.
Rehab Skip Month	RehabPaymentProgress	SkipMonthUsed	Borrower skipped a rehabilitation payment.
Rehab Stop Date	Rehab	StopDate	Date your organization stopped the loan rehabilitation process.
Rehab Transaction Date	RehabTransactions	DateOfTransaction	Rehabilitation payment transaction date.
RehabDaysEarly	RehabPaymentProgress	RehabDaysEarly	Number of days before the due date that you received the last scheduled qualifying

Condition	Table	Column	Description
			rehabilitation payment.
Sale Funding Requirements Met	Rehab	FundingRequirementsMet	Rehabilitation did or didn't meet the requirements for funding.
Sale Submission Date	Rehab	SaleSubmissionDate	Date the customer submitted the loan rehabilitation for sale.
Skip Allowed	Customer	RehabAllowSkipMonth	Client does or doesn't allow the borrower to skip a month during repayment.
Skip Month Used	Rehab	SkipMonthUsed	Borrower skipped a rehabilitation payment.
Title IV Eligible	Rehab	TitleIVEligible	Account is or isn't eligible for Title IV.
TotalPaid	RehabTransactions	TotalPaid	
WDF Received From Borrower Date	RehabDocumentProgress	WDFLetterReceivedFrom DebtorDate	Date your organization received the William D. Ford letter from the borrower.
WDF Sent to Borrower Date	RehabDocumentProgress	WDFLetterSentToDebtorDate	Date your organization sent the William

Condition	Table	Column	Description
			D. Ford letter to the borrower.

References

References conditions allow you to query accounts based on criteria for loan rehabilitation references.

Condition	Table	Column	Description
Address1	References	Address1	Line 1 of the reference person's street address.
Address2	References	Address2	Line 2 of the reference person's street address.
City	References	City	Reference person's city.
CreatedBy	References	CreatedBy	User who added the reference person to the account.
CreatedDate	References	CreatedDate	Date the user added the reference person to the account.
Email	References	Email	Reference person's email address.
FisrtName	References	FisrtName	Reference person's first name.
HomePhone	References	HomePhone	Reference person's home phone number.
LastName	References	LastName	Reference person's last name.
MiddleName	References	MiddleName	Reference person's middle name.
Prefix	References	Prefix	Reference person's name prefix, such as Mr.
Relationship	References	Relationship	Reference person's relationship to the customer.
State	References	State	Reference person's state.
Suffix	References	Suffix	Reference person's name suffix, such as Jr.
UpdatedBy	References	UpdatedBy	User who updated the reference information.
UpdatedDate	References	UpdatedDate	Date the user updated the reference information.

Condition	Table	Column	Description
WorkPhone	References	WorkPhone	Reference person's work phone number.
Zipcode	References	ZipCode	Reference person's postal code.

Rehab Payments

Rehab Payments conditions allow you to query accounts based on criteria for loan rehabilitation payments.

Condition	Table	Column	Description
Rehab Payment 1 Amount	RehabTransactions	TotalPaid	First rehabilitation payment amount.
Rehab Payment 1 Date	RehabTransactions	DateOfTransaction	First rehabilitation payment date.
Rehab Payment 10 Amount	RehabTransactions	TotalPaid	Tenth rehabilitation payment amount.
Rehab Payment 10 Date	RehabTransactions	DateOfTransaction	Tenth rehabilitation payment date.
Rehab Payment 11 Amount	RehabTransactions	TotalPaid	Eleventh rehabilitation payment amount.
Rehab Payment 11 Date	RehabTransactions	DateOfTransaction	Eleventh rehabilitation payment date.
Rehab Payment 12 Amount	RehabTransactions	TotalPaid	Twelfth rehabilitation payment amount.
Rehab Payment 12 Date	RehabTransactions	DateOfTransaction	Twelfth rehabilitation payment date.
Rehab Payment 13 Amount	RehabTransactions	TotalPaid	Thirteenth rehabilitation payment amount.
Rehab Payment 13 Date	RehabTransactions	DateOfTransaction	Thirteenth rehabilitation payment date.
Rehab Payment 14 Amount	RehabTransactions	TotalPaid	Fourteenth rehabilitation payment amount.

