

**PureConnect**®

2023 R3

Generated:

09-November-2023

Content last updated:

28-February-2019

See Change Log for summary of changes.

# **GENESYS**

# **Interaction Host Recorder**

# **Printed Help**

# Abstract

This document describes Interaction Host Recorder, the CIC application for creating host profiles. Host profiles are the scripts that Host Recorder uses to navigate terminal emulation screens.

For the latest version of this document, see the PureConnect Documentation Library at: http://help.genesys.com/pureconnect.

For copyright and trademark information, see https://help.genesys.com/pureconnect/desktop/copyright\_and\_trademark\_information.htm.

# **Table of Contents**

Table of Contents	2
Introduction to profiles	6
Before you begin	6
Command Line Parameters	7
Connections	8
Connecting to a host	8
If you are creating a new profile:	8
If you are editing an existing profile:	8
Connection Properties	8
General Page	8
Attributes Page	9
Host types	9
Connection Attributes for AS/400 TN5250	10
Connection Attributes for AS/400 MS SNA Server	11
Connection Attributes for Mainframe TN3270	11
Connection Attributes for Mainframe TN3270	12
Profiles	14
Introduction to profiles	14
Before you begin	14
Host Profile Grammar (.hcs files)	14
Connection Settings	14
Screen Declarations	15
Screen Declaration	15
Validation Rules	16
Sample Profile (.hcs file)	18
Screens	26
Defining Screens To Define a New Screen	26 26
Screen Properties dialog	26
Validation Page	20
Fields Page	26
Validation Rules	20
Validation Rules	27
Creating Validation Rules	28
User Defined Fields	29
User Defined Fields	29
Creating and Editing User Defined Fields	29
Creating User Defined Fields	29
Editing User Defined Fields	29
Types of User Defined Fields	29
Absolute Position User Defined Fields	29
Anchor String User Defined Fields	34
Ordinal User Defined Fields	35
Relative Position User Defined Fields	36
String Delimited User Defined Fields	37
Transitions	38
Transition Commands	38
Creating Transitions	38
Creating Transitions and Transition Commands Automatically	39
Creating Transitions Manually	40
Debugging Transitions	40
Transition Commands window	40
Transition Target Screen dialog	40
Trace History window	41
Screen Fields	42
Host Screen Fields window	42
Creating validation rules from screen fields	42 42
Creating user defined fields from screen fields Screen Fields (definition)	42
Configuration Options	42
Mnemonic keys (definition)	43
	43

Mnemonic Mappings	43
General Preferences	45
Preferences (General page)	46
Preferences (Host Fields page)	47
Preferences (Appearance page)	47
Preferences (Keyboard Map page)	49
Recording Settings	49
Command Recording Settings (SendKey page) Command Recording Settings (SetCursor page)	50 50
Command Recording Settings (SetCursor page)	50
Command Recording Settings (Wait ForRTS page)	52
Publishing Host Profiles	54
Publishing Host Profiles	54
Manage Host Profiles dialog	54
Add	54
Delete	54
Open	54
Glossary	55
Handler (definition)	55
Host (definition)	55
Host Profile (definition)	55
Host Server (definition)	55
Host Tools (definition)	55
Mnemonic keys (definition)	55
Mnemonic Mappings	55
Publishing (definition) Screen (definition)	58 58
Screen Fields (definition)	58
Screen Type (definition)	58
Screen ID (definition)	59
Transition (definition)	59
Transition Commands (definition)	59
User Defined Fields (definition)	59
Validation Rules (definition)	59
Miscellaneous topics	60
File Open dialog box	60
File Name	60
List Files of Type	60
Drives Directories	60 60
Network	60
File Save As dialog box	60
File Name	60
Drives	60
Directories	60
Network	60
Status Bar	61
Toolbar	62 62
Accessing Connection Properties About command (Help menu)	62
Exit command (File menu)	63
Context Help command	63
Default Connection Drivers	63
Copy command (Edit menu)	63
Cut command (Edit menu)	64
Paste command (Edit menu)	64
Redo command (Edit menu)	64
Undo/Can't Undo command (Edit menu)	64
Close command (File menu)	65
1, 2, 3, 4 command (File menu)	65
New command (File menu)	65
Open command (File menu)	65
hid_file_publish Save As command (File menu)	65 65
	00

Save command (File menu)	66
Index command (Help menu)	66
Using Help command (Help menu)	66
Connect Command (Host Menu)	66
Connection Properties (Host Menu)	66
Dis connect Command (Host Menu)	66
Host Tool Overview	66
Host Connect	66
Host Disconnect	67
Host Fetch Form Data	67
Host Find String	67
Host Get Cursor Position	67
Host Get Screen	67
Host Get String	67
Host Move to Position	67
Host Move to Screen	67
Host Press Key	67
Host Put Form Data	67
Host Put String	67
Host Verify Screen	67
Host Wait for Cursor	68
Host Wait for ReadyToSend	68
Host Wait for Screen	68
Host Wait for String	68
Title Bar	68
Interaction Host Recorder	68
Add User Defined Field	68
Add Screen Command	68
Naming Screens	69
Turning Screen Tracking On and Off	69
Recording Settings (Tools Menu)	69
Preferences (Tools Menu)	69
Close command (Control menus)	70
Maximize command (System menu)	70
Minimize command (application Control menu)	70
Move command (Control menu)	70
Next Window command (host profile Control menu)	71
Previous Window command (host profile Control menu)	71
Restore command (Control menu)	71
Size command (System menu)	71
Switch to command (application Control menu)	72
Dialog Box Options	72
Task List	72
Switch To	72
End Task	72
Cancel	72
Cascade	72
Tile	72
Arrange lcons	72
Manage Profiles (Tools Menu)	72
Play Single Step Button	73
Play Button	73
Record Button	73
Stop Button	73
Trace History (Tools Menu)	73
Status Bar command (View menu)	73
Toolbar command (View menu)	73
1, 2, command (Window menu)	74
Window Arrange Icons Command	74
Cascade command (Window menu)	74
New command (Window menu)	74
Split Command (Window menu)	74
Tile Horizontal command (Window menu)	74
Tile Vertical command (Window menu)	74

Tile command (Window menu)	74
Connection Attributes for Mainframe MS SNA Server	75
LU	75
Dockable Windows	75
Screen Definition window	75
Interaction Host Recorder Help Index	75
Edit menu commands	76
File menu commands	76
Help menu commands	76
View menu commands	76
Window menu commands	77
Scroll bars	77
Change log	78

# Introduction to profiles

Interaction Host Recorder is primarily a tool for building and editing <u>host profiles</u>, the scripts that allow <u>handlers</u> to send and receive data from a host session. This topic offers an overview of one profile building method, but once you are familiar with the process you can perform these steps in a different order.

### Before you begin

Before you can begin creating host profiles make sure you have login and password information that the handlers will need to connect with the host.

1. Configure the connection properties

Before you can start a host session you must configure connection properties such as host address, type, and several more. The online help for the <u>Connection dialog</u> explains the options. Once properly configured, you can connect to the host and open the first screen.

2. Define the screen

After connecting, you should define the current screen. You must name the current screen before you can create <u>validation</u> <u>rules</u>, <u>user defined fields</u>, or <u>transitions</u>. <u>Handlers</u> cannot act upon screens that are not defined.

3. Create validation rules for the new screen

Validation rules are the distinguishing characteristics of a specific named screen. You can define a screen by its screen ID, the appearance of certain text in a certain location, or several other characteristics. The online help for the <u>Validation Rules</u> list explains the different kinds of validation rules.

4. Creating user defined fields

User defined fields are the areas on the screen where handlers can read and write information. There are eight types of user defined fields that allow you to define a set of coordinates, or a position relative to some other element on the screen. The online help for <u>User Defined Fields</u> explains your options. You can create user defined fields on any named screen.

5. <u>Creating Transitions</u>

After defining one or more screens and setting the validation rules for those screens, you will probably want to create transitions between the screens. Transitions are the collection of instructions (transition commands) used to move from one screen to another. Interaction Host Recorder has a recording feature that allows you to automatically record transitions, or you can create and edit them manually.

6. Publishing Host Profiles

When your host profile contains the defined screens, user defined fields, and transitions that you need, you can publish the host profile to the Host Server. The Host tools in handlers can then tell the Host server to run the profiles and perform one or more transitions within the host profile.

# **Command Line Parameters**

The following command line parameters can be used when starting Interaction Host Recorder:

/s={servername}

/notifier={servername}

/server={servername}
CIC server for publishing scripts to (if other than default)

/userid={userid}

User ID for publishing (if other than default) /password={password}

Password for above User ID

#### /nopublish

Disables script publishing operations (prevents application from locking up for about 2 minutes when publishing attempted without access to a CIC server).

#### /trace={type}

Sets level of tracing added to the trace buffer and shown in the trace history dialog.

{type}:

none No tracing

error Trace only errors

warning Trace errors and warnings

status Default, trace errors, warnings and status information

note All of the above including additional verbose information about execution process.

Note: The parameter keywords are not case sensitive.

# Connections

# Connecting to a host

You should connect to a <u>host</u> before creating or editing a <u>host profile</u>. Once you have connected to the host, the screen appears as a terminal emulation in which you can navigate and create the host profile.

#### If you are creating a new profile:

After starting Interaction Host Recorder, open a new profile by clicking the New button on the toolbar. The <u>Connection Properties</u> dialog appears. It is in this dialog that you must configure the connection settings, including the host type, interface type, and host address. The Connection Properties dialog help contains detailed information on configuring the connection. Your connection settings will be saved when you save the profile.

After configuring the connection properties, click the Connect button to establish a connection with the host.

#### If you are editing an existing profile:

If you are editing an existing profile, connection properties already exist for that profile. You can change these connection settings by choosing **Connection Properties**... from the **Host Menu**. The <u>Connection Properties</u> dialog appears. You should reconnect to the host after changing the connection settings for those changes to take effect.

Once the connection settings are correct, click the Connect button to establish a connection with the host.

After you have connected to the host, you can set up validation rules, user defined fields, and transitions.

# **Connection Properties**

Connection properties are the settings to open a connection to the host. In this dialog you'll configure the host type, address, display options, and several other settings. You must configure the connection properties for each new <u>Host Profile</u> that you create.

Once you've configured the parameters in this notebook, you can open the terminal emulation by clicking the Connect button.

How to access the Connection Properties dialog

#### **General Page**

#### Name

5

The name of the host.

#### Host Type

Sets the type of host you want to connect to. This release supports Mainframe and AS/400 hosts. The choice you make here determines what configuration options are available on the Attributes page.

#### Interface

Shows or sets the host communications interface used to connect to the host. Use this drop-down list to determine which interface is currently selected or select an interface to connect with the host. For both Mainframe and AS/400 host types, you can select TN 5250 (Telnet) or MS SNA Server.

#### **Display Mode**

Shows or sets the width and height for the display of the terminal emulation. If you choose the wrong size, the terminal emulation may appear disorganized. If you have problems with the terminal emulation display, try changing this value.

#### Timeout

Shows or selects the number of seconds to wait for a connection before stopping the connection process. The connection is not retried after this time is exceeded.

#### Driver

Both Recorder and Server driver are unique for the Host Type/Interface pair. For example, the Recorder driver for Mainframe TN 3270 is I3WdExpMFDriver. If you accidentally delete these settings, see <u>Default Connection Drivers</u> for the default settings.

**Caution:** These drivers are predefined during Interaction Host Recorder installation, and you should not change the default values unless instructed to do so by a PureConnect Customer Care agent.

#### As Default button

Saves the current settings as the default for the current Host Type/Interface pair. If you click this button, a warning dialog appears for you to confirm the action.

### **Attributes Page**

The fields available on the Attributes page will change depending upon which Host Type/Interface pair you chose on the General page.

Click on one of the pairs below for more information on the configurable attributes for that pair:

- Mainframe TN3270
- <u>Mainframe MS SNA Server</u>
- <u>AS/400 TN5250</u>
- <u>AS/400 MS NSA Server</u>

# Host types

### **Connection Attributes for AS/400 TN5250**

The following fields are available on the Attributes page if AS/400 TN5250 is the Host Type/Interface pair chosen on the <u>Connection Properties General Page</u>.

5

How to access the Connection Properties dialog

#### Address

Numeric or textual IP host address. For example, you could type locis.loc.gov or 140.147.254.3.

#### Port

The port over which the connection will be made with the host. Use 23 with TN 5250.

#### Device

Displays the logical name used by the host to identify this session. In most cases you can leave this field blank. Use Device to assign a device name that will be used instead of the default device name. In most cases, the device name defaults to the PC System name followed by S1 (workstation) or P1 (printer). For example, when the PC System name is MSMITH, the default device name is MSMITHS1.

#### SSL Enabled option \*

Indicates whether SSL encryption is enabled.

#### Authentication \*

Indicates whether SSL authentication is enabled.

#### Licensing Server \*

Sets the licensing server name for the Secure Socket Layer (SSL).

#### **Failover Address**

Provides the network connection redundancy for a host connection. This optional address allows Host Server Tools to use an alternate, backup address to the host server (mainframe) in the event that the primary host address is unreachable.

#### **Failover Port**

The port to use for a specified failover address.

\* Interaction Host Recorder does not natively include SSL encryption and authentication support. In CIC 3.0, you could use NetManage (now MicroFocus) OnWeb Web-to-Host to take advantage of these SSL options. MicroFocus no longer packages the required DLLs for SSL encryption and authentication support in their product line. Therefore, Interaction Host Recorder no longer supports these SSL options. CIC and PureConnect releases after CIC 4.0 do not include the Host Server license and do not support the ability to use the SSL encryption and authentication. Genesys recommends that you convert to a SOAP or REST solution instead of using Host Interface tools.

# Connection Attributes for AS/400 MS SNA Server

The following fields are available on the Attributes page if AS/400 MS SNA Server is the Host Type/Interface pair chosen on the <u>Connection Properties General Page</u>.

5

How to access the Connection Properties dialog

#### Device

Displays the logical name used by the host to identify this session. In most cases you can leave this field blank. Use Device to assign a device name that will be used instead of the default device name. In most cases, the device name defaults to the PC System name followed by S1 (workstation) or P1 (printer). For example, when the PC System name is MSMITH, the default device name is MSMITHS1.

