

**PureConnect®** 

### 2023 R3

Generated:

09-November-2023

Content last updated:

30-April-2020

See Change Log for summary of changes.

# **GENESYS**

# Interaction Recorder Extreme Query

# Installation and Configuration Guide

### Abstract

This guide documents installing and configuring the Interaction Recorder Extreme Query server and Extreme Query client.

For the latest version of this document, see the PureConnect Documentation Library at: http://help.genesys.com/pureconnect.

For copyright and trademark information, see https://help.genesys.com/pureconnect/desktop/copyright\_and\_trademark\_information.htm.

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# Introduction

Interaction Recorder Extreme Query is an ultra-fast solution for running searches and retrieving stored call recordings for playback. The two components for Extreme Query are the Interaction Recorder Extreme Query Server and the Interaction Recorder Extreme Query Client. The Extreme Query Server is software that is installed on a standard Microsoft Windows 64-bit server. Interaction Recorder Extreme Query Client is a component of the Interaction Recorder add-on module for IC Business Manager. Using Extreme Query, you can search and playback recorded calls, view and sort Search Results, view Graph Data of search results, and Export search results to a file.

This document includes:

- An Overview of Interaction Recorder Extreme Query
- A Description of the Extreme Query components
- Extreme Query Server Installation and Configuration information

# About this information

The installation and configuration information in this guide is for CIC System administrators, Genesys Business partners, and anyone who is interested in learning how to install and configure an Extreme Query Server.

# **Additional information**

Because Interaction Recorder Extreme Query is integrated with Customer Interaction Center, there are additional technical references and guides that might be of interest to you. Documents are available in the PureConnect Documentation Library on your CIC server.

The latest version of these documents can also be accessed from the PureConnect Documentation Library on the Genesys Web site at: <u>http://help.genesys.com/cic</u>.

The following technical references, Help systems, and links can provide additional information for Extreme Query.

- <u>PureConnect Installation and Configuration Guide</u>
- PureConnect Licensing Technical Reference
- Interaction Recorder Client for IC Business Manager Help
- Interaction Recorder Extreme Query Help
- IC Business Manager Help (Available only with IC Business Manager installation)
- Interaction Administrator Help
- Interaction Recorder and Interaction Quality Manager Technical Reference

# **Overview**

Interaction Recorder is capable of handling huge call volumes of up to 500,000 per day. In high volume environments, the database that is used to store information about recordings can grow to contain millions or even tens of millions of entries. In these environments, running queries and reports against the database can take a long time. To shorten the time to run queries and reports, PureConnect created an ultra-fast solution, *Interaction Recorder Extreme Query*.

The Extreme Query Server is software, installed on a standard Microsoft Windows 64-bit server containing a large amount of RAM, which caches a subset of the recording data from the Interaction Recorder database. The Extreme Query components are the Interaction Recorder Extreme Query Engine and the Interaction Recorder Extreme Query Server Subsystem. The Extreme Query Engine checks the Interaction Recorder databases for new recordings every ten minutes, stores any new recordings in a large memory cache, and performs queries against the cached recording data. The Extreme Query Server Subsystem is a 32-bit CIC remote subsystem that is an intermediary between the CIC System and the Extreme Query Engine. Extreme Query Client requests are forwarded to the Extreme Query Server Subsystem, which in turn forwards the request to the Extreme Query Engine.

Interaction Recorder Extreme Query client is a component of the Interaction Recorder add-on module for IC Business Manager. The Extreme Query client conducts searches against the Extreme Query Server. These searches, even across millions of records, take only a few seconds. Another benefit is less load on the Interaction Recorder database server, which is important as information about new recordings is continuously being inserted into that database.

Using Extreme Query, you can search and playback recorded calls, view and sort Search Results, view Graph Data of search results, and Export search results to a file. Extreme Query is a great solution for an organization recording large volumes of calls.

### Interaction Recorder Extreme Query components

The following is a list and description of the Extreme Query components.

- CIC server components of the Extreme Query system
- Interaction Recorder Extreme Query Server components
- Interaction Recorder Extreme Query client

#### **CIC server components**

The CIC server Install contains the CIC server components of the Interaction Recorder Extreme Query system, which are automatically installed during the CIC server Installation. The CIC server components for Extreme Query are:

- A new I3DBTran provider
- Updated I3DBTran COM DLLs
- An added stored procedure in the CIC database

#### Interaction Recorder Extreme Query Server

The Interaction Recorder Extreme Query Server install contains the Extreme Query Server components. The Extreme Query install is available to install from the PureConnect Customer Interaction Center (CIC) .iso file. The install is located under \Installs\Off-ServerComponents.

