

**PureConnect®** 

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See Change Log for summary of changes.

# <mark>e</mark>genesys™

## **PureConnect Analytics**

## **Printed Help**

#### Abstract

This document contains the application help for PureConnect Analytics.

For the latest version of this document, see the PureConnect Documentation Library at: http://help.genesys.com/pureconnect.

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## **Analytics Overview**

PureConnect Analytics focuses on collecting and storing data at the event level, providing a single source of truth (SSOT) with the ability to drill down from summary metrics to details of event level data.

The PureConnect Analytics feature includes CX Insights dashboard visualizations that allow you to view and analyze real-time agent status, agent interaction details, workgroup activity, IVR details and events, and more.

PureConnect is a multichannel platform.

## **Analytics Configuration**

The PureConnect Analytics feature has parameters that must be configured by your CIC Administrator before the feature can be used.

Analytics Server Parameter

Analytics Configuration Settings

Data Pipeline Configuration Settings

#### **Analytics Server Parameter**

Configure the Analytics optional server parameter ProcessIVREvents in Interaction Administrator, under Server Parameters.

To set this parameter to allow IVR events to be generated and processed:

- 1. In the Server Parameter workspace, right-click and on the short-cut menu, click New.
- 2. In the Entry Name dialog, type ProcessIVREvents, and click OK. The Parameter Configuration dialog is displayed.
- 3. On the Configuration page, in the Parameter Value box type True, and click OK.

Note: If this parameter is set to False, IVR events will not be generated and processed.

#### **Analytics Configuration Settings**

The Analytics configuration settings are found in Interaction Administrator under System Configuration.

To restrict which user, workgroup, or role has access to configure the Analytics configuration settings, see Administrator Access.



#### Analytics Configuration dialog

The **Analytics** configuration settings are found in Interaction Administrator under System Configuration. In the **Analytics** workspace, click **Configuration**. The Analytics Configuration dialog is displayed.

	Analytics Configuration	? X
Server Retention Settings		
Config URI:		
Data URI:		
Web Proxy URI:		
Secret:		
	OK Cancel	Apply

Configure the following parameters on the Analytics Server page.

Config URI	The endpoint IC uses to communicate configuration changes to the connector
Data URI	The endpoint IC uses to send statistics to the connector
Web Proxy URI	The endpoint the web app uses to communicate with the MicroStrategy server
Secret	The Secret that will be used for secure connections between IC and the Config, Data, and Web Proxy endpoints

#### Analytics Retention Settings page

Analytics C	onfiguration ? X
Server Retention Settings	
IVR Data History Purging will begin every day at the time	e specified below.
<ul> <li>Enable Purging</li> </ul>	
Purge Time:	12:00:00 AM
Purge records older than(days):	365 🔷
	OK Cancel Apply

Configure the following parameters on the Analytics Retention Settings page.

Enable Purging	If this check box is selected, data will be purged on the specified time and day. If this check box is not selected, a default period of one (1) year is considered for purging.
Purge Time	In the Purge Time box, select the time to run the purge job. The default is 12:00:00 AM (midnight).
Purge records older than (days)	Enter the number of days for records to be older than, to be purged. The number of days can be set from 1 day to 2147483647 days. The default is 365 days (1 year).

Note: Purges occur at the set time when a record is older than the set amount of days.

#### **SQL Server Agent Service**

The SQL Server Agent service is used by the SQL server to execute scheduled tasks, for example, backing up the SQL Server database and other maintenance tasks. By default, this service is not enabled when you install the SQL server. The **SQL Server Agent service** needs to be enabled on the SQL Server.

#### **Enabling SQL Server Agent Service**

To enable this service, use the SQL Server Configuration Manager tool. Follow these instructions to start this service.

- 1. To start this service on your SQL server, open the SQL Server Configuration Manager.
- 2. Right-click on SQL Server Agent service, and select Properties.
- 3. On the Properties dialog, on the Log On page, select an account in the Built-in account list.
- 4. On the Service page, select Start Mode, and click Automatic. Click OK to close the properties dialog.
- 5. In the SQL Server Configuration Manager, right-click on SQL Server Agent service, and click Start. The SQL Server Agent service is ready to use.