#### Local LU

Your local machine name.

#### Partner LU

Typically a system assigned value.

#### Auto Signon option

Selecting this option causes an automatic login using User ID and User Password when the connection is made.

#### User ID

The user ID to use when logging in.

#### **User Password**

The password associated with the user ID above.

**Caution**: This password is not protected, allowing a user to view the password in the host profile (.hcs file). Use the security features in your operating system to protect the host profile from unauthorized users.

### **Connection Attributes for Mainframe TN3270**

The following fields are available on the Attributes page if Mainframe TN3270 is the Host Type/Interface pair chosen on the <u>Connection Properties General Page</u>.

5

How to access the Connection Properties dialog

#### Address

Numeric or textual IP host address. For example, you could type "locis.loc.gov" or "140.147.254.3".

#### Port

The port over which the connection will be made with the host. 23 is the default for telnet.

#### Device

Displays the logical name used by the host to identify this session. In most cases you can leave this field blank. Use **DeviceName** to assign a device name that will be used instead of the default device name. In most cases, the device name defaults to the PC System name followed by S1 (workstation) or P1 (printer). For example, when the PC System name is MSMITH, the default device name is MSMITHS1.

#### Terminal

In most cases you can leave this field blank.

#### **Extended Attributes**

Returns or sets a value that specifies whether the TN3270 server supports 3270 extended attributes (TN3270E).

#### SSL Enabled option \*

Indicates whether SSL encryption is enabled.

#### Authentication \*

Indicates whether SSL authentication is enabled.

#### Licensing Server \*

Sets the licensing server name for the Secure Socket Layer (SSL).

#### **Failover Address**

Provides the network connection redundancy for a host connection. This optional address allows Host Server Tools to use an alternate, backup address to the host server (mainframe) in the event that the primary host address is unreachable.

#### **Failover Port**

The port to use for a specified failover address.

\* Interaction Host Recorder does not natively include SSL encryption and authentication support. In CIC 3.0, you could use NetManage (now MicroFocus) OnWeb Web-to-Host to take advantage of these SSL options. MicroFocus no longer packages the required DLLs for SSL encryption and authentication support in their product line. Therefore, Interaction Host Recorder no longer supports these SSL options. CIC and PureConnect releases after CIC 4.0 do not include the Host Server license and do not support the ability to use the SSL encryption and authentication. Genesys recommends that you convert to a SOAP or REST solution instead of using Host Interface tools.

### **Connection Attributes for Mainframe TN3270**

The following fields are available on the Attributes page if Mainframe TN3270 is the Host Type/Interface pair chosen on the <u>Connection Properties General Page</u>.

5

How to access the Connection Properties dialog

#### Address

Numeric or textual IP host address. For example, you could type "locis.loc.gov" or "140.147.254.3".

#### Port

The port over which the connection will be made with the host. 23 is the default for telnet.

#### Device

Displays the logical name used by the host to identify this session. In most cases you can leave this field blank. Use **DeviceName** to assign a device name that will be used instead of the default device name. In most cases, the device name defaults to the PC System name followed by S1 (workstation) or P1 (printer). For example, when the PC System name is MSMITH, the default device name is MSMITHS1.

#### Terminal

In most cases you can leave this field blank.

#### **Extended Attributes**

Returns or sets a value that specifies whether the TN3270 server supports 3270 extended attributes (TN3270E).

#### SSL Enabled option \*

Indicates whether SSL encryption is enabled.

#### Authentication \*

Indicates whether SSL authentication is enabled.

#### Licensing Server \*

Sets the licensing server name for the Secure Socket Layer (SSL).

#### **Failover Address**

Provides the network connection redundancy for a host connection. This optional address allows Host Server Tools to use an alternate, backup address to the host server (mainframe) in the event that the primary host address is unreachable.

#### **Failover Port**

The port to use for a specified failover address.

\* Interaction Host Recorder does not natively include SSL encryption and authentication support. In CIC 3.0, you could use NetManage (now MicroFocus) OnWeb Web-to-Host to take advantage of these SSL options. MicroFocus no longer packages the required DLLs for SSL encryption and authentication support in their product line. Therefore, Interaction Host Recorder no longer supports these SSL options. CIC and PureConnect releases after CIC 4.0 do not include the Host Server license and do not support the ability to use the SSL encryption and authentication. Genesys recommends that you convert to a SOAP or REST solution instead of using Host Interface tools.

# **Profiles**

# Introduction to profiles

Interaction Host Recorder is primarily a tool for building and editing <u>host profiles</u>, the scripts that allow <u>handlers</u> to send and receive data from a host session. This topic offers an overview of one profile building method, but once you are familiar with the process you can perform these steps in a different order.

### Before you begin

Before you can begin creating host profiles make sure you have login and password information that the handlers will need to connect with the host.

1. Configure the connection properties

Before you can start a host session you must configure connection properties such as host address, type, and several more. The online help for the <u>Connection dialog</u> explains the options. Once properly configured, you can connect to the host and open the first screen.

2. Define the screen

After connecting, you should define the current screen. You must name the current screen before you can create <u>validation</u> <u>rules</u>, <u>user defined fields</u>, or <u>transitions</u>. <u>Handlers</u> cannot act upon screens that are not defined.

3. Create validation rules for the new screen

Validation rules are the distinguishing characteristics of a specific named screen. You can define a screen by its screen ID, the appearance of certain text in a certain location, or several other characteristics. The online help for the <u>Validation Rules</u> list explains the different kinds of validation rules.

4. Creating user defined fields

User defined fields are the areas on the screen where handlers can read and write information. There are eight types of user defined fields that allow you to define a set of coordinates, or a position relative to some other element on the screen. The online help for <u>User Defined Fields</u> explains your options. You can create user defined fields on any named screen.

5. <u>Creating Transitions</u>

After defining one or more screens and setting the validation rules for those screens, you will probably want to create transitions between the screens. Transitions are the collection of instructions (transition commands) used to move from one screen to another. Interaction Host Recorder has a recording feature that allows you to automatically record transitions, or you can create and edit them manually.

6. Publishing Host Profiles

When your host profile contains the defined screens, user defined fields, and transitions that you need, you can publish the host profile to the Host Server. The Host tools in handlers can then tell the Host server to run the profiles and perform one or more transitions within the host profile.

# Host Profile Grammar (.hcs files)

This topic explains the host profile syntax. We do not recommend that you manually make changes to your host profiles; rather, you should edit your profiles using Interaction Host Recorder. This syntax is provided as an aid for advanced authoring and debugging.

Host profiles contain three sections: connection settings, screen declarations, and transitions.

#### **Connection Settings**

These settings correspond to those set up in the  $\underline{\mbox{Connection Properties dialog}}$  .

Syntax	Example
<connection> := CONNECTION [<name>] {<connectitems>}*</connectitems></name></connection>	Connection LOCIS
<connectitems> :=</connectitems>	
HOSTTYPE = (Mainframe   AS400)	HOSTTYPE = MAINFRAME
DRIVER = <string>, <string>  </string></string>	DRIVER = "I3WdExpMFDriver", "I3WdExpMFDriver"
INTERFACE = (TN3270   TN5250   SNA3270   SNA5250)	INTERFACE = TN3270
ADDRESS = <string>  </string>	ADDRESS = "locis.loc.gov" ADDRESS = "129.71.2.10"
PORT = <posnum>  </posnum>	PORT = 23
MODE = (24x80   32x80   43x80   27x132)	MODE = 24x80
EXTATTR = <boolflag>  </boolflag>	EXTATTR = TRUE
TIMEOUT = <posnum></posnum>	TIMEOUT = 30
DEVICE = <string>  </string>	
TERMINAL = <string>  </string>	
SSLENABLED = <boolflag>  </boolflag>	SSLENABLED = FALSE
SSLAUTHENTICATION = <boolflag>  </boolflag>	SSLAUTHENTICATION = FALSE
SSLLICENSINGSERVER = <string>  </string>	
LU = <string>  </string>	
LOCALLU = <string>  </string>	
PARTNERLU = <string>  </string>	
SYSTEMNAME = <string>  </string>	
DEVICENAME = <string>  </string>	
AUTOSIGNON = <boolflag>  </boolflag>	AUTOSIGNON = TRUE
USERID = <string>  </string>	USERID = "JohnD"
USERPASSWORD = <string></string>	USERPASSWORD = "MyPassword"

### **Screen Declarations**

Screen declarations are the screens you name in the <u>Screen Definition window</u>. Screen declarations contain validation rules and user defined fields. The <boolflags> corespond to the option settings users encounter when editing via the Interaction Host Recorder. You can view these options creating a similar field using the appropriate dialog in Interaction Host Recorder.

### **Screen Declaration**

Syntax	Example
<pre><screendecl> := SCREEN <name></name></screendecl></pre>	SCREEN MainScreen
<pre>VALIDATION(<posnum>) = <validation> {, <validation>}*; {FIELD <name> = <field_decl>}*</field_decl></name></validation></validation></posnum></pre>	

# Validation Rules

Syntax	Example
<validation> :=</validation>	VALIDATION(5000) = StringAt(68, 24, "LOCISMENU ", FALSE),
	StringAt(7, 23, "Choice: 2 ", FALSE),
	ID(-185882193),
	IsReadyToSend
Wait( <posnum>)  </posnum>	Wait(100)
ID( <number>)  </number>	ID(-238147156)
Type( <number>)  </number>	Type(1)
<pre>StringAt((<posnum>   *), (<posnum>   *), <string>, <boolflag>)  </boolflag></string></posnum></posnum></pre>	StringAt(68, 24, "LOCISMENU ", FALSE)
CursorAt(( <posnum>   *), (<posnum>   *))  </posnum></posnum>	CursorAt(6, 24)
IsReadyToSend	IsReadyToSend

Syntax	Example
<field_decl> :=</field_decl>	
AbsPos(( <posnum>   *), (<posnum>   *), <length>[, <boolflag>[, <boolflag>]])  </boolflag></boolflag></length></posnum></posnum>	<pre>FIELD Field01 = AbsPos(1, 1, 80, FALSE, TRUE)</pre>
RelPos( <number>, <number>, <length>[, <boolflag>[, <boolflag>]])  </boolflag></boolflag></length></number></number>	<pre>FIELD Field02 = RelPos(52, 1, 12, FALSE, FALSE)</pre>
OrdP( <posnum>[, <boolflag>[, <boolflag>]])  </boolflag></boolflag></posnum>	<pre>FIELD Field03 = OrdP(1, FALSE, FALSE)</pre>
OrdU( <posnum>[, <boolflag>[, <boolflag>]])  </boolflag></boolflag></posnum>	<pre>FIELD Field04 = OrdU(1, FALSE, FALSE)</pre>
RelStringTopDown( <posnum>, <string>, <number>, <number>, <posnum>, <boolflag>[, <boolflag>[, <boolflag>]])  </boolflag></boolflag></boolflag></posnum></number></number></string></posnum>	<pre>FIELD Field05 = RelStringTopDown(3, "USC", -6, 15, 3, FALSE, TRUE, TRUE)</pre>
RelStringBottomUp( <posnum>, <string>, <number>, <number>, <posnum>, <boolflag>[, <boolflag>[, <boolflag>]])  </boolflag></boolflag></boolflag></posnum></number></number></string></posnum>	<pre>FIELD Field06 = RelStringBottomUp(3, "USC", -6, 18, 3, FALSE, TRUE, TRUE)</pre>
<pre>StringDelimitedTopDown(<posnum>, <string>, <boolflag>, <string>, <boolflag>, <number>, <number>[, <boolflag>[, <boolflag>])</boolflag></boolflag></number></number></boolflag></string></boolflag></string></posnum></pre>	<pre>FIELD Field07 = StringDelimitedTopDown(1, "===&gt; ", TRUE,"PF1", FALSE, 0, -44, TRUE, TRUE)</pre>
<pre>StringDelimitedBottomUp(<posnum>, <string>, <boolflag>, <string>, <boolflag>, <number>, <number>[, <boolflag>[, <boolflag>]])</boolflag></boolflag></number></number></boolflag></string></boolflag></string></posnum></pre>	<pre>FIELD Field07 = StringDelimitedBottomUp(1, "===&gt; ", TRUE,"PF1", FALSE, 0, -44, TRUE, TRUE)</pre>

<transdecl> := TRANSITION (STARTUP | <name>) -> <name>

```
COMMANDS = <transcmd> {, <transcmd>}*;
```

Syntax Example

<transcmd> :=</transcmd>	TRANSITION STARTUP -> MainScreen TRANSITION CopyrightDocumentFile -> MainScreen
Validate( <name>)  </name>	Validate(MainScreen)
PutString(( <posnum>   *), (<posnum>   *), <string>)  </string></posnum></posnum>	PutString(24, *, "hello")
PressKey( <string><b>)</b>  </string>	PressKey("1") PressKey("@E")
WaitForRTS( <posnum>)  </posnum>	WaitForRTS(5000)
Wait( <posnum>)  </posnum>	Wait(300)
WaitForString(( <posnum>   *), (<posnum>   *), <string>, <boolflag>, <posnum>)  </posnum></boolflag></string></posnum></posnum>	WaitForString(6, 24, "Tolkien", FALSE, 2000)
WaitForCursor(( <posnum>   *), (<posnum>   *), <posnum>)  </posnum></posnum></posnum>	WaitForCursor(22, 24, 4500)
WaitForScreenID( <number>, <posnum>)  </posnum></number>	WaitForScreenID(-238147156, 2000)
WaitForScreenType( <number>, <posnum>)  </posnum></number>	WaitForScreenType(1, 2000)
SetCursor(( <posnum>   *), (<posnum>   *)</posnum></posnum>	SetCursor(6, 24)

```
<name> := (a-z|A-Z|_) {(a-z|A-Z|0-9|_)}*
<posnum> := {0-9}+
<number> := [(+|-)] {0-9}+
<string> := " {(<any_char> | <escapeseq>)}* "
<boolflag> := (TRUE | FALSE)
<netname> := {(a-z|A-Z|0-9|_|-)}*
<escapeseq> := \" | \' | \\ | \? | \a | \b | \f | \n | \r |
\t | \v | \x<hexdigit><hexdigit>
<hexdigit> := (0-9|a-f|A-F)
```

**#**Starts a line of comments (rest of the line ignored)

# Sample Profile (.hcs file)

This topic contains the text found in a fully functional host profile. While we do not recommend that you create or edit host profiles manually, this profile serves as an sample of the types of commands you will find in a host profile. See <u>Host Profile Grammar (.hcs files</u>) for more information on the individual commands found in a host profile.