#### **Extreme Query Server components**

There are two components in the Extreme Query Server.

#### **Extreme Query Engine**

The Extreme Query Engine is a 64-bit program that caches a subset of the recording data stored in the Interaction Recorder database in memory. The Extreme Query Engine pulls this information directly from the Interaction Recorder database and checks for new recordings every ten minutes. The Extreme Query Engine also performs the queries against the cached recording data.

#### Extreme Query Server Subsystem

The Extreme Query Server Subsystem is a 32-bit CIC remote subsystem that is an intermediary between the CIC System and the Query Engine. Extreme Query requests are forwarded to the subsystem, which in turn forwards the request to the Extreme Query Engine.

#### Interaction Recorder Extreme Query client

The Extreme Query client is a component of the Interaction Recorder Client add-on module for IC Business Manager. Extreme Query Client is installed on client workstations using the IC Business Manager Applications workstation install from the PureConnect Customer Interaction Center (CIC) .iso file, located under Workstation. The install creates an IC Business Manager shortcut in the PureConnect folder of the Start menu and also creates a shortcut on the Windows desktop.

# Installation and Configuration

This section includes information you'll need for planning your installation and information on installing and configuring your installation.

### Migrating from a previous release

A migration package containing tools and documentation is available for CIC 2.4/3.0 systems to migrate to CIC 2015 R1 or later. For more information, see <u>CIC Migration Guide</u> in the PureConnect Documentation Library.

### **Installation Requirements**

The following are the Interaction Recorder Extreme Query Server system requirements.

- The Extreme Query Server must be installed on a 64-bit Windows Server-class operating system.
- Windows Server 2012 Standard Edition (64-bit) is the minimum acceptable operating system.
- If Extreme Query will be used at its rated maximum of 90,000,000 recordings cached, it is highly recommended that the 64-bit Windows Server 2012 Enterprise Edition.
- If Extreme Query will be used at its rated maximum of 90,000,000 recordings cached with Windows Server 2016, it is highly recommended that the 64-bit Windows Server 2016 Enterprise Edition, or Windows Server 2016 Datacenter Edition be used.

The Extreme Query Server has been tested and validated to work with Windows Server 2016 64-bit.

- The Extreme Query Server has been tested and validated to work with Windows Server 2019 64-bit.
- The Extreme Query Server must have at least 32 GB of physical RAM installed. It is recommended that at least 48-64 GB of physical RAM be installed.
- Because the Extreme Query Server must be installed on a 64-bit version of a Windows operating system, the Extreme Query Server components cannot be installed on the CIC server.

### **Planning for Installation**

The Interaction Recorder Extreme Query Server install contains the Extreme Query Server components. The Extreme Query install is available to install from the PureConnect Customer Interaction Center (CIC) .iso file. The install is located under \Installs\Off-ServerComponents.

The Extreme Query client is a component of the Interaction Recorder Client add-on module for IC Business Manager. Extreme Query Client is installed on client workstations using the IC Business Manager Applications workstation install from the PureConnect Customer Interaction Center (CIC). iso file, located under Workstation.

Licenses are required for the Extreme Query Server and the Interaction Recorder Extreme Query client. The licenses are:

- I3\_FEATURE\_RECORDER\_EXTREMEQUERY\_SERVER
- I3\_ACCESS\_RECORDER\_EXTREMEQUERY\_CLIENT

#### Planning for Extreme Query Server

Careful consideration is required in deciding how much physical memory to use for the system. At the rated maximum, the Extreme Query Engine consumes approximately 28 GB of memory. Future requirements and enhancements to the Extreme Query Engine could increase that memory consumption. If the memory consumption rises above 32 GB for the rated maximum of 90,000,000 recordings, it is necessary to configure the Extreme Query Server to cache less than the maximum rated number of recordings.

The recommended versions of Windows Server support processes with up to 2 TB of memory and would not require a change to the cached recordings configuration assuming a sufficient amount of physical memory is installed in the system.

#### Pre-requisites for installation

Before the Extreme Query Server install is run, the following steps must be performed.

- 1. Configure the CIC server database using Setup Assistant.
- 2. Run the **CIC server Installation** on the CIC server first, to ensure the Extreme Query CIC server components are installed on the CIC server. See *PureConnect Installation and Configuration Guide* for information on the CIC server installation.