Condition	Table	Column	Description
Rehab Payment 14 Date	RehabTransactions	DateOfTransaction	Fourteenth rehabilitation payment date.
Rehab Payment 15 Amount	RehabTransactions	TotalPaid	Fifteenth rehabilitation payment amount.
Rehab Payment 15 Date	RehabTransactions	DateOfTransaction	Fifteenth rehabilitation payment date.
Rehab Payment 16 Amount	RehabTransactions	TotalPaid	Sixteenth rehabilitation payment amount.
Rehab Payment 16 Date	RehabTransactions	DateOfTransaction	Sixteenth rehabilitation payment date.
Rehab Payment 2 Amount	RehabTransactions	TotalPaid	Second rehabilitation payment amount.
Rehab Payment 2 Date	RehabTransactions	DateOfTransaction	Second rehabilitation payment date.
Rehab Payment 3 Amount	RehabTransactions	TotalPaid	Third rehabilitation payment amount.
Rehab Payment 3 Date	RehabTransactions	DateOfTransaction	Third rehabilitation payment date.
Rehab Payment 4 Amount	RehabTransactions	TotalPaid	Fourth rehabilitation payment amount.
Rehab Payment 4 Date	RehabTransactions	DateOfTransaction	Fourth rehabilitation payment date.
Rehab Payment 5 Amount	RehabTransactions	TotalPaid	Fifth rehabilitation payment amount.
Rehab Payment 5 Date	RehabTransactions	DateOfTransaction	Fifth rehabilitation payment date.
Rehab Payment 6 Amount	RehabTransactions	TotalPaid	Sixth rehabilitation payment amount.

Condition	Table	Column	Description
Rehab Payment 6 Date	RehabTransactions	DateOfTransaction	Sixth rehabilitation payment date.
Rehab Payment 7 Amount	RehabTransactions	TotalPaid	Seventh rehabilitation payment amount.
Rehab Payment 7 Date	RehabTransactions	DateOfTransaction	Seventh rehabilitation payment date.
Rehab Payment 8 Amount	RehabTransactions	TotalPaid	Eighth rehabilitation payment amount.
Rehab Payment 8 Date	RehabTransactions	DateOfTransaction	Eighth rehabilitation payment date.
Rehab Payment 9 Amount	RehabTransactions	TotalPaid	Ninth rehabilitation payment amount.
Rehab Payment 9 Date	RehabTransactions	DateOfTransaction	Ninth rehabilitation payment date.

Restrictions

Restrictions

Restrictions conditions allow you to query accounts based on criteria for account restrictions.

Condition	Table	Column	Description
Debtor Disputes?	Restrictions	Disputed	Customer does or doesn't dispute the debt.
Has Restrictions?	Restrictions	Home, Job, Calls, Disputed, SuppressLetters	Customer does or doesn't have account restrictions.
Suppress Calls?	Restrictions	Calls	Customer does or doesn't want calls suppressed.
Suppress Letters?	Restrictions	SuppressLetters	Customer does or doesn't want letters suppressed.

Assets

Assets

Assets conditions allow you to query accounts based on account restriction criteria for account assets.

Condition	Table	Column	Description
Has Assets?	Debtor_Assets	DebtorID	Customer does or doesn't have assets.
Total Lien Amount of Assets	Debtor_Assets	LientAmount	Total amount held against the customer's assets.
Total Value of Assets	Debtor_Assets	CurrentValue	Total value of the customer's assets.
Total Verified Lien Amount of Assets	Debtor_Assets		Total lien amount of the customer's assets that your organization verified.
Total Verified Value of Assets	Debtor_Assets		Total value of the customer's assets that your organization verified.