DRIVER = "I3WdExpMFDriver", "I3WdExpMFDriver" INTERFACE = TN3270ADDRESS = "locis.loc.gov" PORT = 23 $MODE = 24 \times 80$ EXTATTR = TRUE TIMEOUT = 30SCREEN CommentsAndLogoff VALIDATION(5000) = ID(-679864668),StringAt(68, 24, "COMMENTS/OFF ", FALSE), IsReadyToSend; SCREEN CopyrightDocumentFile VALIDATION(5000) = ID(7355349),StringAt(1, 2, "\*\*\*COHD- THE COPYRIGHT DOCUMENTS FILE", FALSE); SCREEN CopyrightInfo VALIDATION(5000) = StringAt(68, 24, "COPYRIGHT ", FALSE), ID(-112686159); SCREEN LocisCatalog VALIDATION(3000) = StringAt(68, 24, "LC CATALOG", FALSE), StringAt(\*, \*, "Choice", TRUE); SCREEN MainScreen VALIDATION(3000) = StringAt(68, 24, "LOCISMENU", FALSE), StringAt(\*, \*, "Choice", TRUE), StringAt(7, 23, "Choice: ", FALSE), CursorAt(16, 23), IsReadyToSend; FIELD Field1 = RelPos(52, 1, 12, FALSE, FALSE) FIELD Field2 = RelStringBottomUp(1, "Choice:", 9, 0, 2, TRUE, FALSE, FALSE) FIELD Field3 = StringDelimitedTopDown(1, "12", FALSE, "ch", TRUE, 0, 0, TRUE, TRUE) FIELD Field4 = StringDelimitedTopDown(3, "Library", FALSE, "LOCIS", FALSE, 0, 0, FALSE, FALSE) FIELD Line01 = AbsPos(1, 1, 80, FALSE, TRUE) FIELD Line02 = AbsPos(1, 2, 80, FALSE, TRUE) FIELD Line03 = AbsPos(1, 3, 80, FALSE, TRUE) FIELD Line04 = AbsPos(1, 4, 80, FALSE, TRUE) FIELD Line05 = AbsPos(1, 5, 80, FALSE, TRUE) FIELD Line06 = AbsPos(1, 6, 80, FALSE, TRUE) FIELD Line07 = AbsPos(1, 7, 80, FALSE, TRUE) FIELD Line08 = AbsPos(1, 8, 80, FALSE, TRUE) FIELD Line09 = AbsPos(1, 9, 80, FALSE, TRUE) FIELD Line10 = AbsPos(1, 10, 80, FALSE, TRUE)

```
FIELD Line11 = AbsPos(1, 11, 80, FALSE, TRUE)
FIELD Line12 = AbsPos(1, 12, 80, FALSE, TRUE)
FIELD Line13 = AbsPos(1, 13, 80, FALSE, TRUE)
FIELD Line14 = AbsPos(1, 14, 80, FALSE, TRUE)
FIELD Line15 = AbsPos(1, 15, 80, FALSE, TRUE)
FIELD Line16 = AbsPos(1, 16, 80, FALSE, TRUE)
FIELD Line17 = AbsPos(1, 17, 80, FALSE, TRUE)
FIELD Line18 = AbsPos(1, 18, 80, FALSE, TRUE)
FIELD Line19 = AbsPos(1, 19, 80, FALSE, TRUE)
FIELD Line20 = AbsPos(1, 20, 80, FALSE, TRUE)
FIELD Line21 = AbsPos(1, 21, 80, FALSE, TRUE)
FIELD Line22 = AbsPos(1, 22, 80, FALSE, TRUE)
FIELD Line23 = AbsPos(1, 23, 80, FALSE, TRUE)
FIELD Line24 = AbsPos(1, 24, 80, FALSE, TRUE)
SCREEN MainScreenSel1
VALIDATION(5000) = StringAt(*, *, "Choice:", FALSE),
StringAt(68, 24, "LOCISMENU ", FALSE),
StringAt(7, 23, "Choice: 1 ", FALSE);
SCREEN NoLUsAvailable
VALIDATION(3000) = StringAt(1, 4, " No LUs available now, please try later", FALSE),
ID(298566241);
FIELD UserID = OrdU(1, FALSE, FALSE)
FIELD Password = OrdU(2, FALSE, FALSE)
FIELD NewPassword = OrdU(3, FALSE, FALSE)
FIELD Application = OrdU(4, FALSE, FALSE)
SCREEN Screen1
VALIDATION(5000) = StringAt(68, 24, "LOCISMENU", FALSE),
StringAt(7, 23, "Choice: 2 ", FALSE),
ID(-185882193),
IsReadyToSend;
SCREEN Screen10
VALIDATION(5000) = CursorAt(17, 23),
StringAt(16, 23, " ", FALSE);
SCREEN Screen2
VALIDATION (5000) = ID(0),
Type(1);
SCREEN Screen3
VALIDATION(5000) = StringAt(7, 23, "Choice: 12", FALSE);
```

```
SCREEN Screen4
```

```
VALIDATION(5000) = StringAt(7, 23, "Choice: 12", FALSE);
SCREEN Screen5
VALIDATION(5000) = CursorAt(32, 9);
SCREEN Screen6
VALIDATION(5000) = CursorAt(52, 13);
SCREEN Screen7
VALIDATION (5000) = CursorAt(52, 13);
SCREEN Screen8
VALIDATION (5000) = CursorAt(58, 17);
SCREEN Screen9
VALIDATION(5000) = StringAt(7, 19, "The Organizations (NRCM) file is no longer created or
supported by LC. It has been removed from LOCIS.", FALSE),
StringAt(7, 23, "Choice: 3 ", FALSE);
SCREEN SearchItemAfter1975
VALIDATION (3000) = StringAt (1, 2, "***LOC3- THE LIBRARY OF CONGRESS INFORMATION SYSTEM", FALSE);
FIELD Field1 = AbsPos(27, 23, 116, FALSE, FALSE)
SCREEN SearchItems1950to1974
VALIDATION(5000) = StringAt(16, 6, "LOC2 lists books cataloged 1950-74.", FALSE);
SCREEN SearchResultPg1
VALIDATION(3000) = StringAt(70, 1, "(BKS3)", FALSE);
FIELD Subjects = StringDelimitedTopDown(1, "SUBJECTS:", FALSE, "OTHER NAMES:", FALSE, 71, 0,
FALSE, TRUE)
FIELD CallNumber = RelStringTopDown(1, "LC CALL NUMBER:", 16, 0, 64, FALSE, FALSE, TRUE)
FIELD LibEntry = StringDelimitedTopDown(1, "(BKS3)", FALSE, "LC CALL NUMBER", FALSE, 85, 0, FALSE,
TRUE)
TRANSITION STARTUP -> MainScreen
COMMANDS = WaitForRTS(5000),
WaitForRTS(2000),
Validate(MainScreen);
TRANSITION CopyrightDocumentFile -> MainScreen
COMMANDS = Validate(CopyrightDocumentFile),
PressKey("exit"),
PressKev("@E"),
WaitForCursor(1, 1, 5000),
WaitForCursor(16, 23, 5000),
WaitForRTS(5000),
Validate(MainScreen);
```

```
TRANSITION CopyrightInfo -> CopyrightDocumentFile
COMMANDS = Validate(CopyrightInfo),
PressKey("3"),
PressKey("@E"),
WaitForCursor(1, 1, 5000),
WaitForCursor(27, 12, 5000),
WaitForRTS(5000),
Validate(CopyrightDocumentFile);
TRANSITION CopyrightInfo -> MainScreen
```

```
COMMANDS = Validate(CopyrightInfo),
PressKey("12"),
PressKey("@E"),
WaitForCursor(1, 1, 5000),
WaitForCursor(16, 23, 5000),
WaitForRTS(5000),
Validate(MainScreen);
```

```
TRANSITION LocisCatalog -> SearchItemAfter1975
COMMANDS = Validate(LocisCatalog),
PressKey("3@E"),
WaitForRTS(5000),
Validate(SearchItemAfter1975);
```

```
TRANSITION LocisCatalog -> MainScreen
COMMANDS = Validate(LocisCatalog),
PressKey("12"),
PressKey("@E"),
WaitForCursor(1, 1, 5000),
WaitForCursor(16, 23, 5000),
WaitForRTS(5000),
Validate(MainScreen);
```

```
TRANSITION LocisCatalog -> MainScreen
COMMANDS = Validate(LocisCatalog),
PressKey("12"),
PressKey("@E"),
WaitForCursor(16, 23, 1100),
WaitForRTS(1100),
Validate(MainScreen);
```

```
TRANSITION MainScreen -> LocisCatalog
COMMANDS = Validate(MainScreen),
PressKey("@T1@E"),
```

```
WaitForRTS(5000),
Validate(LocisCatalog);
```

```
TRANSITION MainScreen -> CopyrightInfo
COMMANDS = Validate(MainScreen),
PressKey("3"),
PressKey("@E"),
WaitForCursor(1, 1, 5000),
WaitForCursor(16, 23, 5000),
WaitForRTS(5000),
Validate(CopyrightInfo);
```

```
TRANSITION MainScreen -> SearchItemAfter1975
COMMANDS = Validate (MainScreen),
PressKey("1"),
PressKey("@E"),
WaitForCursor(1, 1, 5000),
WaitForCursor(17, 24, 5000),
WaitForRTS (5000),
PressKey("3"),
PressKey("@E"),
WaitForCursor(1, 1, 5000),
WaitForCursor(27, 23, 5000),
WaitForRTS (5000),
Validate(SearchItemAfter1975);
TRANSITION MainScreen -> MainScreen
COMMANDS = Validate (MainScreen),
PressKey("1"),
PressKey("@E"),
WaitForCursor(17, 24, 5000),
WaitForRTS(5000),
Validate(LocisCatalog),
PressKey("3"),
PressKey("@E"),
WaitForCursor(27, 23, 5000),
WaitForRTS (5000),
Validate (SearchItemAfter1975),
PressKey("booch"),
PressKey("@E"),
WaitForCursor(11, 23, 5000),
WaitForRTS(5000),
PressKey("b6"),
PressKey("@E"),
WaitForCursor(8, 19, 5000),
```

```
WaitForRTS(5000),
PressKey("exit"),
PressKey("@E"),
WaitForCursor(16, 23, 5000),
WaitForRTS (5000),
Validate (MainScreen);
TRANSITION MainScreen -> LocisCatalog
COMMANDS = Validate (MainScreen),
PressKey("1"),
PressKey("@E"),
Validate (LocisCatalog);
TRANSITION MainScreen -> Screen10
COMMANDS = Validate (MainScreen),
PressKey("1"),
PressKey("@E"),
WaitForCursor(17, 24, 1000),
WaitForRTS(1000),
PressKey("3"),
PressKey("@E"),
WaitForCursor(27, 23, 1100),
WaitForRTS(1100),
PressKey("radio"),
PressKey("@E"),
WaitForCursor(8, 18, 3600),
WaitForRTS(3700),
PressKey("2"),
PressKey("@E"),
WaitForCursor(8, 20, 1000),
WaitForRTS(1000),
PressKey("display item 2"),
PressKey("@E"),
WaitForCursor(65, 21, 1200),
WaitForRTS(1200),
PressKey("simsp"),
PressKey("@<"),
PressKey("@<"),</pre>
PressKey("@<"),</pre>
PressKey("@<"),</pre>
PressKey("@<"),</pre>
PressKey("newtons"),
PressKey("@<"),</pre>
PressKey("@E"),
WaitForCursor(8, 20, 1600),
```

WaitForRTS(1600),
PressKey("1"),
PressKey("@E"),
WaitForCursor(8, 20, 1000),
WaitForRTS(1000),
PressKey("exit"),
PressKey("@E"),
WaitForCursor(16, 23, 1400),
WaitForRTS(1400),
Validate(Screen10);

```
TRANSITION Screen9 -> LocisCatalog
COMMANDS = Validate(Screen9),
PressKey("@T"),
PressKey(""@E"),
WaitForCursor(17, 24, 1000),
WaitForRTS(1000),
Validate(LocisCatalog);
```

TRANSITION SearchItemAfter1975 -> MainScreen COMMANDS = Validate(SearchItemAfter1975), PressKey("@T"), PressKey("@E"), WaitForCursor(1, 1, 5000), WaitForCursor(16, 23, 5000), WaitForRTS(5000), Validate(MainScreen);

# End of file #

# **Screens**

# **Defining Screens**

Before you can create <u>validation rules</u> or <u>user defined fields</u> on a <u>screen</u>, you must define that screen. While you can define a screen simply by giving it a name, Interaction Host Recorder cannot accurately identify that screen until you create validation rules for that screen.

# To Define a New Screen

After connecting to the host, navigate to the screen you want to define. Once that screen is loaded, right-click in the Screen list and choose **Add Screen...** from the menu that appears. The <u>Screen Properties dialog</u> appears in which you can name the screen and define its <u>validation rules</u>. After you click OK, the screen name appears in the Screen list. Any time that screen is loaded and the validation rules match, that screen name appears in the Screen list.

After a screen is named, you can edit the screen name and validation rules by right-clicking the screen name and choosing the appropriate command from the menu that appears.

# Screen Properties dialog

The Screen Properties dialog is where you name and define <u>validation rules</u> for a <u>screen</u>. This screen appears any time you choose to add a screen manually, or if you stop at an unrecognized screen when you are recording <u>transitions</u> automatically.

# Validation Page

On this page you can view or create validation rules.

#### Timeout

The amount of time to wait for this screen to load before checking the validation rules.

#### Commands

The validation rules defined for this screen.

#### **Fields Page**

On this page you can view or create user defined fields.

#### Fields

The amount of time to wait for this screen to load before checking the validation rules.