#### Note:

By default, the PureConnect QoS driver will be silently installed and the certificate will be added to the Trusted Publishers list. If your site has reasons to modify this default behavior, see Knowledge Base (KB) article at:

#### https://genesyspartner.force.com/customercare/pkb\_Home?id=kA50B000008R5H

Follow the instructions provided to modify the QoS properties and run the install using Group Policy or other methods.

The two Extreme Query Server components, Extreme Query Engine and Extreme Query Server Subsystem, will be configured to run as Windows services. The installation process will configure these services to run as the User that runs the Extreme Query Server install. Decide who the User will be for the Extreme Query Server install and the Extreme Query Server services. There are two important points to consider about the User that runs the Extreme Query Server install:

- The User *must* have administrative rights on the computer the Extreme Query Server install is run on. The User must either be a
  member of the computer's Administrators local group, or a member of a group that belongs to the Administrators local
  group.
- It is highly recommended that the User that runs the Extreme Query Server install be configured on the CIC server as a valid IC user. While this is *not* a requirement, it makes installation slightly easier. If the User is *not* configured as a valid IC user, then an extra manual step is required after the Extreme Query Server install is complete.

#### Licenses

Interaction Recorder Extreme Query server feature is licensed separately from the CIC server. An access license is required for Interaction Recorder Extreme Query for IC Business Manager, in addition to an Interaction Recorder access license.

Be sure to purchase your Interaction Recorder Extreme Query licenses ahead of the time you are planning to install Extreme Query. The following licenses are required:

License	Description		
I3_FEATURE_RECORDER_EXTREMEQUERY_SERVER	The Interaction Recorder Extreme Query Server license		
I3_ACCESS_RECORDER_EXTREMEQUERY_CLIENT	Interaction Recorder Extreme Query for IC Business Manager license		

You can view the licenses on your system in Interaction Administrator by clicking the File menu, and then click License Management. Confirm that you have the necessary Interaction Recorder Extreme Query licenses on the Licenses page and the Features page.

### **Installing Extreme Query Server**

Review and fulfill the pre-requisites for installation, including the appropriate licensing, as described in <u>Planning for Installation</u>, earlier in this document.

#### **Extreme Query Server install**

The Interaction Recorder Extreme Query Server install contains the Extreme Query Server components. The Extreme Query install is available to install from the PureConnect Customer Interaction Center (CIC) .iso file. The install is located under \Installs\Off-ServerComponents.

First, using the User with Administrative rights, run the Extreme Query Server install, following these steps.

#### 1. If you have not done so already:

- a. Download the CIC 2015 R1 or later .iso file from the Product Downloads page at <a href="https://help.genesys.com/pureconnect/secure/Downloads.aspx">https://help.genesys.com/pureconnect/secure/Downloads.aspx</a> .
- b. Copy the .iso file to a file server (non-IC server) with a high bandwidth connection to the server(s) on which you will be running the CIC 2015 R1 or later installs.

- c. Mount the .iso file and share the contents to make them accessible to the server(s) on which you will be running the CIC 2016 R1 or later installs.
- 2. Navigate to the  $\low line \low line \low$
- 3. Copy the IRExtremeQueryServer\_2018\_R1.msi file to the 64-bit Windows Server server operating system machine on which you plan to run this install and double-click to launch it.

The Interaction Recorder Extreme Query Server Setup Wizard starts.

👼 Interaction Recorder Extreme Query Server for CIC 201 💻 🗖 🗙					
o0°	Welcome to the Interaction Recorder Extreme Query Server Setup Wizard for CIC 2018 R1 The Setup Wizard will install Interaction Recorder Extreme Query Server for CIC 2018 R1 on your computer. Click Next to continue or Cancel to exit the Setup Wizard.				
<mark>ଟ</mark> ୍ଚ GENESYS <sup>-</sup>	This product generates certificates signed using SHA-1. Check this box to generate certificates signed using SHA-256.				
	Back Next Cancel				

Click Next to continue. The Custom Setup page is displayed.

4. It is *strongly* recommended that you retain the default installation Location of C:\Program Files\Interactive Intelligence.

😥 Interaction Recorder Extreme Query Server for	CIC 201 🗕 😐 🗙
Custom Setup Select the way you want features to be installed.	ő
Click the icons in the tree below to change the way features will b	e installed.
Interaction Recorder Extreme Query Server	Interaction Recorder Extreme Query Server
	This feature requires 189MB on your hard drive.
Location: C:\[3\[C\	
Reget Disk Usage Back	Next Cancel

Click Next to continue. The Domain User Validation page is displayed.