Individual Assets

Individual Assets conditions allow you to query accounts based on account restriction criteria for individual assets.

Condition	Table	Column	Description
Asset Description	Debtor_Assets	Description	Description of the customer's asset.
Asset Lien Value	Debtor_Assets	LienAmount	Amount held against the asset.
Asset Lien Value Verified	Debtor_Assets	LienVerified	Your organization did or didn't verify the asset's lien value.
Asset Name	Debtor_Assets	Name	Name of the customer's asset.
Asset Type	Debtor_Assets	AssetType	Type of asset.
Asset Value	Debtor_Assets	CurrentValue	Current value of the asset.

Condition	Table	Column	Description
Asset Value Verified?	Debtor_Assets	ValueVerified	Your organization did or didn't verify the asset's current value.

Attorney

Attorney conditions allow you to query accounts based on account restriction criteria for attorneys.

Condition	Table	Column	Description
Attorney City	DebtorAttorneys	City	City of the customer's attorney.
Attorney Comment	DebtorAttorneys	Comments	Comment regarding the customer's attorney.
Attorney Email Address	DebtorAttorneys	Email	Email address of the customer's attorney.
Attorney Fax Number	DebtorAttorneys	Fax	Fax number of the customer's attorney.
Attorney Firm Name	DebtorAttorneys	Firm	Firm name of the customer's attorney.
Attorney Name	DebtorAttorneys	Name	Name of the customer's attorney.
Attorney Phone Number	DebtorAttorneys	Phone	Phone number of the customer's attorney.
Attorney State	DebtorAttorneys	State	State of the customer's attorney.
Attorney Street 1	DebtorAttorneys	Addr1	Line 1 of the street address of the customer's attorney.
Attorney Street 2	DebtorAttorneys	Addr2	Line 2 of the street address of the customer's attorney.
Attorney Zip Code	DebtorAttorneys	ZipCode	Postal code of the customer's attorney.
Represented By Attorney?	DebtorAttorneys		Customer does or doesn't have attorney representation.

Bankruptcy

Bankruptcy

Bankruptcy conditions allow you to query accounts based on account restriction criteria for bankruptcies.

Condition	Table	Column	Description
Bankruptcy Case Number	Bankruptcy	CaseNumber	Case number the court assigned to the bankruptcy.
Bankruptcy Chapter	Bankruptcy	Chapter	Bankruptcy chapter number.
Bankruptcy Comment	Bankruptcy	Comments	Comment regarding the bankruptcy.
Bankruptcy Filed Date	Bankruptcy	DateFiled	Date the customer filed the case with the bankruptcy court.
Bankruptcy Status	Bankruptcy	Status	Status of the bankruptcy.
Has Filed for Bankruptcy?	Bankruptcy	Calculated	Customer has or hasn't filed for bankruptcy.
Meeting of Creditors Date	Bankruptcy	DateTime341	Date of the creditor meeting.
Meeting of Creditors Location	Bankruptcy	Location341	Location of the creditor meeting.
Meeting of Creditors Scheduled?	Bankruptcy	Has341Info	Creditor meeting is or isn't scheduled.

Court Information

Court Information conditions allow you to query accounts based on account restriction criteria for bankruptcy courts.

Condition	Table	Column	Description
Bankruptcy Court District	Bankruptcy	CourtDistrict	Bankruptcy court district.
Bankruptcy Court Division	Bankruptcy	CourtDivision	Bankruptcy court division.
Bankruptcy Court Phone Number	Bankruptcy	CourtPhone	Bankruptcy court phone number.
Bankruptcy Court State	Bankruptcy	CourtState	Bankruptcy court state.
Bankruptcy Court Street 1	Bankruptcy	CourtStreet1	Line 1 of the bankruptcy courts's street address.
Bankruptcy Court Street 2	Bankruptcy	CourtStreet2	Line 2 of the bankruptcy court's street address.
Bankruptcy Court Zip Code	Bankruptcy	CourtZipCode	Bankruptcy court postal code.