# **Validation Rules**

# Validation Rules

Validation rules contain information for identifying the currently active screen. When a screen appears, Interaction Host Recorder checks the validation rules to determine which screen is loaded. If a person were sitting at the terminal emulation, that person could tell that a screen was valid just by waiting until it finished loading and reading it. When a <u>handler</u> is running the terminal emulation, things become more complicated. The validation rules must specify exactly what determines a valid screen. In many cases you will want to use more than one validation rule, just to make sure that the screen is correct.

When <u>Host Server</u> runs your profile, it will only validate the screen when instructed to do so in a <u>transition command</u>. This means that you will need to configure when screens are validated in your transition commands. If you are recording transition commands automatically, then the validations are inserted for you, but you can also add or remove validations manually in the <u>Transitions</u> <u>Commands</u> window.

Create and edit validation rules in the Screen Definition window

**Note:** For a new screen (previously undefined in this <u>host profile</u>), you must first name that screen before you can create validation rules.

Interaction Host Recorder evaluates each rule in your list, starting with the top rule in the list. Once it has determined that the first rule is valid, it goes on to the next rule in the list. Interaction Host Recorder will continue to evaluate a rule until it succeeds or times out. (You can set the time out value by right-clicking in the Screen Definition window and choosing Screen Properties from the dialog that appears.

There are six types of validation rules:

• Screen ID

Each screen has a unique identifier generated mathematically from the number, position, and length of the fields. If you know that the fields will always be in the same place and of the same length, you can use this value. You can use screen ID even if some of the values within fields are going to change. For example, if there is a time stamp located in the top left corner, and that field is always the same length, the screen will keep it's unique id even if the time of day is different.

• Screen Type

The number of unprotected fields on the screen. If you know that a screen has finished loading when an input field has appeared, use the screen type as one of your validation rules. It is possible that several different screens will have the same number of input fields, and thus have the same screen type. In most cases, screen type should not be used as the only validation rule. This validation rule should only be used when a screen will always have the same number of unprotect6ed fields.

Match Text

This versatile validation rule allows you to look for a specific text string anywhere on the screen, anywhere starting at a specific row, anywhere starting in a specific column, or starting in a specific row/column coordinate. You should use this validation rule when you know that each screen has a unique identifier somewhere on the screen. Many mainframe application designers realize that their screens will be evaluated electronically, so they include a unique number in a corner of the screen.

• Wait

Forces a pause while Interaction Host Recorder validates the screen. Wait should only be used when no other validation rules can be used to validate the screen.

Caution: Be careful that you don't set the wait time for longer than the validation timeout or the validation will always fail.

Cursor Position

Looks for the cursor in a specific row, column, or row/column coordinate. For example, you might use cursor position when you know that the cursor will be in row twenty-five when the screen has finished loading. You should not use cursor position if the cursor is not always in the same location after a screen loads.

• Is Ready to Send (RTS)

Checks to see if the host has sent an RTS signal indicating that the screen is ready to accept user input. You might use this as a final validation rule after other rules have been checked. For example, if the host sends between fifteen and twenty RTS signals before the screen finishes loading, then you might Match Text for a textual value at the bottom of the screen and then validate the RTS signal. This way you know that the screen has finished loading and is ready for input.

# **Creating Validation Rules**

Validation rules contain information for identifying the currently loaded screen. When a screen appears, Interaction Host Recorder checks the validation rules to determine which screen is loaded. While you can configure Interaction Host Recorder to validate a screen every time you make a change on that screen (see <u>Preferences</u>), the handlers will only validate a screen when instructed to do so by a <u>transition command</u>.

Before you can create a validation rule, you must connect to a host and define the screen for which you will create validation rules. Once you have defined the screen, make sure that screen is loaded and selected in the <u>Screen Definition window</u> create a validation rule by right-clicking in the Validation Rules list and choose **Add Validation**... from the menu that appears. The Validation dialog appears in which you can configure the validation rule type and settings. See <u>Validation Rules</u> for more information on the types of validation rules.

Once you click OK, the validation rule appears in the Validation Rules list. You can edit the properties of this validation rule at any time by right-clicking the validation rule and choosing **Edit Validation**... from the menu that appears.

# **User Defined Fields**

# **User Defined Fields**

User defined fields are areas you define in a <u>screen</u> to allow <u>handlers</u> to write information to and from that screen. In short, they allow handlers to interact with the screens. The Host tools in handlers can bind variables in the handlers to user defined fields in the host profile. This allows handlers to write information to and from the screen.

User defined fields are listed in the Screen Definition window.

**Note:** You must create user defined fields, as opposed to <u>screen fields</u> that Interaction Host Recorder creates automatically when a screen is opened. Create, edit, and delete user defined fields by right-clicking in the User Defined Fields area and choosing the appropriate command from the menu that appears.

The following list contains links to detailed descriptions of the types of user defined fields that you can create:

Absolute Position

Absolute position defines a field at a specific set of coordinates. Typically these are useful when you can accurately predict the contents of a screen, such as a menu screen.

<u>Relative Position</u>

Relative position uses the current cursor position as a starting point. While you can perform the same operation with Absolute coordinates, Relative Position allows you to offset the field from the cursor. This is useful if you cannot predict the contents of the screen, but you know that the cursor is always at the input field when the screen has loaded.

• Ordinal

Ordinal <u>protected and unprotected</u> target a specific field in a series of fields. For example, if you know that a screen always has three unprotected fields, you could specify the first, second, or third unprotected field as a user defined field.

Anchor String

Anchor strings allow you to define a field based on the location of a certain word or character in the screen.

• String Delimited

String delimited user defined fields are bounded by two strings that you specify. This method is useful when you don't know how long the string will be, but you can define a textual start and end point.

# **Creating and Editing User Defined Fields**

User defined fields are areas you define in a <u>screen</u> to allow <u>handlers</u> to write information to and from that screen. In short, they allow handlers to interact with the screens. The Host tools in handlers can bind variables in the handlers to user defined fields in the host profile. This allows handlers to write information to and from the screen.

# **Creating User Defined Fields**

After you have <u>defined a screen</u>, you can create user defined fields within that screen. (We recommend that you <u>create validation</u> <u>rules</u> when you define a screen.)

Use your mouse pointer to select an area on the screen, then right-click in the selected area and choose Add User Defined Field... from the menu that appears. The <u>User Defined Field dialog</u> appears. Name your field and select the type of field you wish to add. For an explanation of the types of fields you can define, see the online help in the User Defined Field dialog. When you click the OK button, the new user defined field appears in the User Defined Fields list.

# **Editing User Defined Fields**

You can edit the properties of a user defined field by right-clicking that field in the User Defined Field list and choosing Edit Field... from the menu that appears. The User Defined Field dialog opens where you can make your changes.

# Types of User Defined Fields

#### **Absolute Position User Defined Fields**

Using absolute position is really just assigning the screen coordinates where the field will be located. Absolute coordinates allow you to define a specific column location and row location on a screen. You can also define row or column (or both) at the current

cursor position. Using cursor position introduces flexibility because handlers can move the cursor on the screen, moving the field with the cursor. This topic describes the four ways in which you can use absolute position to define a field.

• Specify row and column coordinates to define an exact position on the screen. Use this method if you are sure that the value must be retrieved from a precise row and column coordinate every time.

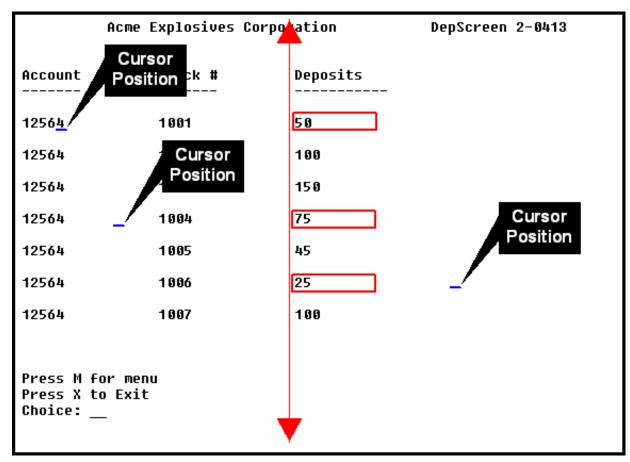
**Example:** Absolute field at Row=23, Col=9, length=2

	Acme Explosives Co	rporation	DepScreen 2-0413
Account	Check	Deposits 	
12564	1001	50	
12564	1002	100	
12564	1003	150	
12564	1004	75	
12564	1005	45	
12564	1006	25	
12564	1007	100	
Press M f Press X t Choice:	o Exit		

• Specify only a column position if you know that the field will always be in a specific column. No matter which row the cursor is in, the field will be in the specified column on the cursor row. The Host Move to Position tool in a handler can move the cursor down the column.

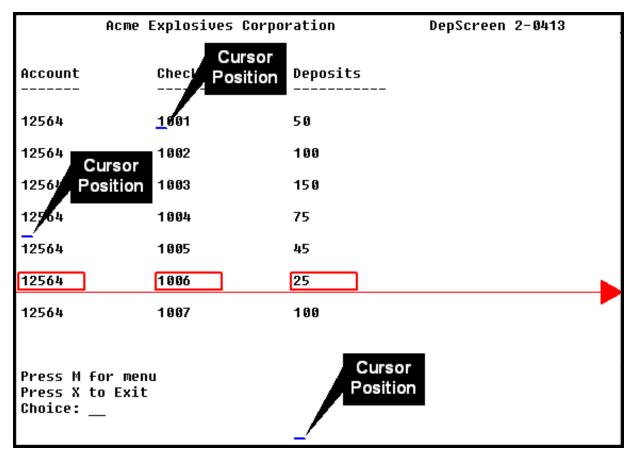
This method is useful with tabular data is in a vertical column, and you want to retrieve data down that column.

Example: Absolute field at Row=Cursor, Col=31, length=9



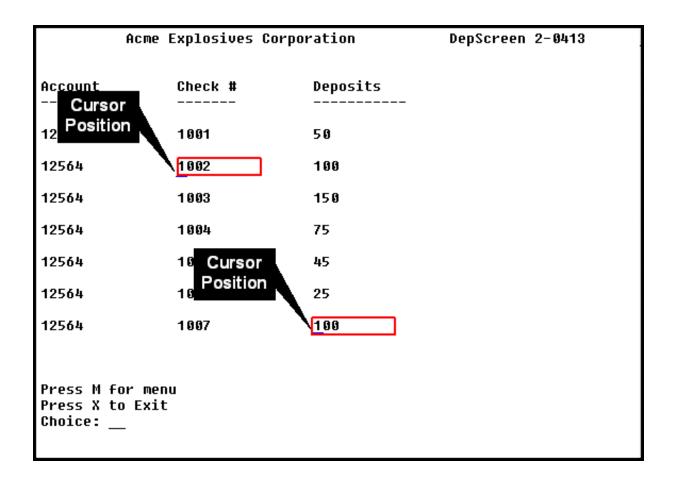
• Specify only a row position if you know the field will be in specific row. No matter which column the cursor is in, the field will be in the specified row. This method is useful with tabular data is in a horizontal row, and you want to retrieve data across that row. The Host Move to Position tool in a handler can move the cursor across the row.

Example: Absolute field at Row=12, Col=Cursor, length=7



• Set Row and Column to Cursor Position if you know that the cursor always ends up at a specific location. Using this method, the field starts at the current cursor position, wherever that is on the screen. If you want the field to start before or after the current cursor position, use <u>relative position</u> because it allows offsetting.

Example: Absolute field at Row=Cursor, Col=Cursor, length=7



# Anchor String User Defined Fields

Anchor strings allow you to define a field based on the location of a certain word or character in the screen. For example, if you know that the word "Choice:" appears on a screen, you can define a field based on the location of Choice.

When defining anchor strings, you can specify anchor string from top, or anchor string from bottom. Choose top if you want to start searching for occurrences from the top of the string; choose bottom if you want to start searching for occurrences from the bottom of the screen.

Use anchor string when you can't predict the contents of a screen, such as tabular data of undetermined length, or when you can't predict the number of protected or unprotected screen fields. In short, anchor string provides an alternative method when other methods are not reliable.

	Acme Explosives Co	orporation	DepScreen 2-0413
Account	Check	Deposits	
12564	1001	50	
12564	1002	100	
12564	1003	150	
12564	1004	75	
12564	1005	45	
12564	1006	25	
12564	1007	100	
Press M f Press X t Choice:	o Exit		

Example: Occurance = 1, Text = Choice:, Row offset = 0, Column offset = 9

# **Ordinal User Defined Fields**

Ordinal definitions allow you to define a specific field in a series of fields. When mainframe programmers design screens, they may specify the number of protected or unprotected fields in that screen. For example, a menu may contain 10 protected fields and 1 unprotected field. You can use this to your advantage by creating a user defined field at the first unprotected field. In this example, your user defined field would always be at the correct location for specifying the menu entry.

You should use ordinal field definitions if the number of fields (either protected or unprotected) on a screen is constant.

See <u>Screen Fields</u> for more information on protected and unprotected screen fields.

Example: Ordinal Unprotected Ordinality 1

Ĥ	Come Explosives Co	orporation	DepScreen 2-0413
Account 	Check	Deposits 	
12564	1001	50	
12564	1002	100	
12564	1003	150	
12564	1004	75	
12564	1005	45	
12564	1006	25	
12564	1007	100	
Press M for menu Press X to Exit Choice:			

### **Relative Position User Defined Fields**

Relative position uses the current cursor position as a reference point. While you can perform the same operation with absolute position, relative position allows you to offset the field from the cursor. You can offset by rows and columns, and by positive or negative values. This allows you to specify a field above, below, before, or behind the current cursor position.

Use relative position if you can reliably predict the cursor location. One use for this method is for menu entries, such as when the cursor is located in the choice field.

Example: Row offset = 0, Column offset = -7, Length = 2

	Acme Explosives Co	rporation	DepScreen 2-0413
Account 	Check	Deposits 	
12564	1001	50	
12564	1002	100	
12564	1003	150	
12564	1004	75	
12564	1005	45	
12564	1006	25	
12564	1007	100	
Press M f Press X t Choice: [	o Exit		

### String Delimited User Defined Fields

String delimited user defined fields are bounded by two strings that you specify. This method is useful when you don't know how long the string will be, but you can define a start and end point. In the following example, a field is defined between the word "Title:" and the word "Call Number". As you can see in the example, this field could change length depending upon the number of characters in the field.