5. The **Domain User Validation** page requires you to enter the password for the user for which the install is running. The **User** name and the **Domain** name are automatically set to reflect the user that is running the install.

😥 Interaction Recorder Extre	eme Query Server for CIC 201	= 🗆 X			
Domain User Validation Enter the user name, password a	and domain name.	00			
Please enter the credentials for a user account with administrative privileges on this system. This account will register components and services to run in the context of account specified.					
User:	Nulla user				
Password:					
Domain:	DEV2000				
	Back Next	Cancel			

Enter the Password, and click Next. The IC Server Name page is displayed.

6. The CIC server that the Extreme Query Server Subsystem will be connecting to must be entered in the IC Server Name box.

澍 Interaction Recorder Extreme Query Server for CIC 201	- 🗆 X
IC Server Name Please enter the name of the IC Server to which a connection is desired.	00
IC Server Name: MyCICserver Back Next	Cancel

Type the IC Server Name, and click Next.

7. The Ready to install Interaction Recorder Extreme Query Server page is displayed.

👼 Interaction Recorder Extreme Query Server for CIC 201	_ 🗆 X
Ready to install Interaction Recorder Extreme Query Server for CIC 2018 R1	00°
Click Install to begin the installation. Click Back to review or change any of installation settings. Click Cancel to exit the wizard.	your
Back	Cancel

To begin the installation, click **Install**.

😥 Interaction Recorder Extreme Query Server for CIC 201 💻 🗖 🗙
Installing Interaction Recorder Extreme Query Server for CIC 2018 R1
Please wait while the Setup Wizard installs Interaction Recorder Extreme Query Server for CIC 2018 R1. Status:
Back Next Cancel

Note:
If the User that runs the Extreme Query Server install is not configured as a valid IC User on the CIC server entered on the IC Server Name page, then the following certificate generation message is displayed.
🛃 Interaction Recorder Extreme Query Server f
An error occurred obtaining a remote subsystem certificate from the IC Server. The machine user needs to be associated with the IC User, or the IC Server is down. Workaround: Locate and run the GenSSLCertsU.exe utility from the command line with -r MyCICserver -f OK
This is not a fatal error; it simply means that after the installation is completed the user running the install will have to manually run the secure certificate generation utility in order for the Extreme Query Server Subsystem to connect to the

8. When the installation is complete, the Completed the Interaction Recorder Extreme Query Server Setup Wizard page is displayed.

😼 Interaction Recorder Extreme Query Server for CIC 201 🗕 😐 🗙					
°00°	Completed the Interaction Recorder Extreme Query Server Setup Wizard for CIC 2018 R1 Click the Finish button to exit the Setup Wizard. IMPORTANT NOTE For remote subsystem installations, please make sure to trust remote certificates within Interaction Administrator's				
<mark>ଟ</mark> ି GENESYS <sup>™</sup>	Certificate Management container on the Interaction Center Server.           Back         Finish         Cancel				

CIC server. To run this utility, see <u>SSL Certificate generation error</u>.

To exit the Setup Wizard, click Finish.

When the Extreme Query Server install is complete, all executable files will have been installed and the following two services will have been created:

- Interaction Recorder Extreme Query Engine, for the Extreme Query Engine component
- Interaction Recorder Extreme Query Server, for the Extreme Query Server Subsystem component

These two services are configured for automatic start, but they require manual configuration steps by the installing user before they can be started and run properly, which is detailed in the next section.

### Configuring the Extreme Query Server

Be sure you have completed the Extreme Query Server installation in the previous section. Next, you will be manually configuring the Extreme Query Server so the services can be started and run properly.

#### **Extreme Query Server configuration**

It is very important that the User who ran the Extreme Query Server install be the *same* User that performs the following configuration steps.

#### Manually configuring the Extreme Query Server

Follow these steps to configure the services for the Extreme Query Server to start and run properly.

1. Open a command window on the Extreme Query Server computer. If the Interaction Recorder Extreme Query Server system is running Windows Server 2012, or later, then the command window must be run as administrator. Locate a Command Prompt shortcut, right-click on the Command Prompt shortcut, and on the shortcut menu, select **Run as administrator**. Or, open a Command Prompt window from the **Start** menu and point to **All Programs**, then point to **Accessories**, and on the submenu right-click on **Command Prompt**, and select **Run as administrator**.