The following schedulers are created, and the schedulers are run by the SQL Server Agent service.

- ININ\_ANALYTICS\_COMPUTE\_INTERACTION\_DURATION
- ININ\_ANALYTICS\_CHECK\_AND\_PURGE

## Change Log

Change Log Date	Changes Made
08-March-2019	Created this change log.
10-May-2019	Added information for the Analytics Retention Settings page for Analytics configuration.
06-June-2019	Added information for starting the SQL Server Agent service.

## **Miscellaneous topics**

#### **Data Pipeline Configuration Settings**

The Data Pipeline configuration settings are found in Interaction Administrator under System Configuration.

To restrict which user, workgroup, or role has access to configure the Analytics configuration settings, see Administrator Access.



#### Data Pipeline Configuration dialog

The **Data Pipeline** configuration settings are found in Interaction Administrator under System Configuration > Analytics.. In the **Data Pipeline** workspace, click **Configuration**. The Data Pipeline Configuration dialog is displayed.

#### Data Pipeline Server page

		Data Pipelir	ne Configur	ration	?	x
Server	Retention Settings	]				
Dat	a Pipeline URI:					
Aut	hentication:					- 1
						- 1
						- 1
						- 1
						- 1
						- 1
			OK	Cancel	Ap	ply

Configure the following parameters on the Data Pipeline Server page.

Data Pipeline URI	This is the host address of the component endpoint in the cloud.
Authentication	This is the connection secret key.

#### Data Pipeline Retention Settings page

Data Pipeline Configura	ation ? X
Server Retention Settings	
IVR Data History Purging will begin every day at the time specified bek	ow.
Purge Time: 12:00:0	MA 00
Purge records older than(days):	365 🔨
ОК	Cancel Apply

Configure the following parameters on the Data Pipeline Retention Settings page.

Enable Purging	If this check box is selected, data will be purged on the specified time and day. If this check box is not selected, a default period of one (1) year is considered for purging.
Purge Time	In the Purge Time box, select the time to run the purge job. The default is 12:00:00 AM (midnight).
Purge records older than (days)	Enter the number of days for records to be older than, to be purged. The number of days can be set from 1 day to 2147483647 days. The default is 365 days (1 year).

Note: Purges occur at the set time when a record is older than the set amount of days.

#### **Administrator Access**

You can restrict which user, workgroup, or role has access to configure the Analytics feature.

To assign administrator access for Analytics:

- 1. In Interaction Administrator, go to the User, Workgroup, or Role properties dialog.
- 2. Select the Security tab.

_		User C	Configuratio	n - user1		? X
Configuration         Licensing         Personal Info         Workgroups         Roles         Password Policies         ACC           Client Configuration         Phonetic Spellings         Options         Security         Custom Attributes						ACD MWI tes History
Access Rights	hange the s Master A Allow Adr	ettings for Access Rig dministrator ministrative Access ed less Control editing	hts. iting	·	Adminis	trator Access
Security Right	s —	ettings for Security R	ights.		Secu	rity Rights

- 3. Click Administrator Access.
- 4. In the Administrator Access dialog, type analytics in the Search field to filter the list.

ateopry:	< Al>		Search:	analytics	Clear
Show or	ly selected items and g	roups			( with
Name		Administrator A	cess Inhe	erited From	
Analytic	:5	-			
Analytics					
Handler	rs				
CustomCa	llAnalytics				
SystemIVF	RCallAnalytics				
N.A. company	Annane Datale				
AGVANCES	J ACCESS L/EGBIS				

- 5. To give a user, workgroup, or role Administrator Rights to the Analytics feature, select the **Analytics** check box. You can clear the check box to remove the privilege.
- 6. Click Close.
- 7. To save the settings, click **OK** or **Apply**.