Example: Left Delimiter = Title, Right Delimiter = Call Number:, Occurrence = 1, Left Field Offset = 71.

```
Title:
Tolkien, J. R. R. (John Ronald Reuel), 1892–1973.
 The hobbit, or, There and back again / by J.R.R. Tolkien ; illustrated by
Alan Lee. Boston : Houghton Mifflin Co., c1997. 288 p. : ill. (some col.) ;
26 cm.
CALL NUMBER: PZ7.T5744 Ho 1997
SUBJECTS:
 Middle Earth (Imaginary place)--Fiction.
 Fantasy.
OTHER NAMES:
 Lee, Alan, ill.
OTHER TITLES:
 Hobbit
 There and back again
NOTES:
PAGE 1 OF 2. READY FOR NEW COMMAND OR PAGE #(FOR NXT PG, XMIT):
```

# **Transitions**

## **Transition Commands**

Transition commands are the actions taken to move from one <u>screen</u> to another. Transitions are made up of one or more transition commands. Transition commands are listed in the <u>Transition Commands window</u>, and they are executed in the order they are listed.

To edit a transition command, right-click on the transition command and choose Edit... from the menu that appears.

**Note:** Some transition commands are not recorded automatically, and you must insert them manually after you record a transition. Transition commands colored **red** in the list below are recorded automatically. To manually insert a transition command, right-click in the transition command list and choose **Insert Command**... from the menu that appears. You can then move the transition command up and down in the list by right-clicking the transition command and choosing **Move Up** or **Move Down** from the menu that appears.

There are ten types of transition commands:

• Validate

Validates the current screen using the <u>validation rules</u> prescribed for that screen.

• Press Key

Sends one or more keys to the screen. You can remap your keyboard and map multiple keys to a single key press in the <u>Preferences dialog</u>.

• Wait for RTS

Instructs the transition to wait for a ready to send signal before executing the next transition command. Use this transition command carefully because you may not be able to predict the number of ready to send signals that the host will send while loading a screen. As a result, the screen may not fully loaded before the next transition command is executed.

Wait for String

Instructs the transition to wait for the appearance of a specific string on the host screen. You can configure which string to watch for, where the screen should appear, and several other properties. This transition command must be inserted manually.

• Wait for Cursor

Instructs the transition to wait for the appearance of the cursor on the screen. You can optionally specify a cursor location, and the amount of time to wait before timing out.

Wait for Screen ID

Instructs the transition to wait for a specific screen ID. This transition command must be inserted manually.

• Wait for ScreenType

Instructs the transition to wait for a specific <u>screen type</u>. You can optionally specify a timeout value. This transition command must be inserted manually.

SetCursor

Sets the cursor at a specific row and column on the screen. You can optionally choose to set the cursor in the current row, column, or both.

• PutString

Writes a specific string to a specific row and column on the screen. You can optionally choose to write the string in the current row, column, or both. This transition command must be inserted manually.

• Wait

Instructs the transition to wait for a specific number of seconds before executing the next transition command. In short, this inserts a pause in the execution of transition commands.

## **Creating Transitions**

Transitions contain the transition commands that <u>Host Server</u> uses to navigate between screens. There are two ways to create transitions. The first way is to begin recording and create the <u>transitions</u> and <u>transition commands</u> automatically, naming <u>screens</u> as you go. The second way is to first name all of the screens through which you will navigate and then create the transitions manually. Both methods are discussed below.

### **Creating Transitions and Transition Commands Automatically**

While Interaction Host Recorder has many features, automatically recording transitions is one of the most powerful. The recording feature allows you to record transitions, naming screens and creating transition commands as you go. Once you have recorded one or more transitions, you can go back and edit the screen <u>validation rules</u> and <u>transition commands</u>.

#### • Step 1: Choosing a starting screen

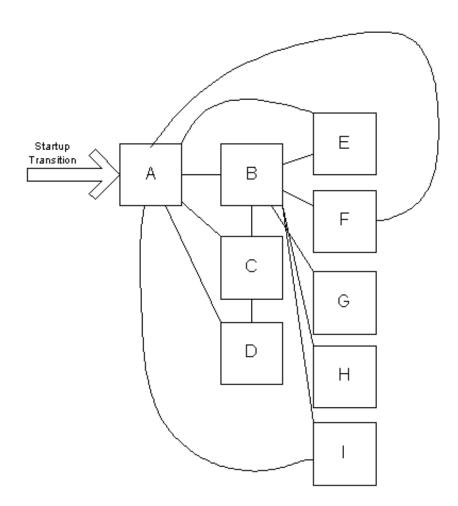
If you are recording a <u>normal transition</u> from screen A to screen B, you must first decide which screen will be the starting point. With a normal transition, you should start with a defined (named) screen. Once you have navigated to the starting screen, start the recorder by clicking the <u>Record button</u>.

If you are recording the start up transition, you should start recording before connecting to the host.

#### • Step 2: Generating the Transition Commands

With the recorder running, navigate though the screens to the desired destination. Notice that the new transition commands are listed in the transition command window. Each time you do something on the screen, a new transition command appears in the list. (You can edit these when you finish recording.)

Transitions can cross multiple screens. The following diagram represents a collection of related screens. If you were recording transitions, you could create a startup transition and transitions from A to B, B to H, A to F, E to A, or any combination.



• Step 3: Defining the Target Screen

When you have arrived at the destination screen and have finished working in that screen, press the <u>Stop Recording button</u>. If the target screen is recognized, the <u>Transition Target Screen dialog</u> appears. If the target screen is not recognized, the <u>Screen</u> <u>Properties dialog</u> appears where you can name the screen and define <u>validation rules</u>. Once you have selected (or created) a name for the target screen, the transition appears as the currently selected transition list.

• Step 4: Testing and Debugging the Transition

Now that you have created the transition, you should review the list of transition commands that were created automatically and make any necessary changes. The transition commands for the selected transition appear in the <u>Transition Commands</u> window. See <u>transition commands</u> for detailed information on each of the ten types of transition commands. See <u>debugging</u> <u>transition</u> for more information on cleaning up the auto-generated transition commands.

### **Creating Transitions Manually**

While recording transitions automatically is almost always the best method, you can also create a transition manually. You do not have to be connected to the host when creating transitions, but you must have the profile open in Interaction Host Recorder. To create a transition command manually, right-click the transition list in the transition commands window and choose Add Transition... from the menu that appears. Once you choose a Transition Target, you can manually insert and configure transition commands.

When you have finished, debug the transition.

## **Debugging Transitions**

►,

Whether you recorded your transition automatically or created a one manually, testing and debugging the transition is important before you publish a <u>host profile</u> to the <u>Host Server</u>.

Two buttons in the Interaction Host Recorder tool bar allow you to replay transitions, either all at once or one transition command at a time.

Replays all the transition commands listed in the Transition Commands window.

Note: Remember that the transition commands are for navigating from screen A to screen B. You must have screen A loaded before you replay the transition commands or they may fail. In fact, you should define validation rules and transitions so that they will fail if started from the wrong screen. This way you can manage the errors from within handlers.

Replays a single transition command for the currently loaded host screen.

**Note:** Remember that the transition commands are for navigating from screen A to screen B. You must have screen A loaded before you replay the transition command or it may fail.

If you see that one of the transition commands is causing problems, you can edit that transition command by right-clicking it and choosing **Edit**... from the menu that appears. See <u>Transition Commands</u> for more information on specific transition commands.

## Transition Commands window

The Transitions Commands window is where you create and edit <u>transitions</u> and the <u>transition commands</u> they contain. Transitions are stored in the <u>host profile</u>, and when the Move to Screen tool requests a screen move, <u>Host Server</u> looks in the host profile for the transition commands.

## Transition Target Screen dialog

This dialog lists all the defined screens that match the current screen. When you finish recording a transition, this dialog appears for you to select the target screen.

If there are no matching screens listed or if you don't want to use any of the matching screens, you can define a new screen by clicking the **New...** button, which causes the <u>Screen Properties dialog</u> to appear.

## Trace History window

The Trace History window is a log of all commands sent from the Interaction Host Recorder to the Host and the Host's responses. This includes all cursor movements, key presses, and screen changes. You can use the information in this window for debugging. For example, if a transition playback fails for unknown reasons, check the Trace History window to determine which commands failed to reach the host.

The information contained in this window accumulates as long as you are running Interaction Host Recorder. If you load a new host profile, the new commands are appended to the trace history log. Click the Clear button to remove all entries from the Trace History window.

The trace history related <u>command line parameters</u> are listed below:

\trace={type}

Sets level of tracing added to the trace buffer and shown in the trace history dialog.

{type}:

none - No tracing

error - Trace only errors

warning - Trace errors and warnings

 ${\tt status}$  – Default, trace errors, warnings and status information

Notes: All of the above include additional verbose information about execution process.

The parameter keywords are not case sensitive.

# **Screen Fields**

## Host Screen Fields window

All host screens are made up of protected and unprotected fields. When you open a screen in Interaction Host Recorder, all the screen fields are listed in this window. You can use screen fields to define <u>validation rules</u> and <u>user defined fields</u>.

- Protected screen fields
   These are read-only fields in which data is displayed. Handlers cannot change the value in a protected screen field. Examples of a protected field include a screen label, a screen ID number, or account information in tabular form.
- Unprotected screen fields These are read/write fields into which handlers can write data. An example of an unprotected field is a Choice where you type a menu entry to change screens.

### Creating validation rules from screen fields

Right-click on a screen field and choose Add as Validation Rule... to add the selected field as a validation rule. Interaction Host Recorder creates a Match Text type validation rule. Right-click on the new validation rule if you want to make changes.

### Creating user defined fields from screen fields

Right-click on a screen field and choose Add as User Defined Field to add the selected field. You can define the field as <u>absolute</u> or <u>ordinal</u>.

## Screen Fields (definition)

Screen fields are the fields that Interaction Host Recorder can read when a screen is opened. They are defined by the person who programmed the screens, and Interaction Host Recorder lists them in the <u>Host Screen Fields window</u>.

Screen fields can be protected or unprotected:

• Protected screen fields

These are read-only fields in which data is displayed. If you create a <u>user defined field</u> from a protected field, a handler can only read the data. You cannot change the value in a protected screen field. Think of protected fields as fields that can be read but not changed.

• Unprotected screen fields

These are read/write fields into which data can be written. If you create a <u>user defined field</u> from an unprotected screen field, a handler can write data to the screen. An example of an unprotected field is a Choice where you type a menu entry to change screens.

See Host Screen Fields window for more information on screen fields.

# **Configuration Options**

## Mnemonic keys (definition)

Keyboard mnemonics are ASCII characters that represent non-data keystrokes such as special function keys. For example, by default the down-arrow key on your keyboard sends a @V command to the host screen. In a <u>transition command</u>, if only one mnemonic key is sent to the host screen, Interaction Host Recorder will attempt to identify the label associated with that mnemonic. For example, if you press the down arrow key once in a command, Interaction Host Recorder displays the text "Cursor Down" in the transition command. If you press the down arrow key twice in one command, @V@V appears. This is due to a limitation in Interaction Host Recorder's ability to parse complex mnemonic sequences.

The following list shows all the mnemonic keys mapped my default, You can change the mnemonic values and their labels on the <u>Keyboard Map page</u> in the Preferences dialog.

### **Mnemonic Mappings**

Meaning	Mnemonic	Mainframe	AS/400
@	@@	Х	Х
Alt	@A	Х	
Alt Cursor	@e@1	Х	х
Attention	@A@Q	Х	х
Backspace	@<	Х	х
Backtab (Left Tab)	@B	Х	х
Clear	@C	Х	х
Cmd (function) Key	@A@Y		х
Cursor Down	@V	Х	х
Cursor Left	@L	Х	х
Cursor Right	@Z	Х	х
Cursor Select	@e@1	Х	
Cursor Up	@U	Х	х
Delete	@D	Х	х
Dup	@S@x	Х	х
End	@q		х
Enter	@E	Х	х
Erase EOF	@F	Х	х
Erase EOL	@e@d		х
Erase Input	@A@F	Х	х
Field Exit	@A@E		х
Field Mark	@S@y	Х	
Field -	@A@-		х

Field +	@A@+		Х
Help	@H		х
Hexadecimal	@A@X		х
Home	@0 (zero)	х	х
Insert	@I	х	х
Insert Toggle	@A@I		х
Local Help	@e@l		х
Local Print	@P		х
Local Help Cursor	@e@m	х	х
Left Tab (Back Tab)	@B	х	х
New Line	@e@n	Х	х
Page Up	@u		х
Page Down	@v		х
Print (PC)	@A@t	х	х
Print Screen	@A@T	Х	
Record Backspace	@A@<		х
Reset	@R	х	х
Right Tab (Tab)	@T	х	х
Shift	@S	х	
Sys Request	@A@H	х	х
Tab (Right Tab)	@T	х	х
Test	@A@C		х
PA1	@x	х	
PA2	@y	х	
PA3	@z	х	
PA4	@+	х	
PA5	@%	х	
PA6	@&	х	
PA7	@'	х	
PA8	@(	х	
PA9	@)	х	
PA10	@*	х	
PF1/F1	@1	х	Х
PF2/F2	@2	х	х

PF3/F3	@3	х	Х
PF4/F4	@4	Х	х
PF5/F5	@5	Х	х
PF6/F6	@6	Х	х
PF7/F7	@7	Х	х
PF8/F8	@8	х	х
PF9/F9	@9	Х	х
PF10/F10	@a	Х	х
PF11/F11	@b	Х	х
PF12/F12	@c	х	х
PF13/F13	@d	Х	х
PF14/F14	@e	Х	х
PF15/F15	@f	Х	х
PF16/F16	@g	Х	х
PF17/F17	@h	Х	х
PF18/F18	@i	Х	х
PF19/F19	@j	Х	х
PF20/F20	@k	Х	х
PF21/F21	@I	х	Х
PF22/F22	@m	Х	Х
PF23/F23	@n	Х	Х
PF24/F24	@0	x	х

## **General Preferences**

### Preferences (General page)

The Preferences dialog is where you can change how Interaction Host Recorder behaves. On the General page you can configure several settings that will effect all of your editing sessions. These settings only affect how Interaction Host Recorder behaves while you are editing, and they do not change any values within the <u>host profiles</u>.