Note:

This must be done by the same User who ran the Extreme Query Server install.

- 2. Change the directory to the 32-bit installation directory. If the default installation directory was chosen during installation, the command will be:
- cd "C:\Program Files (x86)\Interactive Intelligence\IRExtremeQueryServer"
- 3. Press Enter. Leave this command window open.

#### SSL Certificate generation error

If the certificate generation error message appeared during the Extreme Query Server installation, the SSL certificates must be generated now in order for the Extreme Query Server Subsystem to connect to the CIC server. To generate these certificates, run the following command in the Extreme Query Server command window that was previously opened.

Enter:

GenSSLCertsU.exe -r ICServer ICUser ICPassword

where *ICServer* is the name of the CIC server that the remote subsystem will be connecting to, *ICUser* is a valid IC user name on the CIC server, and *ICPassword* is that user's password.

#### Establishing the connection to the CIC server

Next, establish the connection from the Extreme Query Server to the CIC server. This process *must* be performed on the CIC server. Follow these steps.

- 1. On the CIC server, open Interaction Administrator.
- 2. Select the System Configuration node.
- 3. In the right pane, double-click **Configuration**. The **System Configuration** dialog is displayed.
- 4. Click the Certificate Management tab.

System Configuration							L	?	x
Site Information A	Site Information ACD Options Interaction Client Update Service Custom Attributes						Attributes	His	tory
Languages		Maiboxes		Host	Server		Trace Lo	e Logs	
Connection Security	Certificate M	lanagement	Promp	t Server	Text To	Speech	Display Nar	ame Format	
Were you can configure which certificates are used on the server.         Subsystem Certificates Configuration         Subsystems certificates are used to allow or deny subsystems from connecting to         Modify									
Email Certificates C	onfiguration							-	
Email certificates ar connections to mail		urely send and	receive	emails and	make seo	ure	Modify		
SIP/TLS Line Certifi	cates Configur	ration							
SIP/TLS line certific the server.	ates are used	to authenticat	e SIP/TL	S connection	ons to and	from	Modify		
					OK	0	ancel	Арр	ily

5. Under Subsystem Certificates Configuration, click Modify.

The Subsystem Certificates dialog is displayed.

On the **Subsystem Certificates** dialog, there should be a new certificate with the Extreme Query Server name followed by – **IC Certificates API Library**.

		Subsystem Certificates		? X
		tificates are trusted and untrusted by th vill not be allowed to connect to the serve		
State	Date	Application	Description	Trust
New	2017-07-30		2778285048	
S. New	2017-07-30	IC Certificates API Library	DE	Untrust Delete
				Refresh
٢		ш	>	Glose

- 6. Click **Trust**, and then click **Close**.
- The Subsystem Certificates dialog closes and the System Configuration dialog is displayed.
- On the System Configuration dialog, click OK.
   The SSL certificate for Extreme Query Server Subsystem is now *trusted*. The Extreme Query Server Subsystem is now able to connect to the CIC server.

Keep Interaction Administrator open for the next step, where you will obtain the ODBC connection string in order for the Extreme Query Engine to connect to the Interaction Recorder database.

#### Obtaining the ODBC connection string

The Extreme Query Engine pulls information from the Interaction Recorder database. In order to configure the Extreme Query Server to connect to the Interaction Recorder database, you must obtain the ODBC connection string. This step is performed on the CIC server.

1. On the CIC server, in Interaction Administrator, under the **System Configuration** node, select the **IC Data Sources** sub-node, and in the right pane double-click **IC Tracker**.

The IC Data Source Configuration - IC Tracker dialog is displayed.

IC Data Source Configuration - IC Tracker						
ODBC Data Source Configuration Repo		Report Connec	tion Configuration	on Custom Attributes	History	
Subtype:	pe: Microsoft SQL Server 🗸		Read C	only 🗌 File DSN		
Connection Information						
ODBC DSN:	IC_TRACKER		Qualifier:	dbo		
User ID:	IC_Admin		Password:	••		
Manually enter connection string						
Connection String:						
Additional Information: Driver = (SQL Selver);Database = 13_IC_DELIGHT;Server = di-sql01.ininiab.com						
Confirm auto-save OK Cancel Apply						

- 2. On the ODBC Data Source Configuration page, select the entire contents of the Additional Information box. Using Ctrl+C, copy the selection to the clipboard.
- 3. Open Notepad and paste the contents of the clipboard into Notepad.
- 4. Save the Notepad document to a file.
- 5. In order to complete the configuration process, transfer the file to any directory on the Extreme Query Server.
- 6. On the IC Data Source Configuration dialog, click Cancel and close Interaction Administrator.

