

PureConnect®

2021 R1

Generated:

12-February-2021

Content last updated:

10-May-2019

See Change Log for summary of changes.

GENESYS

Data Backup

Technical Reference

Abstract

This document discusses data backup recommendations for Customer Interaction Center.

For the latest version of this document, see the PureConnect Documentation Library at: http://help.genesys.com/pureconnect.

For copyright and trademark information, see https://help.genesys.com/pureconnect/desktop/copyright_and_trademark_information.htm.

Table of Contents

Table of Contents	2
Overview	3
Dedicated Backup Subsystem	4
Existing Backup Scheme	5
Manual Backup	6
Back up all data in the \I3\IC directory	6
Back up the "Interactive Intelligence" registry key	7
Change Log	8

Overview

This document discusses three basic backup recommendations for Customer Interaction Center (CIC).

- 1. Creating a <u>dedicated backup subsystem</u> on the CIC server.
- 2. Adding the CIC server to an existing network backup scheme.
- 3. <u>Manually creating a copy</u> of all vital implementation-specific data.

All of the options discussed in this document offer a unique level of data security. The best recommendation is to use a combination of all three options to assure the data will be available when it is needed.

Dedicated Backup Subsystem

A dedicated backup subsystem is one in which you configure the CIC server to back up CIC. You must have Windows installed locally on the CIC server. Windows has a built-in backup program called Windows Server Backup that allows you to back up and restore systems, files, folders, and application data. Windows Server Backup supports storing backup data to disk drives and SAN disks locally attached to the CIC server, and folders on the CIC server's local volumes or remote shares. Windows Server Backup does not support tape devices. For more information on Windows Server Backup, see the vendor's product documentation.

A dedicated backup subsystem offers the highest level of security to guard against system disaster. You can use it with either or both of the other options discussed in this document.

Existing Backup Scheme

You can easily add a CIC server to an existing backup scheme. Use the same backup configuration for the CIC server as your other Windows servers. Schedule the backup job to run during a time when the CIC server is least active.

Again, you can use this option with either or both of the other options discussed in this document.

Exclude the $\I3\IC\Logs$ directory from the backup list. This directory stores subsystem logging data that may at times be large and may increase the time it takes for the backup to complete.

Manual Backup

Use the manual backup method to copy vital data from the CIC server to a remote location (for example, another server or a secure workstation).

Genesys recommends the following manual backup plan:

- Back up all data in the \I3\IC directory except for the data in the \I3\IC\Logs directory.
- Back up the "Interactive Intelligence" registry key.

This backup plan provides the maximum redundancy for restoring the CIC server.

Back up all data in the \I3\IC directory

Back up all data in the \I3\IC directory except for the data in the \I3\IC\Logs directory.

The following table shows important subdirectories included in an \I3\IC directory backup.

Subdirectory	Description
\I3\IC\Certificates*	Contains certificates the CIC system uses.
\I3\IC\ClientSettings	Contains user-saved settings for CIC clients.
\I3\IC\FBMC	If a customer is using Interaction Message Store, there may be useful files stored here.
\I3\IC\Handlers*	Contains handlers.
\I3\IC\HostTools	If a customer is using Host integrations, there may be useful files stored here.
\I3\IC\Mail*	If email messages were not sent before the CIC server was lost, the data is stored here.
\I3\IC\Persistence	If a customer is using Interaction Process Automation, the current work items should be backed up.
\I3\IC\PMQ	Contains any files representing database inserts that were not successful.
\I3\IC\Recordings	
\I3\IC\Resources	Contains all system and user prompts and customized fax cover pages (ResourcesCoverPages).
\I3\IC\TFTPRoot	If a customer is using a TFTP server, there may be useful files stored here.

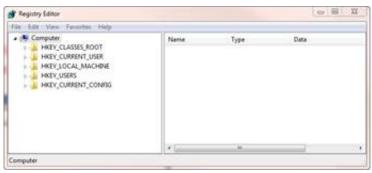
Also include in the backup any ODBC Data Source used for custom handlers that access tables.

Back up the "Interactive Intelligence" registry key

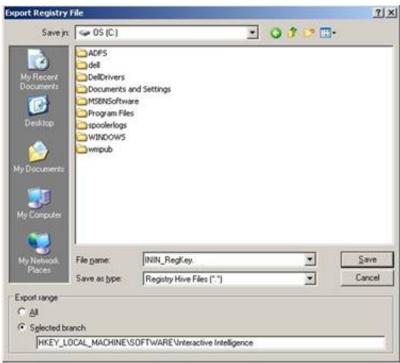
Back up the "Interactive Intelligence" registry key, which contains all Interaction Administrator information.

To back up the registry key:

1. Run REGEDIT.EXE.



- 2. Navigate to \HKEY_LOCAL_MACHINE\SOFTWARE\Interactive Intelligence.
- 3. Right-click on Interactive Intelligence and click Export.
 - The Export Registry File dialog box is displayed.



- 4. Type ININ_RegKey in the File Name box.
- 5. Click Registry Hive Files (*.*) in the Save as type list and click Save.

Note: Re-publish all default and custom handlers after you restore the registry if you are restoring to a clean CIC install.

Change Log

The following table lists the changes to this document since Customer Interaction Center version 4.0 product availability.

Date	Change
01-August-2014	Updated documentation to reflect changes required in the transition from version 4.0 SU# to CIC 2015 R1, such as updates to product version numbers, system requirements, installation procedures, references to Product Information site URLs, and copyright and trademark information.
01-January-2015	Edited document wording for clarity.
01-July-2015	Updated cover page with new logo.
16-March-2018	Rebranded to Genesys.
10-May-2019	Reorganized the content only, which included combining some topics. See <u>CICDOC-188</u> .