### Validation timeout

The amount of time Interaction Host Recorder will wait for a validation rule to be evaluated before returning a value of false. Increase this value if you want Interaction Host Recorder to wait longer for screens to validate.

### Transition commands timeout

The amount of time Interaction Host Recorder will wait for each transition command to execute before failing.

### **Track Current Screen option**

Select this option if you want Interaction Host Recorder to validate and determine the name of the currently loaded screen each time a change is made to that screen. If this option is not selected, Interaction Host Recorder will not check to see if the current screen is a screen already defined in your host profile.

### Show screen field parameter option

Select this option to view additional details about the screen fields.

### **Undo Stack Depth**

Sets the number of undo levels available.

Other pages in the Preferences dialog:

- Preferences (Appearance page)
- Preferences (Host Fields page)
- Preferences (Keyboard Map page)

### Preferences (Host Fields page)

The Preferences dialog is where you can change how Interaction Host Recorder behaves. On the Host Fields page you can configure the appearance of the unprotected and hidden screen fields. These settings only affect how Interaction Host Recorder behaves while you are editing, and they do not change any values within the <u>host profiles</u>.

#### **Unprotected Fields Text Color**

The color of the text that appears in the unprotected fields. This setting allows you to override the color chosen by the screen's designer. Change this setting to emphasize unprotected fields. Select automatic to disable this override.

#### **Unprotected Fields Background Color**

The background color of the unprotected fields. This setting allows you to override the color chosen by the screen's designer. Change this setting to emphasize unprotected fields. Select automatic to disable this override.

#### **Unprotected Fields fill characters**

The character to display instead of blank spaces in an unprotected field.

#### Hidden Field options

Select Not Displayed to hide the contents of hidden fields. Select Fill with character to obfuscate any characters with a character you select. Select Show Contents to not obfuscate the contents of hidden fields. This selection is important if you want to obfuscate password entries.

#### **Field Color Map**

In this area you can re-map any colors programmed into the main screen.

Other pages in the Preferences dialog:

- Preferences (General page)
- Preferences (Appearance page)
- Preferences (Keyboard Map page)

### Preferences (Appearance page)

The Preferences dialog is where you can change how Interaction Host Recorder behaves. On the Appearance page you can configure several settings that will affect the colors and fonts of the host screen. These settings only affect how Interaction Host Recorder behaves while you are editing, and they do not change any values within the <u>host profiles</u>.

#### Border color

The color of the border around the screen.

#### **Background color**

The color of the screen background.

#### Host field outline color

The color of the border around the Host Screen fields when those fields are selected in the Host Screen Fields window.

#### Screen outline color

The color of the thin outline between the screen and the border.

### Selection color

The color of the border around a manually selected portion of the screen.

**Note**: The color you specify is compared with a logical XOR with the color on the screen . This ensures that the selection is always visible against the background. Do not specify black as the selection color.

### Bound field outline color

The color of the border around user defined fields when those fields are selected in the User Defined Fields list.

#### Font name

The name of the font used when displaying text in a screen.

#### Preserve aspect ratio of font while in host screen view

Select this option to enlarge the screen to fit the aspect ratio of the font. This only affects viewing and will not impact coordinate definitions in fields or transitions.

### Show only true type fonts

Select this option to display only true type fonts in the font list.

### Show only fixed pitch fonts

Select this option to display only fixed-pitch fonts in the font list. Fixed pitch fonts often dislay better than true type fonts.

### Undo Stack Depth

The number of actions that Interaction Host Recorder will allow you to undo.

Other pages in the Preferences dialog:

- Preferences (General page)
- Preferences (Host Fields page)
- Preferences (Keyboard Map page)

### Preferences (Keyboard Map page)

The Preferences dialog is where you can change how Interaction Host Recorder behaves. On the Keyboard Map page you can remap your keyboard to emulate a host terminal keyboard. Keep in mind that if you re-map function keys, such as F1, certain Interaction Host Recorder functions may be available only from the menu. These settings only affect how Interaction Host Recorder behaves while you are editing, and they do not change any values within the <u>host profiles</u>.

### Key combination to map

This field contains the value of any keys you press on the keyboard. These are the keys that will be mapped.

### Host Key

The key that will be written to the host screen when you press the key combination from the previous field.

Example: Mapping the text "exit" to Ctrl-X

- 1. On the Keyboard Map page, place your cursor in the Key combination to map field.
- 2. Press and hold the Ctrl key, then press the X key. "Control X" appears in this Key combination to map field.
- 3. Place your cursor in the Host Key field.
- 4. Type "exit".
- 5. Click the Assign button. Now, if the cursor is in an unprotected field and you press Ctrl-X, the word exit appears.

Other pages in the Preferences dialog:

- Preferences (General page)
- Preferences (Appearance page)
- Preferences (Host Fields page)

### **Recording Settings**

### Command Recording Settings (SendKey page)

Use the Command Recording Settings dialog to configure <u>transition</u> recording behavior. On the SendKey page you can configure how your key presses are converted to <u>transition commands</u>.

### **Record Command option**

Select this option if you want key presses recorded as transition commands. Clear this option if you do not want key presses recorded as transition commands. If this option is selected, the following three options are available.

#### Record an individual command for each key option

If this option is selected, then each key press is recorded in its own transition command. Having individual transition commands for each keystroke may offer more control, but it can lead to very large transitions.

#### Combine non-mnemonic keys into one command

If this option is selected, then all non-mnemonic keys are combined into one command until a mnemonic key is pressed. For example, if you pressed A,B,C, Down-Arrow, E, and F, the ABC would all be in one command, down-arrow would be in one command, and EF would be in one command.

#### Combine all keys into one command

If this option is selected, then all keys that you press are combined into one key command. For example, if you pressed A, B, downarrow, C, then the command would contain AB down-arrow C.

Other pages in the Preferences dialog:

- Command Recording Settings (SetCursor page)
- <u>Command Recording Settings (WaitForCursor page)</u>
- <u>Command Recording Settings (WaitForRTS page)</u>

### Command Recording Settings (SetCursor page)

Use the Command Recording Settings dialog to configure <u>transition</u> recording behavior. On the SetCursor page you can configure how your cursor movements are converted to <u>transition commands</u>.

#### **Record Command option**

Select this option if you want cursor movements recorded as transition commands. Clear this option if you do not want cursor movements recorded as transition commands. If this option is selected, the following two options are available.

#### **Discard immediate cursor movements**

If this option is selected, then multiple cursor movements using the mouse are interpreted as one cursor movement to the final location of the cursor. If this option is selected then each cursor movement becomes a separate command.

#### Convert keyboard cursor movements into 'SetCursor'

If this option is selected, then cursor movements you make on the screen become SetCursor commands in the transition command. This has the effect of moving the cursor to an absolute position instead of a relative position.

Other pages in the Preferences dialog:

- <u>Command Recording Setting (SendKey page)</u>
- Command Recording Settings (WaitForCursor page)
- Command Recording Settings (WaitForRTS page)

#### Command Recording Settings (WaitForCursor page)

Use the Command Recording Settings dialog to configure <u>transition</u> recording behavior. On the WaitForCursor page you can configure how Interaction Host Recorder adjusts wait for cursor commands. See the example at the end of this topic for a graphical representation of the timeout calculation.

### **Record Command option**

Select this option if you want wait for cursor commands automatically added to your transitions while you are recording.

### Don't add command for cursor movements to (1,1)

If this option is selected, wait for cursor commands are added when the cursor moves to position (1,1).

### **Timeout Calculations**

Configure these settings to add time to the timeout of a wait for cursor transition command. For example, while recording your transition commands, a wait for cursor command takes one second. By configuring the timeout calculation settings, this time could be automatically changed to 3 seconds.

### Multiplier

The value by which you will multiply the wait for cursor time, multiplied by .1. For example, if you want to automatically double the amount of time in the wait for cursor transition command, you would type twenty in this field:  $20 \times .1 = 2$ . If the wait for cursor time while you are recording is 1 second, then the time value in the resulting transition command will be 2 seconds. If the wait for cursor time while you are recording is 2 seconds, then the time value in the resulting transition command will be 4 seconds.

**Caution**: When setting the Multiplier value, take into account that slight variations in the host response time could cause the Wait for Cursor to time out. Setting the multiplier value to 30 is generally sufficient, but thousands of handlers running simultaneously may cause an unforeseen delay in host response. If your handlers are failing, check the handler logs to verify that your multiplier values are sufficient.

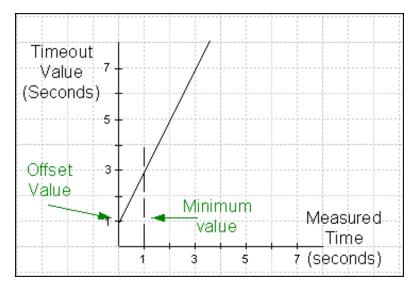
### Offset

The number of milliseconds to add to all wait for cursor commands. Type 1000 to add 1 second to all wait for cursor commands.

#### Minimum value

The minimum value to use in wait for cursor transition commands. If you typed 1000 in this field, all recorded wait for cursor commands will last at least 1 second before timing out.

**Example:** In the following figure, if the recorded time is 2 seconds, the multiplier is 20, and the offset is 1000 ms, then the wait for cursor transition command will have a time of five seconds.



Other pages in the Preferences dialog:

- Command Recording Setting (SendKey page)
- Command Recording Settings (SetCursor page)
- Command Recording Settings (WaitForRTS page)

### Command Recording Settings (WaitForRTS page)

Use the Command Recording Settings dialog to configure <u>transition</u> recording behavior. On the WaitForRTS page you can configure how Interaction Host Recorder adjusts wait for RTS commands. See the example at the end of this topic for a graphical representation of the timeout calculation.

### **Record Command option**

Select this option if you want wait for RTS commands automatically added to your transitions while you are recording.

### **Timeout Calculations**

Configure these settings to add time to the timeout of a wait for RTS transition command. For example, while recording your transition commands, a wait for RTS command takes 2 second. By configuring the timeout calculation settings, this time could be automatically changed to 5 seconds.

#### Multiplier

The value by which you will multiply the wait for RTS time, multiplied by .1. For example, if you want to automatically double the amount of time in the wait for RTS transition command, you would type twenty in this field:  $20 \times .1 = 2$ . If the wait for RTS time while you are recording is 1 second, then the time value in the resulting transition command will be 2 seconds. If the wait for RTS time while you are recording is 2 seconds, then the time value in the resulting transition command will be 4 seconds.

**Caution**: When setting the Multiplier value, take into account that slight variations in the host response time could cause the Wait for RTS to time out. Setting the multiplier value to 30 is generally sufficient, but thousands of handlers running simultaneously may cause an unforeseen delay in host response. If your handlers are failing, check the handler logs to verify that your multiplier values are sufficient.

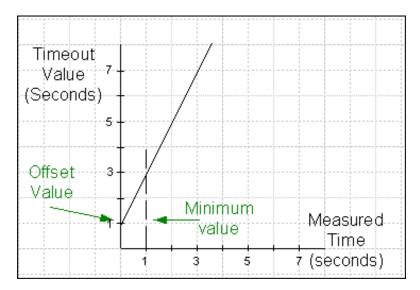
#### Offset

The number of milliseconds to add to all wait for RTS commands. Type 1000 to add 1 second to all wait for cursor commands.

#### Minimum value

The minimum value to use in wait for cursor transition commands. If you typed 1000 in this field, all recorded wait for cursor commands will last at least 1 second before timing out.

**Example:** In the following figure, if the recorded time is 2 seconds, the multiplier is 20, and the offset is 1000 ms, then the wait for RTS transition command will have a time of five seconds.



Other pages in the Preferences dialog:

- <u>Command Recording Setting (SendKey page)</u>
- <u>Command Recording Settings (SetCursor page)</u>
- <u>Command Recording Settings (WaitForCursor page)</u>

# **Publishing Host Profiles**

## **Publishing Host Profiles**

Publishing is the process by which the host profile is loaded onto the Host Server. Once a host profile is published, Host tools in handlers can instruct the Host Server to perform actions based on the information in the profile.

**Caution**: When you publish a host profile, the data within that profile is loaded on to the Host Server. When opening a host profile for editing, you have the choice of opening the host profile from the Host Server, or from the machine where you saved a copy. If you choose to open and edit the profile loaded on the Host Server, keep in mind that it is possible that changes made by others could cause the host profile on the server to be different than the host profile saved locally. In many cases, you may want to open your local copy and republish any changes you make. This will ensure that both versions are identical.

To publish a host profile:

- 1. Open the Profile you want to publish.
- 2. From the File menu, choose **Publish**. The file is published to the Host Server.

## Manage Host Profiles dialog

The Manage Host Profiles dialog displays all the <u>host profiles</u> currently published on your <u>Host Server</u>. From this dialog you can perform the following functions:

### Add

Allows you to select and publish a host profile, this adding it to the list of published host profiles.

### Delete

Removes the selected host profile from the server and the Published Profiles list.

### Open

Opens the selected host profile in Interaction Host Recorder.

# Glossary

## Handler (definition)

A program built in the Interaction Designer program that performs some action or actions in response to the occurrence of some event. A handler is a collection of steps (called tools) organized and linked to form a logical flow of actions and decisions. Handlers are similar in structure to a detailed flowchart. Using Host tools in handlers allows a handler to send commands to the <u>Host Server</u>.

## Host (definition)

A computer to which one connects with a terminal emulator. A terminal emulator is a program that allows a computer to act as a particular brand of terminal when accessing a host. Interaction Host Recorder has a built-in terminal emulator that you use to create <u>host profiles</u>. Interaction Host Recorder can connect to two types of hosts: Mainframes and AS/400s.

## Host Profile (definition)

Host profiles are the instructions that the <u>Host Server</u> uses to open and navigate through a host session. The Interaction Host Recorder is the tool you use to create these instructions.

## Host Server (definition)

The Host Server is the CIC server subsystem that executes the host profiles. Handlers can send commands to the Host Server; the Host Server reads the host profile, navigates through screens, and reads and writes information.

## Host Tools (definition)

Tools are like function calls within a <u>handler</u>. The Host tools enable handlers to send commands to the <u>Host Server</u>, which in turn reads the <u>host profile</u> and performs the requested action on the host. For more information on Host tools and handlers, see the Interaction Designer online help.