The remaining configuration steps are performed on the Extreme Query Server.

#### Completing the Extreme Query Server configuration

Complete the following steps on the Extreme Query Server. These must be done by the same User who ran the Extreme Query Server install.

The steps you will be completing are:

- Locate the 32-bit installation directory
- Run the configuration utility
- Start the Extreme Query Server Services

Here's how to perform these steps.

#### Locating the 32-bit installation directory

If the command window is not open from a previous step, open a command window and change the directory to the 32-bit installation directory, as before:

cd "C:\Program Files (x86)\Interactive Intelligence\IRExtremeQueryServer"

#### Running the Extreme Query Server configuration utility

Run the Extreme Query Server configuration utility to create the configuration file which is used by the Extreme Query Server Subsystem and the Extreme Query Engine.

To create the configuration file, fig\_config.xml, from the command line, start the utility by running the following command:

#### FastIRQuerySvrCfgU.exe all

Next, the utility will prompt you for individual configuration items. The following are the configuration item prompts and tips for your responses.

• Please enter IC server name[default]:

Type the CIC server name and press Enter.

- Please enter ODBC connection string[default]: Paste, or type, the ODBC connection string that you copied from Interaction Administrator, saved in a Notepad document, and copied to the Extreme Query Server. Press Enter.
- Please enter database user name[*default*]: Type the database administrator user name that was used in Setup Assistant when creating the CIC database, typically, this is IC Admin, and press Enter.
- Please enter database password[default]:

Type the database administrator user's password, and press Enter. The password is not echoed to the screen.

- Please confirm database password[*default*]: Re-enter the database administrator user's password.
- Please enter custom attribute 1 name[default]:

The Extreme Query Engine can index up to 5 custom attributes that are associated with recordings in the CIC database. If the recordings have no custom attributes, or you do not want to track custom attributes, just type an underscore \_ and press Enter. If you do want to track a custom attribute, type the custom attribute name, and press Enter.

• Please enter custom attribute 2 name[default]:

Type the Custom Attribute name, and press Enter. Or, if you do not want to add an additional custom attribute, type an underscore \_ and press Enter.

• Please enter custom attribute 3 name[default]:

Type the Custom Attribute name, and press Enter. Or, if you do not want to add an additional custom attribute, type an underscore \_ and press Enter.

Please enter custom attribute 4 name[default]:

Type the Custom Attribute name, and press Enter. Or, if you do not want to add an additional custom attribute, type an underscore \_ and press Enter.

- Please enter custom attribute 5 name[default]: Type the Custom Attribute name, and press Enter. Or, if you do not want to add an additional custom attribute, type an underscore and press Enter.
- Please enter query engine port[15432]: This is the TCP/IP port that the Extreme Query Engine uses to receive requests. The default is 15432. If there no port conflict, just press Enter.
- Please enter query engine maximum recordings[90000000]:

This is the maximum number of recordings that can be stored in the Extreme Query Engine cache before old recordings are deleted to make room for new recordings. If you do not want to reduce the memory footprint of the Extreme Query Engine, press Enter to accept the default of 90 million.

• Please enter query engine maximum segments[180000000]:

This is the maximum number of recording segments that can be stored in the Extreme Query Engine cache before old recordings are deleted to make room for new recordings. A recording can have multiple segments, and usually each segment has at least one different participant. For external calls, typically the agent changes. Generally, recordings will have no more than two segments per call. The maximum number of segments is actually what sets the amount of memory used by the Extreme Query Engine, as the cached data is stored in an array where each element describes a segment. Change this value to make the Extreme Query Engine consume less, or more, memory. This number cannot be smaller than the maximum number of recordings. Generally, you can press Enter to accept the default of 180 million.

#### • Please enter query engine initial agent count[100000]:

The Extreme Query Engine stores agent names, Recorder Categories, external party organization names, and custom attribute values in separate memory storage areas. This and the next three parameters govern how those memory storage areas are configured. The initial agent count makes sure that there is enough memory allocated to store at least this number of agent names. Please press Enter to accept the default of 100,000.

Please enter query engine incremental agent growth count[10000]:

This parameter governs how many agents to add to the storage area if the storage area runs out of room. Please press Enter to accept the default of 10,000.