Trustee Information

Trustee Information conditions allow you to query accounts based on account restriction criteria for bankruptcy court trustees.

Condition	Table	Column	Description
Trustee City	Bankruptcy	TrusteeCity	Trustee's city.
Trustee Name	Bankruptcy	Trustee	Trustee's name.
Trustee Phone Number	Bankruptcy	TrusteePhone	Trustee's phone number.
Trustee State	Bankruptcy	TrusteeState	Trustee's state.
Trustee Street 1	Bankruptcy	TrusteeStreet1	Line 1 of the trustee's street address.
Trustee Street 2	Bankruptcy	TrusteeStreet2	Line 2 of the trustee's street address.

Condition	Table	Column	Description
Trustee Zip Code	Bankruptcy	TrusteeZipCode	Trustee's postal code.

Deceased

Deceased conditions allow you to query accounts based on account restriction criteria for deceased customers.

Condition	Table	Column	Description
Debtor is Deceased?	Deceased		Customer is or isn't deceased.
Deceased Date	Deceased	DOD	Date of the customer's death.

Scheduled Payment

ScheduledPayment conditions allow you to query accounts based on scheduled payments criteria.

Condition	Table	Column	Description
AccountId	ScheduledPayment	AccountID	Code that Latitude assigned to identify the account.
Amount	ScheduledPayment	Amount	Scheduled payment amount.
ApprovedBy	ScheduledPayment	ApprovedBy	User who approved the payment arrangement.
ArrangementId	ScheduledPayment	ArrangementID	Code that Latitude assigned to identify the payment arrangement.
BounceCount	ScheduledPayment	BounceCount	Number of payments where the check didn't clear.
BounceResultDetail	ScheduledPayment	BounceResultDetail	Details regarding the bounced payment.
CollectorFee	ScheduledPayment	CollectorFee	Collector fee associated to the payment.

Condition	Table	Column	Description
DebtorId	ScheduledPayment	DebtorID	Code that Latitude assigned to identify a customer on the account.
DepositSurchargeTo OperatingTrust	ScheduledPayment	DepositSurchargeTo OperatingTrust	Your organization did or didn't deposit the transaction surcharge into the operating trust account.
DepositToGeneralTrust	ScheduledPayment	DepositToGeneralTrust	Your organization did or didn't deposit the transaction surcharge into the general trust account.
Due Date	ScheduledPayment	When	Date the scheduled payment is due.
EnteredBy	ScheduledPayment	EnteredBy	User who added the payment arrangement.
ExecutedBy	ScheduledPayment	ExecutedBy	User who processed the payment.
ExecuteResultDetail	ScheduledPayment	ExecuteResultDetail	Result of processing the payment (for example, succeeded or failed).
Id	ScheduledPayment	ID	Code that identifies the record.
IsExternallyManaged	ScheduledPayment	IsExternallyManaged	Vendor-managed or Latitude-managed payment.
OnHoldBy	ScheduledPayment	OnHoldBy	User who placed the payment on hold.
Payment Method	ScheduledPayment	Type	Method used to process the payments.
PaymentLinkUID	ScheduledPayment	PaymentLinkUID	Code that links related payment items.
PaymentVendorTokenId	ScheduledPayment	PaymentVendorTokenID	Code that identifies the payment vendor token.

Condition	Table	Column	Description
ProjectedFee	ScheduledPayment	ProjectedFee	Projected fee based on the fee schedule and full payment amount.
Promise Type	PMethod	PayMethod	Method used to process the promise.
Status	ScheduledPayment	Status	Status of the scheduled payment.
Surcharge	ScheduledPayment	Surcharge	Payment surcharge amount or portion (if split).
TransactionLock	ScheduledPayment	TransactionLock	System locked the transaction to process a payment.
TransactionStatus	ScheduledPayment	TransactionStatus	Status of processing the payment transaction.
UpdatedBy	ScheduledPayment	UpdatedBy	User who updated the payment arrangement.
UseProjectedFee	ScheduledPayment	UseProjectedFee	Your organization did or didn't use the projected fee.
WalletId	ScheduledPayment	WalletID	Code that Latitude assigned to identify a customer's wallet.