See Host Tool Overview for more information on how the host tools interact with the host profiles.

## Mnemonic keys (definition)

Keyboard mnemonics are ASCII characters that represent non-data keystrokes such as special function keys. For example, by default the down-arrow key on your keyboard sends a @V command to the host screen. In a <u>transition command</u>, if only one mnemonic key is sent to the host screen, Interaction Host Recorder will attempt to identify the label associated with that mnemonic. For example, if you press the down arrow key once in a command, Interaction Host Recorder displays the text "Cursor Down" in the transition command. If you press the down arrow key twice in one command, @V@V appears. This is due to a limitation in Interaction Host Recorder's ability to parse complex mnemonic sequences.

The following list shows all the mnemonic keys mapped my default, You can change the mnemonic values and their labels on the <u>Keyboard Map page</u> in the Preferences dialog.

### **Mnemonic Mappings**

Meaning	Mnemoni	c Mainframe	AS/400
@	@@	х	х
Alt	@A	х	
Alt Cursor	@e@1	х	х
Attention	@A@Q	х	Х

Backspace	@<	Х	Х
Backtab (Left Tab)	@B	х	х
Clear	@C	Х	х
Cmd (function) Key	@A@Y		х
Cursor Down	@V	Х	х
Cursor Left	@L	Х	х
Cursor Right	@Z	х	х
Cursor Select	@e@1	х	
Cursor Up	@U	х	х
Delete	@D	х	х
Dup	@S@x	х	х
End	@q		х
Enter	@E	х	х
Erase EOF	@F	х	х
Erase EOL	@e@d		х
Erase Input	@A@F	Х	х
Field Exit	@A@E		х
Field Mark	@S@y	Х	
Field -	@A@-		х
Field +	@A@+		х
Help	@H		х
Hexadecimal	@A@X		х
Home	@0 (zero)	Х	х
Insert	@I	Х	х
Insert Toggle	@A@I		х
Local Help	@e@l		х
Local Print	@P		х
Local Help Cursor	@e@m	Х	х
Left Tab (Back Tab)	@B	Х	Х
New Line	@e@n	х	Х
Page Up	@u		х
Page Down	@v		х
Print (PC)	@A@t	х	Х

Print Screen	@A@T	х	
Record Backspace	@A@<		х
Reset	@R	х	Х
Right Tab (Tab)	@T	х	х
Shift	@S	х	
Sys Request	@A@H	х	х
Tab (Right Tab)	@T	х	х
Test	@A@C		х
PA1	@x	х	
PA2	@y	х	
PA3	@z	х	
PA4	@+	х	
PA5	@%	х	
PA6	@&	х	
PA7	@'	х	
PA8	@(	х	
PA9	@)	х	
PA10	@*	х	
PF1/F1	@1	х	х
PF2/F2	@2	х	х
PF3/F3	@3	х	х
PF4/F4	@4	х	х
PF5/F5	@5	х	х
PF6/F6	@6	х	х
PF7/F7	@7	х	х
PF8/F8	@8	х	х
PF9/F9	@9	х	х
PF10/F10	@a	х	х
PF11/F11	@b	х	х
PF12/F12	@c	х	х
PF13/F13	@d	х	х
PF14/F14	@e	х	х
PF15/F15	@f	х	х
PF16/F16	@g	х	Х

PF17/F17	@h	х	Х
PF18/F18	@i	х	х
PF19/F19	@j	х	х
PF20/F20	@k	х	х
PF21/F21	@I	х	х
PF22/F22	@m	х	х
PF23/F23	@n	х	х
PF24/F24	@o	х	х

## Publishing (definition)

The process by which a <u>host profile</u> is made available on the <u>Host Server</u>. Once a host profile is published, <u>handlers</u> can use the host profile to send commands to the host.

## Screen (definition)

A host screen is the current contents of a connected terminal emulation window. You should assign names and <u>validation rules</u> to all screens that you will use in transition.

## Screen Fields (definition)

Screen fields are the fields that Interaction Host Recorder can read when a screen is opened. They are defined by the person who programmed the screens, and Interaction Host Recorder lists them in the <u>Host Screen Fields window</u>.

Screen fields can be protected or unprotected:

• Protected screen fields

These are read-only fields in which data is displayed. If you create a <u>user defined field</u> from a protected field, a handler can only read the data. You cannot change the value in a protected screen field. Think of protected fields as fields that can be read but not changed.

• Unprotected screen fields

These are read/write fields into which data can be written. If you create a <u>user defined field</u> from an unprotected screen field, a handler can write data to the screen. An example of an unprotected field is a Choice where you type a menu entry to change screens.

See Host Screen Fields window for more information on screen fields.

## Screen Type (definition)

Screen type is simply the number of unprotected fields in a screen. If a screen only has one unprotected field, then the screen type will be 1.

## Screen ID (definition)

Each screen has a unique identifier generated mathematically from the number, position, and length of the fields. If you know that the fields will always be in the same place and of the same length, you can rely on this value being the same each time the screen is loaded. You can use screen ID even if some of the values within fields are going to change. For example, if there is a time stamp located in the top left corner, and that field is always the same length, the screen will keep it's unique ID even if the time of day is different.

## Transition (definition)

Transitions are the mechanism by which Host Server navigates from screen to screen. You can create transitions in the <u>Transition</u> <u>Commands window</u>. Transitions contain <u>transition commands</u>.

There are two types of transitions: normal and start up

• Normal transitions navigate from screen A to screen B. In the Transition list, normal transitions look like this:

ScreenA -----> ScreenB

• Start up transitions are started just after the host connection is successfully established. It contains instructions for opening the first screen. A profile may contain only one start up transition. In the transition list, the start up transition looks like this:

{connected} -----> ScreenA

**Note:** When creating transitions, remember that they do not have to be to the next screen. A transition can navigate though several screens before it arrives at the target screen. Be sure to add validation transition commands if you are building transition that cross multiple screens.

See <u>Transition Commands window</u> for more information on transitions and transition commands.

## Transition Commands (definition)

Transition commands are the instructions that make up a <u>transition</u>. You can record a series of transition commands automatically by clicking the Start Recording button, or you can insert transition commands manually in the <u>Transitions Commands</u> window.

See <u>Transition Commands window</u> for more information on creating transition commands.

## **User Defined Fields (definition)**

User defined fields are fields you create to allow handlers to write information to and from screens. User defined fields enable handlers to navigate and process information within screens just like a person would. You must create user defined fields, as opposed to <u>screen fields</u> that Interaction Host Recorder creates automatically when a screen is opened.

See Screen Definition window for more information on creating user defined fields.

## Validation Rules (definition)

Validation rules contain criteria for identifying the currently loaded screen. When a screen appears, Interaction Host Recorder checks the validation rules to determine which screen is loaded. Validation rules can include screen ID, the position of text on the screen, and several other defining characteristics of a screen.

See Validation Rules for more information on the types of validation rules and how you can configure them.

# **Miscellaneous topics**

## File Open dialog box

The following options allow you to specify which file to open:

### File Name

Type or select the filename you want to open. This box lists files with the extension you select in the List Files of Type box.

### List Files of Type

Select the type of file you want to open: LCS is the only type that can be opened with Interaction Host Recorder.

### Drives

Select the drive in which Interaction Host Recorder stores the file that you want to open.

### Directories

Select the directory in which Interaction Host Recorder stores the file that you want to open.

### Network...

Choose this button to connect to a network location, assigning it a new drive letter.

### File Save As dialog box

The following options allow you to specify the name and location of the file you're about to save:

### File Name

Type a new filename to save a host profile with a different name. A filename can contain up to eight characters and an extension of up to three characters. Interaction Host Recorder adds the extension you specify in the Save File As Type box.

### Drives

Select the drive in which you want to store the host profile.

### Directories

Select the directory in which you want to store the host profile.

#### Network...

Choose this button to connect to a network location, assigning it a new drive letter.

## Status Bar

CAP

The status bar is displayed at the bottom of the Interaction Host Recorder window. To display or hide the status bar, use the Status Bar command in the View menu.

The left area of the status bar describes actions of menu items as you use the arrow keys to navigate through menus. This area similarly shows messages that describe the actions of toolbar buttons as you depress them, before releasing them. If after viewing the description of the toolbar button command you wish not to execute the command, then release the mouse button while the pointer is off the toolbar button.

The right areas of the status bar indicate which of the following keys are latched down:

Indicator	Description
CAP	The Caps Lock key is latched down.
NUM	The Num Lock key is latched down.
SCRL	The Scroll Lock key is latched down.

## Toolbar



The toolbar is displayed across the top of the application window, below the menu bar. The toolbar provides quick mouse access to many tools used in Interaction Host Recorder.

To hide or display the Toolbar, choose Toolbar from the View menu (ALT, V, T).

<< Add or remove toolbar buttons from the list below. >>

Click	То
	Open a new host profile.
	Open an existing host profile. Interaction Host Recorder displays the Open dialog box, in which you can locate and open the desired file.
	Save the active host profile or template with its current name. If you have not named the host profile, Interaction Host Recorder displays the Save As dialog box.
¥	Remove selected data from the host profile and stores it on the clipboard.
	Copy the selection to the clipboard.
	Insert the contents of the clipboard at the insertion point.
2	Reverse the last editing. Note: You cannot undo some actions.

### **Accessing Connection Properties**

Open the Connection Properties dialog by choosing **Connection Properties**... from the **Host** menu. You can only access the Connection Properties dialog after opening or creating a new <u>host profile</u>.

## About command (Help menu)

Use this command to display the copyright notice and version number of your copy of Interaction Host Recorder.

## Exit command (File menu)

Use this command to end your Interaction Host Recorder session. You can also use the Close command on the application Control menu. Interaction Host Recorder prompts you to save host profiles with unsaved changes.

#### Shortcuts

Mouse: Double-click the application's Control menu button.



## **Context Help command**



Use the Context Help command to obtain help on some portion of Interaction Host Recorder. When you choose the Toolbar's Context Help button, the mouse pointer changes to an arrow and question mark. Then click somewhere in the Interaction Host Recorder window, such as another Toolbar button. The Help topic is shown for the item you clicked.

#### Shortcut

Keys: SHIFT+F1

## **Default Connection Drivers**

Several default connection drivers are installed with Interaction Host Recorder. We recommend that you use the default drivers unless instructed to change them by a PureConnect Customer Care agent. Refer to the following table for the default driver for Host Type/Server pair.

Host Type/Interface Pair Recorder Driver Server Driver		
Mainframe TN3270	I3WdExpMFDriver I3WdExpMFDriver	
Mainframe MS SNA Server	I3WdExpMFDriver I3WdExpMFDriver	
AS/400 TN5250	I3WdExpASDriver I3WdExpASDriver	
AS/400 MS SNA Server	I3WdExpASDriver I3WdExpASDriver	

How to access the Connection Properties dialog

## Copy command (Edit menu)

Use this command to copy selected data onto the Clipboard. This command is unavailable if there is no data selected.

Copying data to the Clipboard replaces the contents previously stored there.

#### Shortcuts



## Cut command (Edit menu)

Use this command to remove the currently selected data from the host profile and put it on the Clipboard. This command is unavailable if there is no data selected.

Cutting data to the Clipboard replaces the contents previously stored there.

#### Shortcuts



## Paste command (Edit menu)

Use this command to insert a copy of the Clipboard contents at the insertion point. This command is unavailable if the clipboard is empty.

#### Shortcuts



## Redo command (Edit menu)

Use this command to reverse the last undo action, if possible. The name of the command changes, depending on what the last action was. The Redo command changes to Can't Redo on the menu if you cannot reverse your last action.

#### Shortcuts



## Undo/Can't Undo command (Edit menu)

Use this command to reverse the last editing action, if possible. The name of the command changes, depending on what the last action was. The Undo command changes to Can't Undo on the menu if you cannot reverse your last action.

#### Shortcuts



## Close command (File menu)

Use this command to close all windows containing the active <u>host profile</u>. Interaction Host Recorder suggests that you save changes to your host profile before you close it. If you close a host profile without saving, you lose all changes made since the last time you saved it. Before closing an untitled host profile, Interaction Host Recorder displays the <u>Save As dialog box</u> and suggests that you name and save the host profile.

You can also close a host profile by using the Close icon on the host profile's window, as shown below:



### 1, 2, 3, 4 command (File menu)

Use the numbers and filenames listed at the bottom of the File menu to open the last four host profiles you closed. Choose the number that corresponds with the host profile you want to open.

### New command (File menu)

Use this command to create a new host profile in Interaction Host Recorder.

You can open an existing host profile with the Open command.

#### Shortcuts



Keys: CTRL+N

### Open command (File menu)

Use this command to open an existing host profile in a new window. You can open multiple host profiles at once. Use the Window menu to switch among the multiple open host profiles. See <u>Window 1, 2, ... command</u>.

You can create new host profil with the <u>New command</u>.

#### Shortcuts



### hid\_file\_publish

#### Publish command (File menu)

Use this command to publish the loaded profile to the Host Server. See <u>Publishing Host Profiles</u> for more information on using this command.

### Save As command (File menu)

Use this command to save and name the active <u>host profile</u>. Interaction Host Recorder displays the <u>Save As dialog box</u> so you can name your host profile.

To save a host profile with its existing name and directory, use the Save command.

## Save command (File menu)

Use this command to save the active <u>host profile</u> to its current name and directory. When you save a host profile for the first time, Interaction Host Recorder displays the <u>Save As dialog box</u> so you can name your host profile. If you want to change the name and directory of an existing host profile before you save it, choose the <u>Save As command</u>.

#### Shortcuts



## Index command (Help menu)

Use this command to display the opening screen of Help. From the opening screen, you can jump to step-by-step instructions for using Interaction Host Recorder and various types of reference information.

Once you open Help, you can click the Contents button whenever you want to return to the opening screen.

## Using Help command (Help menu)

Use this command for instructions about using Help.

### **Connect Command (Host Menu)**

Use this command to connect using the connection properties for the currently loaded profile.

#### Shortcuts



## **Connection Properties (Host Menu)**

Opens the Connection Properties dialog box.

### Dis connect Command (Host Menu)

Use this command to disconnect the current host session.