• Please enter query engine maximum agent count[500000]: This parameter caps the maximum number of agents that can be stored in the storage area. If the Extreme Query Engine needs to exceed this count, it will scan through the entire set of cached recordings and make note of the agent names that are actually used. Any agent names not used are removed from the storage area to create space. This number should always be set to at least the maximum number of different agents that the customer anticipates that they will have in the Recorder database over the time span that is cached in the Extreme Query Engine. For all but the biggest customers, the default value of 500,000 should be more than sufficient.

- Please enter query engine number of characters per agent[32]: This parameter sets the average length of an agent name. The actual memory storage used initially can be calculated by multiplying this number by the initial agent count (see previous configuration item) multiplied by 2 (for each character being a UTF-16 character). The default of 32 should be sufficient for agent names. To accept the default, press Enter.
- Please enter query engine initial queue count[50000]: This is the same as the Extreme Query Engine initial agent count, except it applies to the workgroup queue name. Please press Enter to accept the default of 50,000.
- Please enter query engine incremental queue growth count[10000]: This is the same as the Extreme Query Engine incremental agent growth count, except it applies to the workgroup queue name. Please press Enter to accept the default of 10,000.
- Please enter query engine maximum queue count[100000]: This is the same as the Extreme Query Engine maximum agent count, except it applies to the workgroup queue name. Please press Enter to accept the default of 100,000.
- Please enter query engine number of characters per queue[24]: This is the same as the Extreme Query Engine number of characters per agent, except it applies to the workgroup queue name. Please press Enter to accept the default of 24.
- Please enter query engine initial organization count[1000000]: This is the same as the Extreme Query Engine initial agent count, except it applies to the external user organization name. Please press Enter to accept the default of 1,000,000.
- Please enter query engine incremental organization growth count[20000]: This is the same as the Extreme Query Engine incremental agent growth count, except it applies to the external user organization name. Please press Enter to accept the default of 20,000.
- Please enter query engine maximum organization count[90000000]: This is the same as the Extreme Query Engine maximum agent count, except it applies to the external user organization name. Please press Enter to accept the default of 90,000,000.
- Please enter query engine number of characters per organization[50]: This is the same as the Extreme Query Engine number of characters per agent, except it applies to the external user organization name. Please press Enter to accept the default of 50.
- Please enter query engine initial category count[10000]: This is the same as the Extreme Query Engine initial agent count, except it applies to the Interaction Recorder Category name. Please press Enter to accept the default of 10,000.
- Please enter query engine incremental category growth count[10000]: This is the same as the Extreme Query Engine incremental agent growth count, except it applies to the Interaction Recorder Category name. Please press Enter to accept the default of 10,000.
- Please enter query engine maximum category count[100000]: This is the same as the Extreme Query Engine maximum agent count, except it applies to the Interaction Recorder Category name. Please press Enter to accept the default of 100,000.
- Please enter query engine number of characters per category[24]: This is the same as the Extreme Query Engine number of characters per agent, except it applies to the Interaction Recorder Category name. Please press Enter to accept the default of 24.
- Please enter query engine initial custom attribute count[100000]: This is the same as the Extreme Query Engine initial agent count, except it applies to the custom attribute values. Please press Enter to accept the default of 100,000.
- Please enter query engine incremental custom attribute growth count[50000]: This is the same as the Extreme Query Engine incremental agent growth count, except it applies to the custom attribute values. Please press Enter to accept the default of 50,000.
- Please enter query engine maximum custom attribute count[90000000]: This is the same as the Extreme Query Engine maximum agent count, except it applies to the custom attribute values. Please press Enter to accept the default of 90,000,000.
- Please enter query engine number of characters per custom attribute[32]: This is the same as the Extreme Query Engine number of characters per agent, except it applies to the custom attribute values. Please press Enter to accept the default of 32.
- Please enter database load timeout (seconds)[86400]: This is the number of seconds allowed for the Extreme Query Engine to try and reload all the custom attribute information from the database before the request times out. This value must be 86400. Depending on when the install was built, this value might

not be set up properly. Be sure that this is set to 86400.

• Please enter file load timeout (seconds)[28800]:

This is the number of seconds allowed to load data from a file in test mode before the request times out. Accept the default of 28800 (8 hours).

• Please enter custom attribute update timeout (seconds)[86400]:

This is the number of seconds allowed for the Extreme Query Engine to try and reload all the custom attribute information from the database before the request times out. This value must be 86400 (24 hours). Depending on when the install was built, this value might not be set up properly. Be sure that this is set to 86400.