Scheduled Payment Detail

ScheduledPaymentDetail conditions allow you to query accounts based on scheduled payment detail criteria. This condition is useful when you want to view all payment arrangements regardless of whether an account is part of a linked group.

Condition	Table	Column	Description
AccountId	ScheduledPaymentDetail	AccountID	Code that Latitude assigned to identify the account.
Amount	ScheduledPaymentDetail	Amount	Scheduled payment amount.

Condition	Table	Column	Description
CustomAccountPriorityOrder	ScheduledPaymentDetail	CustomAccountPriorityOrder	Account ordering when a per-payment custom account priority is set; or NULL for standard spread and priority behavior.
Id	ScheduledPaymentDetail	ID	Code that Latitude assigned to identify a customer on the account.
ProjectedCollectorFee	ScheduledPaymentDetail	ProjectedCollectorFee	Projected fee based on collector fee schedule. If your organization didn't define a collector fee schedule, this value defaults to the projected fee.
ProjectedFee	ScheduledPaymentDetail	ProjectedFee	Projected fee based on the fee schedule and full payment amount.
Surcharge	ScheduledPaymentDetail	Surcharge	Payment surcharge amount or portion (if split).

Teams

Teams conditions allow you to query accounts based on criteria for teams within your organization.

Condition	Table	Column	Description
DepartmentID	Teams	DepartmentID	Code that identifies the team's department.
ID	Teams	ID	Code that identifies the team.
Name	Teams	Name	Name of the team.

Condition	Table	Column	Description
Supervisor Name	Users	UserName	Name of the team's supervisor.
SupervisorID	Teams	SupervisorID	Code that identifies the team's supervisor.

Work Strategies

Work Strategies

Work Strategies conditions allow you to query accounts based on criteria for work strategies.

Condition	Table	Column	Description
Contacted Today?	Master	Contacted	User did or didn't contact the account during the specified time period.
Last Contacted Date	Master	Contacted	Date a user last contacted the account.
Last Worked Date	Master	Worked	Date a user last worked the account.
Times Contacted	Master	TotalContacted	Number of times users contacted the account.
Times Viewed	Master	TotalViewed	Number of times users viewed the account.
Times Worked	Master	TotalWorked	Number of times users worked the account.
Worked Today?	Master	Worked	User did or didn't work the account during the specified time period.

Loan Type

LoanType conditions allow you to query accounts based on criteria for loan types.

Condition	Table	Column	Description
Code	LoanType	Code	Code that Latitude assigned to identify a customer's loan.
Description	LoanType	Description	Description of the customer's loan.

Condition	Table	Column	Description
LoanTypeID	LoanType	LoanTypeID	Type of loan.

Blank Literal Condition

Blank Literal Condition allows you to query accounts based on a SQL statement that you create.

Change Log

The following table lists the changes to the *Account Analysis Conditions Technical Reference* since its initial release.

Date	Change
11-January-2017	Added Scheduled Payment Detail condition, which allows querying accounts based on scheduled payment detail criteria.
19-June-2017	Added the following credit reporting conditions: • cbrDataPaidByInsurance, which allows querying medical accounts that insurance paid. • cbrDataPendingExceptionDtlv, which allows querying accounts based on credit reporting exceptions.
02-February-2018	Changed document format.
12-April-2018	Added Interactions condition, which allows querying accounts based on account interaction criteria.
26-April-2018	Added Events condition, which allows querying accounts based on event criteria.
19-October-2018	• Replaced Copyright and Trademark statement with a link to it. • Rebranded Interaction Collector to Latitude by Genesys.
09-November-2018	Added "Needs Review" condition, which allows querying accounts with arrangements that have active payments that need reviewed.
12-July-2019	Small amount of cleanup only.