Shortcuts



### **Host Tool Overview**

Host tools are the tools in handlers that can tell <u>Host Server</u> to run parts of a <u>host profile</u>. Host tools use the values in your host profile to connect to the host, navigate to a screen, send or receive data, and perform other operations. The following list contains a summary of the Host tools you can use in your handlers. See the Interaction Designer online help for more information on using these tools.

### **Host Connect**

Loads a profile and connects to a host using the connection properties in that profile. The open connection is placed in a connection variable so that other Host tools can perform actions stored in the profile.

### **Host Disconnect**

Disconnects from the host.

### Host Fetch Form Data

Binds user defined fields to variables in the handler and then retrieves values from that host screen.

### **Host Find String**

Returns the row and column coordinates of a string you specify.

### **Host Get Cursor Position**

Returns the row and column coordinates of the current cursor position.

### **Host Get Screen**

Returns the contents of a screen in a list of string variable where each row on the screen is an element in the list. You can then process this list of string variable in a handler.

### **Host Get String**

Retrieves any number of characters starting at a row and column coordinate that you specify.

#### Host Move to Position

Moves the cursor to a row and column coordinate that you specify.

#### Host Move to Screen

Executes a transition from one screen to another.

#### **Host Press Key**

Sends one or more key presses to the currently loaded screen.

### Host Put Form Data

Writes data from variables in the handler into the user defined fields in a screen.

### **Host Put String**

Writes a string to a row and column coordinate that you specify.

#### **Host Verify Screen**

Runs all validation rules for the current screen. If the validation rules fail, this tool fails.

### Host Wait for Cursor

Instructs the handler to wait for the cursor to appear at a certain location. You can specify a timeout for this operation.

### Host Wait for ReadyToSend

Instructs the handler to wait for a ready to send signal from the screen. You can specify a timeout for this operation.

### Host Wait for Screen

Waits for all validation rules for a screen to evaluate true.

### Host Wait for String

Waits for a specified string to appear at specified row and column coordinates on the terminal emulation.

### Title Bar

### **Interaction Host Recorder**

The title bar is located along the top of a window. It contains the name of the application and host profile.

To move the window, drag the title bar. Note: You can also move dialog boxes by dragging their title bars.

A title bar can contain the following elements:

- Application Control-menu button
- Host profile Control-menu button
- Maximize button
- Minimize button
- Name of the application
- Name of the host profile
- Restore button

### Add User Defined Field

Opens the User Defined Field dialog box where you can create a user defined field.

Shortcuts

Toolbar: {a}

## Add Screen Command

Opens the screen properties dialog box where you can define the properties of the currently loaded screen.

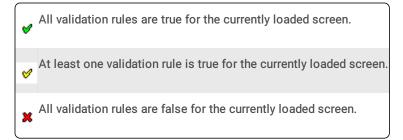
Shortcuts



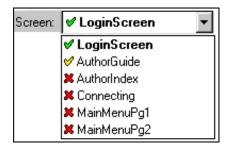
## Naming Screens

Screen names are the labels used to represent a unique screen. After you name a screen, you can create <u>validation rules</u> and <u>user</u> <u>defined fields</u>.

When you open a screen, Interaction Host Recorder tries to identify the currently loaded screen and indicates the level of recognition with one of the following icons:



The Screen drop-down list shows all of the screens currently defined in the profile. When you load a screen or make a change to a screen, Interaction Host Recorder tries to match the screen with a defined screen name. The following figure illustrates how Interaction Host Recorder attempts to track all defined screens against the currently loaded screen. In this example, LoginScreen is an exact match, while AuthorGuide is a partial match.



For screen debugging purposes, Interaction Host Recorder also displays which validation rules and user defined fields are true, partially true, or false.

### Turning Screen Tracking On and Off

Depending upon the types of validation rules defined for a screen, something as small as moving a cursor can prevent Interaction Host Recorder from finding a screen match. While sometimes useful, you may encounter problems, especially when trying to create user defined fields. You can turn off automatic screen tracking from the **Tools** menu my choosing **Preferences... Track Current Screen**.

When screen tracking is on, Interaction Host Recorder tries to display the screen definition of the currently active screen. When screen tracking is off, changes to the screen do not automatically load a new screen definition, allowing you to define validation rules and user defined fields on the unmatched or partially unmatched screen.

## **Recording Settings (Tools Menu)**

Opens the Connection Properties dialog box.

## Preferences (Tools Menu)

Opens the Connection Properties dialog box.

## **Close command (Control menus)**

Use this command to close the active window or dialog box.

Double-clicking a Control-menu box is the same as choosing the Close command.



**Note**: If you have multiple windows open for a single host profile, the Close command on the host profile Control menu closes only one window at a time. You can close all windows at once with the Close command on the File menu.

#### Shortcuts

Keys: CTRL+F4 closes a host profile window

ALT+F4 closes the host profile window or dialog box

## Maximize command (System menu)

Use this command to enlarge the active window to fill the available space.

#### Shortcut

Mouse: Click the maximize icon on the title bar; or double-click the title bar.

Keys: CTRL+F10 enlarges a host profile window.

## Minimize command (application Control menu)

Use this command to reduce the Interaction Host Recorder window to an icon.

#### Shortcut

Mouse: Click the minimize icon on the title bar.

Keys: ALT+F9

## Move command (Control menu)

Use this command to display a four-headed arrow so you can move the active window or dialog box with the arrow keys.



Note: This command is unavailable if you maximize the window.

#### Shortcut

Keys: CTRL+F7

## Next Window command (host profile Control menu)

Use this command to switch to the next open host profile window. Interaction Host Recorder determines which window is next according to the order in which you opened the windows.

#### Shortcut

Keys: CTRL+F6

## Previous Window command (host profile Control menu)

Use this command to switch to the previous open host profile window. Interaction Host Recorder determines which window is previous according to the order in which you opened the windows.

#### Shortcut

Keys: SHIFT+CTRL+F6

## Restore command (Control menu)

Use this command to return the active window to its size and position before you chose the Maximize or Minimize command.

## Size command (System menu)

Use this command to display a four-headed arrow so you can size the active window with the arrow keys.



After the pointer changes to the four-headed arrow:

- 1. Press one of the DIRECTION keys (left, right, up, or down arrow key) to move the pointer to the border you want to move.
- 2. Press a DIRECTION key to move the border.
- 3. Press ENTER when the window is the size you want.

Note: This command is unavailable if you maximize the window.

#### Shortcut

Mouse: Drag the size bars at the corners or edges of the window.

## Switch to command (application Control menu)

Use this command to display a list of all open applications. Use this "Task List" to switch to or close an application on the list.

#### Shortcut

Keys: CTRL+ESC

### **Dialog Box Options**

When you choose the Switch To command, you will be presented with a dialog box with the following options:

### Task List

Select the application you want to switch to or close.

### Switch To

Makes the selected application active.

### End Task

Closes the selected application.

### Cancel

Closes the Task List box.

### Cascade

Arranges open applications so they overlap and you can see each title bar. This option does not affect applications reduced to icons.

### Tile

Arranges open applications into windows that do not overlap. This option does not affect applications reduced to icons.

### Arrange Icons

Arranges the icons of all minimized applications across the bottom of the screen.

## Manage Profiles (Tools Menu)

Opens the Connection Properties dialog box.

# Play Single Step Button

Plays back a single transition command in the currently selected transition. The status of each <u>transition command</u> is indicated with an icon. See <u>debugging transitions</u> for more information.

**Note:** Remember that the transition commands are for navigating from screen A to screen B. You must have screen A loaded before you replay the transition commands or they may fail.

See Creating Transitions for more information.



Plays back all <u>transition commands</u> in the currently selected transition. Each status of each transition command is indicated with an icon. See <u>debugging transitions</u> for more information.

**Note:** Remember that the transition commands are for navigating from screen A to screen B. You must have screen A active before you replay the transition commands or they may fail.

See Creating Transitions for more information.

# Record Button

Starts recording <u>transition commands</u>. All actions you perform in the host screen are recorded as transition commands in the Transition Commands window.

See Creating Transitions for more information.

# Stop Button

Stops the recording session. After pressing this button your actions are no longer recorded as <u>transition commands</u>. You must stop the automatic transition recording before you can begin <u>debugging transitions</u>.

See <u>Creating Transitions</u> for more information.

### Trace History (Tools Menu)

Opens the Connection Properties dialog box.

### Status Bar command (View menu)

Use this command to display and hide the Status Bar, which describes the action to be executed by the selected menu item or depressed toolbar button, and keyboard latch state. A check mark appears next to the menu item when the Status Bar is displayed.

See <u>Status Bar</u> for help on using the status bar.

### Toolbar command (View menu)

Use this command to display and hide the Toolbar, which includes buttons for some of the most common commands in Interaction Host Recorder, such as File Open. A check mark appears next to the menu item when the Toolbar is displayed.

See <u>Toolbar</u> for help on using the toolbar.

## 1, 2, ... command (Window menu)

Interaction Host Recorder displays a list of currently open host profile windows at the bottom of the Window menu. A check mark appears in front of the host profile name of the active window. Choose a host profile from this list to make its window active.

## Window Arrange Icons Command

Use this command to arrange the icons for minimized windows at the bottom of the main window. If there is an open host profile window at the bottom of the main window, then some or all of the icons may not be visible because they will be underneath this host profile window.

## Cascade command (Window menu)

Use this command to arrange multiple opened windows in an overlapped fashion.

## New command (Window menu)

Use this command to open a new window with the same contents as the active window. You can open multiple host profile windows to display different parts or views of a host profile at the same time. If you change the contents in one window, all other windows containing the same host profile reflect those changes. When you open a new window, it becomes the active window and is displayed on top of all other open windows.

## Split Command (Window menu)

Use this command to split the active window into panes. You may then use the mouse or the keyboard arrows to move the splitter bars. When you are finished, press the mouse button or enter to leave the splitter bars in their new location. Pressing escape keeps the splitter bars in their original location. << In a single host profile interface application, this command will appear on the View menu. >>

## Tile Horizontal command (Window menu)

Use this command to vertically arrange multiple opened windows in a non-overlapped fashion.

## Tile Vertical command (Window menu)

Use this command to arrange multiple opened windows side by side.

## Tile command (Window menu)

Use this command to arrange multiple opened windows in a non-overlapped fashion.

### **Connection Attributes for Mainframe MS SNA Server**

The following fields are available on the Attributes page if Mainframe MS SNA Server is the Host Type/Interface pair chosen on the <u>Connection Properties General Page</u>.



### LU

Returns the name of the logical unit (LU) or LU Pool on the server. The LU determines which host the control connects to. An LU is a type of Network Addressable Unit that enables end users to communicate with each other and gain access to SNA network resources.

### **Dockable Windows**

Three dockable windows can be displayed in the Interaction Host Recorder. You can configure whether the window is docked by right-clicking inside the window and choosing **Allow Docking** from the menu that appears. In the View menu a check mark appears beside each window that is currently displayed.

• Screen Definition window

Displays screen names, validation rules, and user defined fields.

Host Screen Fields

Displays the protected and unprotected screen fields contained in the currently loaded screen.

• Transition Commands

Allows you to view and configure transitions and transition commands.

### Screen Definition window

Host screens are the screens displayed in a terminal emulation. After connecting to a host for the first time or opening a screen for the first time, you must name each screen and determine what characteristics define that screen. These defining characteristics are called <u>validation rules</u>, and they are used to determine which screen is currently loaded. Once you have named a screen and configured your validation rules, you can create <u>user defined fields</u> that allow <u>handlers</u> to read and write data in that screen.

This topic contains links to more detailed explanations:

- Naming and identifying screens
   Named <u>screens</u> are screens that Interaction Host Recorder can identify with <u>validation rules</u>. Before you can create validation rules or define fields on a screen, you must name that screen. The <u>host tools</u> in handlers refer to screen names when sending instructions to the <u>Host Server</u>. See <u>Naming Screens</u> for more information.
- Viewing or creating validation rules Validation rules contain information for identifying the currently loaded screen. When a screen appears, Interaction Host Recorder checks the validation rules to determine which screen is loaded. See <u>Validation Rules</u> for information on the different types of validation rules.
- Creating user defined fields that are recognized by the host tools in handlers When you create a <u>user defined field</u> in the Screen Definition window, handlers can read information from the field or write information to the field. See <u>Screen Fields</u> for more information on the different types of screen fields.

### Interaction Host Recorder Help Index

Commands <u>File menu</u> <u>Edit menu</u> <u>View menu</u> <u>Window menu</u> Help menu

## Edit menu commands

The Edit menu offers the following commands:

Undo	Reverse previous editing operation.	
Cut	Deletes data from the host profile and moves it to the clipboar	
Сору	Copies data from the host profile to the clipboard.	
Paste	Pastes data from the clipboard into the host profile.	

## File menu commands

File menu commands

The File menu offers the following commands:

New	Creates a new <u>host profile</u> .	
<u>Open</u>	Opens an existing host profile.	
<u>Close</u>	Closes an opened <u>host profile</u> .	
<u>Save</u>	Saves an opened <u>host profile</u> using the same file name	
Save As	Saves an opened <u>host profile</u> to a specified file name.	
<u>Exit</u>	Exits Interaction Host Recorder.	

## Help menu commands

The Help menu offers the following commands, which provide you assistance with this application:

Help Topics	Offers you an index to topics on which you can get help.
About	Displays the version number of this application.

## View menu commands

The View menu offers the following commands:

Toolbar	Shows or hides the toolbar.
Status Bar	Shows or hides the status bar.

## Window menu commands

The Window menu offers the following commands, which enable you to arrange multiple views of multiple host profiles in the application window:

New Window	Creates a new window that views the same host profile.	
Cascade	Arranges windows in an overlapped fashion.	
Tile	Arranges windows in non-overlapped tiles.	
Arrange Icons	Arranges icons of closed windows.	
<u>Split</u>	Split the active window into panes.	
Window 1, 2,	Goes to specified window.	

## Scroll bars

Displayed at the right and bottom edges of the host profile window. The scroll boxes inside the scroll bars indicate your vertical and horizontal location in the host profile. You can use the mouse to scroll to other parts of the host profile.

# Change log

Date	Changes
28-February-2019	Created this change log.