- Please enter block insert timeout (seconds)[3600]: This is the number of seconds allowed to process block insert data. Accept the default of 1 hour (3,600 seconds).
- Please enter query timeout (seconds)[60]: This is the number of seconds for a recording query timeout. Accept the default of 1 minute (60 seconds).
- Please enter fetch timeout (seconds)[60]: This is the number of seconds for a fetch request timeout. Accept the default of 1 minute (60 seconds).
- Please enter network timeout (seconds)[5]: This is the number of seconds allowed to cover network communication time. Accept the default of 5 seconds.

#### Starting the Server Services

After all of these questions have been answered, the configuration file is written and the services can be started. Start both the Interaction Recorder Extreme Query Engine and the Interaction Recorder Extreme Query Server services. Within one minute, the Extreme Query Engine will begin loading Interaction Recorder recording information into its cache.

After the data is loaded, queries can be run from the Extreme Query IC Business Manager application. The amount of time required to load the recording data depends on how much data needs to be loaded and the hardware configuration of the Extreme Query Server and the database server. The time can be significant for tens of millions of recordings.

Note:

If the Interaction Recorder Extreme Query server configuration requires more memory than is available, the Interaction Recorder Extreme Query Engine terminates when its service is started. An error message is logged in the Extreme Query trace log file detailing why the engine was unable to start.

### Installing Interaction Recorder Extreme Query Client

Interaction Recorder Extreme Query client is a component of the Interaction Recorder add-on module for IC Business Manager. Using the Extreme Query client, you can search and playback recorded calls, view and sort Search Results, view Graph Data of search results, and Export search results to a file.

The Extreme Query client access license must be available to view the Extreme Query client.

The Extreme Query client is a component of the Interaction Recorder Client add-on module for IC Business Manager. Extreme Query Client is installed on client workstations using the IC Business Manager Applications workstation install from the PureConnect Customer Interaction Center (CIC) .iso file, located under Workstation. The install creates IC Business Manager shortcuts in the PureConnect folder of the Start menu and on the Windows desktop.

To run the Extreme Query client install on a workstation, follow these steps.

- 1. If you have not done so already:
  - a. Download the CIC 2015 R1 or later .iso file from the Product Downloads page at <u>https://help.genesys.com/pureconnect/secure/Downloads.aspx</u> .
  - b. Copy the .iso file to a file server (non-IC server) with a high bandwidth connection to the workstation(s) on which you will be running the CIC 2015 R1 or later installs
  - c. Mount the .iso file and share the contents to make them accessible to the workstation(s) on which you will be running the CIC 2015 R1 or later installs.
- 2. Navigate to the \Installs\ServerComponents directory on the file server
- 3. Copy the IC Business Manager Applications .msi file, for example, ICBusinessManagerApps\_2018\_R1.msi, to the workstation on which you plan to run this install and double-click to launch it. The IC Business Manager Application Setup wizard starts
- 4. On the **Welcome** screen, click **Next**.



The Setup wizard guides you through the installation.

# Change Log

The following table summarizes the updates made to the *Interaction Recorder Extreme Query Installation and Configuration Guide*, since 4.0 product availability.

Date	Changes			
25-February-2013	Updated Copyright and Trademarks for 2013			
26-August-2014	Updated Copyright and Trademarks for 2015 R1			
05-September-2014	Updated documentation to reflect changes required in the transition from version 4.0 SU# to CIC 2015 R1, such as updates to product version numbers, system requirements, installation procedures, references to Interactive Intelligence Product Information site URLs, and copyright and trademark information.			
11-June-2015	<ul> <li>Updated reference to Interaction Recorder and Interaction Quality Manager Technical Reference</li> <li>Updated title page for new rebranding</li> </ul>			
13-July-2015	Update to title page			
04-October-2015	Updated screen captures for Extreme Query Server install for rebranding			
01-June-2016	<ul> <li>Updated installation dialog for new SHA-2 certificates</li> <li>Updated copyright and trademarks for 2016</li> </ul>			
12-September-2017	<ul> <li>Updated document for Genesys rebranding</li> <li>Installation and configuration screen captures updated for CIC 2018 R1.</li> </ul>			
01-February-2018	Converted project to HTML5 source			
24-April-2018	Updated Windows server requirements			
12-October-2018	Updated hyperlink to KB article for QoS driver			
16-March-2020	Updated requirements to include Windows Server 2019.			
30-April-2020	Updated links from my.inin.com to new locations.			